WARREN BUFFETT'S BRILLIANT YEAR · PAGE 7

BARRON'S

VOL. CV NO. 17

APRIL 28, 2025 $5.00

GOLD RUSH

Investors are loading up on the metal as a haven in chaotic times. How long can it last?

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DOW JONES

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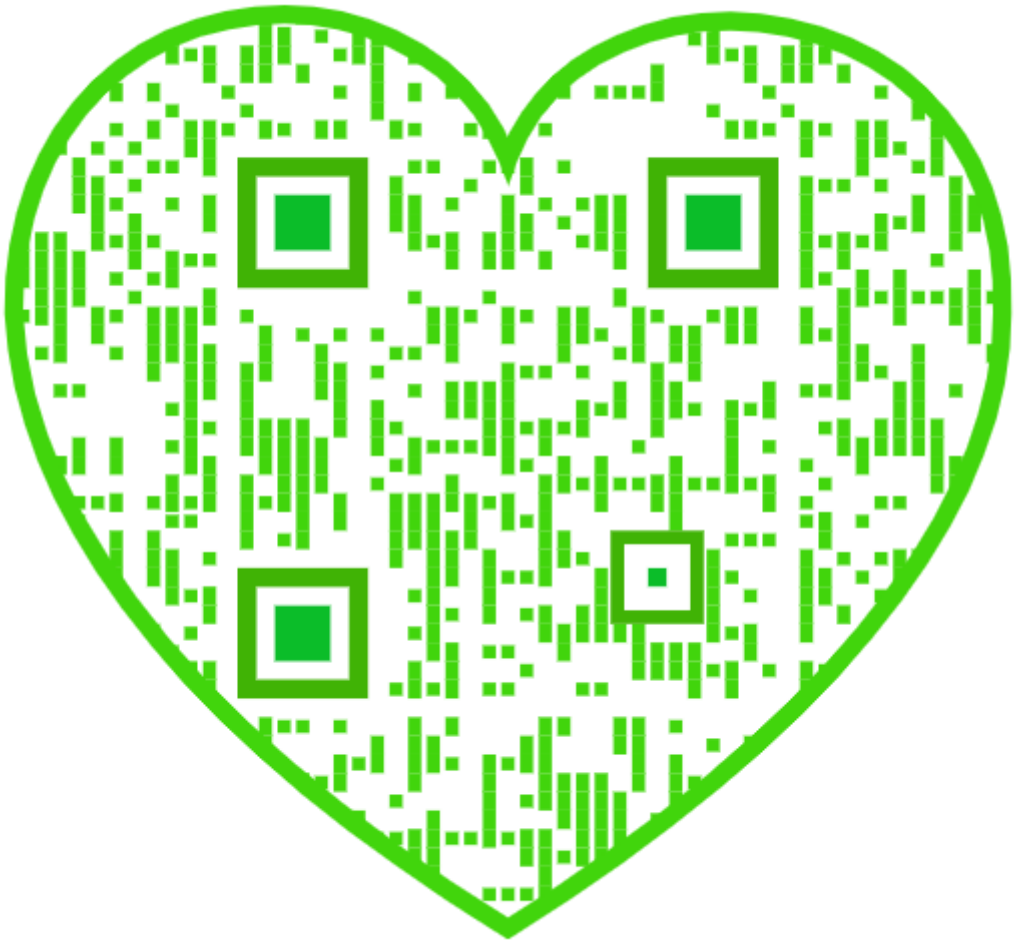

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"We believe the Trump administration overplayed its hand on tariffs."

Cover illustration by Justin Metz

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Photograph by Kemka Ajoku

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UP & DOWN WALL STREET

Investors are still waiting to see what damage has already been done by the will-he-or-won't-he nature of the president's trade policy.

Time Is Running Out For Stocks. Trump's Next Move Is Crucial.

BY BEN LEVISOHN

The waiting is the hardest part.

Whether it's waiting for a delayed flight, to find out if we got that new job, or to see if we won the lottery, long periods of uncertainty are difficult to indulge. There's a desire to do something—have a stiff drink, send one too many follow-ups, or spend money we don't have—to make time go faster and to tamp down the anxiety that comes when faced with the unknown. The stock market finds itself in that position now, waiting to see whether President Donald Trump's tariff policy will cause a recession or whether the U.S. can still emerge relatively unscathed.

Thankfully, the near certainty of doom that seemed apparent just a couple of weeks ago has faded after Trump blinked on tariffs. After gaining 4.6% this past week, the S&P 500 index has now climbed 11% from its April 8 closing low, and the temptation is to consider the worst over.

Resist that temptation. Sure, it's easy to imagine a bull case—even a long-term one. The president, who this past week said tariffs on China will "come down substantially," has bought himself time to work out one-on-one deals with countries around the globe, and just one deal, any deal, could cause markets to jump. His dealmaking could also push other countries to strike deals with one another. The result could be a world that hasn't deglobalized but just reordered itself, as Jawad Mian writes in his Stray Reflections newsletter. Adding to the case for upside, tech stocks finally showed signs of life this past week—**ServiceNow** jumped 21%, **Texas Instruments** gained more than 9%, and even **Alphabet** rose 7.7%, helped by its own results—good news given the underperformance of the Magnificent Seven since the DeepSeek selloff began near the end of January.

Yet the bear case seems just as reasonable. While Trump has dialed back the tariff rhetoric, the next Truth Social post could send stocks lower. And investors are still waiting to see what damage has already been done by the will-he-or-won't-he nature of trade policy. The hard data have held up well because the penalties haven't started yet, and that will probably be true for first-quarter gross domestic product, to be released on April 30, and April's payrolls report on May 2. That has investors eyeing May's or June's results for the first sense of the damage done.

It could go either way. Polymarket puts the chances of a U.S. recession at 55%, and that seems about right, which means picking a direction, either direction, is probably no better than a coin flip. "In the very short term, the equity pain trade likely remains to the upside as the market pre-positions on tariff de-escalation," writes J.P. Morgan strategist Dubravko Lakos-Bujas. "However, as the summer approaches, we could start to see some softness in activity due to aggressive tariff-related front-loading, lagged effects of other policies, and lower business investment activity."

In other words, tariffs still loom. While the 145% penalty on Chinese goods is unlikely to hold, Trump himself has floated a rate that could be 50% to 65%, as Evercore ISI strategist Julian Emanuel notes. Combined with 10% levies on the rest of the world, that would average out to about 17.5% at its midpoint by year end. That would put the S&P 500 at 5600, or up 1.3% from Friday's close of 5525.21. But Emanuel expects the market to remain range-bound for a while.

"The decline in Trade Policy Uncertainty from 'parabolic' to merely 'extraordinarily elevated' is priced in," he writes, which sets up the S&P 500 to trade in a range of 5100 to 5600 "until/unless concrete policy news emerges."

A retest could come soon. 22V Research's Dennis DeBusschere predicts that the market wants to see an "aggressive reduction in Chinese tariffs," or it is "likely to test the Trump administration again." The good news is that the economy was solid before the trade war started, and first-quarter corporate earnings have held up well. If tariffs come down quickly, the U.S. economy should be able to avoid the worst. But if not? "A reduction in China tariffs is needed quickly," DeBusschere writes. "Otherwise, tariffs will come down the hard way after a recession starts."

Maybe the wait won't be so long, after all.

Qilai Shen/Bloomberg

If tariffs come down quickly, the U.S. economy should be able to avoid the worst. Left, shipping containers at the Yangshan Port in China.

For investors, food stocks have been as appetizing as a plate full of slugs. And no, it isn't about RFK Jr.

On Wednesday, Health and Human Services Secretary Robert F. Kennedy Jr. announced the phaseout of eight dyes commonly used in U.S. foods, something that companies should have—and probably did—see coming. Yes, we love the rainbow of colors in a bag of Skittles or the blinding brightness of our Trix cereal, but when even my 14-year-old son checks ingredients and avoids artificial colors and flavors, you know it's time to move on. The companies, which haven't pushed back against the rule, probably know it.

But their troubles go well beyond their use of dyes. There's more from Kennedy—he also wants to make soft drinks and snacks ineligible for the Supplemental Nutrition Assistance Program—while Ozempic and other weight-loss drugs have hit snacking, too. So has the proliferation of fitness trackers and calorie-counting and ingredient-checking apps.

Big food companies also raised prices more than they needed to during the pandemic, and consumers are looking for cheaper—and healthier—alternatives, says TD Cowen analyst Robert Moskow.

Some of these headwinds are reflected in food stocks, which dropped 8.7% over the past 12 months while the S&P 500 rose 11%. And while food stocks have outperformed so far this

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year—the S&P 500 Food Products Index has returned 0.1% to the S&P 500's 5.7% loss—they have underperformed the consumer staples sector's 5.1% rise.

Many prominent companies, including **PepsiCo**, **Conagra Brands**, **Campbell's**, and **General Mills**, have suffered nearly as much as or even more than the market. Worse still, they probably won't recover their previous haven status without major changes, Moskow writes.

What should food companies do? Boost the perception of quality, upgrade the product, or cut the price, according to Moskow. Campbell's should improve the quality of its soups, prepare for price cuts, and consider unloading its V8 brand, while General Mills should cut prices and focus on product quality in its advertising. **Kraft Heinz** needs to invest in higher quality, especially in products like Lunchables, Capri Sun, and Mac & Cheese, where the company has lost share as customers pivoted to healthier options, he writes.

Taking such steps will be far from painless. But making changes at the margins doesn't seem to be helping, either. PepsiCo stock fell to its lowest level in four years this past Thursday after the company missed earnings forecasts and lowered its full-year guidance. Comments about phasing out dyes and offering more price points didn't seem to appease investors.

Making big changes doesn't have to lead to disaster. RBC analyst Nik Modi points to **Constellation Brands**, which cut its medium-term outlook earlier in April on concerns about tariffs and industry pressures. The stock rose 0.7% even as the S&P 500 fell 3.5%. "We believe investors are of the view that the company took down its numbers enough as to provide a buffer even if things deteriorate further," writes Modi, who counts the stock as one of his top picks.

Just don't expect the safety that food stocks once offered.

If most gaming companies are playing checkers, **Duolingo** is playing chess...literally.

The company, known for its language games that teach users Spanish, French, German, Japanese, Korean, and Chinese, among others, announced this past week that it had launched a new offering in beta form: chess. It's the app's first new addition since it added math and music in 2023.

While some might see chess as an egghead pursuit, it has an enormous following. While data are hard to come by, D.A. Davidson analyst Wyatt Swanson estimates that some 690 million people play the game, while the website Chess.com has 210 million registered users. What separates Duolingo's offering from others is its focus on teaching people how to play the game, not just offering them a place to compete.

If all goes well, chess could bring in $60 million to $150 million in total bookings in 2026. Swanson rates the stock a Buy with a $410 price target, up 7.4% from Friday's close of $381.83.

Duolingo doesn't need chess to succeed, however. When Morgan Stanley analyst Nathan Feather initiated coverage of the stock with an Overweight rating on Wednesday, he played down the company's offerings outside its core language games. Language learning is four times as large as music, the follow-up category, and Feather refers to the noncore offerings as "call options"—bets that could pay off but where success isn't the base case.

That didn't stop him from initiating the stock with a Street-high $435 price target, and the possibility of $530 if everything goes right. The list of reasons for optimism is long. They include a large total addressable market, one big enough to boost revenue by 26% annually over the next five years; margins that could increase to 40% by 2029, with an outside chance of reaching 50%; and the fact that it's a beneficiary of artificial intelligence with its generative-AI based Max tier.

"With the stock about 30% off the high despite no tariff risk or history of macro sensitivity, we see this as a compelling entry point," he writes.

Perhaps a little less compelling now. Duolingo stock jumped 10% on Wednesday, and the stock finished the week down just 13% from its February high, though it still has 14% upside to Feather's $435 target. If the bull case plays out, it would be a 39% gain. Given market volatility, there's a good chance that investors will get another dip to buy, especially as Duolingo's earnings on May 1 approach.

Duolingo isn't playing games—and its stock is one to watch. B

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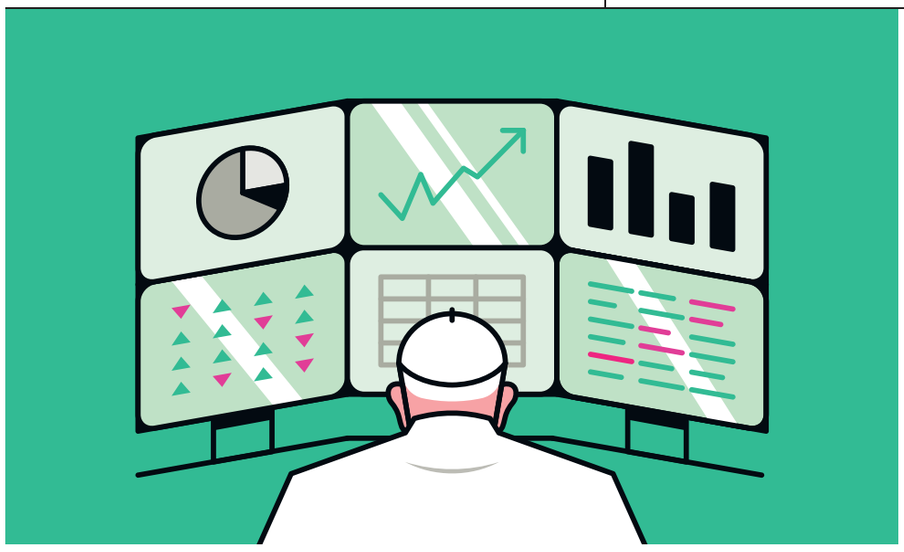


Illustration by Elias Stein

The Vatican As Investor

One legacy of Pope Francis, who died this past Monday at 88, will be financial. The Vatican's investments have been profiting from a renewed focus—led by the pontiff—on social values aligned with the Catholic Church.

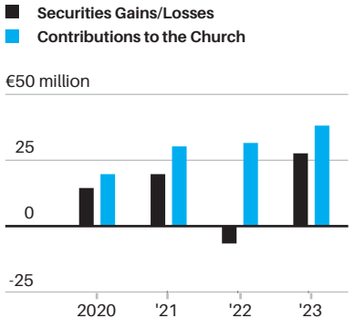
In 2023, the Administration of the Patrimony of the Apostolic See, or APSA, made nearly 46 million euros ($52 million) from its investments—€37.9 million covered Church expenses, and the rest was profit. APSA invests in international and fixed-income securities, and provides the Church "consulting, financial solutions, and access to capital markets." Profits rose more than 40% from 2022, when the Church outlined "faith-based measures for Catholic investors," eschewing abortion and birth control, pornography, excessive use of alcohol and other addictive substances, weapons, capital punishment, and mining. Many of the factors of ESG "resonate" with its aims, the Church said.

APSA doesn't list specific holdings, but the **Global X S&P 500 Catholic Values** exchange-traded fund, which also excludes "companies involved in activities perceived to be inconsistent with Catholic values," resembles an S&P 500 fund: **Apple**, **Microsoft**, and **Nvidia** are top holdings.

In 2022, APSA lost more than €6 million on its investments. It noted that 2023 maintained "a proper balance between risk and medium- to long-term profitability." The 2024 report won't be out until summer. **—Paul R. La Monica**

Higher Ground

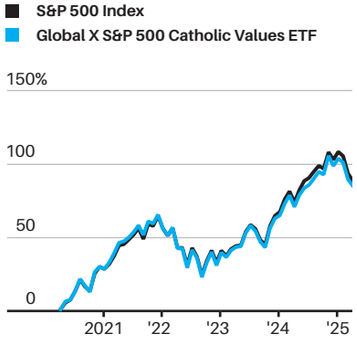
The Vatican investment operation, APSA, uses its securities activities to help support Church operations.



Source: Administration of the Patrimony of the Apostolic See

Values Investing

This Global X exchange-traded fund invests based on Catholic social values. It looks a lot like the S&P 500.



Source: FactSet

LAST WEEK

Markets: The week began as President Donald Trump again attacked Federal Reserve Chair Jerome Powell, sending the S&P 500 down 2.7%. The dollar sank, and gold, Bitcoin, the yen, and the euro rose. Trump walked back his Powell attacks, and Treasury Secretary Scott Bessent admitted the China-U.S. trade war had to end in "the very near future." Stocks rose on the seeming thaw and talk of Fed rate cuts, then wavered as China denied talks were taking place. On the week, the Dow rose 2.5%, the S&P 4.6%, and the Nasdaq Composite—whew—6.7%.

Companies: Harvard sued the federal government and is in talks to sell a billion dollars in private-equity stakes. **Tesla**'s quarterly profits fell 71%, and Elon Musk said he would return to the company in May. Bullish signals from the Food and Drug Administration ignited a biotech rally. **Intel** said it would cut its workforce by over 20%. Swiss-based **Roche** and **Novartis** both announced big U.S. investments. The European Union fined **Apple** $571 million and **Meta Platforms** $228 million for antitrust violations; Apple accelerated its India iPhone production shift. **Boeing** reported a lower-than-expected loss, but a China shutdown loomed. **Alphabet**'s profits rose 46%.

Deals: The Financial Times reported Chinese state funds have been pulling out of U.S. private-equity firms...Bank regulators approved **Capital One Financial**'s $35 billion merger with **Discover Financial**...Bloomberg reported that Rite Aid is looking to liquidate as it nears a second bankruptcy.

THIS WEEK

Tuesday 4/29

We enter the heart of earnings season, with roughly one-third of S&P 500 index companies reporting, the busiest week on the first-quarter earnings calendar. **Coca-Cola** and **Visa** announce earnings on Tuesday, followed by **Meta Platforms** and **Microsoft** on Wednesday. **Amazon.com**, **Apple**, **Eli Lilly**, and **Mastercard** release results on Thursday, while **Chevron** and **Exxon Mobil** close out the week on Friday.

Wednesday 4/30

The Bureau of Economic Analysis releases the personal consumption expenditures price index for March. Consensus estimate is for a 2.2% year-over-year increase, three-tenths of a percentage point less than in February. The core PCE price index, which strips out volatile food and energy prices, is seen rising 2.6%, compared with 2.8% previously. If the Federal Reserve's favored inflation gauge, the core PCE, comes in as expected, it would be the lowest annual reading since March 2021.

Friday 5/2

The Bureau of Labor Statistics releases the jobs report for April. Economists forecast a 130,000 gain in nonfarm payrolls, after a 228,000 increase in February. The unemployment rate is expected to remain unchanged at 4.2%.

THE NUMBERS

$130 B
The U.S. financial-services trade surplus with the world in 2024, threatened by a global trade war.

3,521%
U.S. tariff on solar panels made in Cambodia, the biggest of the duties on four Southeast Asian nations.

23%
Increase in Chinese auto exports in 2024, or 6.4 million cars, over 50% higher than No. 2 Japan.

3.6 M
U.S. births in 2024, up 1% over 2023, but still below the replacement level of 2.1 births per woman.

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How Berkshire Is Shooting Out The Lights

Warren Buffett's company is bucking the downturn heading into its annual meeting. Is its stock too pricey?

BY ANDREW BARY

Photograph by Vincent Tullo

Warren Buffett's **Berkshire Hathaway** is trouncing the stock market this year, which makes the company's annual meeting in Omaha on May 3 a celebration of 60 years of good fortune, but also a moment to reflect on what is still to come.

Buffett's star has never burned brighter. Few companies have created more wealth for individual investors than Berkshire, with many long-term holders sitting on stock worth $100 million or more. The Class A shares, now around $795,000 and near a record, are up 40,000-fold from around $20 in 1965, when Buffett took control of a struggling textile company and began his run as Berkshire's leader.

Berkshire has stood out in a year when many are moaning about losses in their equity portfolios. The stock is up 17%, besting the S&P 500 by 23 points, the widest margin since 2007. Buffett's decision to build a war chest of more than $300 billion of cash and equivalents—the most of any U.S. company—by selling a net $134 billion of stocks last year, mostly **Apple** shares, now looks prescient.

Yet investors may be feeling some unease given Buffett's age—he turns 95 in August. Buffett told shareholders in his annual letter in February that "it won't be long" before his likely successor, Berkshire executive Greg Abel, replaces him as CEO. Few companies are more closely associated with their chief executive than Buffett, and that's a risk for investors. "He's the most iconic CEO in the history of CEOs," says KBW analyst Meyer Shields. "A lot of investors own the stock because of Warren Buffett."

Still, now seems like an inopportune moment to chase Berkshire stock. It looks richly valued relative to its history, and shows little sign that investors are worried the company will lose some of its magic without Buffett at the helm. The Class A shares trade for 1.7 times book value, their highest ratio since 2007, and for 25 times projected 2025 earnings—a larger-than-usual premium to the S&P 500, which fetches about 20 times. What's more, analysts see little earnings growth this year or next.

The stock also trades at or above what some analysts and investors estimate to be the company's intrinsic value—essentially a sum-of-the-parts valuation favored by Buffett—versus a meaningful discount in recent years. Berkshire now fetches a slight premium to the estimate of intrinsic value published by investor Semper Augustus Investments' Chris Bloomstran, who owns the stock, against a 25% discount in early 2024, and a 10% premium to UBS analyst Brian Meredith's estimate.

Buffett, too, may view the stock as overpriced. Berkshire hasn't repurchased shares from May 2024 through early March, the latest date for which there is disclosure. That compares with buybacks of over $24 billion annually in 2020 and 2021, when the stock traded for as little as book value. Berkshire's extended valuation could mean that, in the next few years, the stock will underperform the S&P 500, the benchmark to which Buffett regularly compares Berkshire stock.

Though the stock doesn't look cheap, the giant conglomerate has never been in better financial shape. Not only was Berkshire sitting on $318 billion in cash at the end of 2024, but its operating earnings excluding investment gains are running at more than $45 billion annually after taxes. Berkshire's market value of $1.2 trillion, behind only **Apple**, **Microsoft**, **Nvidia**, **Alphabet**, **Amazon.com**, and **Meta Platforms**, suggests it, not **Tesla**, should be part of the Magnificent Seven.

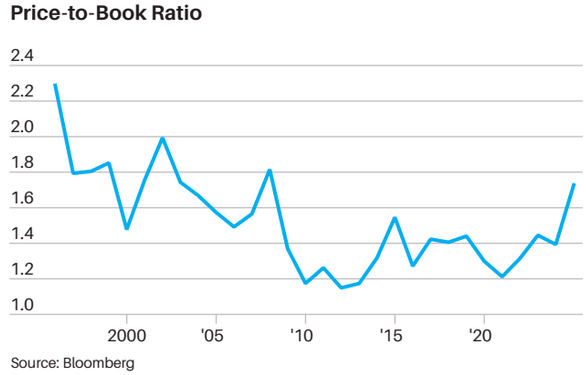
At the annual meeting, Buffett will share the stage with Abel and insurance chief Ajit Jain, answering shareholder questions for 4½ hours on a range of topics. Investors will get less time with him than in the past. Buffett has cut back the length of the Q&A segment by about an hour relative to last year—perhaps in a concession to age—and will end shareholder questions at 1 p.m. local time rather than later in the afternoon. Even so, investors will be watching him—closely. He has sharply reduced his public appearances in recent years, and the annual meeting is the only time that investors get to hear from him at any length and see how he is faring with their own eyes.

Catherine Seifert, an analyst at CFRA, says investors will be interested in Buffett's view on Berkshire, tariffs, and the economy, as well as "qualitative elements—how is he doing and what is his demeanor?"

The questions are apt to come fast and furious, starting with the direction of the company after Buffett steps aside. Abel, who headed Berkshire's utility business before taking on his current role in 2018, has been running Berkshire's noninsurance business on a day-to-day basis. He has earned praise from Buffett, who says Abel takes a more hands-on approach and is getting better results from the company's 100-plus subsidiaries. Buffett was a hands-off manager famous for simple, one-page

A Tad Rich

Berkshire's valuation leaves a lot to be desired.



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employment contracts with Berkshire's operating chiefs.

While Abel is likely to be CEO, Buffett's children—Howard, Susan, and Peter—could play outsize roles in the future of the company. They will control the trust holding Warren Buffett's stock after his death and wield considerable power. Howard, now a board member, is likely to become chairman, and Susan, now on the board, probably will remain a director.

Buffett's stake is now 14% of the company on an economic basis, but he has 30% of the voting rights due to his ownership of the supervoting Class A stock. That stake is falling slightly each year as Buffett gives away shares. The family's influence will diminish over time after Buffett's death, as stock is donated to various philanthropies over more than a decade based on Buffett's stated wishes. But his children will exercise considerable influence during the initial years after Buffett's death.

One thing the children are likely to resist is a breakup of the company—something Buffett opposes and fears might happen after his death. Buffett believes there are benefits to the conglomerate structure.

There also could be management changes after Buffett leaves the scene. Jain, now 73, could depart, and possibly be replaced by Joe Brandon, a Berkshire insurance executive who was head of Alleghany before Berkshire bought the company in 2022. Investment managers Todd Combs and Ted Weschler, who now run about 10% of Berkshire's $300 billion equity portfolio, could take over the whole thing. It remains to be seen which role Abel will play with the equity portfolio.

Investors might also be curious about whether Berkshire will pay a dividend after Buffett departs. Buffett has long opposed one, arguing that the company's earnings and cash are better in his hands. That has been fine with the Berkshire faithful, but the policy will probably change once Buffett departs. Large, highly profitable companies—including former holdouts **Alphabet** and **Meta Platforms**—invariably pay dividends, and it will be harder for Abel to resist. "It would be a great way to show leadership without changing the culture," says KBW's Shields. A dividend would also take some pressure off Abel to invest Berkshire's ample earnings.

Other shareholders will have more immediate concerns—such as whether Berkshire has taken advantage of recent stock market turmoil to invest a chunk of the $300 billion-plus in cash, more than the value of the stocks in its portfolio. Many would like to see a repeat of the 2022 meeting, when Buffett revealed about $50 billion of buys early that year, including **Occidental Petroleum** and **Chevron**.

Shields thinks investors looking for big Berkshire buys may be disappointed. Aside from a brief period in 2022, Buffett has been cautious on new investments over the past five years, and Berkshire has been a net seller of stocks in four of the past five years.

The large cash buffer serves another purpose: It would give Abel the ability to buy back a lot of stock if the shares tumble on Buffett's exit. "Buffett may be building so much cash in anticipation of the management transition," Shields says.

Investors hoping that Buffett lands what he called an elephant-size acquisition in the coming years may also be disappointed. Berkshire hasn't made a major deal since 2016, when it overpaid to purchase aircraft-parts maker Precision Castparts for about $34 billion.

That acquisition has been a big disappointment. The company was hit hard during Covid, and its revenue is barely back to where it stood a decade ago. Precision might now be worth what Berkshire paid for it, while the S&P 500 has tripled over the same period.

Berkshire's purchase of truck-stop operator Pilot Cos. in three stages from 2017 to 2024 for $13 billion looks good, not great, with Pilot's pretax earnings down 42% to $614 million last year.

Still, it's possible that Buffett changes his mind and seeks to buy the remaining 72% of **Occidental Petroleum** that it doesn't now own. Or he could try to buy a big, depressed home builder like **D.R. Horton** or **Toll Brothers**, now that key founders have died. Depressed **PepsiCo**, whose stock is at a five-year low, might appeal to Buffett. But he is probably too loyal to **Coca-Cola**, a longstanding Berkshire equity holding, to consider buying rival Pepsi.

Buffett is a value investor at heart and doesn't like to pay up for acquisitions. He has a lot of competition from alternative-asset managers with mandates to invest and a willingness to pay more than Buffett.

Expect other questions about the company's rail unit, Burlington Northern Santa Fe, which has some of the industry's worst profit margins. Another likely topic is Berkshire Hathaway Energy, one of the country's biggest electric utilities and a large operator of wind power and other renewable energy sources.

Then there is auto insurer Geico, the most important part of Berkshire's huge insurance business. Geico has staged a financial revival and upgraded antiquated technology under the leadership of Combs during the past five years. But the company has shed about 15% of its auto policies to boost its profitability, while its arch rival, **Progressive**, has expanded rapidly and blown past Geico to become No. 2 in the industry behind State Farm. Some investors worry that Geico will permanently lag behind the innovative Progressive in technology, including the use of telematics, or real-time driving information, to price policies.

But no matter the questions—or whether the answers are to their liking—Berkshire investors are likely to savor the moment in Omaha. It may be one of their last chances to marvel at the Oracle of Omaha, bathe in his aura, and be thankful for 60 years of investing done right. B

Key Data

Berkshire Hathaway	BRK.A
Recent Price	$797,140
YTD Change	17.1%
S&P 500 YTD Return	-6.4%
2025E EPS	$31,600
2025E P/E	25.2
Market Value (trillion)	$1.2
Price/Book Ratio	1.7
Top Shareholder	Warren Buffett (14.4%)

Note: E=estimate
Sources: Bloomberg, KBW, company reports

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Energy Has Been Hard Hit. Chevron Can Bounce Back.

Concerns about the oil major have led to an overly bearish outlook and an opportunity for investors.

Mario Tama / Getty Images

Chevron's earnings could rebound strongly over the next three years. Its stock is too cheap to ignore.

BY TERESA RIVAS

Energy has been tough to invest in lately, but as one of the biggest companies in the game, with plenty of cash on hand, **Chevron** looks relatively safe.

Chevron shares have gotten too cheap considering the company's earnings potential and defensive characteristics, which include its tariff-resistant U.S. energy-producing assets.

The company's generous dividend looks safe, as well.

When the going gets tough, the tough go big. There have been few places tougher to invest in during the current market chaos than energy, but Big Oil—particularly Chevron—deserves investor attention.

Chevron, like many of its peers, has been beaten down on worries about the tariff-induced trade war and a potential increase in production from the Organization of the Petroleum Exporting Countries that could hurt the price of oil. Yet the biggest energy companies are sitting on piles of cash and global portfolios that help mitigate risk. Chevron, specifically, has gotten too cheap—trading at a 10% discount to its five-year average forward price/earnings ratio—even as analysts expect earnings to bottom out in 2025 and rebound strongly over the next three years.

It also makes a nice place for investors to hide.

"Big Oil has held up better because they produce oil and gas, refine oil and gas, and they retail oil and gas," says Bill Smead, chairman and chief investment officer at Smead Capital Management, who follows energy markets but doesn't currently own Chevron. "They're downstream, midstream, and upstream types of companies. Therefore, they're more of an energy staple than pure producers. They're the widow-and-orphan stocks of energy." They also have enough money on hand to snap up struggling smaller companies on the cheap that could be accretive long term.

It's true that the energy trade, to some degree, will depend on the trajectory of oil prices, and those have been falling on concerns that a slowdown in the U.S.—or the world—as a result of tariffs will hurt demand just as OPEC plans to lift some production quotas.

Yet "energy stocks and oil have already priced in a recession," argues Roth Capital Partners Chief Economist Michael Darda. He remains a long-term bull, noting that the "energy sector is the only sector with double-digit upside to normalized earnings estimates," and investors who made the painful decision to buy the stocks in 2008 and 2020 cleaned up in the years following.

Chevron's earnings-per-share growth is expected to jump an average 15% a year over the next three years to $13.46, while its 5% dividend looks safe, given a strong balance sheet. The company's operations around the world make it less vulnerable to upheaval in different regions, while in the U.S. it's now sustainably producing over one million barrels a day in the Permian Basin. And while it probably won't be big enough to move the needle near term, Chevron is aiming to tap into new markets, including its announcement earlier this year that it's looking to help meet growing data-center energy demand.

Ben Cook, who serves as portfolio manager for two of Hennessy's energy funds, notes that even with oil down, Chevron's cash profile—it's expected to throw off nearly $21 billion in free cash flow this year—is very strong. "Even at $50 a barrel, we're still looking at a company capable of generating something on the order of 5% on a free cash basis to enterprise value. That should provide some comfort that even down to $50, you have an asset that's generating free cash....It's a name we'd be looking to add to in the current environment." West Texas Intermediate crude was recently trading at $63.25 a barrel, down 12% this year.

Cook likes that Chevron is finally getting to see some fruits from investments made in its upstream assets in recent years, like its TCO joint venture in Kazakhstan, and that its seasoned management team has been able to navigate through various economic cycles.

Of course, there are legitimate concerns about Chevron, even beyond potential trade war fallout and OPEC output hikes. The company is still planning to close its **Hess** acquisition later this year, although it still has to iron out some details related to Hess' partnership with **Exxon Mobil** in Guyana. Deteriorating relations between the U.S. and Venezuela have upended Chevron's projects in that energy-rich South American nation, after President Donald Trump said the company could no longer operate there amid his deportation push focused on Venezuelan migrants. Chevron's green-energy projects in the U.S. could also get back-burnered, given the administration's stance on climate change.

Nonetheless, with Chevron recently trading down to levels it hasn't touched since the last bear market, the outlook may have simply gotten too bearish.

Gerdes Energy Research's John Gerdes recently upgraded Chevron to Buy from Neutral and has a $167 price target, up 20% from Friday's close of $138.73. "Chevron's cash operating margin is approximately 20% above the industry median, and...the company's capital intensity is about 15% below the industry median," he writes, noting that puts it in the top decile of energy producers in terms of returns through a full cycle. In a bullish scenario, the shares could trade above $200.

That may be unlikely in the near term. But the point remains that energy has gotten hammered so much harder than the broader market that fear has crowded out fundamentals, with a worst-case scenario already priced into the beaten-down stocks.

"When equities like Chevron reflect a lot of risk, that represents opportune times to get exposure," says Cook. "For us, it's a comfortable place to hang out while markets remain volatile."

We could all use a little comfort these days. B

Chevron

Oil and gas producer

52-Week Change **-15.2%**

Market Value **$240 B**

2026E P/E **12.3**

Dividend Yield **5.0%**

Note: E=estimate

Sources: Bloomberg, FactSet

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Under Stress, Munis Still Look Strong

Threats to tax exemptions and tariff turbulence have hit municipal bonds hard. But the market remains healthy.

BY AMEY STONE

Things have gotten crazy in the normally staid world of municipal bonds. Concern that munis might lose their crucial tax-exempt status as part of the budget process has been an unpleasant backdrop all year for investors.

Then came President Donald Trump's "Liberation Day" tariff announcements, which rocked global markets—and sideswiped munis. At first, yields fell as investors saw munis as potential havens (bond yields move inversely to prices), but they quickly shot higher as Treasury yields soared on fears about U.S. stability. Stocks plummeted, and investors dumped an array of bonds, including munis, traditional favorites of wealthy investors.

Muni exchange-traded funds, which have three times the assets they did during the pandemic, added to the frenzy with heavy selling to meet redemptions. At the same time, tax-season selling was heating up ahead of April 15, and muni issuers were rushing to get deals done ahead of any potential tax-policy changes, says Pat Haskell, head of the municipal bond group at **BlackRock**. "Those dynamics created adverse price actions," he says, "but also opportunities."

The $38 billion **iShares National Muni Bond** ETF (ticker: MUB), which tracks a muni index, is down 2.5% year to date, most of that lost in the past few weeks. The yield on Bloomberg's 10-year triple-A muni index jumped from 2.94% on April 4 to a high of 3.8% by April 9. It remains around 3.5%, for a tax-equivalent yield of nearly 6% for investors in high tax brackets. Muni bonds are often issued by public state and local bodies to finance operations.

Long-term munis are especially appealing based on an after-tax comparison with Treasuries. Yields on the 30-year muni index are now about 95% of those on 30-year Treasuries. "That means you get the benefits of tax exemption practically for free," says Lyle Fitterer, co-manager of **Baird Strategic Municipal Bond Investor** fund (BSNSX), which earns five stars from Morningstar. For 10-year munis, the ratio is 80%, so essentially anyone in a tax bracket higher than 20% would benefit from owning munis over Treasuries. "You can generate a tax-equivalent yield of 6% to 8% in a high-quality asset class," Fitterer says. "That is pretty attractive."

One reason yields are still elevated is because risks remain. Global markets continue to swing wildly based on fluctuating tariff policy, and Congress has hard work ahead to pass a tax package that will include cuts to offset some of the cost of extending Trump's 2017 tax cuts. Removing tax-exemption from muni bonds has been floated as a way to pay for those tax cuts. Interest on muni bonds has long been exempt from federal taxes and, in some cases, from state and local taxes.

Tom Kozlik, head of municipal strategy at HilltopSecurities, put the risk that munis would lose tax-exemption as high as 50% earlier this year. But in early April, the House of Representatives passed a budget framework that targeted $1.5 trillion in spending cuts, down from $4 trillion to $10 trillion expected earlier. Now, he sees a 10% chance of the muni exemption being revoked, although he still believes that the budget bill could include smaller changes to municipal bond tax-exemption affecting specific sectors.

He isn't alone. "We continue to believe that if there were any changes, they would likely affect the private activity bonds issued for things like private universities, airports, and stadiums," says Margot Kleinman, head of municipal credit research at Nuveen.

Budget cuts could also hurt muni sectors. Medicaid cuts could have a big impact on hospital bonds, which make up about 9% of the muni index. Craig Brandon, part of the Morgan Stanley team that manages the **Eaton Vance National Municipal Income** fund (EIHMX), a four-star Morningstar fund, says budget processes can net surprising results in the 11th hour. "I've learned you never say never," he says.

The impact of tariff policy is an overhang on muni prices, even though municipalities aren't directly affected by tariffs. States that derive revenue from agriculture might suffer from tariffs. Bonds to fund infrastructure projects for transportation or housing could be affected by higher materials and labor costs.

BlackRock suggests in its April muni report that investors underweight small private colleges, hospitals that serve a lot of Medicaid patients, senior living and long-term care facilities, and "speculative projects with weak sponsorship, unproven technology, or unsound feasibility studies."

That sounds like a wide net, but it actually leaves the bulk of the muni market looking quite strong. Moody's Ratings gives 19 states triple-A grades, 28 double-A grades, and only New Jersey and Illinois get single-A (Wyoming isn't ranked). Maryland alone has a negative outlook, while the rest have positive or stable outlooks.

Plus, municipalities can raise taxes and fees if they need to, points out Jennifer Johnston, director of muni bond research for Franklin Templeton Fixed Income. "It's a great time to take advantage of some of these higher rates that are suddenly available," she says. **Franklin Dynamic Municipal Bond** ETF (FLMI) gets four stars from Morningstar and has a 4.14% current yield.

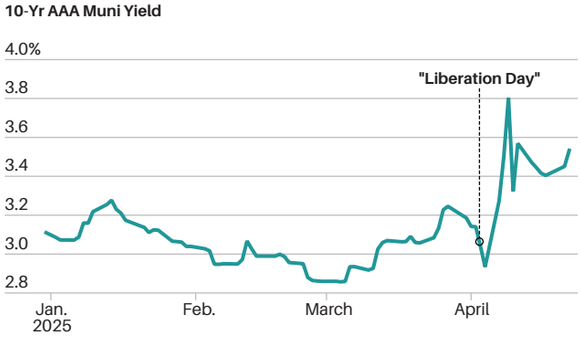
Diversification and active management from firms with muni research teams make sense, given the intricacies of how policy changes can affect individual bonds. Investors in high-tax states may want to consider single-state funds for an added tax benefit.

"The bulk of issuers are providing essential services, so they do tend to be very resilient," says Kleinman. She says her team uses bottom-up credit analysis to find opportunities, even among lower-rated bonds. **Nuveen High Yield Municipal Bond** fund (NHMRX) reflects that strategy. It has a trailing 12-month yield of 5.2%. For investors who want less interest rate risk, **Nuveen Short Duration High Yield Municipal Bond** fund (NVHIX) is an option. Its trailing yield is 4.74%.

The opportunity might not last that long, says Jeff Timlin, portfolio manager for tax-exempt fixed-income strategies at Sage Advisory in Austin, Texas. With munis you can get into what he calls a "negative feedback loop," where negative returns lead to a liquidity crunch that begets more selling. "But it does stop when valuations become so attractive that buyers start to come in. Then it's amazing how quickly things turn around." B

Muni Yields Jump

A rare bout of volatility after "Liberation Day" have munis looking much more attractive for investors.



Source: Bloomberg

Illustration by Elia Sampò

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Scotts Miracle-Gro Has a Weed Problem. Can It Grow Again?

A foray into marijuana didn't pay off as hoped. The company is now refocusing on its lawn and garden business, CEO Jim Hagedorn explains. "I think the government completely screwed the pooch on this," he says.

BY ANDY SERWER

Jim Hagedorn isn't a shrinking violet. He is small in stature, though.

Both points are immediately evident when the first thing Hagedorn says to me is, "Oh, good, another short guy. Do you like being short?" (For the record, I told him I'm fine with it.)

Clearly, the German shepherd–loving, former Air Force pilot, CEO of **Scotts Miracle-Gro** has no problem speaking his mind. "Twenty to 25% of the business in [stores like] **Lowe's** and **Home Depot** is lawn and garden. And we are the King Kong of lawn and garden," he says.

Besides the company's two flagship brands, which Hagedorn calls "the grow side" of the business, there's what he calls "the kill side," which owns Ortho and distributes Roundup to consumers. Scotts, the venerable seed company of Marysville, Ohio, was founded in 1868. Miracle-Gro, originally just a liquid-based plant fertilizer product, was co-founded in 1950 by entrepreneur Horace Hagedorn, Jim's father.

Back when Miracle-Gro was a stand-alone company, S.C. Johnson made an offer to buy it for $400 million, Hagedorn says. It turned the offer down. "I looked at Scotts and it was worth $260 million," he says. "I said, 'Miracle-Gro is worth more than Scotts. Let's make an offer.' "

That was in 1995. Today, the company has a market cap of nearly $3 billion—and Hagedorn and his family control some 25% of the company's common stock.

Sounds great, but four years ago the company was worth nearly five times that when the stock hit $252. (It currently trades for $52.) "I don't look at the stock price a lot, because I think when it's low, you think you're an idiot, and when it's high, you think you're a genius," he says.

Back then, Scotts Miracle-Gro was a hyped-up pandemic stock. What was that like?

"It sucked, dude," Hagedorn says. "When Covid started, we were really scared. It turned out, lawn and garden was deemed an essential business. And smoking pot, which is the other part of our business that became extremely valuable back then, was also deemed essential. People were home and couldn't socialize, so they gardened." (And partook.)

Scan this code to watch Jim Hagedorn on *At Barron's With Andy Serwer*, a weekly video series featuring top CEOs and executives.

"I don't look at the stock price a lot, because I think when it's low, you think you're an idiot, and when it's high, you think you're a genius."

Courtesy Scotts Miracle-Gro

Hagedorn began digging his trowel into the weed business in 2013, when SMG invested in a small Colorado indoor-gardening products company focused on growing marijuana. It then created a subsidiary for the business, Hawthorne, which made acquisitions in companies that sold marijuana cultivation supplies, and invested in a Canadian business directly involved in growing and selling marijuana.

And yes, the weed business got very high and then crashed.

Earlier this month, SMG transferred its investment in the growing and distribution business to Bad Dog Holdings, an "independent strategic partner." It also plans to separate off the cultivation supplies business soon. Hagedorn says SMG could buy one or both companies back, or not, but wants to focus on traditional lawn and garden.

For Hagedorn, weed has been mostly a bummer of a journey, though he still holds out hope. "I think the government completely screwed the pooch on this," he says. "We figured we'll be an early entrant, and that within three to five years—this is like 10 years ago—the feds would make the laws so that it wasn't federally a Schedule 1 narcotic. We had a lot of faith the Democrats would do it. Equities in pot companies were at a peak when Biden got elected, and you had a Democratic Senate and a Democratic House."

Hagedorn explains that with weed still illegal on a federal level, "you cannot deduct your business expenses. Your top-line revenue is your taxable income, so you're paying about an 80% tax rate. Throw on state and local taxes, and you cannot make money."

His weed business was earning $150 million-plus a year three years ago, he says, and was "probably worth more than $5 billion. Today, it's probably worth zero." The problem is "we've invested about $2 billion in that space, and I don't want to burn it."

"I have spoken to President Trump a couple of times about this," he says. "I'm a supporter of his, and I think he is in favor of rescheduling, which would help us with banking issues."

Shifting gears, what about tips for having a great lawn?

"Depending on where you live, try to get an inch of water a week on your lawn. Use a sprinkler if you don't get enough rain. And apply four fertilizer treatments per year. That's really all you will need. You'll have much less need for weed killers, and a great yard," Hagedorn says.

I wondered why people care so much about lawns and gardening.

"I have this conversation all the time," he says. "My chief gardening officer is Martha Stewart, and I was with her last week. If you ask Martha, when she gets upset—and she can get grumpy—where are you going to find her? In the garden. They've asked women in their 50s, 'Would you rather be intimate with your husband or garden?' And they say, 'I'd rather garden.' "

"People have a real need to have their hands in the soil and cultivate," Hagedorn says. "It's a human, psychological need to nurture something and create some beauty. If you live in the suburbs, you see some people who don't care. You look at those lawns and think, 'There's some crazy person living there.' You drive by a nice lawn—I don't care what your political beliefs are—you say, 'That's a nice lawn, that's what I want.' " B

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Gold Is Beating Everything.

How to Get a Piece Of the Action.

Gold is on a historic run, fueled by uncertainty and buying by central banks and individuals. How it fits in a portfolio.

BY JACK HOUGH

Engineers set off explosions in a pit at Newmont's Yanacocha gold mine in Cajamarca, Peru.

Dado Galdieri/Bloomberg

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Give gold bugs their due. The yellow metal has been a light in the investing darkness. At a recent $3,349 per troy ounce, it's up 27% this year, to the envy of stock, bond, and Bitcoin holders. Cash-flow purists will call this a flash in the pan, but they should look again. Over the past 20 years, **SPDR Gold Shares**, an exchange-traded fund, has surged 610%—21 points more than **SPDR S&P 500**, which tracks shares of the biggest U.S. companies.

That isn't supposed to happen. If businesses couldn't be expected to outperform an unthinking metal over decades, shareholders would demand that they cease operations and hoard bullion instead. So, what's going on? If this were gasoline or Nike shoes or Nvidia chips, we would look to supply versus demand. With immutable gold, nearly every ounce that has ever been found is still around somewhere, so price action is mostly about demand. That has been ravenous and broad since 2022.

That year, the U.S. and dozens of allies placed sweeping sanctions on Russia, including its largest banks, and China went on a bullion spree. Its buying has since cooled, but other central banks have stepped in. Perhaps this is unsurprising, in light of a decadeslong diversification by finance ministers away from the U.S. dollar, which is down to 57% of foreign reserves from over 70% in 2000. But the recent uptick in gold stockpiling looks to JPMorgan Chase, the world's largest bullion dealer, like a debasement trade. Investors are nervous about President Donald Trump's tariffs, his browbeating of the Federal Reserve Chairman over interest rates, and blowout U.S. deficits.

Surging Demand

It isn't just bankers. Demand among individuals for gold bars and coins has been surging, with some dealers experiencing sporadic shortages. Gold ETFs were bucking the trend, but flows there have turned solidly positive since last summer, including recently in China. All told, there is now an estimated $4 trillion worth of gold held by central banks, and $5 trillion by private investors. Calculated against $260 trillion for all financial assets, including stocks, bonds, cash, and alternatives, that works out to a global gold portfolio allocation of 3.5%, a record.

What's next? BofA Securities says that central banks have room for much more gold buying, and that China's insurance companies are likely to dabble, too. RBC Capital Markets analyst Chris Louney says ETFs could drive demand growth from here, especially if angst reigns. "Gold is that asset of last resort...the part of the investing universe that investors really look for when they have a lot of questions elsewhere," he says.

Russ Koesterich, a portfolio manager for BlackRock, a major player in ETFs including the **iShares Gold Trust**, says that gold has proven itself as a store of value, and deserves a 2% to 4% weighting for most investors. "I think it's a tough call to say, 'Would you chase it here?' " he says. "There have been some pullbacks. Those might represent a good opportunity, particularly for people who don't have any exposure."

Daniel Major, who covers materials stocks for UBS, points out that gold miners mostly haven't wrapped themselves in glory in recent years with their dealmaking and asset management. As a result, a major index for the group is trading 30% below pre-Covid levels relative to earnings. UBS increased its 2026 gold price target by 23%, to $3,500 per troy ounce, before gold's latest lurch higher. Many miners are producing at a cost of $1,200 to $2,000. Major has bumped up earnings estimates across his coverage. "I think we're gonna see further upward revisions to consensus earnings," he says. "This is what's attractive about the gold space right now."

Major's favorite gold stocks are **Barrick Gold**, **Newmont**, and **Endeavour Mining**. More on those in a moment. We also have thoughts on how not to buy gold—and what not to expect it to do: Don't count on it to keep beating stocks long term, or to provide precise short-term protection from inflation spikes and stock swoons. But first, a little history, chemistry, and rules of the yellow brick road.

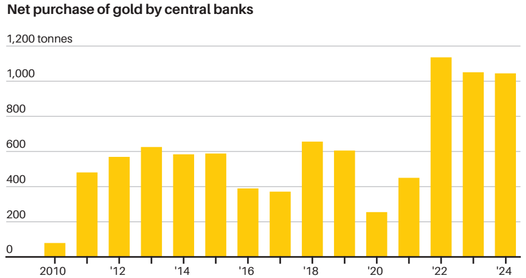
Flesh of the Gods

The first gold coins of reliable weight and purity featured a lion and bull stamped on the face, and were minted at the order of King Croesus of Lydia, in modern-day Turkey, around 550 B.C. But by then, gold had been used as a show of riches for thousands of years. Ancient Egyptians called gold the flesh of the gods, and laid the boy King Tutankhamen to rest in a gold coffin weighing 243 pounds. The Old Testament says that under King Solomon, gold in Jerusalem was as common as stone. Allow for literary license; silicon, an element in most stones, is 28.2% of the Earth's crust, whereas gold is 0.0000004%.

Marco Polo described palace walls in China covered with gold. Mansa

Banking on Gold

Net purchase of gold by central banks



Source: World Gold Council

Musa I of Mali in West Africa, on a pilgrimage to Mecca in 1324, is said to have splashed so much gold around Cairo on the way that he crashed the local price by 20%, and it took 12 years to recover. To Montezuma, the Aztec king whose gold lured Cortés from Spain, the metal was called, as it still is by some in Central Mexico, *teocuitlatl*—literally, god excrement. Golden eras, gold medals, the Golden Rule, and golden calf—so deep is the historical association between gold and wealth, excellence, and vice that it seems to have a mystical hold on humanity. In fact, it's more a matter of chemical inevitability.

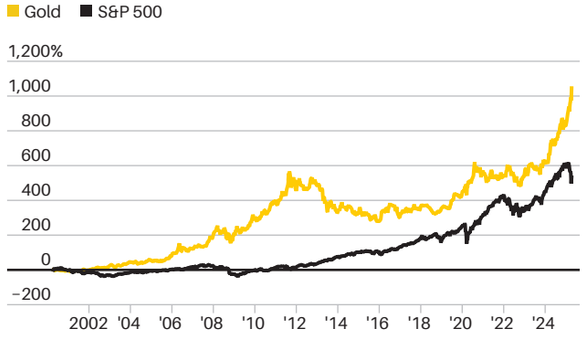
Trade and savings are easier with money. Pick one for the job from the 118 known elements. Years ago on National Public Radio, Columbia University chemist Sanat Kumar used a process of elimination. Best to avoid elements that are cumbersome gases or liquids at room temperature. Stay away from the highly reactive columns I and II on the periodic table—we can't have lithium ducats bursting into flame. Money should be rare, unlike zinc, which pennies are made from, but not too rare, unlike iridium, used for aircraft spark plugs. It shouldn't be poisonous like arsenic or radioactive like radium—that rules out more elements than you might think. Of the handful that are left, eliminate any that weren't discovered until recent centuries, or whose melting points were too high for early furnaces.

That leaves silver and gold. Silver tarnishes, but rarer, noble gold holds its luster. It is malleable enough to pound into sheets so thin that light will shine through. And, despite the best efforts of Isaac Newton and other would-be alchemists, it cannot be artificially created—profitably, anyhow. Technically, there is something called nuclear transmutation. If you can free a proton from mercury's nucleus or insert one into platinum's, you'll end up with a nucleus with 79 protons, and that's gold. Scientists did just that more than 80 years ago using mercury and a particle accelerator. But what little gold they produced was radioactive. If you think you can do better, you'll likely need a nuclear reactor to prove it, but a large gold mine is one-fifth the cost, and we have to believe the permitting is easier.

We passed over copper due to commonness, but it has become too valuable to use for pennies. The 95% copper content of a pre-1982 penny is worth about three cents today. The equivalent amount of silver goes for $3.15, and gold, more than $315. But the three trade in different units. A pound of copper is up 20% this year, at $4.85. Silver and gold are typically quoted per troy ounce, a measure of hazy origin and clear tediousness, which is 9.7% heavier than a regular ounce. A troy ounce of silver is $33.58, up 16% this year.

Racing Ahead

The price of gold has outpaced the S&P 500 over the past 25 years.



Source: Bloomberg

Some Finer Points

Confused? This won't help: The purity of investment gold, called its fineness, is measured in either parts per thousand or on a 24-point karat scale. A karat is different from a carat, the gemstone weight, but our friends in the U.K.—who adopted troy ounces in the 15th century—often spell both words with a "c." Gold bricks like the ones central banks swap are called Good Delivery bars, and weigh 400 troy ounces, give or take, worth more than $1.3 million. If you buy a few, lift with your legs; each weighs a little over 27 regular pounds (as opposed to troy pounds, which, it pains us to note, are 12 troy ounces, not 16).

There are many options for smaller players, like Canadian Maple Leaf coins, which are 24-karat gold; South African Krugerrands, at 22 karats, and alloyed with copper for durability; and Gold American Eagles, 22 karats, with some silver and copper. Proof coins cost extra for their high polish, artistry, and limited runs, and may or may not become collectibles. Humbler-looking bullion coins are bought for their metal value. Prefer the latter if you aren't a coin hobbyist. Avoid infomercials and stick with high-volume dealers. Even so, markups of 2% to 4% are common. **Costco Wholesale**, which sells gold in single troy ounce Swiss bars, charges 2%, but often runs out, and limits purchases to two bars per member a day. Factor in the cost of storage and insurance, too.

ETFs are more economical. For example, iShares Gold Trust costs 0.25%, not counting commissions. For long-term holders, as opposed to traders, there is a smaller fund called **iShares Gold Trust Micro**, which costs 0.09%.

Resist fleeing stocks for gold. The surprisingly long outperformance of gold is mostly a function of its recent run-up. From 1975 through last year, gold turned $1 invested into about $16, versus $348 for U.S. stocks. That starting point has a legal basis. President Franklin Roosevelt largely outlawed private gold ownership in 1933; President Richard Nixon delinked the dollar from gold in 1971; and President Gerald Ford made private ownership legal again at the end of 1974.

Gold has been a so-so inflation hedge over the past half-century, and at times a disappointing one. In 2022, when U.S. inflation peaked at a 40-year high of over 9%, the gold price went nowhere. The problem is that high inflation can prompt a sharp increase in interest rates. "If people can clip a 5% coupon on a T-bill, often they'd prefer to do that than have either a lump of metal or an ETF that doesn't produce cash flow," says BlackRock's Koesterich.

Likewise, while gold has generally offset stock declines this year, it hasn't always done so in the heat of the moment. Recall tariff "liberation day" early this month, which sent U.S. stocks down close to 11% in three days and pulled gold down nearly 5%. "This isn't an uncommon scenario," says RBC's Louney. "When investors were losing elsewhere in their portfolio, gold was sold as well to cover those losses."

Our top tip on how gold behaves is this: It doesn't. People do the behaving, and they are appallingly unreliable. Use bonds as a stock market hedge. If they don't work, fall back to patience. For inflation protection, think of assets that are a better match than gold for the goods and services that you buy every week. A diversified commodities fund has precious metals but also industrial ones, along with energy and grains. Treasury inflation-protected securities are explicitly linked to the consumer price index, which measures inflation for a theoretical individual whose buying patterns differ from your own, but are close enough.

Own a house. Stick with a workaday, reliable car. Yes, cars deteriorate. But so does nearly everything on a long enough timeline. Rely mostly on stocks, which represent businesses, which wouldn't endure if they couldn't turn raw inputs like commodities into something more profitable. There's even a miner, Newmont, in the S&P 500.

The Case for Mining Stocks

Speaking of which, UBS' Major recently upgraded both Canada's Barrick and Denver-based Newmont from Neutral to Buy. "Both very much fall into that category of having a challenging recent track record," he says. Newmont has lost 17% over the past three years while gold has gained 71%, which Major blames on difficult acquisitions and earnings shortfalls. Barrick, down 11%, has been in a dispute with Mali since 2023, when its government instituted a new mining code that gives it a greater share of profits. In recent days, authorities have shut the company's offices in the capital city of Bamako over alleged nonpayment of taxes.

These are the sort of headaches that Krugerrands in a safe don't produce. But Major calls expectations "adequately reset," free cash flow attractive, and guidance achievable. Newmont, at 13 times next year's earnings consensus, is selling assets, and Barrick, at 10 times, has healthy production growth.

Major also likes London-based, Toronto-listed **Endeavour Mining**, up 30% over the past three years and trading at nine times earnings, although he says it has "higher jurisdictional risk." It is focused on West Africa, especially Burkina Faso, which had a coup d'état in 2022. You'd think the stock would be doing worse amid such political upheaval. Then again, Burkina Faso since 1966 has had eight coups, five coup attempts, and one street ousting of a president who tried to change the constitution to remain in power. That works out to an uprising every four years, on average.

Montezuma's scatological name for gold might have been prescient, considering the sometimes-odious consequences for small countries that find it. B

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THE ECONOMY

While White House pressure on the Federal Reserve is not new, the public nature of Donald Trump's harangues is unprecedented.

Fed Bashing: What Could Go Wrong?

BY RANDALL W. FORSYTH

President Donald Trump's threats to fire Federal Reserve Chairman Jerome Powell are unlikely to produce lower interest rates. Just the opposite, in fact. While White House pressure on the Fed is not new, the public nature of the harangues may induce the Fed to resist easing monetary policy lest it be perceived as being done for political rather than economic reasons.

So says onetime Fed insider Vincent Reinhart, an economist and secretary to the policy-setting Federal Open Market Committee under former Chairman Alan Greenspan, and now chief economist at BNY Investments.

While Trump this past week said that "he had no intention to fire" Powell, that came after he insisted the Fed chief's exit couldn't come soon enough. The massively negative reactions in the markets induced the president to soften his rhetoric, but he continued his call for the Fed to lower rates.

From a legal standpoint, it would be very difficult for the president to sack the head of the independent Fed, Reinhart tells *Barron's*. And even if Trump succeeded, the rest of the FOMC would come together in favor of current policy, which is likely to maintain the key federal-funds target range of 4.25% to 4.5%. To fully force his will, the president would have to fire Powell and at least two other Fed governors.

"If you thought firing Powell was bad in terms of market reaction, just think what a Saturday Night Massacre would have been," Reinhart says, alluding to resignations after the firing of Watergate special prosecutor Archibald Cox by President Richard Nixon.

Nixon also urged his Fed chief Arthur Burns to maintain easy monetary policy during the 1972 presidential campaign. This was just one of many instances of White House pressure on the Fed since it gained its independence to set rates in 1951. The main difference now, says Reinhart, is that Trump is carrying out his campaign publicly.

Even after the Treasury-Fed Accord of 1951, which freed the central bank from the cap on government bond yields set during World War II, then-President Harry Truman regarded Fed chief William McChesney Martin as a "traitor" for raising rates. Martin would serve four more presidents, including Lyndon Johnson, who once physically manhandled him for raising rates in 1965 during the Vietnam War.

Martin refused Nixon's call to leave. Burns, a Nixon loyalist from his days as chairman of the Council of Economic Advisers in the Eisenhower administration, succeeded him. Following the stagflation of Burns' two terms, President Jimmy Carter named G. William Miller in 1978. The hapless Miller would last 17 months as rising inflation and a slide in the dollar led Carter to replace him with Paul Volcker.

Volcker tamed inflation by imposing 20% interest rates, triggering back-to-back recessions in 1980 and 1981-82. President Ronald Reagan, who reappointed Volcker to a second term, publicly backed his policies, though his lieutenants pushed the Fed to cut interest rates. During the Gipper's re-election campaign in 1984, Reagan silently stood by as his chief of staff ordered Volcker not to raise rates. Volcker would later say he had no plans to do so, but the message was clear.

After Reagan packed the Fed with loyalists, Volcker was outvoted in a 1986 FOMC rate-cutting move. While the FOMC held off until Volcker could line up reductions by foreign central banks, he didn't get a third term.

Volcker was succeeded by Alan Greenspan, who earned the sobriquet "The Maestro" for his ability to operate under both GOP and Democratic administrations. Reinhart notes that Greenspan cultivated support in the Senate—as has Powell. He also raised more than a few eyebrows during President Bill Clinton's first congressional address in 1993 by sitting next to first lady Hillary Clinton. Greenspan's political skills paid off, and the disinflation of the 1990s burnished his reputation. By 2000, Sen. John McCain, then seeking the GOP presidential nod, was asked if he would reappoint Greenspan. He said he would, adding, "but if he died, we'd prop him up and put sunglasses on him as they did in the movie *Weekend at Bernie's*."

Subsequent Fed chiefs have been treated with less deference, especially after the financial crisis. Presidents have mostly preferred to have their own Fed heads, although in 2010 Barack Obama renominated Ben Bernanke (originally tapped by George W. Bush in 2006), and in 2022, Joe Biden renominated Powell (named by Trump in 2018). In those cases, presidents kept Fed chairs who were presiding over the aftermaths of crises—the financial crisis, Covid-19, and zero-interest-rate policies. Obama did name his own Fed chair, Janet Yellen, in 2014, rather than give Bernanke a third term.

Still, administrations have publicly declared support for Fed independence. That is, until Trump broke with the tradition by blasting Powell in late 2018 for not cutting rates while the stock market slid. But that was nothing compared with his recent broadsides.

They may totally backfire, Reinhart contends. Perhaps more than the median FOMC member, Powell may be inclined to tilt toward rate cuts sooner rather than later to counter the negative effects of tariffs. But, Reinhart says, Trump's criticisms may make the Fed less likely to ease because it may be perceived as a decision motivated by politics rather than economics.

A more formidable factor may result in the Fed slipping its anti-inflation moorings. The massive and growing U.S. budget deficit is running at over $2 trillion annually. In the past month, concerns about the federal government's borrowing needs and worries about Fed independence triggered disruptions in the Treasury market, similar to, but less severe than, those of March 2020 during the worst of the Covid crisis. Such dislocations could force the Fed to step in to buy notes and bonds, Reinhart says.

That would be tantamount to a resumption of quantitative easing to smooth Treasury financings—or printing money to support Uncle Sam's debt. Such a crisis could make the flap over firing a Fed chief look mild. B

Drew Angerer/Getty Images

President Trump with Jerome Powell, his nominee for Federal Reserve chair, at the White House in November 2017.

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Q&A

An Interview With Freya Beamish
Chief Economist, TS Lombard

Bracing for Supply Shocks, Higher Rates

BY RESHMA KAPADIA

Freya Beamish, chief economist at TS Lombard, the London-based forecasting firm, has spent her career tracking the global economy and warning of financial frailties. That makes her a useful guide to the present moment, when government policies and paradigm shifts in financial relationships are roiling stock, bond, and currency markets around the world.

Beamish began her career at Lombard's predecessor firm by focusing on Hong Kong shortly after the 2008-09 financial crisis. She later served as Pantheon Macro's chief Asia economist before rejoining TS Lombard in 2021. She called the end of the Asia debt bubble in 2013, and warned in early 2020 of a contraction in first-quarter gross domestic product, just as the Covid virus was spreading around the world.

Barron's spoke with Beamish on April 8 about developing economic and geopolitical trends, and caught up with her subsequently by email to discuss tariff policy, the dollar's status, and Treasury yields. You'll find her insights in the edited interview that follows.

***Barron's*: What is a good framework for understanding the shifts under way in the global economy?**

Freya Beamish: A good way of framing these changes is to ask whether democracy is working. The positive spin: Maybe this is democracy doing its job. It went through a test in the 1980s and passed, showing it was capable of defending owners of capital. Because at that point in the balance between labor and capital, worker power was too strong. Democracy pushed back against that in the '80s.

But those policies have been kept in place for longer than needed to correct the imbalance of the 1980s. With hyperglobalization, the pendulum swung to the opposite side. Now we are seeing whether political institutions—not just in the developed world but also in China—are capable of pushing back against inequality and labor's low bargaining power.

What does this mean for investors?

The long-term anchor for the risk-free rate [Treasury yield] has to be moved higher because as nations sort out their domestic politics—to respond to the electorate and the hollowing-out of the middle class—the likelihood of global negative supply shocks has increased. Some of the prescriptions for curing the problem, such as tariffs and deportations in the U.S., aren't helping, but instead are increasing the risk of negative supply shocks.

In other words, they are creating the wrong kind of inflation, much like during the Covid pandemic, when we had supply-chain disruptions and fewer workers. With tariffs, goods are being taken out of the system, as tariffs reduce the ability of firms to use existing production lines. With deportations, people are being removed from the labor pool or removing themselves due to fear of capture.

Photograph by KEMKA AJOKU

"Both the market reaction and an eye toward the 2026 midterm elections will keep the administration on the side of negotiating the...reciprocal part of tariffs away."

We believe the Trump administration overplayed its hand on tariffs. Both the market reaction and an eye toward the 2026 midterm elections will keep the administration on the side of negotiating the so-called reciprocal part of tariffs away, and moving toward 10% universal tariffs [for most trading partners]. That has always been our base case, with the expectation of 20% to 30% tariffs on China and carve-outs for food and energy. There will be some level of tariff because the administration sees tariffs as necessary for its fiscal policies.

China has ratcheted up its response to President Donald Trump's tariffs, although the U.S. now is considering a reduction in tariffs on Chinese imports. What do you expect from Beijing?

We continue to expect most of the tariffs on China to be negotiated away, down to 20% to 30%. If not, this is where things could get worrisome. The People's Bank of China, which sets the renminbi's range daily against currencies like the dollar, has been working to keep the renminbi from depreciating. There is strong evidence that the Chinese are jeopardizing their own recovery to keep the renminbi from depreciating. That can go on if they are willing. Our base case is for a managed depreciation of the renminbi. Hopefully, negotiations [with the U.S.] happen within two to three months so [the weaker currency] doesn't antagonize Trump.

The simultaneous weakness in the U.S. dollar and U.S. stocks and bonds has rattled investors. Is it a sign that investors are losing confidence in the U.S.?

When people start to see the VIX [CBOE Volatility Index] spike and the dollar weaken, it sets hearts a-flutter, because the dollar has long been thought of as a haven asset. Initially, U.S. markets were trading on expectations of a deterioration in the real economy, but now [the selloff] is about much more than that. Simultaneous U.S. market moves—in bonds, stocks, and the dollar—show how much investors fear the paradigm shift implied by President Trump's recent suggestions of interfering with the Federal Reserve's independence. [Markets subsequently rallied after Trump said he doesn't intend to fire Fed Chair Jerome Powell.]

Many investors are focused on currency moves. You were early in floating the possibility of a so-called Mar-a-Lago Accord, or international agreement to lower the value of the dollar. What is being debated?

At this stage, there are just a bunch of disparate ideas about changing the global financial architecture. Some make zero sense in terms of mechanisms that would be at play. I continue to think this is a plausible idea, if a tail-risk scenario, because [people in the Trump administration] have started talking about capital flows and controls. Initially, Stephen Miran [chair of the White House Council of Economic Advisers] had suggested a move by the U.S. to not pay full interest on Treasury bonds, likening it to a tax on the wealth of foreigners, which would dissuade capital inflows. But failing to pay interest would be seen as a default, and holders would dump U.S. Treasury bonds.

The biggest holder of U.S. Treasuries is the Bank of Japan, but a huge proportion of Treasury flows over the past 10 years has come from pensions and insurers in Europe. You can't just negotiate with them to not pay the full interest. That would be a form of default. It would be a paradigm shift, as well, and not one I think the administration would want to take.

Miran's [more recent] suggestion is for nations negotiating over trade to offer payments to the Treasury. That is a foray into capital flows, if linked to the size of each country's current account surplus, which makes more sense mechanistically, at least. You could also see changes in withholding taxes, or restrictions on who can make investments. To be clear, I am not advocating any of these as unilateral moves.

Charging nations in proportion to their current account imbalances would incentivize them to reduce imbalances on both the current account and the financial flows side. Some nations could respond with their own capital controls, shifting the entire international monetary system.

Has any of this been tried before?

If the U.S. and its trading partners get to any kind of multilateral solution about capital flows [such as charging nations with big surpluses], it would mirror the John Maynard Keynes accord in the 1940s. At that time, the United Kingdom was in the role of the U.S. now: It had a big deficit, and the U.S. was the surplus nation. Keynes complained of a deflationary bias, and that the U.S. was sucking all the good stuff out of the U.K. economy, which sort of mirrors what the U.S. is saying to Eurasia and China today.

The U.K. was asking for an international currency as part of its efforts to secure a system that wasn't biased toward the U.S. That didn't happen then because the U.S. already held all the cards. The U.S. still holds the cards, but now the administration isn't so sure that the dollar's status as the international reserve currency remains a privilege rather than a burden. If [an international currency] were to happen today, it would be a digital currency, except that anytime someone suggests an alternative to the dollar, Trump gets annoyed.

Again, what are the implications for investors?

If the currency system changes fundamentally, yields will go much higher. If there is a genuine shift away from the dollar as a reserve currency, whether purposely initiated by the U.S. administration or occurring by accident, there would be ructions throughout the financial system, well beyond what we are seeing now.

How do recent policy shifts impact Europe and China?

The indirect effect of Trumpian policy—to threaten Europe and exact a response to tariffs and withdrawal of the U.S. as the international policeman—so far has elicited a positive response in Europe. Europe's major economies, including Germany, are spending more on defense and infrastructure in moves on par with, if not exceeding, the Marshall Plan. We are seeing once-in-a-generation fiscal policy moves in Europe. We keep seeing positive surprises.

Will the trade war derail China's tentative economic recovery?

High-frequency data still look reasonably positive on the recovery side. There has been a pivot toward [boosting] domestic demand at the margin. China's economy is going to depressurize, or cool, for the next 10 years. China is facing less deflationary pressure because officials are responding to domestic unrest and the external threat of Trump with more stimulus. But it isn't that you can just take over one part of the economy and supplement another part. It takes time for that other stuff to kick in. We still think the Chinese will try to negotiate the fentanyl tariffs [that the Trump administration imposed to get China to curb the flow of the drug] because there are things they can offer the U.S. within two to three months.

What are the prospects for a recession in the U.S.?

Even if tariffs are pulled back, uncertainty is likely to stick. We are assuming eventually getting to an 8% addition to the effective tariff rate, which would take U.S. gross domestic product down to 1.5% growth this year. That's a big downgrade. If that goes alongside a DOGE effect [Department of Government Efficiency–directed federal job cuts and restrained spending], data could confirm worries about a recession. But if the reciprocal part of tariffs is rolled back, we can pull the economy back from the brink.

There are only two or three months of wiggle room to keep tariffs at these levels before you create shifts in the real economy related to inflation that lead to shifts in the markets. There is already a nasty situation, because inflation is rising for the wrong reasons and destroying growth. But the difference between "little bear" and "big bear" will depend on whether Trump keeps tariffs on.

Thanks, Freya. B

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INCOME INVESTING

Rates have been known to top 100% or more—on an annualized basis—for lending stocks that are in particularly high demand from short sellers.

Here's an Easy Way To Earn Income for Doing Almost Nothing

BY ANDREW BARY

In a stock market that has become a bit of a wild ride, a little bit of income can go a long way. Securities-lending programs, once the purview of institutional investors, can provide some extra cash for small investors when market conditions are favorable.

The programs shouldn't be confused with popular plans that allow investors to borrow from their brokers, using their securities holdings as collateral. Rather than borrowing money to buy more stock, investors are paid for lending out their shares or exchange-traded funds to investors looking to bet against a company or industry, something that can be very profitable when securities-lending rates are high.

Rates have been known to top 100% or more—on an annualized basis—for stocks that are in particularly high demand from short sellers. During the past year, there were high rates available on stocks such as **Sirius XM Holdings** and Endeavor Group Holdings, which has since gone private.

Fidelity, Charles Schwab, Interactive Brokers, Robinhood, E*Trade, and several full-service brokerage firms offer these programs to investors, but few take advantage of them. Schwab says a "very small percentage" of retail accounts participate, and the situation is similar at Fidelity. Interactive Brokers, which caters to more-sophisticated individual investors, appears to have the greatest participation. The firm says that over 800,000 clients globally—about 25% of its accounts—are enrolled in what it calls its Stock Yield Enhancement Program.

"This used to be an extremely opaque area," says Steve Sanders, executive vice president of marketing and product development at Interactive Brokers. "We've worked to make the process transparent."

With securities lending, interest accrues daily and investors retain full economic ownership of their stocks. They can sell covered call options against their holdings and can sell the shares or recall them when they like. The area has long been popular with institutional investors, who deal with stock-loan departments and prime brokerage areas at brokerage firms, even if it's less well-known among the retail crowd.

The vast majority of stocks don't offer any special rates and are known as "general collateral." The rates on these stocks and ETFs can be just 1% to 2%. High-rate stocks, by contrast, are said to be "on special." The highest lending rates generally are available on smaller speculative stocks that often are the target of short sellers.

There also can be high rates on stocks involved in takeover situations if arbitragers are selling them short. Recently, annualized rates of 50% or more were available on **Beyond Meat** and a group of biotech companies including **Pacific Biosciences** of California. Some ETFs, particularly leveraged ones, also can offer relatively high rates.

There is no such thing as free money, and securities lending carries risks. Loans reprice daily, meaning that a high rate can evaporate quickly if tight borrowing conditions loosen up. Investors also give up voting rights while shares are on loan, and they become creditors of their brokerage firms, which creates a very small default risk even though the firms post collateral against the loans equal to 102% of value of the stocks.

Complicating matters, particularly for income-focused investors: They get a payment called "cash in lieu" instead of a dividend if the securities are on loan when the payout is made. That's a negative from a tax standpoint, says tax expert Robert Willens, who notes that these payments are "taxed at the lender's highest marginal tax rate, not the preferential capital-gains rate." For this reason, investors who loan their securities typically call them back before the record date to collect dividends.

Fidelity and other firms have made it easier to participate by lowering minimums and simplifying the process. Fidelity clients now need to have $25,000 in their accounts to lend their stocks, compared with $250,000 in household accounts a few years ago. At Interactive Brokers, investors are required to have at least $50,000 in a cash account or be approved for a margin account. Investors there can even view a list of securities with high rates, while Fidelity alerts them on their client account page if one or more of their securities offers a high lending rate.

The loans can run for days, weeks, or months. Investors generally need to have full ownership of the securities—margined stocks usually can't be pledged.

The proceeds are split between the firm and the investors. Fidelity offers the best deal—customers get 60% of interest, with the firm keeping 40%. At Schwab and Interactive Brokers, the split is 50/50, and at Robinhood, investors get to keep just 15%, with the firm getting 85%.

The amount of interest varies and is based on the size of the holding. One investor, for instance, told *Barron's* that he lent $1.35 million of the **Direxion Daily Financial Bull 3X** ETF (ticker: FAS) in his Fidelity account in February and was earning about $75 a day after getting credited with a 2% annual rate.

Given that daily income can be small, some investors conclude that it isn't worth participating in lending programs. One investor told *Barron's* that it amounts to "picking up nickels in front of a steamroller"—modest income in return for the very small chance of a problem that could occur in a financial crisis.

For Wall Street firms, securities lending has long been a low-profile, low-risk, and profitable business. Robinhood, which breaks out the numbers, reported revenue from the business of $70 million in the fourth quarter, double the amount from the same quarter the year before.

Retail investors will never reach those lofty levels, but securities-lending programs still offer a nice way to supplement income with minimal risk in an area that was once the province of institutional holders. It's worth a look. B

Borrowed Time

How brokers' securities-lending programs compare.

Company	Client/Firm Split of Lending Income	Account Minimum to Participate
Fidelity	60/40	$25,000
Interactive Brokers	50/50	50,000*
Charles Schwab	50/50	100,000**
E*Trade	N/A	200,000
Robinhood	15/85	5,000 plus 25,000 in income

Note: *For cash accounts; **household accounts; N/A=not available

Source: Company reports

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TECH TRADER

When it comes to guidance, "I would expect most of these companies to try to kick the can down the road," says D.A. Davidson analyst Gil Luria.

Alphabet Offers Hope. The Rest of Big Tech Earnings Might Not.

A cloud of uncertainty has been floating over Wall Street as tech earnings season begins and tariffs continue to rattle investor sentiment.

The tech results started rolling in this past week. There was software company **ServiceNow**, computer products maker **IBM**, chip maker **Intel**, and search giant **Alphabet**. Overall, they offered a mixed picture on the current state of tech.

The headlines will pick up next week with **Meta Platforms**, **Microsoft**, **Amazon.com**, and **Apple** all expected to report within a 24-hour period from Wednesday afternoon to late Thursday.

It all comes with the Nasdaq Composite down 11% on the year.

Amid the uncertainty of tariffs, investors will be more focused on any guidance that tech companies provide than on the quarterly results.

In reporting its results this past week, Intel Chief Financial Officer David Zinsner said that "the current macro environment is creating elevated uncertainty across the industry." Intel reported solid first-quarter results, but the stock was down 6.7% on Friday because of the company's weaker-than-expected outlook.

"The U.S. tech industry in particular is front and center in this Category 5 storm, as the supply chain has been turned upside down over the last few weeks," Wedbush analyst Dan Ives wrote recently.

Here are four key things to watch next week:

BY ANGELA PALUMBO

Guidance Uncertainty

Companies and investors have had to keep up with quickly changing headlines regarding tariffs. At first, President Donald Trump placed hefty reciprocal tariffs on goods coming in from countries around the globe. He has temporarily delayed some of those levies, while hiking tariffs on China. There has also been temporary exemptions on some tech products like semiconductors and laptops, but the ultimate outcome of those tariff decisions is still up in the air.

"I would expect most of these companies to try to kick the can down the road and say, 'We don't know—we haven't seen anything yet—let's see what happens,' " D.A. Davidson tech analyst Gil Luria told *Barron's*.

On Thursday, Alphabet didn't mention tariffs once during its earnings call, a time when Google's parent usually provides commentary around its outlook.

Spending Risks for Consumers and Enterprises

As tariffs work their way though the system, companies, including tech outfits, could choose to pass their increased costs on to consumers, bringing the risk that shoppers pull back spending on nonessential items.

Companies that sell discretionary products, like Amazon, are more directly exposed to those types of risks.

Alphabet didn't provide much insight into its expectations on ad spending in the year ahead. CEO Sundar Pichai did say that the company is "not immune to the macro environment, but we wouldn't want to speculate about potential impacts beyond noting that the changes to the de minimis exemption will obviously cause a slight headwind to our ads business in 2025."

That de minimis exemption has allowed lower-cost packages to enter the U.S. without being subjected to tariffs. President Donald Trump has signed an executive order ending that exemption. That is expected to have a direct impact on inexpensive items commonly bought on Chinese websites Shein and Temu, which could lead the firms to pull back their ad spend with Google.

Will Capital Expenditures Stay Elevated?

Megacap tech companies have pledged to spend billions of dollars on artificial-intelligence-related investments this year. Microsoft said it plans on investing about $80 billion, and Amazon said it's on track to spend more than $100 billion. Investors will be paying close attention to whether these companies maintain that guidance.

Luria believes that it's too early for the companies to cut their AI spending estimates, since the long-term goal of winning the AI race remains in place. That doesn't mean they'll be in a rush to raise these estimates soon, though.

"I don't know that these companies are going to change plans to spend hundreds of billions of dollars based on three weeks worth of analysis in an uncertain environment," Luria said.

Alphabet said on Thursday that it still expects to spend about $75 billion on capex this year.

Cloud Performance

Cloud performance has been a closely watched part of Big Tech results for several years, as companies like Alphabet, Microsoft, and Amazon race to win the hyperscaler race. But Wall Street has grown increasingly concerned about slowing cloud growth, as was the case for Alphabet and Microsoft last quarter. Alphabet said on Thursday that revenue for its cloud unit was up 28% on the year to $12.26 billion, with operating income up 142%.

That revenue growth was only a minor deceleration from the last quarter, and the overall performance could be a good sign for fellow cloud providers.

However, Alphabet CFO Anat Ashkenazi said on the earnings call on Thursday night that the company is in a tight "demand supply environment," as there's more demand for cloud services than the current infrastructure can support.

Capacity constraints may be good news for long-term demand, but they're one more wrinkle to throw into Big Tech's big week of earnings. B

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Justin Sullivan/Getty Images

Tariffs haven't done much to change the long-term goal of winning the race in artificial intelligence. This past week, Alphabet said it still expects to spend about $75 billion on capital expenditures this year.

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MARKET WEEK

April 21 through April 25, 2025

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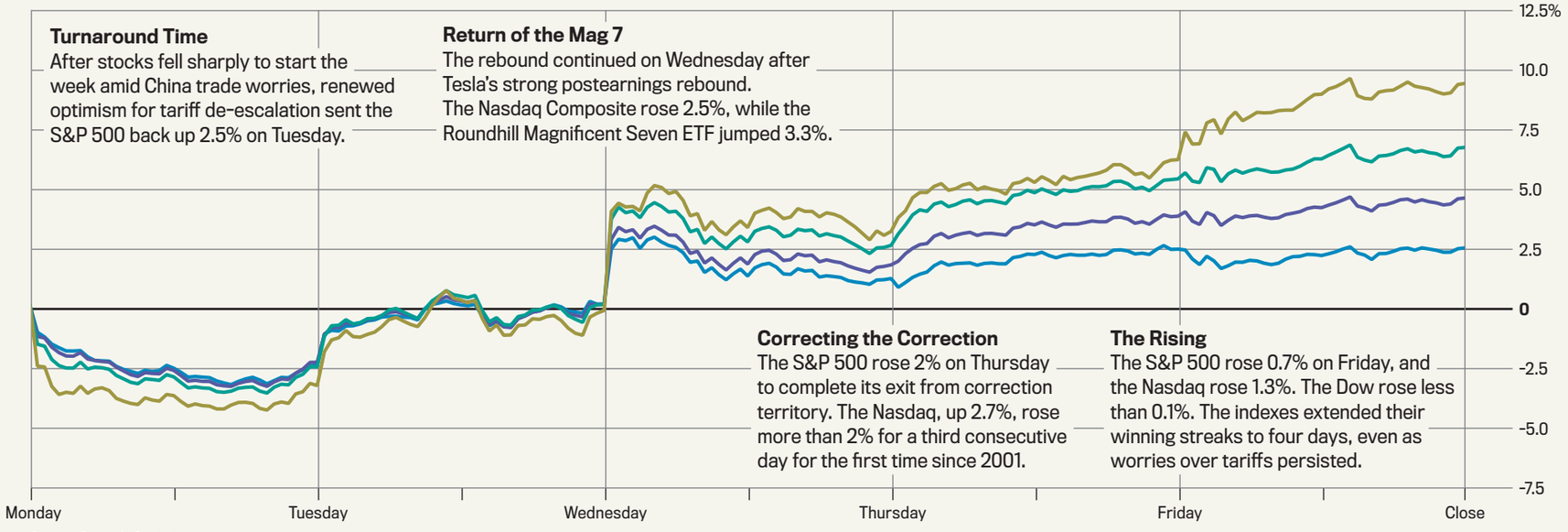
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
40,113.50
52-wk: **+4.90%** YTD: **-5.71%** Wkly: **+2.48%**

S&P 500
5525.21
52-wk: **+8.34%** YTD: **-6.06%** Wkly: **+4.59%**

Nasdaq Composite
17,382.94
52-wk: **+9.14%** YTD: **-9.98%** Wkly: **+6.73%**

Roundhill Magnificent Seven ETF
$46.49
52-wk: **+20.07%** YTD: **-14.57%** Wkly: **+9.44%**


Turnaround Time
After stocks fell sharply to start the week amid China trade worries, renewed optimism for tariff de-escalation sent the S&P 500 back up 2.5% on Tuesday.
Return of the Mag 7
The rebound continued on Wednesday after Tesla's strong postearnings rebound. The Nasdaq Composite rose 2.5%, while the Roundhill Magnificent Seven ETF jumped 3.3%.
Correcting the Correction
The S&P 500 rose 2% on Thursday to complete its exit from correction territory. The Nasdaq, up 2.7%, rose more than 2% for a third consecutive day for the first time since 2001.
The Rising
The S&P 500 rose 0.7% on Friday, and the Nasdaq rose 1.3%. The Dow rose less than 0.1%. The indexes extended their winning streaks to four days, even as worries over tariffs persisted.
12.5%
10.0
7.5
5.0
2.5
0
-2.5
-5.0
-7.5
Monday
Tuesday
Wednesday
Thursday
Friday
Close
Source: Barron's Statistics

THE TRADER

The Stock Market Surged. A Downside Risk Looms.

BY PAUL R. LA MONICA

Donnie say "relax."

If the name of the game earlier this month was fear and trepidation, investors seem to have shed some of their nervousness about a global trade war after President Donald Trump said China tariffs would come down. The S&P 500 index rose 4.6%, while the Dow Jones Industrial Average advanced 2.5%, and the Nasdaq Composite gained 6.7%. Long-term bond yields edged lower. And Wall Street's fear gauge, the Cboe Volatility Index, or VIX, no longer shows signs of panic.

Don't be surprised, though, to see the nerves return. While the nursery rhyme tells us that April showers bring May flowers, it's more likely that May sours for Wall Street. "I'm hiding out in bonds even though it's not the sexiest position," says Frank Rybinski, chief macro strategist at Aegon Asset Management.

There are plenty of reasons for investors to be on edge. Earnings targets for 2025 are in flux. **Delta Air Lines**, **CarMax**, and **Tesla** are among the companies that have chosen not to give guidance for the year due to uncertainty about the global economy as a result of Trump's tariffs.

Rybinski is concerned that the outlook for this year is too high. The consensus forecast for the S&P 500's 2025 earnings per share is about $264. With the S&P 500 hovering around 5525, the market is trading for a little below 21 times those estimates. Rybinski argues that this multiple is too rich and that earnings projections are going to fall because of the impact that tariffs would have on the economy.

"What if there is zero growth or a recession? You could see a contraction in earnings estimates," he says, adding that a multiple of 19 times profit forecasts of about 250 would be "more accurately factoring in risks." That would leave the S&P 500 at 4750—below its early-April trough.

Some fear that stocks have even more downside. The eventual market bottom will look more like a W than a V, says Bob Shea, chief investment officer at Dynasty Financial Partners. There will be several sharp rebounds

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and pullbacks as opposed to one big spike higher. He thinks the S&P 500 won't only retest the April lows—it could also hit a new one. Shea says a price/earnings ratio of 18 times for the S&P 500 could make sense as a bear case. "If the U.S. continues on the path of upsetting the world, why should the market have a 20 multiple?" he says.

Shea is also worried about the big pullback in the U.S. dollar this year. It's down 8% against a basket of other major global currencies. That usually doesn't happen during times of global crises, when investors typically flock to the greenback as a haven. "The dollar slide shows a lack of confidence in U.S. policies," he says.

Sure, there are reasons for optimism. A Truth Social post about positive trade negotiations could lead to an epic rally. So would any suggestion that inflation is cooling and the job market is weakening, which may lead the Federal Reserve to cut interest rates again. But there may be too many risks to justify jumping into U.S. stocks at these levels. The outperformance of many international markets could continue.

"With U.S. valuations near extremes, now would appear to be an excellent time to increase non-U.S. exposure," says Roy Leckie, executive director at Walter Scott. "We're not of the view that U.S. exceptionalism is dead. But it's on hold."

So, too, it seems, is the bull case for the U.S. stock market.

Healthcare Is Holding Up

You'd think the healthcare sector would be one of the worst performers in the market this year, due to worries about Health and Human Services Secretary Robert F. Kennedy Jr. and the terrible earnings guidance from insurer **UnitedHealth Group**. But the sector is more than holding its own in 2025.

The **Health Care Select Sector SPDR** exchange-traded fund (ticker: XLV) is flat this year, while the broader market is down. Tariffs and trade war worries are less of a concern, given the domestic focus of many companies in the industry. And investors also seem to appreciate that the sector is relatively recession-resistant.

"People are going to keep getting sick, pay their insurance premiums, and see their doctor," said Jonathan Curtis, chief investment officer at Franklin Equity Group, at a recent media event. "This is a defensive sector."

But an exciting one, too. Curtis said there are plenty of compelling opportunities due to innovative medications like GLP-1 weight-loss drugs. Mounjaro and Zepbound maker **Eli Lilly**, the largest holding in the Health Care ETF, is up nearly 15% in 2025, while **Johnson & Johnson** and **Amgen**, both Dow components, are up this year thanks to solid earnings and strong pipelines.

It's also worth noting that despite UnitedHealth's recent earnings woes, other insurers continue to be market leaders, a potential sign that UNH's problems are more company-specific. Aetna owner **CVS Health** is up more than 45% this year, making it the second-best performer in the S&P 500, while rivals **Elevance Health** and **Cigna Group** are up 14% and 21%, respectively.

Even sleepy medical-equipment companies, which benefit from an aging population, are worth a look, says Mike Rode, senior investment director at American Century Investments. He likes **Medtronic**, which makes pacemakers and insulin pumps, and **Zimmer Biomet Holdings**, which manufactures a significant portion of its hip replacements in its home state of Indiana. Zimmer and Medtronic are also relative bargains, trading for just 12 and 15 times earnings estimates, respectively.

In fact, the entire sector is trading at a reasonable price of just 17 times forecast earnings, a larger-than-usual discount to the S&P 500's 21 times. Jay Kaeppel, senior research analyst at SentimenTrader, noted in a recent report that the level of insider

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	40113.50	+971.27	+2.48
DJ Transportation	13497.05	+58.33	+0.43
DJ Utilities	1021.27	+0.72	+0.07
DJ 65 Stocks	12495.17	+210.89	+1.72
DJ US Market	1343.31	+59.64	+4.65
NYSE Comp.	18899.80	+532.68	+2.90
NYSE Amer Comp.	4960.67	+284.82	+6.09
S&P 500	5525.21	+242.51	+4.59
S&P MidCap	2831.67	+87.28	+3.18
S&P SmallCap	1219.01	+44.13	+3.76
Nasdaq	17382.94	+1096.49	+6.73
Value Line (arith.)	10168.57	+388.79	+3.98
Russell 2000	1957.62	+76.99	+4.09
DJ US TSM Float	54529.70	+2415.28	+4.63

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1129.72	+43.21	+3.98
Barron's Next 50	3593.61	+195.88	+5.77
Barron's 400	1173.62	+42.48	+3.76
	Last Week	**Week Earlier**	
NYSE Advances	2,261	1,961	
Declines	561	875	
Unchanged	26	22	
New Highs	65	45	
New Lows	128	124	
Av Daily Vol (mil)	4,639.8	4,667.8	
Dollar (Finex spot index)	99.59	99.38	
T-Bond (CBT nearby futures)	115-26	114-18	
Crude Oil (NYM light sweet crude)	63.02	64.68	
Inflation KR-CRB (Futures Price Index)	298.46	296.38	
Gold (CMX nearby futures)	3282.40	3308.70	

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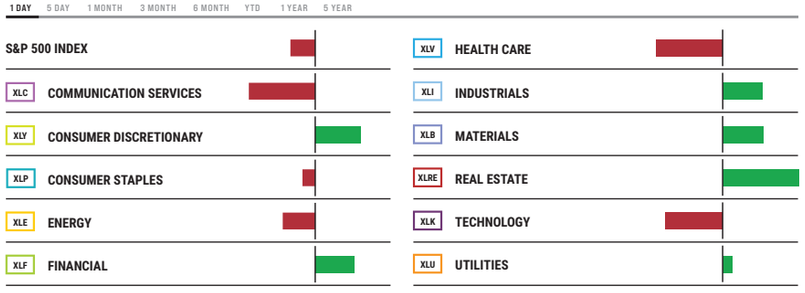
Monitor the Movement of the 11 Sectors and 500 Components of the S&P 500

SPDRs SECTOR TRACKER



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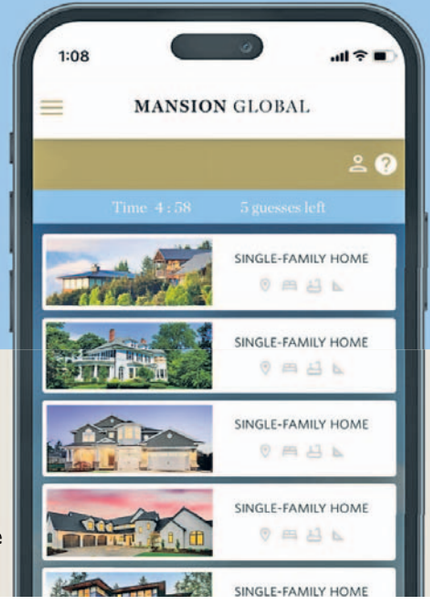

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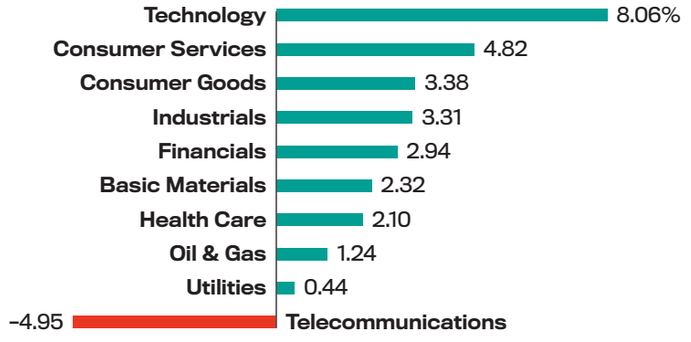
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

buying in healthcare stocks has lately increased. That's potentially a very good sign.

"While insiders are generally not 'precision market timers,' they are rarely wrong one-to-three years later," he writes. "All of this strongly suggests that investors take a closer look—and keep a close eye on—the healthcare sector for a buying opportunity."

So, forget what's going on in Washington, and ignore UnitedHealth. There's plenty more to focus on in healthcare—and, dare we say, healthy profits to be made in the sector.

The Case for Coke

The bull market has lost its pop this year. Shares of **Coca-Cola** still have some fizz.

Shares of the soft drink giant, which will report first-quarter earnings on April 29, are up 15.5% so far this year and trading near a record high despite the turmoil on Wall Street. That makes Coke the top-performing stock in the Dow.

It's also good news for Warren Buffett, given that **Berkshire Hathaway** is the company's biggest shareholder, with a stake of more than 9%. There's a good chance the Oracle of Omaha will talk about the stock—and be swilling several cans of Coke on stage—at Berkshire's annual shareholder meeting on May 3.

But is Coke, which now trades at about 24 times 2025 earnings estimates, a slightly higher forward P/E than its five-year average, still a buy? The company remains bullish, despite worries about Trump's aluminum tariffs raising costs and concerns about the impact that popular GLP-1 weight-loss drugs are having on the intake of sugary beverages.

"We believe we can adapt to anything that comes at us," said CEO James Quincey on the company's February earnings call, when asked about changing consumer behavior as well as the possibility of tighter regulations that might hurt the company.

Wall Street agrees. Of the 29 analysts who cover Coke, 23 have a Buy on the stock. A big plus? Coke recognizes that it needs to continue bolstering its portfolio of beverage brands beyond carbonated sodas—hence, the big push into milk and protein shakes with Fairlife, a lactose-free dairy brand that Coke bought in 2020.

"Fairlife has performed exceptionally well and has been a key growth driver," wrote Jefferies analyst Kaumil Gajrawala, who noted that the opening of a new production facility in western New York later this year will help add capacity. "The runway is long—protein is one of the biggest secular growth stories in health and wellness."

Coke's dividend yield of 2.8% is another positive for investors who are probably worried about the volatility in both the bond and stock markets this year. Stable earnings growth, with estimates of about 5% annual earnings increases for the next few years, also helps.

"We believe there is greater confidence in the company's ability to deliver on the bottom line," says UBS analyst Peter Grom, who has an $84 target on the stock, up almost 17% from a recent $71.91. Grom concedes that it's "likely a crowded long" heading into earnings, but he thinks that Coke's sales and earnings visibility warrants the "outsize premium" to the rest of the consumer-staples sector as well as rivals like **PepsiCo** and **Keurig Dr Pepper**.

Jefferies' Gajrawala also cites Coke's international exposure as a reason to own the stock. Yes, it may make it more of a target for tariffs. But it also reduces some of the risks to Coke from any potential RFK Jr.–led crackdowns on the beverage industry. There's a reason that Coke has performed so well this year. And that doesn't mean its strong run has to end anytime soon.

Have a Coke and a smile. B

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FUNDS

Investing Abroad Can Be Trickier Than You Think

BY DEBBIE CARLSON

Terms such as international, global, and world are anything but interchangeable when it comes to funds.

Global and world funds include U.S. markets, while international funds generally don't. As international markets outpace the U.S., this year's performance spread is stark.

The market-capitalization-weighted MSCI All Country World Index covers 85% of global large- and mid-cap equities, and 65% of its holdings are in the U.S. It's the benchmark for exchange-traded funds such as the $19 billion **iShares MSCI ACWI** (ticker: ACWI), which is down 5.2% year to date. The $5.7 billion **iShares MSCI ACWI ex US** ETF (ACWX) excludes the U.S. and is up 4.8%.

The U.S. domination of global stock markets for more than a decade has skewed index weightings, says Todd Rosenbluth, head of research at VettaFi. "It has taken what might have been a somewhat diversified global index-based strategy and turned it into a closet U.S. equity strategy," he says.

Many global and international ETFs are index-based, and when a region outperforms, there may not be an annual rebalancing to return the index to a more diversified strategy, he says. As such, holders or potential buyers of global index funds may be inadvertently overweighting their U.S. exposure rather than diversifying.

International funds may focus on developed or emerging markets, or a combination of both, and how funds allocate to regions and holdings will affect performance. Judging by inflows this year, investors prefer developed international stocks.

Gargi Chaudhuri, chief investment and portfolio strategist for the Americas at BlackRock, says the **iShares Core MSCI International Developed Markets** ETF (IDEV) has seen $2.6 billion in inflows this year. BlackRock's Europe-focused ETFs have received $4.3 billion, while emerging markets funds have taken in $1 billion.

Vanguard is also seeing strong inflows, with $15.5 billion year to date for international equity and fixed-income ETFs. Five ETFs have each received more than $1 billion in inflows, including the $22 billion **Vanguard FTSE Europe** (VGK) and the $64 billion **Vanguard Total International Bond** (BNDX).

Chaudhuri says international markets are rallying due to fiscal policy expansion in Europe and higher euro zone growth forecasts. In the U.S., fiscal policy is uncertain, and growth outlooks have been cut.

Valuation is key, as international markets are cheaper than the U.S. The S&P 500 index is trading at a 19.2 12-month forward price/earnings ratio and is 4% cheaper than its five-year average, she says, but euro zone stocks trade at a 13.3 multiple, 5% cheaper than the five-year average, and Japanese stocks trade at a 12.7 multiple, 13% below the five-year average.

International value has been outperforming growth, as well. The $20.1 billion **iShares MSCI EAFE Value** ETF (EFV), a broad developed-market fund, is up 11.6% this year, Rosenbluth says.

Most international ETFs are index-based, but fund issuers are starting to roll out actively managed ones, such as the $134 million **Capital Group International Core Equity** (CGIC) and the $589 million **T. Rowe Price International Equity** (TOUS), up 7.3% and 9.7%, respectively, this year. Developed international markets dominate both ETFs, but they include emerging markets, too.

Steven Conners, president of Conners Wealth Management, sees more upside in international stocks, citing low valuations in foreign markets and erratic U.S. fiscal policy. He likes the $13.3 billion **Oakmark International** fund (OAKIX), which is heavily weighted to Europe, and the $82.1 billion **Vanguard Total International Stock** ETF (VXUS), which is more evenly split across developed markets. B

INTERNATIONAL TRADER

As Boeing Struggles, Airbus Should Get a Lift

BY SIMON CONSTABLE

Shares of European aircraft and military manufacturer **Airbus** could be set to take off following recent turbulence. The company is outpacing its main rival, U.S.-based **Boeing**, which has suffered from two 737 MAX crashes, a plane door falling off, and a major strike, not to say stranding two astronauts in orbit after Boeing Starliner problems. Airbus should also benefit as Europe builds up military capabilities.

"As a long-term holding, Airbus is a good name," says Nick Owens, an equity analyst at Morningstar. He thinks the fair value of the stock is priced at 165 euros ($188), or 19% higher than the recent €139. "Airbus has a strong franchise and long-term viability," he says.

Some financial pros see the stock price going even higher. The average analyst forecast is €185, with the highest at €233 and the lowest at €140, according to data from MarketScreener.

Investors comfortable with taking on risk should consider buying the company's stock (ticker: AIR) or its American depositary receipts (EADSY).

The stock has fallen about 10% year to date, largely due to the imposition of broad tariffs on U.S. imports. The stock is relatively cheap, with a recent forward price/earnings ratio of 20, compared with its average forward P/E of 23 over the past five years. It has a 1.5% dividend.

Boeing long dominated the market for commercial passenger planes. But that has changed dramatically. Last year, Airbus shipped 761 commercial planes while Boeing produced 333, according to a report from aviation analytics provider Cirium.

China and the rest of the Asia-Pacific, including India, are key airplane growth markets, says Brian Glenn, chief investment officer at Premier Path Wealth Partners. "Both have had such a strong middle-class growth in the last 10 to 20 years," he says. Markets such as Europe and the U.S. are mature, meaning that sales largely involve replacement planes.

In 2024 Boeing looked as if it was making a comeback, with deliveries of its 737 MAX plane to China after an almost five-year hiatus, according to a Cirium report. However, the good news was quickly upended when President Donald Trump imposed tariffs as high as 245% on Chinese goods. Cirium recently confirmed that three of five airplanes are being sent back to the U.S. from China."China doesn't want to buy Boeing," says Jay Van Sciver, head of industrials at Hedgeye Risk Management.

Meanwhile, Airbus already dominates sales to India and the non-Chinese Asia-Pacific.

The big issue for Airbus is that new U.S. tariffs could disrupt global supply chains aerospace companies reply on. "In the current environment, it is really hard to know how the industry is going to grow in the face of tariffs," says Van Sciver. He notes that aerospace supply chains are exceptionally complex, and it isn't clear which countries will retaliate against the U.S. Airbus has more than 18,000 suppliers across the globe, which dramatically raises the probability of supply-chain disruptions.

On the plus side, Airbus looks likely to benefit from increased **European Union** military spending, according to a recent report from the United Kingdom's **Hargreaves Lansdown**: "The Defence and Space division offers some diversification and has the potential to be a great asset for the company in the current elevated threat environment."

In 2024 Airbus' defense and space division accounted for 18% of Airbus revenue. But that could easily grow with more EU defense spending. A Goldman Sachs report says spending could grow from 1.8% of gross domestic product in 2024 to 2.4% in 2027, raising defense spending by €80 billion over time.

Despite tariff uncertainties, Airbus looks like a good long-term bet for investors. B

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THE STRIKING PRICE

Unlike stock certificates, derivatives contracts, or even the full faith and credit of these United States, a bar of gold is always a bar of gold.

How to Win if Gold Moves Higher or Takes a Plunge

BY STEVEN M. SEARS

One of gold's most remarkable investment qualities is that it doesn't issue earnings reports or change. This immutability is perhaps why gold so easily mirrors the fears of so many people.

The more that investors worry about inflation, the death of globalization, or more-immediate concerns—such as when the Dow Jones Industrial Average was briefly experiencing its worst April performance since 1932—the higher gold's price tends to rise.

A large part of gold's allure is the psychological comfort people have in objects they can hold or secure in a vault. Unlike stock certificates, derivatives contracts, or even the full faith and credit of these United States, a bar of gold is always a bar of gold.

So far this year, the primary equity proxy for gold, the **SPDR Gold Shares** exchange-traded fund (ticker: GLD), is up some 27%, while the S&P 500 index, the primary proxy for the world's largest companies, has fallen 6%. On Tuesday, gold hit a record high, though it has since declined. Incredibly, gold's price seems to be headed even higher as it has emerged as a primary way to hedge President Donald Trump's bellicose tariff policies, which are upending global markets.

The ETF's trading patterns indicate that investors have an extraordinary appetite for owning gold. The opposite is true for the S&P 500. The good gold/bad stocks scenario is about to be stress-tested.

Over the next few weeks, investors will learn from a critical mass of the world's business leaders how Trump's tariffs are affecting earnings and business conditions. Should enough corporate leaders suggest that Trump's policies aren't harming their business, stocks should benefit. The opposite is also true, which makes trading gold—one of the rare bright spots in a dour market—more difficult than is appreciated.

Investors tend to value corporate pronouncements above all others. Government economic reports are important, too, but ever since the 2008-09 financial crisis, they have often been viewed during polarizing political moments as less trustworthy.

As John Marshall, Goldman Sachs' derivatives strategist, has reminded clients, market-leading Big Tech companies will announce earnings—by most measures the most important of all earnings reports—during the next two weeks. A bad word or outlook from any of the major technology names could possibly push the S&P 500 even lower. Last quarter, Marshall said, analysts reduced tech earnings expectations but remained confident about future quarters. Much is at stake over the next two weeks.

Gold could decline if corporate forward-earnings guidance is better than expected. The opposite is also true if corporate leaders confirm that it is indeed difficult to anticipate future quarterly earnings as the White House seeks to change how businesses operate all over the world.

The SPDR Gold Shares ETF is trading at $304.73. During the past 52 weeks, it has ranged from $210.71 to $317.63.

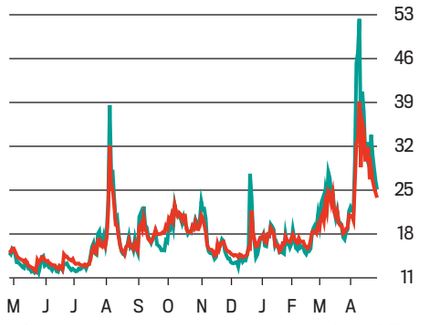
To position for a continuation of gold's rally, an investor could buy the ETF's May $310 call option and sell the May $320 call for a cost of $2.60. The call spread is worth a maximum of $7.40 if the ETF is at $320 at expiration.

To position for gold's decline, an investor could buy the May $300 put option and sell the May $290 put for a cost of $2.45. The put spread is worth a maximum of $7.55 if the ETF is at $290 at expiration. Investors can position to benefit from either scenario by implementing both spreads at the same time, as the profit from one trade should offset the cost of the other.

The risk to option spread strategies is that the associated security moves less than the spread's cost, which means the money spent on the trade is lost. Still, spreads don't cost that much, and profits of 100% are typical if everything works out. B

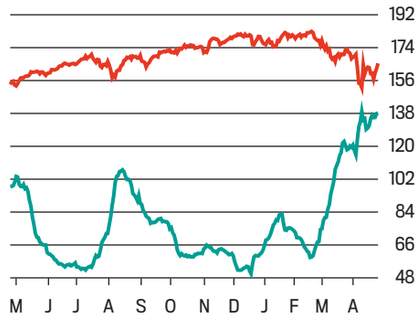
Equity Options

CBOE Volatility Index



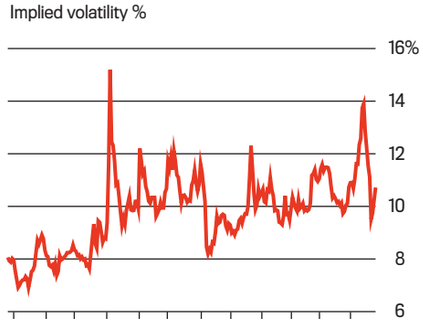
Daily Values Source: CBOE

The Equity-Only Put-Call Ratio



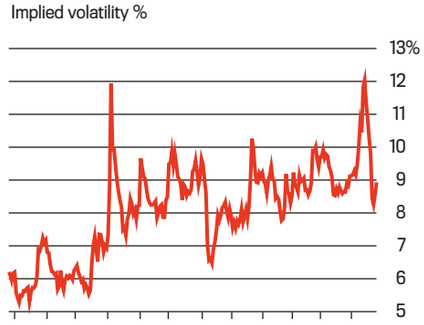
Source: McMillan Analysis Corp.

SPX Skew



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
Rezolute	RZLT	8286	6068	2218	372	100	22.3
Columbier Acquisition	CLBR	16493	16388	105	996	100	16.6
Heron Therapeutics	HRTX	11037	10898	139	692	27	15.9
Ardagh Metal Packaging	AMBP	3238	2762	476	288	29	11.2
Standard Lithium	SLI	8006	7318	688	760	78	10.5
Pegasystems	PEGA	6502	4195	2307	632	36	10.3
Odyssey Marine Exploration	OMEX	42819	38645	4174	4732	84	9.0
NovaGold Resources	NG	31919	27141	4778	4228	87	7.5
Carter's	CRI	13421	8757	4664	1804	99	7.4
Kimberly-Clark	KMB	19595	3246	16349	2692	86	7.3
Ultrashort Gold ETF	GLL	22052	20796	1256	3100	96	7.1
Agenus	AGEN	4684	4267	417	668	52	7.0
Trevi Therapeutics	TRVI	25527	25264	263	3648	86	7.0
Churchill Downs	CHDN	4139	3181	958	704	71	5.9
Carlyle Group	CG	67763	63424	4339	12440	95	5.4
Coursera	COUR	15157	12395	2762	2820	91	5.4
LKQ Corp.	LKQ	8442	7561	881	1572	44	5.4
Syndax Pharmaceuticals	SNDX	9827	7673	2154	1812	69	5.4
ServiceNow	NOW	73914	44434	29480	16820	75	4.4
NovaGold Resources	PRCT	4831	3537	1294	1096	34	4.4

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

Dollar Tree Financial Chief Bought Up Stock

BY ED LIN

Dollar Tree stock sports a year-to-date gain for 2025, bucking the weakness in the broader market and in the retail sector. Chief Financial Officer Stewart Glendinning recently bought a large block of shares of the discounter after a spot of weakness in early April.

Dollar Tree shares have gained more than 8% this year—a solid showing compared with the **S&P 500 index** and the **SPDR S&P Retail** exchange-traded fund, which are both in the red percentages. Shares were bolstered in late March, when Dollar Tree said it would sell the Family Dollar chain and reported strong fourth-quarter earnings.

On April 2, after the market close, President Donald Trump announced "Liberation Day" tariffs on trading partners all over the world. The next trading day, Dollar Tree stock tumbled 13% to close at $67.22. Shares have come back since then.

Glendinning paid $1.24 million on April 14 and April 15 for a total of 17,000 Dollar Tree shares, an average price of $72.75 each. He now owns 49,353 Dollar Tree shares in a personal account, according to a form that Glendinning filed with the Securities and Exchange Commission.

Dollar Tree didn't respond to a request to make Glendinning available for comment. It's his first open-market purchase of Dollar Tree stock. Other shares that the CFO owns are in the form of unvested restricted stock units, or RSUs, that are part of his compensation.

Glendinning is relatively new in his post. He was named CFO effective on March 30, a promotion from a "senior role focused on enterprisewide transformation initiatives" in which Glendinning had served since January. Before that, he was CEO of retail chain Express and CFO of **Tyson Foods**.

He wasn't required to buy this amount of shares so early in his tenure. Dollar Tree executive stock-ownership guidelines call for the CFO to own stock and stock equivalents of three times the annual salary within five years. Glendinning's annual base salary is $950,000, and he's eligible to receive an annual equity award of $3.9 million in fiscal 2025 consisting of 50% RSUs that vest over three years, and 50% performance-based RSUs. Unvested RSUs are counted toward stock ownership. B

Dollar Tree's recently appointed chief financial officer, Stewart Glendinning, just bought 17,000 shares of the discount retailer for $1.24 million.

Goldman Stock Sees Big Insider Buy

A **Goldman Sachs Group** director just bought a large block of shares of the bank.

John B. Hess, the CEO of **Hess**, paid $2 million on April 15 for 3,904 Goldman shares, an average price of $511.68 each, according to a form that he filed with the Securities and Exchange Commission. It's his first insider stock buy since joining Goldman's board in June 2024. Those shares represent his Goldman holdings in a personal account.

Hess Corp. didn't make its CEO available for comment.

Hess wasn't required to buy this much stock so early into his tenure. Goldman's latest corporate governance guidelines state that directors have seven years to own at least 5,000 shares and/or fully vested restricted stock units. B

Original Filings

Radius Recycling (RDUS)

Magnetar Financial disclosed a new position in the recycled-metal-products maker of 1,543,133 shares. Magnetar purchased 1,547,766 Radius Recycling shares from March 10 through April 14, 2025, at per share prices ranging from $12.67 to $29.12, then partially offset those purchases through the sale of 4,633 shares from Feb. 21 to March 14 at $12.95 to $28.49. Magnetar is likely making an arbitrage play, as on March 13, Radius announced that it entered into a definitive agreement to be acquired by **Toyota Tsusho**, which is part of the broader Toyota Group, for $30 per share in cash, valuing the deal at $1.34 billion. Following the purchases, Magnetar owns an initial 5.5% stake of Radius' outstanding stock.

Increases in Holdings

Rapid7 (RPD)

Jana Partners raised its stake in the cybersecurity company to 5,122,210 shares. Jana did so through the purchase of 182,370 Rapid7 shares from April 14 through April 17, 2025, at per share prices ranging from $22.54 to $23.55. On April 20, Jana announced that Kevin Galligan, a partner and director of research at the firm, will join the board effective on April 22, pursuant to a cooperation agreement reached in March. Following the latest purchases, Jana owns 8% of Rapid7's outstanding stock. Shares of Rapid7 have lost about 40.8% of their value since the start of 2025.

Bitdeer Technologies (BTDR)

Tether Holdings raised its stake in the blockchain specialist to 38,066,689 shares. The cryptocurrency company bought 8,000,000 Bitdeer shares from Feb. 26 through April 22, 2025, at per share prices ranging from $7.22 to $10. Following the latest purchases, Tether owns 25.5% of Bitdeer's outstanding stock. Shares of Bitdeer have lost roughly 57% of their value since the start of this year.

Standard Motor Products (SMP)

Gamco Investors increased its stake in the heavy-vehicle motor-parts company to 1,363,940 shares. Gamco did so through the purchase of 166,077 Standard Motor Products shares from Feb. 27 through April 16, 2025, at per share prices ranging from $21.56 to $29.39, then offset those purchases through the sale of 4,681 shares from Feb. 26 to April 10 at $22.07 to $30.31. Following the latest purchases, Gamco continues to own 6.2% of Standard Motor's outstanding stock. Shares of Standard Motor have lost roughly 21.7% since the start of this year.

Decreases in Holdings

Appian (APPN)

Abdiel Capital Advisors lowered its stake in the cloud-computing company to 9,760,219 shares. Abdiel did so through the sale of 419,319 Appian shares from April 2 through April 15, 2025, at per share prices ranging from $26 to $30. Following the latest sales, Abdiel continues to own 22.7% of Appian's outstanding stock. Shares of Appian have lost about 10.9% of their value this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from April 17 through April 23, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
VicariousSurgical(RBOT)	112	8.47	+3.08	+57.1
ForgeGlobal(FRGE)	1776	12.71	+4.02	+46.3
BigBear.ai(BBAI)	274868	3.53	+1.00	+39.5
ArdaghMetalPkg(AMBP)	18961	3.76	+1.06	+39.3
Wolfspeed(WOLF)	97083	3.27	+0.80	+32.4
LufaxHolding(LU)	23736	3.12	+0.76	+32.2
ConcordMed(CCM)	124	5.32	+1.19	+28.7
SpireGlobal(SPIR)	2587	10.64	+2.10	+24.6

Losers

Name (Sym)	Volume	Close	Change	%Chg.
LocalBounti(LOCL)	299	2.45	−1.10	−31.0
Bally's(BALY)	196	14.33	−3.71	−20.6
Fiserv(FI)	33994	177.53	−31.13	−14.9
CBIZ(CBZ)	3398	66.19	−11.27	−14.5
Avantor(AVTR)	80517	12.93	−2.17	−14.4
KinsaleCapital(KNSL)	1562	419.99	−65.71	−13.5
Adecoagro(AGRO)	7765	9.92	−1.47	−12.9
NorthropGrum(NOC)	11195	473.20	−67.19	−12.4

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
ArenaGroup(AREN)	2169	4.87	+2.19	+81.7
NovaGoldRscs(NG)	51456	4.44	+1.46	+49.0
SplashBeverage(SBEV)	11145	6.04	+1.86	+44.5
DDC Enterprise(DDC)	394	2.78	+0.67	+31.6
SolarisResources(SLSR)	435	4.36	+0.91	+26.4
ExodusMovement(EXOD)	244	45.50	+8.92	+24.4
Cohen(COHN)	32	8.40	+1.49	+21.5
Zedge(ZDGE)	244	2.52	+0.42	+20.0

Losers

Name (Sym)	Volume	Close	Change	%Chg.
HyperscaleData(GPUS)	1406	1.71	−0.54	−24.0
EasonTech(DXF)	862	6.81	−1.89	−21.7
Micropolis(MCRP)	188	2.50	−0.36	−12.6
BrazilPotash(GRO)	602	2.33	−0.25	−9.7
EmpirePetrol(EP)	137	4.83	−0.49	−9.2
EnergyFuels(UUUU)	44165	4.51	−0.44	−8.9
CollectiveMining(CNL)	610	9.84	−0.83	−7.8
B2Gold(BTG)	330470	3.08	−0.24	−7.2

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
CantorEqPtrs(CEP)	99153	31.50	+20.90	+197.2
EPWK(EPWK)	19167	12.71	+7.55	+146.3
AnterisTech(AVR)	1678	4.98	+2.11	+73.2
PonyAI(PONY)	73861	7.01	+2.53	+56.5
REGENXBIO(RGNX)	5988	9.15	+3.21	+54.0
CanadianSolar(CSIQ)	20948	11.15	+3.69	+49.5
KodiakSciences(KOD)	3231	4.11	+1.27	+44.9
HealthcareSvcs(HCSG)	7590	13.67	+4.15	+43.6

Losers

Name (Sym)	Volume	Close	Change	%Chg.
LixiangEduc(LXEH)	2206	2.33	−4.51	−65.9
CriticalMetals(CRML)	12896	1.56	−0.93	−37.3
Saia(SAIA)	6437	245.63	−88.92	−26.6
TatTechnologies(TATT)	946	25.40	−7.44	−22.7
SWK Holdings(SWKH)	383	14.60	−3.45	−19.1
ElongPower(ELPW)	879	3.18	−0.71	−18.3
HelenofTroy(HELE)	6052	28.61	−5.08	−15.1
NeOncTech(NTHI)	259	5.91	−1.04	−15.0

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
ForgeGlobal(FRGE)	1776	430.3	12.71	+4.02
ColombierAcqnIIA(CLBR)	5586	400.9	11.50	+0.70
Yalla(YALA)	12344	389.2	7.76	+1.20
CMB.TECH(CMBT)	1243	209.4	9.14	+0.07
JELD-WEN(JELD)	19415	208.6	5.34	+0.18
AAMissionAcqnA(AAM)	971	205.8	10.30	+0.03
Calix(CALX)	10840	196.8	39.62	+5.78
QXO(QXO)	38885	157.7	12.88	−0.27
SensientTech(SXT)	3601	150.8	90.99	+16.43
RobertHalf(RHI)	18578	148.5	44.01	−1.41
Biohaven(BHVN)	14342	143.2	19.84	−0.53
HeritageInsurance(HRTG)	2699	137.4	18.80	−0.07
BetterwaredeMexico(BWMX)	247	130.8	10.14	−0.13
GlobalPayments(GPN)	30155	127.2	72.48	+3.02
KronosWorldwide(KRO)	2146	123.4	7.68	+0.80
Watsco(WSO)	2890	111.2	456.08	−50.58
Universal(UVV)	1629	109.5	57.87	+6.21
Fiserv(FI)	33994	109.1	177.53	−31.13
NorthwestNat(NWN)	2495	107.7	43.95	+0.96
NorthropGrum(NOC)	11195	107.3	473.20	−67.19

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
FordMotor(F)	549803	10.04	+0.41	+4.3
BigBear.ai(BBAI)	274868	3.53	+1.00	+39.5
Ambev(ABEV)	240240	2.47	+0.07	+2.9
NuHoldings(NU)	225334	12.01	+1.01	+9.2
AT&T(T)	221156	26.81	−0.34	−1.3
NIO(NIO)	208486	4.03	+0.51	+14.5
BankofAmerica(BAC)	206750	39.69	+2.28	+6.1
Pfizer(PFE)	189656	22.92	+0.78	+3.5
BaytexEnergy(BTE)	171096	1.65	−0.09	−5.2
Transocean(RIG)	165855	2.33	+0.05	+2.2
Vale(VALE)	157247	9.50	+0.39	+4.3
Nokia(NOK)	155786	4.99	−0.12	−2.3
Snap(SNAP)	154976	8.54	+0.66	+8.4
Amcor(AMCR)	149498	9.54	+0.15	+1.6
PetroleoBrasil(PBR)	142482	11.48	−0.14	−1.2
D-WaveQuantum(QBTS)	136660	7.53	+1.11	+17.3
Verizon(VZ)	130783	41.91	−2.13	−4.8
BarrickGold(GOLD)	129904	19.05	−1.12	−5.6
ItauUnibanco(ITUB)	126750	6.14	+0.48	+8.5
SES AI(SES)	122397	1.03	+0.34	+50.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
UnitedHealth(UNH)	20601067	418.64	−35.47	−7.8
ServiceNow(NOW)	13238624	945.26	+173.10	+22.4
EliLilly(LLY)	12986033	884.54	+44.58	+5.3
JPMorganChase(JPM)	12207326	243.55	+11.59	+5.0
TaiwanSemi(TSM)	11982814	165.10	+13.36	+8.8
Visa(V)	10904449	335.17	+5.56	+1.7
BerkHathwy B(BRK.B)	10239348	530.96	+12.75	+2.5
Alibaba(BABA)	10078345	120.28	+11.41	+10.5
Procter&Gamble(PG)	9445051	161.02	−9.61	−5.6
IBM(IBM)	9093750	232.41	−6.40	−2.7
Salesforce(CRM)	8751977	267.85	+20.59	+8.3
Boeing(BA)	8437769	177.95	+16.05	+9.9
BankofAmerica(BAC)	7919304	39.69	+2.28	+6.1
Uber(UBER)	7710397	77.75	+2.51	+3.3
Walmart(WMT)	7587282	95.09	+1.87	+2.0
GE Aerospace(GE)	7259764	198.43	+16.64	+9.2
AbbVie(ABBV)	7095983	186.06	+13.07	+7.6
ExxonMobil(XOM)	7004395	108.57	+1.65	+1.5
PhilipMorris(PM)	6950908	170.24	+7.03	+4.3
GE Vernova(GEV)	6904620	372.42	+48.87	+15.1

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
dMYSquaredTechA(DMYY)	1536	414.4	13.10	+1.90
LegatoMergerIII(LEGT)	295	280.6	10.55	+0.07
AcmeUnited(ACU)	115	142.9	41.55	+0.17
CollectiveMining(CNL)	610	85.0	9.84	−0.83
CaledoniaMining(CMCL)	621	83.5	13.06	−0.38
IdahoStratRscs(IDR)	1825	66.8	16.85	−1.23
SerinaTherap(SER)	99	61.3	5.85	+0.60
ArisMining(ARMN)	6069	60.8	5.40	−0.04
CompX Intl(CIX)	54	38.2	26.50	+0.60
LogisticProp(LPA)	88	36.4	6.55	−0.25
ContangoOre(CTGO)	792	35.7	13.92	−0.36
OrlaMining(ORLA)	7584	25.4	10.72	−0.55
BK Tech(BKTI)	210	25.2	43.62	+0.55
EmpirePetrol(EP)	137	16.2	4.83	−0.49
AXILBrands(AXIL)	97	13.2	6.57	+0.49
Venu(VENU)	132	5.8	7.65	−0.54
EquinoxGold(EQX)	54522	5.6	6.71	−0.30
GencorInds(GENC)	151	5.0	12.64	+1.10
TOP Ships(TOPS)	43	1.9	5.97	+0.17
ImperialOil(IMO)	2610	1.7	68.92	+5.22

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
B2Gold(BTG)	330470	3.08	−0.24	−7.2
DenisonMines(DNN)	232951	1.39	+0.01	+0.7
NewGold(NGD)	160673	3.39	−0.25	−6.9
TasekoMines(TGB)	79004	2.28	+0.16	+7.5
Azitra(AZTR)	56604	0.32	+0.03	+11.5
EquinoxGold(EQX)	54522	6.71	−0.30	−4.3
NovaGoldRscs(NG)	51456	4.44	+1.46	+49.0
StandardLithium(SLI)	46844	1.56	+0.24	+18.2
KulrTech(KULR)	45995	1.35	+0.13	+10.7
EnergyFuels(UUUU)	44165	4.51	−0.44	−8.9
NorthernDynasty(NAK)	38322	1.12	+0.01	+0.9
UraniumEner(UEC)	37054	5.27	+0.22	+4.4
SilvercorpMetals(SVM)	27651	3.72	−0.02	−0.5
US Antimony(UAMY)	21483	3.40	+0.20	+6.3
OceanPwrTech(OPTT)	21356	0.43	+0.03	+7.9
AvinoSilver(ASM)	21327	2.12	+0.11	+5.5
Senseonics(SENS)	20306	0.76	+0.16	+25.9
i-80Gold(IAUX)	18528	0.63	+0.02	+3.3
KnowLabs(KNW)	17442	0.46	+0.05	+11.6
Northann(NCL)	15688	0.39	+0.17	+78.9

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
B2Gold(BTG)	1070027	3.08	−0.24	−7.2
NewGold(NGD)	556587	3.39	−0.25	−6.9
EquinoxGold(EQX)	360258	6.71	−0.30	−4.3
DenisonMines(DNN)	312855	1.39	+0.01	+0.7
NovaGoldRscs(NG)	220741	4.44	+1.46	+49.0
EnergyFuels(UUUU)	200818	4.51	−0.44	−8.9
UraniumEner(UEC)	187041	5.27	+0.22	+4.4
ImperialOil(IMO)	174990	68.92	+5.22	+8.2
TasekoMines(TGB)	172905	2.28	+0.16	+7.5
CentrusEnergy(LEU)	124846	69.56	+2.30	+3.4
SilvercorpMetals(SVM)	103653	3.72	−0.02	−0.5
SplashBeverage(SBEV)	93252	6.04	+1.86	+44.5
OrlaMining(ORLA)	83384	10.72	−0.55	−4.9
US Antimony(UAMY)	73049	3.40	+0.20	+6.3
StandardLithium(SLI)	67172	1.56	+0.24	+18.2
KulrTech(KULR)	56465	1.35	+0.13	+10.7
MAG Silver(MAG)	52506	15.48	−0.05	−0.3
AvinoSilver(ASM)	42935	2.12	+0.11	+5.5
NorthernDynasty(NAK)	40799	1.12	+0.01	+0.9
ArisMining(ARMN)	33055	5.40	−0.04	−0.7

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
CantorEqPtrs(CEP)	99153	111943.3	31.50	+20.90
CantorEqPtrsI(CEPO)	9412	2474.0	11.45	+1.10
GSRIIIAcqn(GSRT)	6824	1693.4	10.21	+0.18
BlackSpadeII(BSII)	2212	1677.5	10.20	+0.05
VoyagerAcqnA(VACH)	2183	1510.4	10.25	+0.04
SparkIAcqnA(SPKL)	359	1026.5	10.80	+0.01
KeenVisionAcqn(KVAC)	324	750.2	11.26	+0.01
SWK Holdings(SWKH)	383	738.6	14.60	−3.45
EPWK(EPWK)	19167	382.3	12.71	+7.55
HighestPerf(HPH)	276	353.1	7.69	+1.13
Sportradar(SRAD)	25266	342.2	22.45	−1.51
SeresTherap(MCRB)	1424	320.0	10.08	+2.68
BioHarvestSci(BHST)	335	312.8	6.55	+0.90
ActuateTherap(ACTU)	644	276.7	8.95	+0.95
FirstInternetBncp(INBK)	684	261.8	20.96	−2.84
SummitTherap(SMMT)	51975	256.1	23.47	−1.14
Pharvaris(PHVS)	714	250.8	16.84	+2.84
AndrettiAcqnIIA(POLE)	308	250.2	10.19	+0.03
HarborOneBncp(HONE)	3490	243.7	11.30	+1.92
WeRide(WRD)	33357	236.2	7.04	−1.19

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
Damon(DMN)	1835750	0.00	+0.00	+2.9
NVIDIA(NVDA)	1247663	111.01	+9.52	+9.4
Tesla(TSLA)	629899	284.95	+43.58	+18.1
OpendoorTech(OPEN)	533630	0.76	−0.19	−19.9
Intel(INTC)	517200	20.05	+1.12	+5.9
PalantirTech(PLTR)	494281	112.78	+19.00	+20.3
Lucid(LCID)	383733	2.50	+0.12	+5.0
AmerAirlines(AAL)	360579	9.75	+0.29	+3.1
SoFiTech(SOFI)	295831	12.88	+1.90	+17.3
Baijiayun(RTC)	272809	0.33	−0.04	−12.1
Amazon.com(AMZN)	248272	188.99	+16.38	+9.5
Apple(AAPL)	238084	209.28	+12.30	+6.2
WW Intl(WW)	230712	0.40	+0.27	+204.3
SuperMicroComp(SMCI)	212536	36.47	+4.97	+15.8
iQIYI(IQ)	206212	1.92	+0.27	+16.4
HertzGlobal(HTZ)	205055	8.30	+0.06	+0.7
Wag!(PET)	199304	0.13	+0.02	+13.6
Robinhood(HOOD)	193426	49.45	+8.27	+20.1
Alphabet A(GOOGL)	185957	161.96	+10.80	+7.1
WarnerBrosA(WBD)	181510	8.59	+0.48	+5.9

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Tesla(TSLA)	155440506	284.95	+43.58	+18.1
NVIDIA(NVDA)	126196534	111.01	+9.52	+9.4
PalantirTech(PLTR)	49456373	112.78	+19.00	+20.3
Apple(AAPL)	47827686	209.28	+12.30	+6.2
Amazon.com(AMZN)	43134461	188.99	+16.38	+9.5
MetaPlatforms(META)	41908794	547.27	+45.79	+9.1
Microsoft(MSFT)	37817711	391.85	+24.07	+6.5
Netflix(NFLX)	37303104	1101.53	+128.50	+13.2
MicroStrategy(MSTR)	29702148	368.71	+51.51	+16.2
Alphabet A(GOOGL)	28548892	161.96	+10.80	+7.1
Broadcom(AVGO)	20236385	192.31	+21.32	+12.5
Alphabet C(GOOG)	18223526	163.85	+10.49	+6.8
AdvMicroDevices(AMD)	15395554	96.64	+9.15	+10.5
Costco(COST)	10774330	977.16	−17.34	−1.7
Intel(INTC)	10170246	20.05	+1.12	+5.9
TexasInstruments(TXN)	9101747	162.86	+14.42	+9.7
Robinhood(HOOD)	8565817	49.45	+8.27	+20.1
CoinbaseGlbl(COIN)	8218375	209.64	+34.61	+19.8
AppLovin(APP)	8045656	276.83	+38.61	+16.2
MicronTech(MU)	7997559	79.78	+10.98	+16.0

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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How Analysts Size Up Companies

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TE Connectivity · TEL-NYSE

Outperform · $133.45 on April 23
by Evercore ISI

TE Connectivity reported impressive upside to March-quarter results with revenue/earnings per share of $4.1 billion/$2.10 versus the Street at $4 billion/$1.96. Notably, revenues were up 4% year over year (5% organically) on better-than-expected results across the board. Transportation sales saw a modest decline (-2% organic; auto was flat), while Industrial sales grew by double digits (16% organic, artificial-intelligence-driven but also broader recovery). TE guided June-quarter revenue and earnings per share of $4.3 billion/$2.06 ahead of Street expectations ($4.1 billion/$2.03), despite some expected tariff impacts. We estimate earnings before interest and taxes margins to be slightly down Q/Q, with earnings per share impacted by interest (from the Richards Manufacturing acquisition) and tax headwinds (about six cents)....TE expects tariffs to be about a 3% headwind to sales, though it can mitigate the roughly $130 million sales headwind through sourcing changes (one-third) and price increases (two-thirds). Price target: $165.

Lithia Motors · LAD-NYSE

Buy · $295.66 on April 23
by Seaport Research Partners

Lithia Motors reported first-quarter 2025 adjusted EPS of $7.66 ($7.93 excluding a $0.27 headwind from an unrealized loss in its investment in **Pinewood Technologies**), which compares to our consensus forecasts of $7.71....We view this as a strong quarter, testament to the diversity and flexibility of the franchise dealer model. To that point: The first quarter is a seasonally weak one, and yet the company was able to generate $202 million in net income—a decline of just $5 million from a seasonally strong fourth-quarter in 2024. Further, investors should be reassured that Lithia increased its overall fiscal-year 2025 earnings outlook: Although it trimmed the top end of its outlook for used and Finance & Insurance graphic processing units, it increased the midpoint of the range for new GPUs and aftersales margins. Roughly speaking, despite all of the uncertainty/concern over potential tariff impacts, this continues to support our $36-plus EPS forecast, which implies a price/earnings ratio of just eight times at current trading levels. Price target: $465.

Travel + Leisure · TNL-NYSE

Neutral · $42.64 on April 23
by Mizuho

Travel + Leisure reported consolidated Ebitda of $202 million (versus the Street at $200 million). Vacation ownership interest, or VOI, trends were better than feared, driven by healthy close rates. We were braced for volume per guest, or VPG, compression for Travel + Leisure and the industry, so this was a positive surprise. Investors may pick at higher provision, but given the macro backdrop and overall valuations (close to trough), results were compelling....We believe that the first quarter was better than feared, and forward trends (both close rates/provision) are stable/improving. We maintain our Neutral rating and revise our price target to $63 from $64.

Tesla · TSLA-Nasdaq

Buy · $237.97 on April 23
by Benchmark Equity Research

Tesla reported first-quarter 2025 revenue of $19.3 billion versus our estimate of $24.9 billion and consensus of $20.1 billion. Gross margin came in at 16%, compared to our estimate of 12% and consensus of 16%. The current market outlook remains clouded as the industry navigates tariffs. We believe that our thesis remains intact with new products on track for this year, the launch of the robo-taxi business in June, and the continued development of Optimus robots [now potentially delayed by China's rare-earth minerals restrictions] providing long-term upside. We believe that investors should look beyond the short-term road bumps and focus on the breadth of upcoming opportunities. Tesla also has the least exposure to tariffs with 85% of its vehicles compliant with the United States-Mexico-Canada Agreement, and we think these reasons create a compelling investment case at current stock levels. We reiterate our Buy rating and $350 price target.

Insider Transactions

Purchases

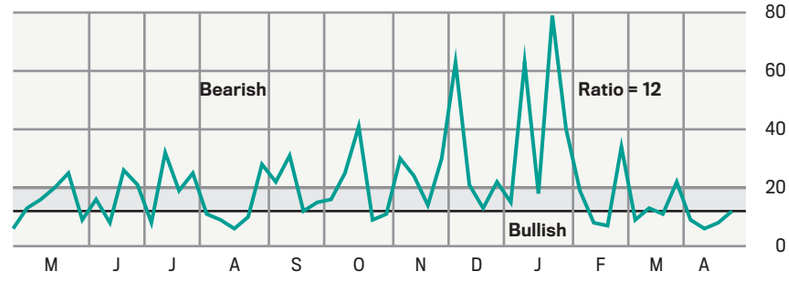
Company	Symbol	Insiders	Shares	$ Val (000's)
Applied Materials	AMAT	1	50,000	6,865
Cvr Energy	CVI	1	84,922	1,533
Atlanta Braves	BATRA	1	33,835	1,418
Cvr Partners	UAN	1	10,336	768
Lindblad Expeditions	LIND	1	55,106	445
Texas Capital Bancshares	TCBI	1	4,500	289
Ally Financial	ALLY	1	8,200	253
Neogen	NEOG	4	50,686	244
Us Bancorp	USB	1	5,000	187
Texas Capital Bancshares	TCBIO	1	9,500	182
Keycorp	KEY	4	11,030	152
Frontview Reit	FVR	1	7,450	100
Byrna Technologies	BYRN	2	3,228	66
Fidelity National Information	FIS	1	844	61
Clear Channel Outdoor	CCO	1	53,932	52
Greenwich Lifesciences	GLSI	1	5,400	48
Concentrix	CNXC	1	1,000	46
Upbound Group	UPBD	1	1,694	34
Rtx	RTX	1	200	24
Iridex	IRIX	2	20,500	22

Sales

Company	Symbol	Insiders	Shares	$ Val (000's)
Elf Beauty	ELF	6	323,558	17,265
Reddit	RDDT	2	157,742	15,157
Heico	HEI	2	50,600	12,121
Samsara	IOT	2	330,000	11,544
Atlassian	TEAM	2	47,688	9,454
Robinhood Markets	HOOD	1	223,072	9,200
Cloudflare	NET	1	76,920	8,376
Salesforce	CRM	4	27,699	7,016
Asp Isotopes	ASPI	2	1,150,000	6,448
Microstrategy	MSTR	1	20,000	6,292
Allstate	ALL	1	31,502	5,987
Kroger	KR	5	82,704	5,865
Duolingo	DUOL	2	18,000	5,763
Cencora	COR	2	19,548	5,546
Concentrix	CNXC	1	108,843	5,275
Alphabet	GOOG	1	32,500	5,075
Crowdstrike	CRWD	2	12,974	4,946
Penumbra	PEN	2	16,610	4,557
Pegasystems	PEGA	1	63,054	4,318
United Therapeutics	UTHR	2	14,000	3,978

An insider is any officer, director or owner of 10% or more of a class of a company's securities. In most cases, an insider must report any trade to the SEC within two business days. The tables highlight companies that filed with the SEC through last Wednesday. The tables do not include pension-plan or employee stock-option activity, trades by beneficial owners of 10% or more, trades under $2 per share or trades under 100 shares. The "Purchases" column includes only open-market and private purchases; the "Sales" column includes only open-market and private sales, and excludes trades preceded by option exercise in the 12 months prior to the reported event. Source: LSEG Data and Analytics

Insider Transactions Ratio



Ratio of Insiders Sales to Buys. Readings under 12:1 are Bullish. Those over 20:1 are Bearish. The total top 20 sales and buys are 154,182,908 and 12,789,351 respectively; Source: LSEG Data and Analytics

Apple · AAPL-Nasdaq

Outperform · $193.16 on April 23
by Evercore ISI

With sectoral tariffs that are likely to get implemented, a scenario we think could likely end up happening is for tariffs to be placed on individual components based on country of origin versus where the entire assembly is done....In this scenario, we think the impact to Apple would be more manageable, given that our math implies the effective tariff rate on Apple products would be about 16%.....While we concede that tariff uncertainty remains high, we think it important to think through scenarios because a lot of the numbers floating out there seem to focus on worst-case scenario, and the impact to Apple could end up being less than feared. We maintain our Outperform rating and $250 price target.

Check Point Software Technologies · CHKP-Nasdaq

Neutral · $212.31 on April 22
by BTIG

Check Point reported solid first-quarter results this morning, with upside on billings and product revenue and in line operating income....Headline numbers were encouraging, particularly given current economic headwinds....We think the print will be viewed positively, particularly by those looking for defensive stories in the current volatile environment.

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DATA

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.43	9.96	AAMissionAcqnA	AAM	...	77	10.30	+0.03	...
76.34	46.51	AAR	AIR	...	dd	52.85	+0.04	...
59.78	40.85	ABMIndustries	ABM	2.2	38	48.31	+2.33	.265
6.44	3.47	ACCO Brands	ACCO	7.7	dd	3.90	+0.29	.075
23.81	12.33	AcresCmclRlty	ACR	...	16	18.58	+1.43	...
23.46	11.88	ACV Auctions	ACVA	...	dd	14.80	+0.49	...
5.17	1.05	ADC Therap	ADCT	...	dd	1.33	+0.12	...
8.39	6.35	ADT	ADT	2.8	13	7.85	-0.02	.055
118.56	82.23	AECOM	ACM	1.1	28	97.34	+2.98	.26
22.21	9.57	AES	AES	7.0	4	10.05	-0.13	.176
115.50	80.59	Aflac	AFL	2.1	11	107.94	+0.50	.58
119.88	73.79	AGCO	AGCO	1.4	dd	83.80	+2.84	.29
7.95	5.52	AG Mortgage	MITT	12.2	5	6.31	+0.03	.20
33.73	7.17	a.k.a.Brands	AKA	...	dd	7.69	-1.05	...
11.88	2.45	AMC Ent	AMC	...	dd	2.71	-0.07	...
70.07	17.45	AMN Healthcare	AMN	...	dd	19.19	+0.70	...
5.80	1.65	AMTD Digital	HKD	...	...	2.13	+0.19	...
1.97	0.95	AMTD IDEA	AMTD	...	...	1.01	...	...
12.86	6.94	ASE Tech	ASX	...	19	8.76	+0.68	...
105.67	47.64	ASGN	ASGN	...	15	51.37	-6.86	...
29.03	16.39	AT&T	T	4.1	16	26.81	-0.34	.2775
68.92	39.23	ATI	ATI	...	21	53.09	+7.59	...
35.42	20.90	ATS	ATS	...	38	25.30	+0.89	...
21.90	12.27	A10Networks	ATEN	1.5	25	16.50	+0.75	.06
101.42	60.64	AXIS Capital	AXS	1.9	8	94.88	+0.29	.44
54.91	35.48	AZEK	AZEK	...	50	49.36	+2.45	...
99.49	69.59	AZZ	AZZ	.8	54	85.21	+4.21	.17
141.23	99.71	AbbottLabs	ABT	1.8	17	128.85	-2.13	.59
218.66	153.58	AbbVie	ABBV	3.5	78	186.06	+13.07	1.64
196.99	65.40	Abercrombie&Fitch	ANF	...	7	71.64	-1.34	...
26.29	16.14	AcadiaRealty	AKR	4.1	cc	19.60	-0.32	.20
31.52	21.45	AcadianAsset	AAMI	.1	12	26.93	+0.30	.01
12.96	9.02	AccelEnt	ACEL	...	27	11.09	+0.04	...
398.35	275.01	Accenture	ACN	2.0	24	293.39	+11.04	1.48
345.30	216.81	Acuity	AYI	.3	18	242.84	+13.82	.17
76.65	55.31	Acushnet	GOLF	1.5	19	62.09	+2.37	.235
12.08	8.72	Adecoagro	AGRO	3.4	11	9.92	-1.47	.175
31.19	10.04	Adient	ADNT	...	cc	12.57	+1.14	...
112.44	47.60	AdtalemGlbEduc	ATGE	...	20	105.41	-0.63	...
77.49	28.89	AdvanceAuto	AAP	3.0	dd	32.88	+1.01	.25
184.27	93.92	AdvDrainageSys	WMS	.6	19	111.43	+7.04	.16
33.00	18.44	AdvanSix	ASIX	3.0	13	21.10	+1.15	.16
6.96	5.42	Aegon	AEG	5.0	14	6.45	+0.35	.1992
107.36	82.21	AerCap	AER	1.0	10	103.30	+5.95	.27
199.52	139.22	AffiliatedMgrs	AMG	.0	11	162.53	+6.44	.01
155.35	96.43	AgilentTechs	A	.9	24	106.28	+3.80	.248
7.73	1.50	agilon health	AGL	...	dd	3.90	-0.10	...
126.76	63.01	AgnicoEagleMines	AEM	1.4	31	118.51	-3.02	.40
79.65	57.02	AgreeRealty	ADC	4.1	43	75.67	-3.38	.256
52.31	38.25	AirLease	AL	1.9	14	45.84	+3.40	.22
341.14	228.81	AirProducts	APD	2.7	16	267.11	+4.21	1.79
205.62	157.07	AlamoGroup	ALG	.7	17	168.55	+1.09	.30
31.00	14.64	AlamosGold	AGI	.4	41	27.96	-1.62	.025
78.08	32.62	AlaskaAir	ALK	...	15	41.91	-3.27	...
95.47	57.71	AlbanyIntl	AIN	1.6	24	65.95	+2.53	.27
137.50	49.43	Albemarle	ALB	2.8	dd	57.73	+4.82	.405
23.20	17.00	Albertsons	ACI	2.7	13	21.91	+0.20	.15
47.77	21.53	Alcoa	AA	1.6	8	25.71	+2.39	.10
101.10	77.54	Alcon	ALC	.3	46	94.94	+2.40	.327
20.30	15.70	Alexander&Baldwin	ALEX	5.5	20	16.31	-0.52	.225
251.63	184.76	Alexander's	ALX	9.0	24	200.61	-1.24	4.50
130.14	71.57	AlexandriaRlEst	ARE	7.0	42	75.88	-1.96	1.32
6.79	4.19	AlgonquinPower	AQN	4.9	dd	5.28	-0.13	.065
148.43	71.80	Alibaba	BABA	.8	17	120.28	+11.41	.66
9.45	4.49	Alight	ALIT	3.1	dd	5.24	+0.25	.04
156.10	113.27	Allegion	ALLE	1.5	19	136.49	+10.14	.51
65.99	59.00	Allete	ALE	4.5	21	65.19	+0.44	.73
41.37	30.57	AllianceBernstein	AB	8.8	10	37.64	+0.74	.80
122.53	71.49	AllisonTransm	ALSN	1.2	11	91.79	+3.01	.27
212.91	156.66	Allstate	ALL	2.1	11	192.91	-1.75	1.00
88.75	2.15	AllurionTech	ALUR	...	dd	2.40	+0.06	...
45.46	29.52	AllyFinancial	ALLY	3.6	24	32.92	+1.29	.30
347.60	100.00	AlphaMetal	AMR	...	9	126.20	+1.98	...
19.42	14.51	AlpineIncmProp	PINE	7.2	cc	15.48	-0.99	.285
12.09	3.54	AltaEquipment	ALTG	5.1	dd	4.47	+0.28	.057
3.20	1.52	AlticeUSA	ATUS	...	dd	2.36	+0.05	...
17.55	1.60	AltoNeurosci	ANRO	...	dd	2.35	+0.09	...
60.18	43.19	Altria	MO	7.0	9	58.26	+0.10	1.02
18.45	6.33	AmbacFin	AMBC	...	6	7.99	+0.68	...
2.56	1.76	Ambev	ABEV	5.0	15	2.47	+0.07	.0221
11.48	8.37	Amcor	AMCR	5.3	17	9.54	+0.15	.1275
34.50	16.01	Amentum	AMTM	...	dd	21.92	+3.13	...
34.00	10.11	AmerSports	AS	...	cc	24.18	+2.02	...
27.00	16.21	AmerantBncp	AMTB	2.1	dd	16.81	-1.80	.09
104.10	69.39	Ameren	AEE	2.9	22	98.28	-0.37	.71
39.68	8.49	Ameresco	AMRC	...	10	10.75	+0.80	...
20.31	13.10	AmericaMovil	AMX	3.0	35	16.99	+0.86	.245
29.15	16.69	AmericanAssets	AAT	7.3	20	18.68	-0.37	.34
7.98	3.00	AmericanAxle	AXL	...	13	3.73	+0.39	...
25.15	9.45	AmerEagle	AEO	4.5	7	11.20	+0.46	.125
326.27	220.43	AmerExpress	AXP	1.2	18	264.81	+13.50	.82
150.19	114.73	AmericanFin	AFG	2.5	12	126.49	-1.48	.80
31.61	13.61	AmerHlthcrREIT	AHR	3.2	dd	31.11	+0.50	.25
41.41	31.68	AmHomes4Rent	AMH	3.3	34	36.83	-0.03	.30
88.07	69.00	AIG	AIG	2.0	16	81.22	+0.08	.40
22.77	9.43	AmRltyInv	ARL	...	dd	11.76	+0.34	...
87.50	69.37	AmerStWater	AWR	2.4	25	78.69	-1.46	.4655
13.59	5.46	AmerStratInvt	NYC	...	dd	12.00	+0.30	...
243.56	170.46	AmerTowerREIT	AMT	3.1	44	210.82	-11.84	1.70
12.67	3.28	AmerVanguard	AVD	2.9	dd	4.11	+0.31	.03
155.50	118.74	AmerWaterWorks	AWK	2.1	27	143.97	-4.43	.765
12.95	5.00	AmericanWell	AMWL	...	dd	7.72	+0.74	...
30.45	16.67	AmericoldRealty	COLD	4.6	dd	19.90	-0.31	.23
582.05	385.74	Ameriprise	AMP	1.4	16	465.94	+1.38	1.60
74.56	45.89	AmerisBancorp	ABCB	1.4	11	56.02	+2.82	.20
198.33	145.02	Ametek	AME	.7	28	166.69	+8.88	.31
2.79	0.74	Ampco-Pitt	AP	...	96	1.98	+0.01	...
79.39	54.77	Amphenol	APH	.9	37	75.85	+10.79	.165
8.15	2.27	AmplifyEnergy	AMPY	...	9	2.69	+0.13	...
4.21	0.61	AmpriusTech	AMPX	...	dd	2.56	+0.42	...
39.67	15.88	Amrep	AXR	...	9	22.00	-2.55	...
0.10	0.02	AngelOakFinRt	FINS.RT	...	...	.03	-0.06	...
13.32	7.36	AngelOakMtgREIT	AOMR	15.1	7	8.48	+0.57	.32
46.90	22.13	AngloGoldAsh	AU	2.3	17	39.60	-3.65	.69
67.49	45.94	AB InBev	BUD	...	23	65.01	-0.62	...
22.11	16.60	AnnalyCap	NLY	14.6	12	19.21	+1.31	.70
20.00	1.11	AnnovisBio	ANVS	...	dd	1.57	+0.35	...
18.49	13.12	AnteroMidstream	AM	5.3	20	16.88	-0.30	.225
42.63	24.53	AnteroResources	AR	...	cc	35.33	+0.91	...
5.95	2.71	AnywhereRealEst	HOUS	...	dd	3.18	+0.21	...
412.97	268.06	Aon	AON	.9	27	335.85	-31.56	.745
9.49	6.89	ApartmtInv	AIV	21.2	dd	7.72	-0.11	.60
41.31	30.76	APi Group	APG	...	dd	37.44	+2.65	...
11.20	7.70	ApolloComRlEst	ARI	10.9	dd	9.21	+0.86	.25
189.49	95.11	ApolloGlbMgmt	APO	1.4	18	133.40	+6.62	.4625
16.50	10.44	AppleHospREIT	APLE	8.1	13	11.89	+0.01	.08
282.98	177.77	AppliedIndlTechs	AIT	.8	24	238.55	+16.80	.46
178.03	130.85	Aptargroup	ATR	1.2	27	149.06	+5.23	.45
85.56	47.19	Aptiv	APTV	...	8	55.93	+4.22	...
42.49	29.82	Aramark	ARMK	...	26	32.93	+0.76	...
15.94	9.66	ArborRealty	ABR	15.2	10	11.29	+0.26	.43
34.90	20.52	ArcelorMittal	MT	1.6	18	29.58	+2.35	.275
12.48	2.82	ArcherAviation	ACHR	...	dd	8.59	+1.36	...
66.08	40.98	ADM	ADM	4.2	13	48.25	+0.43	.51
30.44	17.27	Archrock	AROC	3.1	23	24.39	+0.36	.19
11.49	6.66	ArcosDorados	ARCO	3.2	11	7.57	+0.11	.06
113.43	68.11	Arcosa	ACA	.2	42	80.24	+2.85	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	8.30	+0.42	...
4.26	2.50	ArdaghMetalPkg	AMBP	10.6	dd	3.76	+1.06	.10
20.72	11.31	ArdentHealth	ARDT	...	9	12.52	+0.01	...
23.44	8.32	ArdmoreShipping	ASC	9.9	3	9.58	+0.36	.08
11.26	10.58	AresAcqnII A	AACT	...	27	11.26	+0.04	...
7.99	3.35	AresCmclRlEst	ACRE	15.7	dd	3.83	+0.23	.15
200.49	110.63	AresMgmt	ARES	2.9	76	153.88	+12.64	1.12
191.46	60.03	Argan	AGX	1.0	25	151.56	+5.56	.375
33.95	13.34	ArisWater	ARIS	2.2	32	25.60	-0.31	.14
133.57	59.43	AristaNetworks	ANET	...	35	77.91	+6.71	...
17.64	7.84	ArloTech	ARLO	...	dd	9.92	+0.71	...
12.46	6.10	ArmadaHoffler	AHH	8.3	26	6.72	-0.10	.14
21.93	13.18	ArmourResREIT	ARR	18.0	dd	15.99	+1.69	.24
164.40	110.68	ArmstrongWorld	AWI	.9	23	138.50	+4.46	.308
137.80	86.50	ArrowElec	ARW	...	15	111.72	+9.53	...
49.54	32.75	ArtisanPtrsAsset	APAM	8.0	10	37.05	+2.01	.50
32.33	19.36	Artivion	AORT	...	dd	23.84	+0.91	...
27.77	11.05	Asana	ASAN	...	dd	16.00	+1.16	...
312.56	201.68	AsburyAutomotive	ABG	...	10	223.54	+4.99	...
13.85	5.20	AshfordHosp	AHT	...	dd	6.08	-0.09	...
102.50	45.21	Ashland	ASH	3.0	dd	53.12	+2.64	.405
33.15	4.80	AspenAerogels	ASPN	...	36	5.55	+0.34	...
28.18	18.32	AssociatedBanc	ASB	4.1	29	22.33	+2.36	.23
43.85	28.58	AssdCapital	AC	.6	17	34.90	+0.84	.10
230.55	160.12	Assurant	AIZ	1.7	13	190.83	+1.86	.80
96.50	72.57	AssuredGuaranty	AGO	1.6	13	86.80	+3.53	.34
185.42	49.92	Atkore	ATKR	2.0	6	63.93	+5.43	.32
44.54	22.85	AtlUnionBksh	AUB	5.1	12	26.90	+2.18	.34
26.86	12.41	AtlasEnergy	AESI	7.0	26	14.25	+0.12	.25
161.49	110.97	AtmosEnergy	ATO	2.2	23	158.14	+0.60	.87
45.43	27.62	AtmusFiltration	ATMU	.6	15	34.27	+0.88	.05
3.70	1.69	ATRenew	RERE	...	...	2.39	+0.25	...
9.89	6.44	Auna	AUNA	...	19	6.98	+0.02	...
34.70	21.89	Autohome	ATHM	6.1	15	27.76	+1.94	1.15
129.38	75.49	Autoliv	ALV	3.1	10	91.13	+4.79	.70
198.50	148.33	AutoNation	AN	...	10	175.09	+9.31	...
3916.81	2728.97	AutoZone	AZO	...	24	3609.33	+5.86	...
239.29	180.40	Avalonbay	AVB	3.4	27	205.76	+2.38	1.75
25.36	11.84	AvanosMedical	AVNS	...	dd	12.35	-0.08	...
28.00	12.20	Avantor	AVTR	...	12	12.93	-2.17	...
233.48	157.00	AveryDennison	AVY	2.2	20	170.75	-0.10	.94
54.68	27.86	Avient	AVNT	3.2	18	33.34	+2.14	.27
43.09	33.45	Avista	AVA	4.8	18	41.10	-0.74	.49
41.66	27.70	AxaltaCoating	AXTA	...	18	31.83	+0.60	...
88.46	44.10	AxosFinancial	AX	...	8	62.73	+2.52	...
6.64	0.48	Azul	AZUL	...	dd	.83	-0.74	...
B								
2.56	1.05	Bark	BARK	...	dd	1.20	-0.03	...
11.72	5.45	B&G Foods	BGS	11.2	dd	6.76	+0.14	.19
35.22	20.32	BBB Foods	TBBB	...	dd	30.19	+4.20	...
36.17	20.28	BCE	BCE	12.9	cc	21.65	-0.39	.6936
9.26	2.91	BGSF	BGSF	...	dd	3.40	+0.32	...
63.21	39.73	BHP Group	BHP	5.1	11	48.21	+1.72	1.00
100.19	36.55	BILL	BILL	...	cc	45.23	+4.62	...
4.27	1.22	BitMining	BTCM	...	...	1.97	+0.69	...
121.10	73.93	BJ's Wholesale	BJ	...	28	111.99	-6.46	...
26.78	15.00	BKV	BKV	...	dd	18.42	+0.90	...
39.66	25.22	BP	BP	6.5	cc	29.19	+0.87	.48
2.61	0.40	BP Prudhoe	BPT	...	...	.54	+0.01	...
7.14	1.89	BRC	BRCC	...	dd	2.30	+0.19	...
4.87	2.99	BRF	BRFS	2.2	11	3.98	+0.35	.0217
20.22	14.61	BRT Apartments	BRT	6.4	dd	15.59	+0.03	.25
22.31	7.86	BW LPG	BWLP	22.9	4	10.55	+1.07	.42
136.31	84.21	BWX Tech	BWXT	.9	36	108.97	+5.26	.25
90.11	54.22	BXP	BXP	6.0	cc	65.85	+1.97	.98
2.99	0.22	Babcock&Wilcox	BW	...	dd	.39	+0.06	...
239.11	162.17	BadgerMeter	BMI	.6	48	216.36	+14.73	.34
37.21	5.57	Bakkt	BKKT	...	dd	9.95	+1.44	...
71.32	43.51	Ball	BALL	1.6	dd	50.56	+3.18	.20
23.20	10.00	Bally's	BALY	...	dd	14.33	-3.71	...
18.08	11.52	BancCalifornia	BANC	3.0	20	13.20	-0.01	.10
25.01	7.05	BancoBBVA	BBAR	.0	12	21.20	+0.93	.4713
14.84	9.23	BBVA	BBVA	4.3	8	14.23	+0.75	.4584
2.64	1.71	BancoBradesco	BBDO	7.2	7	2.15	+0.09	.003
30.82	21.76	BancodeChile	BCH	5.1	12	30.67	+2.70	2.1037
42.88	27.37	Bladex	BLX	6.5	7	38.71	+0.75	.625
118.42	42.23	BancoMacro	BMA	6.7	21	93.79	+2.48	1.7446
6.01	3.75	BancSanBrasil	BSBR	4.1	15	4.96	+0.26	.0681
24.90	17.83	BcoSantChile	BSAC	4.1	13	24.52	+0.55	1.349
7.26	4.27	BancoSantander	SAN	2.2	9	7.26	+0.53	1.1152
44.93	30.25	BanColombia	CIB	16.0	12	42.33	+2.80	.5745
48.08	33.07	BankofAmerica	BAC	2.6	12	39.69	+2.28	.26
41.88	32.78	BankofButterfield	NTB	4.5	8	39.38	+1.90	.44
82.70	54.50	BankofHawaii	BOH	4.2	19	65.92	+0.91	.70
106.00	76.98	BankMontreal	BMO	4.8	12	95.01	+1.58	1.1094
90.34	56.08	BankNY Mellon	BK	2.4	13	78.65	+2.31	.47
57.07	43.68	BankNovaScotia	BNS	6.1	14	48.80	+1.33	.738
44.45	26.70	BankUnited	BKU	3.7	11	33.63	+2.26	.31
16.34	10.15	Barclays	BCS	2.7	6	15.82	+1.10	.2737
10.85	7.66	BaringsBDC	BBDC	11.7	9	8.86	+0.16	.05
135.00	6.05	Barnes&NobleEduc	BNED	...	dd	10.44	+1.11	...
21.35	15.11	BarrickGold	GOLD	2.1	16	19.05	-1.12	.10
52.99	24.96	Bath&BodyWks	BBWI	2.7	8	29.58	+1.16	.20
21.69	10.46	Bausch+Lomb	BLCO	...	dd	13.73	+1.67	...
9.85	3.96	BauschHealth	BHC	...	dd	5.44	+0.34	...
40.96	26.25	BaxterIntl	BAX	2.3	dd	30.22	+1.33	.17
3.96	1.36	BaytexEnergy	BTE	4.0	8	1.65	-0.09	.016
10.12	3.72	Beachbody	BODI	...	dd	4.37	+0.51	...
38.22	17.37	BeazerHomes	BZH	...	5	19.26	+0.67	...
251.99	193.03	BectonDicknsn	BDX	2.0	34	205.08	+6.37	1.04
131.82	81.02	Belden	BDC	.2	21	101.94	+7.92	.05
80.67	48.06	BellRing	BRBR	...	35	75.17	+0.05	...
52.57	29.52	BenchmarkElec	BHE	1.8	22	38.23	+2.37	.17
76.38	50.73	Berkley	WRB	.5	16	70.48	+1.68	.08
808029	596421	BerkHathwy A	BRK.A	...	13	795760	+16927	...
539.00	396.35	BerkHathwy B	BRK.B	...	13	530.96	+12.75	...
32.36	20.76	BerkshireHills	BHLB	2.9	10	24.68	+1.05	.18
74.24	51.96	BerryGlobal	BERY	1.8	17	68.75	+1.15	.31
103.71	54.99	BestBuy	BBY	5.6	16	67.71	+5.74	.95
18.96	9.25	BettenwaredeMexico	BWMX	13.3	9	10.14	-0.13	.3212
22.65	3.54	Beyond	BYON	...	dd	4.10	+0.01	...
10.36	1.17	BigBear.ai	BBAI	...	dd	3.53	+1.00	...
1330.66	805.04	BiglariA	BH.A	...	dd	1117.80	+32.30	...
271.35	159.69	BiglariB	BH	...	dd	223.40	+3.37	...
55.70	15.79	Biohaven	BHVN	...	dd	19.84	-0.53	...
387.99	215.38	Bio-RadLab A	BIO	...	dd	242.63	+4.45	...
359.22	225.29	Bio-RadLab B	BIO.B	...	dd	234.41	+9.12	...
64.78	40.56	Birkenstock	BIRK	...	40	50.68	+3.13	...
65.59	51.66	BlackHills	BKH	4.5	15	60.23	-0.37	.676
16.92	12.80	BlackStoneMin	BSM	10.4	13	14.47	-0.16	.375
6.24	2.01	BlackBerry	BB	...	dd	3.38	+0.21	...
1084.22	748.78	BlackRock	BLK	2.3	22	907.69	+31.91	5.21
21.92	3.86	BlackSkyTech	BKSY	...	dd	8.47	+1.40	...
200.96	115.66	Blackstone	BX	3.0	40	132.86	+2.47	1.44
21.24	16.51	BlackstoneMtg	BXMT	10.0	dd	18.72	+0.37	.47
5.53	2.08	BlendLabs	BLND	...	dd	3.31	+0.20	...
68.45	45.87	BlockHR	HRB	2.5	16	59.69	-3.35	.375
99.26	46.42	Block	XYZ	...	13	58.09	+4.19	...
29.83	9.02	BloomEnergy	BE	...	dd	18.93	+1.93	...
16.91	12.11	BlueOwlCapital	OBDC	10.4	9	14.26	+0.41	.37
26.73	14.55	BlueOwlCapital	OWL	3.9	cc	18.50	+1.09	.18
134.79	67.42	BlueLinx	BXC	...	12	73.03	+1.09	...
196.95	128.88	Boeing	BA	...	dd	177.95	+16.05	...
155.42	87.84	BoiseCascade	BCC	.9	10	95.51	+2.04	.21
176.64	86.17	BootBarn	BOOT	...	18	102.59	+11.05	...
190.59	101.05	BoozAllen	BAH	1.8	18	119.59	+5.91	.55
38.23	24.40	BorgWarner	BWA	...	20	28.27	+1.82	...
7.26	1.62	BorrDrilling	BORR	...	7	1.93	-0.02	.02
339.77	215.10	BostonBeer	SAM	...	50	247.89	+8.53	...
16.29	12.41	BostonOmaha	BOC	...	dd	15.37	+0.64	...
107.17	70.97	BostonSci	BSX	...	75	101.90	+6.78	...
42.29	22.14	Bowhead	BOW	...	34	39.97	-0.24	...
35.74	24.63	Box	BOX	...	23	30.95	+1.30	...
80.50	49.34	BoydGaming	BYD	1.0	11	68.87	+4.19	.18
77.68	58.32	Brady	BRC	1.4	17	68.99	+1.46	.24
3.95	1.80	BraemarHtls	BHR	10.5	dd	1.90	-0.01	.05
6.54	3.41	BrandywineRealty	BDN	14.9	dd	4.03	+0.25	.15
5.20	3.49	BrasilAgro	LND	6.5	7	3.83	-0.06	.2561
9.21	2.85	Braskem	BAK	...	dd	3.95	+0.49	...
66.71	36.31	BreadFinancial	BFH	1.7	9	48.89	+2.02	.21
11.69	6.56	BridgeInvt	BRDG	4.7	dd	9.36	+0.47	.11
141.90	100.59	BrightHorizons	BFAM	...	50	120.64	+4.29	...
2.42	1.35	BrightScholar	BEDU	...	dd	1.57	+0.09	...
6.71	4.16	BrightSpire	BRSP	13.4	dd	4.77	+0.27	.16
18.89	11.12	BrightView	BV	...	82	13.81	+0.38	...
115.91	80.21	Brink's	BCO	1.1	25	89.45	+1.91	2.425
192.22	48.01	BrinkerIntl	EAT	...	28	159.65	+6.20	...
63.33	39.35	BristolMyers	BMY	5.2	dd	47.90	-1.33	.62
0.16	0.02	BristolMyersRt	CELG.RT	...	...	.03	...	...
41.50	25.11	Bristow	VTOL	...	9	29.83	+0.80	...
43.12	29.08	BritishAmTob	BTI	7.0	25	42.05	-0.32	7491
30.67	21.32	BrixmorProp	BRX	4.5	23	25.78	+0.24	.2875
247.01	188.30	BroadridgeFinl	BR	1.5	37	237.72	+1.87	.88
19.15	13.96	Broadstone	BNL	7.3	19	15.93	-0.16	.29
8.12	4.45	BrookdaleSrLiving	BKD	...	dd	6.30	+0.06	...
62.61	37.29	BrookfieldAsset	BAM	3.3	41	52.95	+4.36	.4375
28.45	18.21	BrookfieldBus	BBUC	1.0	dd	25.16	+1.22	.0625
62.78	39.78	Brookfield	BN	.7	cc	53.25

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
21.26	7.65	CMB.TECH	CMBT	11.8	2	9.14	+0.07	.81
76.45	58.50	CMS Energy	CMS	3.0	21	72.18	–0.73	5425
52.36	42.33	CNA Fin	CNA	3.9	13	47.26	–0.67	2.00
13.87	9.28	CNH Indl	CNH	2.1	11	11.64	+0.52	.25
43.20	25.75	CNO Financial	CNO	1.6	11	39.58	+1.30	.16
41.93	22.82	CNX Resources	CNX	...	dd	28.90	–1.92	...
34.22	22.74	COPTDefenseProp	CDP	4.6	22	26.36	–0.02	.305
110.97	71.18	CRH	CRH	1.6	18	92.44	+7.69	.37
8.20	3.31	CS Disco	LAW	...	dd	3.69	+0.22	...
21.15	16.12	CTO Realty	CTO	8.4	dd	17.99	–0.15	.38
59.68	34.02	CTS	CTS	.4	21	40.10	+2.52	.04
45.08	17.03	C3.ai	AI	...	dd	22.59	+3.24	...
33.51	15.10	CVR Energy	CVI	10.9	cc	18.41	+0.02	.500
88.94	62.94	CVR Partners	UAN	8.6	14	78.50	+4.06	1.75
71.45	43.56	CVS Health	CVS	4.1	18	65.32	–1.97	.665
437.00	225.94	CableOne	CABO	4.4	cc	269.88	+14.83	2.95
117.46	73.63	Cabot	CBT	2.2	10	79.20	+0.87	.43
70.01	33.80	Cactus	WHD	1.3	14	38.92	+1.11	.13
28.75	17.36	Cadeler	CDLR	...	26	20.48	+0.29	...
40.20	25.22	CadenceBank	CADE	3.8	10	28.85	+0.94	.275
40.28	27.07	Cadre	CDRE	1.2	34	30.45	–0.29	.095
27.62	15.95	CAE	CAE	...	dd	24.44	+1.01	...
44.51	14.25	Caleres	CAL	1.8	5	15.48	+0.22	.07
60.41	30.97	CaliforniaRscs	CRC	4.4	9	35.62	–0.06	.3875
56.25	41.64	CalWtrSvc	CWT	2.4	15	49.77	–1.12	.04
42.50	27.60	Calix	CALX	...	dd	39.62	+5.78	...
127.69	98.00	CamdenProperty	CPT	3.7	76	114.00	+1.72	1.05
62.55	35.00	Cameco	CCJ	...	cc	43.99	+2.81	...
25.97	11.17	CampingWorld	CWH	3.6	dd	13.83	+1.82	.125
14.75	6.73	CanadaGoose	GOOS	...	17	8.50	+0.49	...
67.45	46.50	CIBC	CM	4.1	11	61.09	+2.13	.6769
129.18	91.65	CanNtlRlwy	CNI	2.5	19	97.10	–2.07	.6159
39.20	24.65	CanadianNatRscs	CNQ	5.2	14	29.34	+0.54	.409
87.72	66.49	CdnPacKC	CP	.8	25	72.48	–2.05	.133
9.66	1.39	Cango	CANG	...	6	4.28	+0.55	...
22.36	15.92	Cannae	CNNE	2.7	dd	17.91	+0.60	.12
210.67	128.23	CapitalOne	COF	1.3	15	182.73	+19.96	.60
43.34	11.86	Capri	CPRI	...	dd	14.87	+1.18	...
139.50	93.17	CardinalHealth	CAH	1.4	26	137.56	+2.85	.5056
33.15	23.92	CareTrustREIT	CTRE	4.8	36	28.10	–0.65	.335
481.26	311.41	Carlisle	CSL	1.1	10	375.00	+21.73	1.00
91.25	61.67	CarMax	KMX	...	20	65.03	+0.44	...
28.72	13.78	Carnival	CCL	...	12	18.60	+0.61	...
26.14	12.65	Carnival	CUK	...	11	16.90	+0.67	...
213.66	81.99	CarpenterTech	CRS	.4	28	199.00	+28.79	.20
42.75	24.63	CarriageSvcs	CSV	1.1	19	39.58	+0.10	.1125
83.32	54.22	CarrierGlobal	CARR	1.5	14	60.06	+0.16	.225
21.24	9.87	Cars.com	CARS	...	17	11.81	+0.52	...
72.77	32.12	Carter's	CRI	9.4	7	33.87	–2.50	.80
292.84	77.00	Carvana	CVNA	...	cc	237.15	+25.74	...
418.50	267.30	Caterpillar	CAT	1.8	14	306.45	+12.20	1.41
6.70	2.19	Cato	CATO	28.3	dd	2.40	–0.05	.17
169.50	36.29	Celanese	CE	.3	dd	43.53	+3.44	.03
144.27	40.25	Celestica	CLS	...	25	89.05	+5.01	...
6.65	5.10	CementosPacasm	CPAC	9.1	9	5.50	+0.03	.5421
8.31	4.89	Cemex	CX	1.4	9	5.92	+0.52	.349
296.65	214.77	Cencora	COR	.8	41	285.90	–0.84	.55
21.58	10.23	CenovusEnergy	CVE	2.7	10	12.08	–0.02	.1267
80.59	55.03	Centene	CNC	...	9	57.69	–3.01	...
38.33	25.41	CenterPointEner	CNP	2.3	26	38.19	+1.03	.22
7.82	5.41	CenterraGold	CGAU	3.1	19	6.63	–0.27	.0493
76.16	54.13	Centerspace	CSR	5.2	dd	59.52	+1.77	.77
7.93	5.45	CentrairsElBras	EBR	3.7	9	7.62	+0.39	.1414
33.25	19.52	CentralPacFin	CPF	4.2	12	25.72	+0.61	.27
16.60	7.07	CentralPuerto	CEPU	...	34	11.01	–0.34	...
28.65	14.46	Centuri	CTRI	...	dd	18.54	+1.36	...
108.42	53.75	CenturyComm	CCS	2.1	6	55.59	–3.99	.29
27.56	20.01	ChainBridgeBncp	CBNA	...	7	24.18	–0.30	...
116.49	64.82	ChampionHomes	SKY	...	30	84.81	+2.98	...
2.44	0.51	ChargePoint	CHPT	...	dd	.67	+0.10	...
254.15	91.86	CharlesRiverLabs	CRL	...	cc	114.66	+8.61	...
220.03	101.60	ChartIndustries	GTLS	...	33	135.49	+7.04	...
10.00	5.83	ChathamLodging	CLDT	4.3	dd	7.03	+0.22	.09
6.78	3.02	CheetahMobile	CMCM	...	dd	3.93	+0.32	...
7.22	0.44	Chegg	CHGG	...	dd	.64	+0.13	...
623.61	512.12	Chemed	CHE	.4	27	555.74	–25.95	.50
29.21	9.33	Chemours	CC	8.1	21	12.37	+1.01	.25
257.65	153.03	CheniereEnergy	LNG	.9	16	233.18	+1.73	.50
68.42	46.71	CheniereEnerPtrs	CQP	5.2	17	59.50	–1.36	.775
3.99	2.34	CherryHillMtg	CHMI	22.1	47	2.71	–0.01	.15
136.73	102.64	ChesapeakeUtil	CPK	1.9	25	132.20	–3.30	.64
168.96	132.04	Chevron	CVX	4.9	14	138.73	+0.86	1.71
40.09	14.85	Chewy	CHWY	...	41	36.80	+1.56	...
16.89	9.85	ChimeraInvt	CIM	12.4	11	11.92	+0.53	.37
26.10	7.95	ChinaYuchai	CYD	2.5	14	15.49	+1.19	.38
69.26	44.46	Chipotle	CMG	...	45	51.78	+3.61	...
157.86	109.22	ChoiceHotels	CHH	.9	20	125.30	+1.35	.2875
306.91	243.14	Chubb	CB	1.3	13	279.11	–6.48	.91
40.62	35.92	ChunghwaTel	CHT	...	26	39.05	–0.91	...
116.46	96.35	Church&Dwight	CHD	1.2	42	99.31	–6.06	.295
101.44	44.69	Ciena	CIEN	...	cc	65.94	+5.80	...
370.83	262.03	Cigna	CI	1.8	27	335.36	+5.23	1.51
36.28	16.32	Cinemark	CNK	.0	15	29.54	+1.00	.08
84.74	53.51	Citigroup	C	3.3	11	68.43	+5.18	.56
49.25	32.60	CitizensFin	CFG	4.5	12	37.06	+1.61	.42
5.95	2.03	Citizens	CIA	...	15	4.29	–0.07	...
6.50	4.19	CityOfficeREIT	CIO	7.9	dd	5.04	+0.18	.10
28.92	18.99	Civeo	CVEO	5.0	dd	20.14	+0.46	.25
78.63	22.79	CivitasRscs	CIVI	6.8	3	29.48	+0.52	.50
31.01	4.80	Claritev	CTEV	...	dd	22.99	+2.91	...
7.30	3.04	Clarivate	CLVT	...	dd	3.62	+0.23	...
9.81	2.13	ClarosMtg	CMTG	.0	dd	2.43	+0.07	.10
267.11	178.29	CleanHarbors	CLH	...	29	211.94	+5.00	...
1.88	0.81	ClearChannelOutdr	CCO	...	dd	1.02	+0.06	...
38.88	16.05	ClearSecure	YOU	2.0	14	25.31	–1.39	.27
35.71	15.62	ClearwaterAnalytic	CWAN	...	14	22.74	–0.33	...
57.13	22.58	ClearwaterPaper	CLW	...	dd	24.42	–0.25	...
29.23	21.14	ClearwayEnergyA	CWENA	6.2	36	27.05	–0.27	.4312
31.09	22.75	ClearwayEnergyC	CWEN	5.8	39	28.95	–0.28	.4312
18.31	6.17	Cleveland-Cliffs	CLF	...	dd	7.91	+0.61	...
7.12	3.38	ClipperRealty	CLPR	10.1	dd	3.75	+0.08	.095
171.37	127.60	Clorox	CLX	3.5	38	138.27	–1.51	1.22
177.37	66.24	Cloudflare	NET	...	dd	121.00	+13.10	...
2.84	0.60	CN Finance	CNF	...	2	.66	–0.04	...
74.38	60.62	Coca-Cola	KO	2.8	29	71.91	–1.09	.51
102.28	72.68	Coca-Cola Femsa	KOF	3.0	16	97.68	+1.18	.937
7.72	4.36	CoeurMining	CDE	...	39	5.67	–0.36	...
110.67	67.09	Cohen&Steers	CNS	3.3	25	76.20	+1.94	.62
113.60	45.58	Coherent	COHR	...	dd	64.49	+9.20	...
109.30	85.32	ColgatePalm	CL	2.2	27	93.91	–1.59	.52
12.28	10.15	ColombierAcqnIIA	CLBR	...	42	11.50	+0.70	...
18.49	10.68	ColonyBankcorp	CBAN	3.0	11	15.41	+0.61	.115
73.45	45.32	Comerica	CMA	5.3	10	53.11	+0.16	.71
553.09	272.93	ComfortSystems	FIX	.4	27	397.43	+49.48	.45
64.53	37.92	CommercialMetals	CMC	1.6	73	44.16	+1.83	.18
73.39	42.16	CommunityFinSys	CBU	3.3	16	55.23	+1.85	.46
6.29	2.24	CommunityHlthSys	CYH	...	dd	2.67	+0.26	...
27.62	14.76	CommunityHlthcr	CHCT	11.4	dd	16.21	+0.21	.47
20.33	13.10	SABESP	SBS	2.8	8	20.28	+1.56	.2808
2.81	2.13	EngGr-Cmg C	CIG.C	8.6	6	2.59	+0.17	.0275
2.19	1.59	EngGr-Cmg	CIG	11.9	4	1.88	+0.13	.0275
8.32	5.72	COPEL	ELP	5.0	12	8.29	+0.68	.0705
7.40	5.04	COPEL	ELPC	5.3	10	7.15	+0.30	.0641
2.86	1.27	CiaSiderurgica	SID	12.4	dd	1.68	+0.16	.0919
15.75	10.00	CerveceriasUnid	CCU	1.8	17	15.38	+0.07	.1498
24.59	15.64	CompassDiversif	CODI	5.9	dd	17.03	+0.48	.25
10.25	3.03	Compass	COMP	...	dd	7.37	+0.08	...
15.82	7.51	CompassMinerals	CMP	...	dd	12.52	+1.14	...
22.06	7.74	ComstockRscs	CRK	...	dd	18.39	–1.38	...
33.24	23.06	ConagraBrands	CAG	5.7	36	24.45	–0.88	.35
24.81	18.89	Concentra	CON	1.2	16	21.25	+0.86	.0625
26.70	3.80	ConcordMed	CCM	...	dd	5.32	+1.19	...
78.58	46.00	Conmed	CNMD	1.6	12	50.71	+2.12	.20
130.77	79.88	ConocoPhillips	COP	3.4	12	91.72	+2.74	.78
114.87	87.28	ConEd	ED	3.1	21	110.45	–1.65	.85
265.70	160.46	ConstBrands A	STZ	2.2	dd	185.35	–1.28	1.02
22.00	7.33	Constellium	CSTM	...	30	9.30	+0.70	...
9.00	4.32	Volaris	VLRS	...	4	4.68	+0.32	...
13.68	4.51	Cool	CLCO	24.4	3	5.65	+0.01	.15
17.76	10.38	Cooper-Standard	CPS	...	dd	14.18	+2.00	...
114.00	80.01	Copa	CPA	7.1	...	90.50	+2.36	1.61
62.15	37.22	Core&Main	CNM	...	25	52.53	+2.93	...
25.13	10.14	CoreLabs	CLB	.3	20	11.86	–0.76	.01
134.59	58.19	CoreNaturalRscs	CNR	.8	8	74.12	–1.43	.10
35.36	23.69	CorebridgeFin	CRBG	3.3	8	29.51	+1.81	.24
24.97	11.49	CoreCard	CCRD	...	30	19.99	+0.90	...
24.99	10.74	CoreCivic	CXW	...	36	22.25	+0.04	...
55.33	31.28	Corning	GLW	2.5	76	44.18	+2.66	.28
37.92	21.30	Vesta	VTMX	2.6	11	26.98	+2.71	.2054
400.81	247.10	Corpay	CPAY	...	23	322.03	+13.30	...
20.79	13.97	CorpAmAirports	CAAP	...	12	19.34	+1.11	...
66.24	50.01	Corteva	CTVA	1.1	48	61.47	+1.73	.17
11.75	4.31	Cosan	CSAN	...	dd	5.41	+0.50	...
17.58	8.11	Costamare	CMRE	5.0	4	9.18	+0.25	.115
29.95	22.30	CoterraEnergy	CTRA	3.4	17	25.37	–0.48	.22
11.77	4.56	Coty	COTY	...	...	4.97	+0.24	...
26.91	18.16	Coupang	CPNG	...	cc	23.44	+2.05	...
12.20	5.76	Coursera	COUR	...	dd	8.75	+1.44	...
32.55	22.01	CousinsProperties	CUZ	4.6	93	27.72	+0.84	.32
30.77	17.46	CovenantLogist	CVLG	1.2	14	19.78	+1.35	.07
188.52	127.04	Crane	CR	.6	29	148.76	+6.11	.23
67.01	41.54	CraneNXT	CXT	1.5	15	46.61	+1.95	.17
12.74	8.18	CrawfordA	CRD.A	2.6	20	10.78	+0.74	.07
12.50	8.01	CrawfordB	CRD.B	2.7	20	10.53	+0.47	.07
200.00	153.27	Credicorp	BAP	4.7	11	197.87	+12.74	2.9268
16.94	6.83	CrescentEnergy	CRGY	5.5	dd	8.72	+0.34	.12
14.68	8.88	CrossTimbers	CRT	9.6	11	10.34	+0.02	.1567
25.73	18.43	CrossAmerPtrs	CAPL	8.9	46	23.65	+0.62	.525
120.92	84.20	CrownCastle	CCI	6.2	dd	100.19	–3.40	1.565
98.46	70.84	Crown Holdings	CCK	1.2	25	89.31	+4.17	.26
55.14	34.24	CubeSmart	CUBE	5.2	23	39.80	+0.23	.52
147.64	94.09	Cullen/Frost	CFR	3.3	13	115.28	+3.68	.95
6.85	3.42	Culp	CULP	...	dd	3.84	+0.03	...
387.90	260.02	Cummins	CMI	2.5	10	293.26	+11.45	1.82
25.69	18.80	CurblineProp	CURB	2.7	80	23.28	+0.10	.16
393.40	250.97	Curtiss-Wright	CW	.2	32	338.28	+19.80	.21
16.11	7.64	Cushman&Wkfd	CWK	...	16	8.80	+0.52	...
6.11	3.03	CustomTruck	CTOS	...	dd	4.34	+0.54	...
68.49	40.75	CustomersBancorp	CUBI	...	10	48.85	+3.33	...

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3.32	1.26	DHI Group	DHX	...	cc	1.49	–0.01	...
12.80	8.67	DHT	DHT	9.0	9	10.59	+0.17	.17
18.45	11.42	DNOW	DNOW	...	22	16.12	+0.25	...
17.60	7.64	DRDGOLD	DRD	1.4	14	14.85	–1.70	.1654
140.39	108.40	DTE Energy	DTE	3.2	20	134.76	+1.21	1.09
114.50	61.01	DT Midstream	DTM	3.1	27	98.71	+1.76	.82
11.95	0.75	D-WaveQuantum	QBTS	...	dd	7.53	+1.11	...
24.83	13.44	DXC Tech	DXC	...	dd	15.30	+0.94	...
16.90	7.58	Dana	DAN	3.1	dd	13.06	+1.30	.10
281.70	171.00	Danaher	DHR	...	38	197.14	+10.31	...
98.25	65.40	Danaos	DAC	4.2	3	80.46	+3.75	.85
30.85	12.90	DaqoNewEnergy	DQ	...	dd	14.79	+0.86	...
211.00	135.87	Darden	DRI	2.8	22	199.10	–1.12	1.40
47.28	26.00	DarlingIngred	DAR	...	30	31.88	+1.08	...
179.60	130.96	DaVita	DVA	...	13	139.56	–0.47	...
82.69	47.08	Dayforce	DAY	...	cc	57.81	+3.66	...
223.98	93.72	DeckersOutdoor	DECK	...	18	109.19	+3.52	...
515.05	340.20	Deere	DE	1.4	20	459.30	+7.23	1.62
45.71	34.59	DelekLogistics	DKL	11.4	13	38.75	+1.58	1.105
29.54	11.03	DelekUS	DK	7.8	dd	13.11	+0.22	.255
179.70	66.25	DellTechC	DELL	2.2	15	94.89	+10.09	.525
69.98	34.74	DeltaAir	DAL	1.4	7	41.58	+0.73	.15
24.87	13.70	Deluxe	DLX	7.8	13	15.36	+0.81	.30
11.06	2.44	DesignerBrands	DBI	7.3	dd	2.75	+0.10	.05
19.55	9.25	Despegar.com	DESP	...	cc	19.14	+0.04	...
25.71	13.70	DeutscheBank	DB	1.3	13	25.69	+2.22	.5122
53.20	25.89	DevonEnergy	DVN	3.3	7	31.35	+1.04	.24
144.27	100.72	Diageo	DEO	3.7	17	110.57	+0.99	1.62
10.00	6.19	Diamondrock	DRH	2.4	40	7.21	+0.24	.08
3.22	1.27	DianaShipping	DSX	11.6	24	1.47	–0.02	.01
254.60	166.37	Dick's	DKS	2.6	13	187.77	+2.23	.2125
51.81	30.37	DieboldNixdorf	DBD	...	dd	43.78	+1.88	...
198.00	129.95	DigitalRealty	DLR	3.1	98	159.88	+9.13	1.22
17.36	6.41	DigitalBridge	DBRG	.5	cc	8.49	+0.55	.01
47.02	25.45	DigitalOcean	DOCN	...	35	30.75	+3.37	...
51.00	282.24	Dillard's	DDS	.3	9	335.66	+13.88	.25
46.00	18.63	DineBrands	DIN	10.1	5	20.29	+0.06	.51
4.79	1.24	Dingdong	DDL	...	14	2.54	+0.34	...
205.76	119.95	DiscoverFinSvcs	DFS	1.5	10	184.86	+25.23	.70
118.63	80.10	Disney	DIS	1.1	29	90.28	+5.47	.50
17.70	10.08	DiversifiedEnergy	DEC	9.2	dd	12.59	+0.84	.29
89.66	66.35	DolbyLab	DLB	1.7	28	75.75	+3.78	.33
17.12	11.78	Dole	DOLE	2.2	11	14.80	+0.86	.08
147.87	66.43	DollarGeneral	DG	2.5	18	93.56	+0.49	.59
61.97	47.99	DominionEner	D	5.0	20	52.95	–0.22	.6675
78.95	57.45	Donaldson	DCI	1.6	19	65.58	+2.84	.27
71.01	37.80	DonnelleyFin	DFIN	...	15	44.97	+3.04	...
51.66	16.66	DorianLPG	LPG	.0	6	22.01	+1.28	.70
31.11	11.52	DoubleVerify	DV	...	41	13.28	+0.80	...
30.98	21.30	DouglasDynamics	PLOW	4.9	10	23.88	+0.23	.295
2.98	1.00	DouglasElliman	DOUG	...	dd	1.61	–0.02	...
20.50	12.39	DouglasEmmett	DEI	5.3	cc	14.24	+0.25	.19
222.31	143.04	Dover	DOV	1.2	10	169.01	+7.93	.515
60.19	25.06	Dow	DOW	9.3	74	30.02	+1.87	.70
85.21	22.96	Doximity	DOCS	...	57	56.65	+3.44	...
16.89	12.26	DrReddy'sLab	RDY	.6	18	13.79	+0.12	.4068
39.15	19.65	DreamFinders	DFH	...	7	22.71	+1.22	...
70.50	51.76	Ducommun	DCO	...	27	57.10	+0.50	...
125.27	97.49	DukeEnergy	DUK	3.5	21	119.85	–1.95	1.045
12.95	7.78	Dun&Bradstreet	DNB	2.2	dd	9.19	+0.44	.05
90.06	53.77	DuPont	DD	2.5	39	65.69	+5.55	.41
86.88	26.85	DutchBros	BROS	...	cc	63.37	+5.10	...
207.20	131.37	DycomInds	DY	...	21	165.20	+10.69	...
5.65	3.18	DynagasLNG	DLNG	5.7	3	3.44	–0.02	.049
63.00	39.30	Dynatrace	DT	...	29	46.42	+3.32	...
14.52	10.79	DynexCapital	DX	16.7	16	12.23	+0.56	.17

E

219.77	49.40	elfBeauty	ELF	...	36	61.15	+8.50	...
545.29	319.49	EMCOR	EME	.2	19	410.24	+31.43	.25
33.12	24.65	ENI	E	5.1	16	29.07	+1.20	.3793
138.18	102.52	EOG Rscs	EOG	3.4	10	113.07	+2.57	.975
269.00	138.15	EPAM Systems	EPAM	...	20	159.12	+11.96	...
54.25	39.87	EPR Prop	EPR	7.2	31	49.07	–0.20	.295
56.66	30.02	EQT	EQT	1.3	87	50.24	–0.74	1.575
10.18	9.88	EQVVenturesA	EQV	...	...	10.13	+0.04	...
135.97	88.54	ESAB	ESAB	.3	28	119.95	+6.57	.08
171.28	101.32	ESCO Tech	ESE	.2	37	157.86	+6.70	.08
14.10	1.96	ESSTech	GWH	...	dd	2.27	+0.09	...
5.08	1.75	E2open	ETWO	...	dd	2.14	+0.19	...
321.93	201.61	EagleMaterials	EXP	.5	16	218.88	+2.50	.25
14.53	7.79	EasterlyGovtProp	DEA	8.8	45	8.18	+0.02	.18
192.61	137.67	EastGroup	EGP	3.4	36	162.97	+3.07	1.40
114.50	70.90	EastmanChem	EMN	4.4	10	75.84	–0.92	.83
8.24	4.26	EastmanKodak	KODK	...	7	6.23	+0.13	...
379.99	231.85	Eaton	ETN	1.4	30	288.82	+20.50	1.04
273.69	218.25	Ecolab	ECL	1.1	32	238.14	–0.59	.65
12.67	7.21	Ecopetrol	EC	18.0	5	9.29	+0.17	.5202
10.57	5.24	Ecovyst	ECVT	...	dd	5.86	–0.01	...
41.50	26.65	EdgewellPersonal	EPC	1.9	17	30.82	+0.78	.15
88.77	49.06	EdisonIntl	EIX	5.7	18	57.96	+0.57	.8275
95.25	58.93	EdwardsLife	EW	...	31	76.04	+4.51	...
18.80	8.02	ElancoAnimal	ELAN	...	14	9.46	+1.02	...
123.96	69.00	Elastic	ESTC	...	dd	84.22	+6.35	...
20.65	13.29	EldoradoGold	EGO	...	14	19.07	–0.73	...
29.78	16.77	ElementSolns	ESI	1.6	17	20.20	+1.27	.08
567.26	362.21	ElevanceHealth	ELV	1.6	16	421.68	–2.85	1.71
14.40	11.12	ellingtonFin	EFC	12.0	10	12.98	+0.79	.13
18.49	13.95	ElmeComms	ELME	4.6	dd	15.53	+0.21	.18
19.11	12.50	EmbotellAndinaA	AKO.A	5.9	12	18.60	+1.51	.8707
26.10	15.00	EmbotellAndinaB	AKO.B	4.7	15	25.44	+1.82	.9578
56.61	25.05	Embraer	ERJ	...	23	44.79	+1.23	...
6.74	3.22	EmeraldHldg	EEX	1.5	dd	3.93	+0.33	.015
3.00	1.04	Emeren	SOL	...	dd	1.39	+0.13	...
15.10	1.82	EmergentBiosol	EBS	...	dd	5.49	+0.87	...
134.85	90.06	EmersonElec	EMR	2.0	25	105.28	+5.71	.5275
11.62	6.56	EmpireStateRealty	ESRT	2.0	25	7.14	+0.03	.035
54.44	38.67	EmployersHldgs	EIG	2.5	10	48.52	+0.06	.30
51.69	13.78	EmpresaDisCom	EDN	...	5	31.61	–2.05	...
46.47	34.60	Enbridge	ENB	5.8	27	46.19	+0.82	.679
114.38	82.09	EncompassHealth	EHC	.6	25	113.37	+10.02	.17
34.94	16.60	Endava	DAVA	...	cc	18.38	+1.28	...
5.67	2.46	EndeavourSilver	EXK	...	dd	3.64	–0.14	...
3.50	2.51	EnelChile	ENIC	6.5	29	3.43	+0.21	.0456
10.61	4.60	Enerflex	EFXT	1.1	26	6.66	–0.07	.026
39.52	25.42	Energizer	ENR	4.4	34	26.97	+0.22	.30
21.45	14.60	EnergyTransfer	ET	7.5	14	17.45	+0.18	.3275
2.70	0.60	EnergyVault	NRGV	...	dd	.71	+0.05	...
51.91	35.12	EnerpacTool	EPAC	.1	24	40.23	+1.73	.04
112.53	76.57	EnerSys	ENS	1.1	11	86.41	+3.77	.24
10.70	6.85	Enhabit	EHAB	...	dd	7.78	+0.10	...
3.11	0.71	Enlightify	ENFY	...	dd	1.01	–0.12	...
25.75	17.15	Ennis	EBF	5.6	12	17.92	–0.82	.25
117.56	57.46	EnovaIntl	ENVA	...	13	97.88	+6.56	...
56.43	29.32	Enovis	ENOV	...	dd	35.10	+3.14	...
214.58	133.50	Enpro	NPO	.8	51	149.15	+4.87	.31
88.38	52.07	Entergy	ETR	2.8	35	84.61	+1.34	.60
34.63	27.37	EnterpriseProd	EPD	6.9	12	31.22	+0.20	.535
2.73	1.58	Entravision	EVC	10.9	dd	1.84	–0.04	.05
12.79	4.72	Enviri	NVRI	...	dd	6.71	+0.85	...
23.00	14.22	Envista

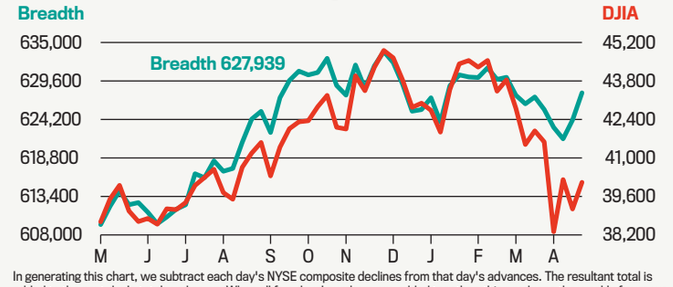
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Beat Crazy: NYSE Composite breadth rose for a second week, as the S&P 500 jumped 4.6% after President Donald Trump suggested tariffs on China would come down. Winning NYSE stocks beat losers 4 to 1.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.48	2.05	GreenTree	GHG	4.0	13	2.11	+0.05	.10
77.21	52.37	Greif B	GEF.B	5.6	11	57.57	+1.53	.81
73.16	48.23	Greif A	GEF	4.0	15	53.47	+2.15	.54
15.90	10.12	GreystoneHousing	GHI	13.1	15	11.34	–0.01	.37
86.73	55.01	Griffon	GFF	1.1	14	67.31	–0.86	.18
21.33	8.95	Grindr	GRND	...	dd	21.07	+1.49	...
490.09	279.86	Group1Auto	GPI	.5	11	406.59	+15.21	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.10	–0.01	...
206.79	146.62	GpoAeroportuar	PAC	.0	22	205.38	+10.79	3.3806
357.90	248.88	GpoAeroportSur	ASR	...	13	319.99	+30.77	...
3.32	1.94	GpoAvalAcc	AVAL	3.5	12	2.78	+0.13	.0084
19.75	5.00	GpoSupervielle	SUPV	...	12	15.84	+0.48	...
3.43	1.55	GrupoTelevisa	TV	4.0	dd	1.99	+0.12	.1056
42.95	27.01	GuarantyBcshrs	GNTY	2.5	14	39.70	+0.57	.25
25.74	14.16	GuardianPharm	GRDN	...	...	24.20	+0.09	...
27.41	8.48	Guess?	GES	10.2	20	11.77	+2.08	.30
219.59	107.65	Guidewire	GWRE	...	dd	197.44	+6.11	...
18.26	11.21	GuildHldgs	GHLD	.0	8	13.03	+0.13	.50
201.18	130.02	GulfportEnergy	GPOR	...	dd	175.00	+2.33	...

H

36.56	21.98	HASustInfrCap	HASI	6.7	16	25.08	+0.86	.42
417.14	289.98	HCA Healthcare	HCA	.9	15	327.92	–7.09	.72
151.88	83.65	HCI Group	HCI	1.1	16	141.92	–4.17	.40
75.37	54.99	HDFC Bank	HDB	.9	22	72.17	+0.13	.7008
58.73	24.66	HF Sinclair	DINO	6.6	37	30.51	+1.48	.50
58.42	39.76	HNI	HNI	3.1	15	42.19	+0.99	.33
39.80	21.21	HP	HPQ	4.6	9	25.28	+1.45	.2894
61.88	39.42	HSBC	HSBC	5.9	9	55.99	+3.49	1.80
6.84	2.82	HUYA	HUYA	.0	dd	3.48	+0.14	1.47
97.97	55.30	Haemonetics	HAE	...	25	62.51	+5.34	...
8.99	3.61	Hafnia	HAFN	25.8	3	4.49	+0.24	.0294
12.35	8.03	Hagerty	HGTY	...	80	8.66	–0.01	...
10.80	8.12	Haleon	HLN	1.7	25	10.18	–0.04	.0514
38.89	18.72	Halliburton	HAL	3.3	9	20.85	–1.68	.17
31.78	14.34	HamiltonBeach	HBB	2.4	9	19.31	+1.48	.115
21.68	13.20	HamiltonIns	HG	...	5	18.16	–0.40	...
9.10	4.02	Hanesbrands	HBI	...	dd	4.83	+0.43	...
176.16	119.66	HanoverIns	THG	2.2	14	161.67	...	.90
39.93	20.45	Harley-Davidson	HOG	3.1	7	23.50	+0.99	.18
18.77	7.97	HarmonyGold	HMY	.9	17	15.40	–2.15	.1199
125.08	94.47	HartfordIns	HIG	1.8	11	118.76	+0.96	.52
29.53	16.94	HavertyFurn A	HVT.A	7.1	14	16.94	–0.34	.30
31.98	17.01	HavertyFurn	HVT	7.0	15	18.24	+0.53	.32
18.19	7.61	HawaiianElec	HE	...	dd	10.06	–0.39	...
11.20	10.46	HaymakerAcqnCorp.4	HYAC	...	29	11.03	+0.07	...
16.87	11.10	Hayward	HAYW	...	24	12.89	+0.89	...
18.90	14.00	HealthcareRealty	HR	7.9	dd	15.63	–0.37	.31
23.26	17.33	HealthpeakProp	DOC	6.8	51	17.83	–0.92	.1017
7.68	4.41	HeclaMining	HL	.3	cc	5.85	+0.04	.0037
283.60	205.82	Heico	HEI	.1	61	246.01	+1.27	.11
219.22	165.27	HeicoA	HEI.A	.1	49	198.55	+2.17	.11
57.29	24.76	HeliosTech	HLIO	1.3	24	27.87	+1.45	.09
13.05	5.66	HelixEnergy	HLX	...	11	6.29	–0.55	...
42.60	17.82	Helm&Payne	HP	5.0	7	19.97	–0.62	.25
12.79	5.04	Herbalife	HLF	...	3	6.67	+0.23	...
246.88	96.19	HercHoldings	HRI	2.6	24	108.64	–9.02	.70
22.04	15.65	HerculesCapital	HTGC	8.9	11	17.91	+0.37	.07
19.93	6.14	HeritageInsurance	HRTG	...	9	18.80	–0.07	...
211.92	140.13	Hershey	HSY	3.4	15	163.28	–3.31	1.37
163.98	123.79	Hess	HES	1.5	15	132.34	+1.70	.50
44.05	32.75	HessMidstream	HESM	7.2	16	38.78	+1.25	.7012
24.66	11.97	HewlettPackard	HPE	3.2	8	16.24	+1.10	.13
73.58	45.28	Hexcel	HXL	1.4	33	50.30	–1.80	.17
36.78	24.07	HighwoodsProp	HIW	7.1	30	28.22	+0.65	.50
49.95	18.36	Hillenbrand	HI	4.0	dd	22.52	+1.94	.225
35.32	26.67	Hilltop	HTH	2.5	17	28.97	+0.34	.18
45.48	30.59	HiltonGrandVac	HGV	...	74	34.46	+1.28	...
275.22	194.93	Hilton	HLT	.3	36	219.62	+9.17	.15
9.76	4.29	HimalayaShipping	HSHP	...	11	5.16	+0.57	.04
72.98	11.20	Hims&HersHealth	HIMS	...	53	28.09	+0.86	...
35.44	14.58	Hippo	HIPO	...	dd	24.21	–0.17	...
4.18	1.93	Holley	HLLY	...	dd	2.07	...	...
32.91	22.42	HomeBancShares	HOMB	2.9	13	27.69	+1.23	.20
439.37	323.77	HomeDepot	HD	2.6	24	357.58	+2.52	2.30
38.99	25.45	HomeTrustBcshs	HTB	1.4	11	34.10	+0.57	.12
34.99	23.41	HondaMotor	HMC	3.8	7	30.21	+1.09	.6732
43.69	31.81	HoraceMann	HMN	3.4	16	40.70	+0.75	.35
36.86	27.59	HormelFoods	HRL	3.9	22	29.70	–0.88	.29
199.85	110.44	DR Horton	DHI	1.3	9	124.56	+3.31	.40
192.10	125.98	HoulihanLokey	HLI	1.4	30	159.27	+5.99	.57
240.34	81.15	Hovnanian	HOV	...	3	97.02	+1.37	...
87.77	59.43	HowardHughes	HHH	...	17	68.35	+2.00	...
140.55	64.71	HowmetAerospace	HWM	.3	48	135.76	+12.53	.10
481.35	299.43	Hubbell	HUBB	1.5	25	359.84	+20.87	1.32
881.13	434.84	HubSpot	HUBS	...	cc	615.49	+75.80	...
10.49	5.95	HudbayMinerals	HBM	.2	38	7.45	+0.41	.007
6.29	2.00	HudsonPacProp	HPP	.0	dd	2.22	–0.07	.05
406.46	213.31	Humana	HUM	1.3	27	264.40	–0.08	.885
285.81	158.88	HuntingIngalls	HII	2.4	16	226.05	+6.57	1.35
25.92	11.90	Huntsman	HUN	7.5	dd	13.33	+0.29	.25
168.20	102.43	HyattHotels	H	.5	9	112.78	+6.87	.15
84.44	34.13	Hyster-Yale	HY	3.5	5	39.54	+1.28	.35

I

34.14	25.13	ICICI Bank	IBN	.6	20	33.19	–0.03	.2028
6.74	3.79	ICL Group	ICL	2.8	21	6.74	+0.37	.0133
120.84	90.64	IDACORP	IDA	3.0	21	116.46	–2.83	.86
58.77	33.84	IDT	IDT	...	16	48.81	–0.51	...
5.75	2.44	IHS Holding	IHS	...	dd	4.79	–0.15	...
20.79	15.09	ING Groep	ING	5.1	...	19.18	+0.53	.6526
13.79	3.25	INNOVATE	VATE	...	dd	6.63	+0.83	...
19.55	11.60	Invesco	IVZ	6.0	11	13.93	+1.13	.21
252.88	135.97	IQVIA	IQV	...	20	150.28	+6.37	...
17.67	7.92	IRSA	IRS	.0	dd	14.41	–0.21	.9652
161.13	105.64	ITT	ITT	1.0	22	137.30	+9.19	.351
8.38	3.44	IamGold	IAG	...	5	7.03	–0.80	...
110.63	31.40	Ibotta	IBTA	...	24	48.49	+0.80	...
238.22	153.36	IDEX	IEX	1.6	26	173.00	+9.05	.69
3.18	1.47	iHuman	IH	.0	9	2.17	+0.21	.085
279.13	214.66	IllinoisToolWks	ITW	2.5	20	239.50	+8.66	1.50
27.77	14.94	Imax	IMAX	...	52	23.90	+1.45	...
22.26	15.65	IndepRealty	IRT	3.3	cc	19.58	+0.43	.16
23.00	13.64	InfinityNatrlRscs	INR	...	...	16.03	–0.12	...
32.54	15.65	Informatica	INFA	...	cc	18.77	+1.26	...
23.63	15.82	Infosys	INFY	2.4	23	17.40	+1.26	.2126
106.03	65.61	IngersollRand	IR	.1	36	74.98	+2.94	.02
56.30	28.49	Ingevity	NGVT	...	dd	32.88	+1.30	...
25.69	14.25	IngramMicro	INGM	1.7	16	17.63	+1.46	.074
155.44	111.54	Ingredion	INGR	2.5	13	130.20	+0.47	.80
138.35	45.44	InnovativeIndProp	IIPR	14.2	10	53.56	+1.95	1.90
20.14	12.54	InnovexIntl	INVX	...	9	15.91	...	...
107.10	68.79	Insperity	NSP	3.0	33	79.00	+0.07	.60
257.40	123.00	InspireMedical	INSP	...	92	159.06	+8.85	...
281.04	151.27	InstalledBldg	IBP	.9	19	168.53	+10.29	1.70
35.52	22.49	InsteelInds	IIIN	.4	29	33.00	+2.59	.03
146.36	104.93	IntegerHoldings	ITGR	...	59	123.41	+6.43	...
177.45	124.34	ICE	ICE	1.2	34	163.23	+4.59	.48
137.25	91.57	InterContHtls	IHG	1.5	28	106.22	+4.66	1.144
34.60	21.27	IntercorpFinSvcs	IFS	...	11	32.13	+0.62	...
266.45	162.62	IBM	IBM	2.9	40	232.41	–6.40	1.67
106.77	65.85	IntlFlavors	IFF	2.1	80	76.24	+3.74	.40
24.13	13.81	IntlGameTech	IGT	4.9	10	16.37	+0.31	.20
60.36	33.28	IntlPaper	IP	3.9	30	47.35	+1.07	.4625
65.94	27.20	IntlSeaways	INSW	1.4	4	33.94	+0.60	.58
33.05	22.51	Interpublic	IPG	5.4	19	24.56	+0.62	.33
33.50	19.50	IntrepidPotash	IPI	...	dd	33.25	+4.17	...
31.65	23.69	InvenTrust	IVT	3.4	cc	27.73	+0.26	.2376
9.97	5.86	InvescoMtg	IVR	18.7	11	7.27	+0.61	.34
37.80	29.37	InvitatHomes	INVH	3.4	99	33.78	+0.16	.29
54.74	6.22	IonQ	IONQ	...	dd	28.90	+3.16	...
130.24	72.33	IronMountain	IRM	3.6	cc	87.72	+3.51	.785
6.30	4.42	ItauUnibanco	ITUB	6.4	10	6.14	+0.48	.0029

J

18.86	13.65	JBG SMITH Prop	JBGS	4.8	dd	14.63	–0.28	.175
139.05	82.64	JBT Marel	JBTM	.4	39	103.08	+8.81	.10
21.75	4.91	JELD-WEN	JELD	...	dd	5.34	+0.18	...
40.61	14.37	J Jill	JILL	1.9	6	15.49	+0.46	.08
280.25	188.46	JPMorganChase	JPM	2.3	12	243.55	+11.59	1.40
174.80	95.85	Jabil	JBL	.2	35	146.92	+11.88	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	...	10.11	–0.04	...
0.25	0.20	JacksonAcqnIIRt	JACS.RT	...	...	.21	–0.02	...
115.22	64.70	JacksonFinl	JXN	4.2	7	76.76	+4.26	.80
150.54	92.82	JacobsSolns	J	1.1	25	121.57	+4.35	.32
43.57	19.72	JamesHardie	JHX	...	24	24.29	+1.81	...
46.68	28.26	JanusHenderson	JHG	4.8	13	32.83	+2.11	.39
15.24	5.99	JanusIntl	JBI	...	14	6.86	+0.45	...
82.68	39.28	JefferiesFinl	JEF	3.4	16	46.80	+3.96	.40
37.36	13.42	JinkoSolar	JKS	16.8	dd	17.66	+1.46	1.50
10.72	4.66	JobyAviation	JOBY	...	dd	6.50	+0.61	...
169.99	140.68	J&J	JNJ	3.4	17	154.58	–2.89	1.30
91.14	59.83	JohnsonControls	JCI	1.8	31	81.07	+4.24	.37
288.50	178.60	JonesLang	JLL	...	20	224.58	+13.46	...
15.04	1.60	JumiaTech	JMIA	...	dd	2.44	+0.34	...
39.79	33.42	JuniperNetworks	JNPR	2.5	42	35.60	+1.27	.22

K

72.89	46.38	KB Financial	KB	3.0	6	60.52	+4.26	.5465
89.70	48.90	KB Home	KBH	1.9	7	53.70	+2.03	.25
72.60	43.89	KBR	KBR	1.2	19	53.05	+2.54	.165
26.05	12.92	KE Holdings	BEKE	1.4	45	21.40	+2.37	.36
170.40	86.75	KKR	KKR	.6	35	113.63	+10.26	.175
12.95	8.28	KKR RealEstFin	KREF	11.3	55	8.88	–0.21	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.56	+0.14	...
18.88	12.54	KT	KT	4.8	25	18.68	+0.67	.1484
429.95	249.51	Kadant	KAI	.4	33	311.14	+5.77	.34
38.58	25.03	Karman	KRMN	...	...	34.80	–0.09	...
83.22	55.96	Kellanova	K	...	21	82.62	+0.25	...
73.01	53.57	Kemper	KMPR	2.2	12	58.20	+1.49	.32
32.18	17.30	Kennametal	KMT	4.1	16	19.44	+0.81	.20
11.88	6.13	Kennedy-Wilson	KW	7.4	dd	6.51	–0.28	.12
35.49	21.71	KenonHoldings	KEN	15.6	3	30.82	+2.20	4.80
24.46	17.67	Kenvue	KVUE	3.6	43	23.01	–0.38	.205
20.04	12.73	KeyCorp	KEY	5.6	dd	14.72	+0.45	.205
186.20	119.72	KeysightTech	KEYS	...	41	144.01	+8.55	...
71.48	42.11	Kforce	KFRC	3.6	17	43.91	–0.38	.39
43.78	27.07	KilroyRealty	KRC	6.7	18	32.37	+0.58	.54
17.07	10.98	KimbellRoyalty	KRP	13.9	dd	12.34	–0.21	.40
150.45	124.10	KimberlyClark	KMB	3.8	18	131.61	–1.20	1.26
25.83	17.93	KimcoRealty	KIM	4.9	37	20.35	–0.24	.25
31.48	18.13	KinderMorgan	KMI	4.4	23	26.85	–0.25	.2925
29.89	10.31	KinderCareLearning	KLC	...	dd	12.07	+0.81	...
67.60	37.65	Kinetik	KNTK	7.3	42	42.81	–0.94	.78
9.58	7.06	KingswayFin	KFS	...	dd	8.28	+0.19	...
15.46	6.42	KinrossGold	KGC	.8	19	14.49	–0.31	.03
531.79	355.12	KinsaleCapital	KNSL	.2	24	419.99	–65.71	.17
132.21	83.94	Kirby	KEX	...	20	96.78	+1.45	...
28.24	18.52	KiteRealty	KRG	4.8	cc	21.84	+0.48	.27
49.55	21.26	Klaviyo	KVYO	...	dd	29.58	+3.93	...
108.83	66.13	KnifeRiver	KNF	...	26	92.50	+0.89	...
61.51	36.69	Knight-Swift	KNX	1.8	42	38.92	–0.47	.18
9.11	4.97	KnotOffshore	KNOP	1.6	16	6.50	+0.09	.026
20.86	12.19	Knowles	KN	...	dd	16.09	+1.65	...
50.43	24.84	KodiakGasSvcs	KGS	4.8	60	34.90	+0.50	.45
28.25	6.04	Kohl's	KSS	7.1	7	7.06	+0.58	.125
32.91	20.26	Philips	PHG	3.0	dd	25.03	+1.42	.886
96.80	50.00	KontoorBrands	KTB	3.4	14	61.47	+6.47	.52
54.07	22.99	Koppers	KOP	1.3	10	25.29	+0.41	.08
9.43	6.68	KoreaElecPwr	KEP	.5	4	8.85	+0.27	.0746
80.64	59.23	KornFerry	KFY	3.1	13	61.84	+1.12	.48
6.33	1.39	KosmosEnergy	KOS	...	4	1.72	–0.07	...
73.63	49.04	Kroger	KR	1.8	19	70.00	–1.22	.32
14.50	6.19	KronosWorldwide	KRO	2.6	10	7.68	+0.80	.05
40.70	1.45	KukeMusic	KUKE	...	dd	4.10	–0.20	...
43.61	19.24	Kyndryl	KD	...	57	32.05	+2.83	...

L

33.50	21.83	LatamAirlines	LTM	2.0	9	30.50	+0.19	.6104
129.38	72.31	LCI Inds	LCII	5.8	14	78.68	+1.29	1.15
4.86	2.43	LG Display	LPL	...	dd	2.90	+0.12	...
10.40	4.88	LSB Inds	LXU	...	dd	5.65	+0.52	...
39.89	31.70	LTC Properties	LTC	6.4	17	35.41	–0.34	.19
265.74	193.09	L3HarrisTech	LHX	2.2	26	216.08	–2.14	1.20
10.57	6.85	LXP Industrial	LXP	6.9	60	7.82	+0.06	.135
48.31	32.00	La-Z-Boy	LZB	2.3	13	38.95	+0.49	.22
258.59	191.97	Labcorp	LH	...	26	228.31	+11.19	...
12.48	9.68	LadderCapital	LADR	9.0	12	10.22	–0.03	.23
89.51	47.90	LambWeston	LW	2.8	20	51.94	–1.62	.37
84.70	18.75	LandBridge	LB	.6	dd	72.00	+2.95	.10
2.66	0.91	Lanvin	LANV	...	...	2.18	–0.04	...
56.61	30.18	LasVegasSands	LVS	2.8	20	35.89	+3.12	.25
61.14	31.97	Lazard	LAZ	5.2	15	38.64	+3.10	.50
138.69	73.85	Lear	LEA	3.6	9	84.50	+5.08	.77
18.39	6.48	Leggett&Platt	LEG	2.7	dd	7.29	+0.42	.05
202.90	123.62	Leidos	LDOS	1.1	16	145.71	+6.29	.40
53.85	14.03	Lemonade	LMND	...	dd	29.53	+2.75	...
18.75	7.48	LendingClub	LC	...	24	10.96	+1.46	...
186.23	98.42	Lennar A	LEN	1.9	8	107.63	+2.90	.50
168.22	94.09	Lennar B	LEN.B	2.0	7	101.41	+1.78	.50
682.50	445.63	LennoxIntl	LII	.9	24	527.31	–28.84	1.15
24.34	12.17	LeviStrauss	LEVI	3.2	18	16.08	+1.43	.13
24.75	9.50	LibertyEnergy	LBRT	2.6	8	12.17	+0.09	.08
33.64	12.34	LifeTime	LTH	...	42	31.16	–0.15	...
9.51	2.90	LifezoneMetals	LZM	...	...	3.65	+0.48	...
6.00	0.91	LightInTheBox	LITB	...	dd	1.63	–0.09	...
18.96	7.34	Lightspeed	LSPD	...	dd	10.24	+0.96	...
972.53	677.09	EliLilly	LLY	.7	77	884.54	+44.58	1.50
39.85	25.80	LincolnNational	LNC	5.7	2	31.73	+1.46	.45
140.26	109.27	Lindsay	LNN	1.1	18	128.67	+4.61	.36
11.30	7.20	LionsGate A	LGF.A	...	dd	8.28	+0.28	...
10.55	6.44	LionsGate B	LGF.B	...	dd	7.46	+0.28	...
405.68	243.04	LithiaMotors	LAD	.8	9	292.87	+4.32	.55
5.20	2.02	LithiumAmericas	LAC	...	dd	2.90	+0.22	...
5.60	1.73	LithiumArgentina	LAR	...	dd	2.12	+0.08	...
157.75	86.81	LiveNationEnt	LYV	...	49	132.76	+5.54	...
50.57	22.68	LiveOakBcshs	LOB	.5	20	26.59	+2.37	.03
38.00	21.45	LiveRamp	RAMP	...	cc	27.02	+2.09	...
9.00	1.75	LiveWire	LVWR	...	dd	2.10	+0.02	...
3.96	2.55	LloydsBanking	LYG	3.9	11	3.94	+0.18	.1035
3.23	1.01	loanDepot	LDI	...	dd	1.05	–0.05	...
98.60	44.95	Loar	LOAR	...	cc	96.89	+11.82	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.45	–1.10	...
618.95	418.88	LockheedMartin	LMT	2.8	21	477.64	+13.56	3.30
92.42	73.15	Loews	L	.3	13	85.27	–0.05	.0625
13.79	5.70	LomaNegra	LOMA	...	10	11.66	+0.77	...
122.87	72.06	LouisianaPacific	LPX	1.3	15	86.53	+2.33	.28
287.01	206.39	Lowe's	LOW	2.1	18	220.91	+1.91	1.15
14.92	7.70	LuckyStrike	LUCK	2.3	dd	9.43	+0.89	.055
4.94	2.00	LufaxHolding	LU	.0	dd	3.12	+0.76	.156
10.33	0.97	LumenTech	LUMN	...	dd	3.35	+0.06	...
2.84	2.22	LumentFinance	LFT	11.9	8	2.68	+0.05	.08
15.64	9.41	Luxfer	LXFR	5.2	15	10.02	+0.17	.13
107.02	51.11	LyondellBasell	LYB	9.0	14	59.44	+2.67	1.34

M

15.26	7.69	MAC Copper	MTAL	...	dd	9.55	+0.79	...
225.70	139.78	M&T Bank	MTB	3.2	11	167.39	+7.16	1.35
7.46	3.22	MBIA	MBI	...	dd	4.76	+0.38	...
20.39	13.23	MDU Rscs	MDU	...	12	16.87	+0.10	...
13.45	7.85	MFA Financial	MFA	15.2	12	9.50	+0.52	.36
26.56	20.02	MGIC Investment	MTG	2.1	8	24.22	+0.19	.13
47.26	25.30	MGM Resorts	MGM	...	13	31.67	+2.77	...
176.18	100.22	M/I Homes	MHO	...	6	105.57	–0.62	...
27.71	12.51	MinisoGroup	MNSO	3.4	15	17.05	+1.41	.3268
3.58	1.75	MOGU	MOGU	...	dd	2.17	+0.04	...
54.87	39.84	MPLX	MPLX	7.3	12	52.56	+1.99	.9565
29.72	10.02	MP Materials	MP	...	dd	24.41	–1.94	...
15.41	9.23	MRC Global	MRC	...	40	11.79	+0.94	...
200.61	127.86	MSA Safety	MSA	1.3	21	153.42	+9.34	.51
642.45	458.69	MSCI	MSCI	1.3	37	535.36	–11.53	1.80
94.31	68.10	MSC Industrial	MSM	4.4	20	77.63	+0.32	.85
10.31	4.63	MV Oil	MVO	19.9	4	6.31	+0.33	.275
12.50	3.22	Mytheresa	MYTE	...	dd	8.24	+0.54	...
22.27	12.48	Macerich	MAC	4.6	dd	14.83	+0.15	.17
21.19	12.40	MachNaturalRscs	MNR	19.6	7	14.04	+0.58	.50
20.70	9.76	Macy's	M	6.5	5	11.18	+0.05	.1824
44.14	28.29	MSG Ent	MSGE	...	12	32.66	+1.97	...
237.99	173.26	MSG Sports	MSGS	...	81	192.16	+0.51	...
49.78	30.39	MagnaIntl	MGA	5.7	10	34.06	+1.81	.485
5.98	2.51	Magnachip	MX	...	dd	3.23	+0.33	...
26.78	13.07	Magnera	MAGN	...	dd	14.38	–0.16	...
29.02	19.09	MagnoliaOil	MGY	2.5	11	21.22	+0.13	.15
63.32	45.00	MainStreetCap	MAIN	5.5	9	54.15	+0.85	.25
18.42	12.05	ManchesterUnited	MANU	...	dd	13.87	–0.03	...
13.46	7.06	Manitowoc	MTW	...	5	8.07	+0.48	...
78.87	39.22	Manpower	MAN	7.3	18	42.43	+2.36	1.54
33.07	23.27	ManulifeFinl	MFC	4.0	15	30.24	+1.63	.3094
201.36	115.10	MarathonPetrol	MPC	2.6	14	137.44	+9.72	.91
42.80	29.36	Marcus&Millichap	MMI	1.6	dd	30.77	–0.48	.25
23.16	9.56	Marcus	MCS	1.7	dd	16.59	+0.39	.07
12.47	7.49	MarineProducts	MPX	6.5	21	8.62	+0.36	.14
38.20	16.85	MarineMax	HZO	...	9	22.89	+4.09	...
2063.68	1433.06	Markel	MKL	...	9	1803.15	+34.62	...
103.51	49.22	MarriottVacations	VAC	5.7	10	55.67	+2.49	.79
248.00	196.72	Marsh&McLen	MMC	1.5	27	219.24	–0.83	.815
633.23	441.95	MartinMarietta	MLM	.6	16	504.44	+10.20	.79
86.70	56.55	Masco	MAS	2.1	17	60.42	–1.16	.31
166.95	86.06	MasTec	MTZ	...	61	125.11	+8.75	...
20.67	10.84	MasterBrand	MBC	...	12	11.84	+0.21	...

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
4.40	2.13	NordicAmTankers	NAT	13.3	11	2.56	+0.05	.06
24.99	18.57	Nordstrom	JWN	3.1	14	24.15	+0.29	.19
277.60	201.63	NorfolkSouthern	NSC	2.4	15	221.71	+1.87	1.35
22.16	13.19	NorthAmConstr	NOA	2.2	15	15.36	+0.01	.0839
8.62	3.88	NoEuroOil	NRT	10.5	8	4.47	+0.06	.04
44.31	19.88	NorthernOil&Gas	NOG	7.5	5	24.16	–0.03	.45
14.98	11.43	NorthpointeBcshs	NPB	.7	...	14.04	+2.29	.025
555.57	418.60	NorthropGrum	NOC	1.7	19	473.20	–67.19	2.06
44.38	34.82	NorthwestNat	NWN	4.5	22	43.95	+0.96	.49
29.29	14.21	NorwegCruise	NCLH	...	10	17.23	+0.85	...
2.57	1.22	NouveauMonde	NMG	...	dd	1.73	–0.19	...
120.92	96.06	Novartis	NVS	3.0	19	112.14	+1.28	3.994
148.15	57.00	NovoNordisk	NVO	1.9	19	62.08	+4.00	.7874
16.15	9.01	NuHoldings	NU	...	30	12.01	+1.01	...
14.00	5.32	NuSkinEnts	NUS	4.2	dd	5.77	+0.29	.06
176.83	97.59	Nucor	NUE	1.9	14	115.72	+5.22	.55
32.30	5.50	NuScalePower	SMR	...	dd	16.66	+2.05	...
60.87	43.70	Nutrien	NTR	4.0	40	54.05	+1.55	.545
3.97	1.54	NuvationBio	NUVB	...	dd	2.13	+0.16	...
86.57	41.71	nVentElectric	NVT	1.5	28	54.80	+4.96	.20
O								
47.66	33.15	OFGBancorp	OFG	3.2	9	38.01	+2.20	.30
46.91	33.79	OGE Energy	OGE	3.8	20	44.85	–0.25	.4212
15.72	9.23	O-I Glass	OI	...	dd	11.93	+0.98	...
79.24	58.31	ONE Gas	OGS	3.4	20	77.84	+0.35	.67
118.07	75.47	ONEOK	OKE	4.8	17	86.31	+0.08	1.03
7.04	4.35	ON24	ONTF	...	dd	4.69	+0.17	...
22.47	15.44	OpenJane	KAR	...	41	18.48	–0.24	...
19.98	12.95	OutfrontMedia	OUT	8.0	10	15.06	+0.61	.30
68.43	34.78	OccidentalPetrol	OXY	2.4	16	40.36	+0.65	.24
30.98	15.46	OceaneeringIntl	OII	...	10	17.82	–0.08	...
8.37	0.92	Offerpad	OPAD	...	dd	1.05	–0.43	...
49.72	29.47	Oil-Dri	ODC	1.5	14	42.04	–1.35	.155
5.86	3.08	OilStatesIntl	OIS	...	dd	3.69	+0.10	...
36.69	17.91	OkeanisEcoTankers	ECO	1.5	7	23.05	+1.53	.35
59.14	5.35	Oklo	OKLO	...	dd	23.74	+1.76	...
39.84	29.45	OldRepublic	ORI	3.1	12	37.28	–0.55	.29
57.10	17.66	Olin	OLN	3.6	25	22.00	+1.11	.20
8.35	4.20	Olo	OLO	...	dd	6.26	+0.20	...
44.42	30.26	OmegaHealthcare	OHI	7.1	25	37.74	–0.83	.67
107.00	69.13	Omnicom	OMC	3.7	10	74.92	+1.68	.70
64.05	29.84	OnHolding	ONON	...	54	45.03	+2.53	...
30.45	22.32	OneLiberty	OLP	7.5	17	24.01	–0.24	.45
6.90	0.87	OneConnectFin	OCFT	...	dd	6.08	+0.01	...
58.90	38.00	OneMain	OMF	8.5	12	48.79	+4.38	1.04
41.27	22.40	Onity	ONIT	...	8	33.06	+3.03	...
238.93	98.21	OntoInnovation	ONTO	...	31	125.59	+10.60	...
17.00	6.76	Ooma	OOMA	...	dd	11.93	–0.41	...
73.12	39.24	Oppenheimer A	OPY	1.2	9	58.70	+1.80	.18
17.73	2.56	OppFi	OPFI	.0	48	9.27	+0.97	.25
198.31	113.65	Oracle	ORCL	1.4	33	138.49	+9.87	.50
9.01	5.69	OrchidIsland	ORC	19.8	12	7.28	+0.73	.12
23.10	10.45	Organon	OGN	9.2	4	12.20	+1.08	.28
41.17	28.80	OriginBancorp	OBK	1.9	13	31.59	+1.05	.15
12.12	4.64	OrionGroup	ORN	...	dd	6.22	+0.23	...
4.39	1.46	OrionProperties	ONL	18.3	dd	1.75	+0.13	.02
26.05	10.50	Orion	OEC	.7	16	12.03	+0.12	.0207
25.17	17.75	Orix	IX	3.3	9	20.00	+0.28	.4115
84.30	61.58	OrmatTech	ORA	.7	36	73.16	+1.57	.12
23.79	11.20	OscarHealth	OSCR	...	dd	12.23	+0.20	...
123.25	76.82	Oshkosh	OSK	2.3	9	88.78	+4.28	.51
2.75	1.16	OsiskoDevelopment	ODV	...	dd	1.65	–0.04	...
24.18	15.12	OsiskoGold	OR	.8	cc	23.35	+0.02	.0457
106.83	89.70	OtisWorldwide	OTIS	1.7	24	92.93	–5.59	.42
53.57	29.80	Ovintiv	OVV	3.5	8	34.67	+0.85	.30
25.60	6.07	Owens&Minor	OMI	...	dd	6.95	+0.02	...
214.53	123.41	OwensCorning	OC	1.9	20	144.08	+6.26	.69
5.65	2.75	Owlet	OWLT	...	dd	3.77	+0.53	...
111.46	42.12	OxfordIndustries	OXM	5.3	9	51.91	+7.11	.69
P Q								
43.92	8.28	PACS Group	PACS	...	...	9.60	+0.34	...
58.17	13.62	PBF Energy	PBF	6.4	dd	16.30	+1.02	.275
21.72	14.99	PG&E	PCG	.4	16	17.14	–0.09	.025
57.23	36.25	PHINIA	PHIN	2.6	23	40.81	–0.39	.27
4.24	3.09	PHX Minerals	PHX	4.1	62	3.90	–0.04	.04
190.28	93.07	PJT Partners	PJT	.7	27	134.67	+4.90	.25
29.05	20.29	PLDT	PHI	5.3	9	23.35	+0.31	.8211
216.26	145.12	PNC Finl	PNC	4.0	11	158.46	+6.13	1.60
75.56	39.40	POSCO	PKX	4.1	20	45.74	+0.90	.4391
137.24	90.24	PPG Ind	PPG	2.7	17	102.57	+2.52	.68
36.66	27.02	PPL	PPL	3.0	30	35.93	+0.21	.2725
50.28	23.50	ProgHoldings	PRG	1.9	5	25.71	–0.53	.13
34.54	14.81	PROS	PRO	...	dd	17.88	+1.81	...
7.77	1.63	PSQ	PSQH	...	dd	2.03	+0.19	...
14.28	7.08	P10	PX	1.2	72	11.21	+0.19	.035
124.68	59.28	PVH	PVH	.2	7	72.94	+4.02	.0375
250.82	171.65	PackagingCpAm	PKG	2.7	19	184.82	–2.37	1.25
23.12	14.30	PagerDuty	PD	...	dd	15.75	+1.01	...
14.82	6.11	PagSeguroDig	PAGS	...	8	9.88	+1.35	...
97.55	38.58	PampaEnergia	PAM	...	7	76.39	–1.86	...
28.60	17.86	PanAmerSilver	PAAS	1.6	83	25.47	–1.73	.10
32.74	11.86	ParPacific	PARR	...	dd	14.38	+1.21	...
82.24	37.74	ParTechnology	PAR	...	dd	59.81	+3.39	...
5.47	3.75	ParamountGroup	PGRE	.0	dd	4.39	+0.14	.035
15.57	11.96	ParkAerospace	PKE	3.8	37	13.31	+0.07	.125
16.78	8.27	ParkHotels	PK	10.0	10	10.00	+0.17	.25
718.44	488.45	ParkerHannifin	PH	1.1	25	598.02	+37.02	1.80
114.68	54.56	Parsons	PSN	...	32	67.61	+2.49	...
242.74	139.50	PaycomSoftware	PAYC	.7	26	227.60	+10.69	.375
38.94	16.94	Paymentus	PAY	...	91	31.38	+2.24	...
26.25	13.01	Paysafe	PSFE	...	44	15.53	+1.15	...
29.94	9.61	PeabodyEnergy	BTU	2.4	5	12.58	–0.26	.075
16.26	9.89	PeakstoneRealty	PKST	7.6	dd	11.91	–0.42	.225
17.90	11.78	Pearson	PSO	2.0	19	15.69	–0.07	.2092
15.46	7.41	PebblebrookHotel	PEB	.4	dd	9.16	+0.46	.01
17.67	6.62	PediatrixMedical	MD	...	dd	12.25	–0.57	...
43.44	34.13	PembinaPipeline	PBA	5.3	18	38.54	+0.56	.4783
8.04	5.72	PennantPark	PNNT	14.8	26	6.47	+0.15	.08
119.13	84.93	PennyMacFin	PFSI	1.3	14	93.60	–3.46	.30
15.22	11.77	PennyMacMtg	PMT	13.1	13	12.20	–0.79	.40
180.12	134.05	PenskeAuto	PAG	2.8	11	157.30	+5.49	1.22
110.71	72.63	Pentair	PNR	1.1	23	90.00	+9.64	.25
310.00	148.00	Penumbra	PEN	...	cc	299.78	+22.43	...
3.44	1.51	Perfect	PERF	...	39	1.89	+0.28	...
92.44	61.60	PerformanceFood	PFGC	...	32	79.42	+3.42	...
14.44	6.94	PerimeterSolutions	PRM	...	dd	10.20	+0.39	...
14.26	8.01	PermianBasin	PBT	4.9	18	9.92	+0.12	.018
17.62	10.01	PermianRscs	PR	4.9	9	12.26	+0.23	.15
1.96	1.03	PermianvilleRT	PVL	7.0	17	1.48	–0.03	.0085
4.63	3.26	PermRock	PRT	11.5	9	3.95	–0.02	.04
33.46	23.14	Perrigo	PRGO	4.6	dd	25.22	–0.10	.29
17.44	11.03	PetroleoBrasil	PBR	21.8	10	11.48	–0.14	.2403
16.54	10.28	PetroleoBrasilA	PBR.A	23.3	10	10.76	–0.07	.2403
31.54	20.92	Pfizer	PFE	7.5	16	22.92	+0.78	.43
171.63	94.42	PhilipMorris	PM	3.2	35	170.24	+7.03	1.35
155.84	91.01	Phillips66	PSX	4.4	21	103.97	+4.87	1.20
4.15	1.28	PhoenixNewMedia	FENG	...	dd	1.77	+0.16	...
30.53	17.07	Phreesia	PHR	...	dd	24.75	+0.78	...
11.12	5.81	PiedmontOfficeA	PDM	7.4	dd	6.80	+0.24	.125
96.50	72.78	PinnacleWest	PNW	3.8	18	93.75	–0.70	.895
45.19	23.68	Pinterest	PINS	...	10	26.06	+0.80	...
351.80	193.32	PiperSandler	PIPR	1.1	23	238.04	+12.96	3.00
11.01	4.09	PitneyBowes	PBI	2.8	cc	8.47	+0.45	.06
110.00	58.51	PlanetFitness	PLNT	...	48	95.80	+1.99	...
6.71	1.67	PlanetLabs	PL	...	dd	3.39	+0.16	...
12.16	8.23	PlayAGS	AGS	...	10	12.09	+0.07	...
24.71	12.70	PlymouthIndREIT	PLYM	6.6	5	14.62	+0.07	.24
90.62	30.92	Polaris	PII	7.8	18	34.36	+1.18	.67
49.85	40.05	PortlandGenElec	POR	5.1	14	41.36	–1.72	.525
125.84	99.70	PostHoldings	POST	...	19	112.82	–2.23	...
15.15	12.26	PostalRealty	PSTL	7.3	63	13.21	–0.22	.2425
79.07	36.20	PrecisionDrilling	PDS	...	8	43.00	–0.46	...
90.04	62.35	PrestigeCnsHlth	PBH	...	19	80.54	+0.26	...
307.91	211.53	Primerica	PRI	1.6	19	261.57	+7.02	1.04
35.85	18.81	PrimoBrands	PRMB	1.2	...	32.52	–1.03	.10
90.86	45.37	PrimorisScvs	PRIM	.5	18	60.55	+4.10	.08
23.70	10.76	ProAssurance	PRA	...	22	23.10	–0.09	...
88.92	49.46	ProcoreTech	PCOR	...	dd	63.74	+5.39	...
180.43	156.58	Procter&Gamble	PG	2.6	26	161.02	–9.61	1.0568
292.99	201.34	Progressive	PGR	.2	18	265.01	–0.44	.10
132.57	85.35	Prologis	PLD	4.0	26	102.24	+0.14	1.01
11.17	4.61	ProPetro	PUMP	...	dd	5.32	–0.10	...
86.76	57.16	ProsperityBcshs	PB	3.5	13	67.14	+1.34	.58
46.73	25.76	ProtoLabs	PRLB	...	54	35.17	+1.81	...
22.24	13.07	ProvidentFinSvcs	PFS	5.8	16	16.54	+1.05	.24
130.55	90.38	PrudentialFinl	PRU	5.2	14	102.90	+3.43	1.35
22.01	14.39	Prudential	PUK	...	13	21.43	+0.69	...
95.22	66.57	PSEG	PEG	3.1	23	81.03	–2.33	.63
369.99	256.31	PublicStorage	PSA	4.1	27	290.91	–5.10	3.00
149.47	88.07	PulteGroup	PHM	.9	7	101.88	+6.93	.22
73.67	34.51	PureStorage	PSTG	...	cc	45.70	+3.95	...
47.49	28.81	PursuitAttract	PRSU	...	2	29.95	–0.43	...
112.82	50.91	Q2	QTWO	...	dd	79.12	+4.16	...
290.00	10.61	QXO	QXO	.0	dd	12.88	–0.27	26.16
49.30	37.63	Qiagen	QGEN	...	cc	42.07	+1.36	...
9.13	4.06	QuadGraphics	QUAD	4.8	dd	5.20	+0.01	.075
197.03	95.91	QuakerHoughton	KWR	1.8	16	105.08	+3.48	.485
35.92	15.30	QuanexBldg	NX	2.0	27	16.41	+0.23	.08
365.88	227.08	QuantaServices	PWR	.1	48	287.34	+20.12	.10
9.52	3.40	QuantumScape	QS	...	dd	3.94	+0.15	...
3.34	1.52	Qudian	QD	...	40	2.65	+0.13	...
178.87	134.05	QuestDiag	DGX	1.8	22	173.76	+9.96	.80
R								
372.83	243.50	RBC Bearings	RBC	...	45	327.13	+5.45	...
106.90	69.83	RB Global	RBA	1.2	49	98.98	+1.60	.29
53.56	40.77	RELX	RELX	1.5	41	53.55	+1.35	5586
14.31	6.90	RE/MAX	RMAX	...	21	7.46	+0.17	...
36.00	21.13	REV	REVG	.7	18	32.29	+2.47	.06
457.26	123.03	RH	RH	...	51	185.49	+24.36	...
91.15	68.50	RLI	RLI	.8	24	72.97	–4.75	.15
11.28	6.16	RLJ Lodging	RLJ	8.5	26	7.02	+0.06	.15
2.69	1.50	RLX Tech	RLX	.4	30	1.79	+0.08	.01
7.54	4.10	RPC	RES	3.2	14	5.06	+0.03	.04
141.79	95.28	RPM	RPM	2.0	21	104.44	+1.29	.51
136.17	99.07	RTX	RTX	2.0	37	125.22	–3.67	.63
32.82	12.19	RXO	RXO	...	dd	13.48	+0.24	...
37.86	29.77	RadianGroup	RDN	3.3	8	31.37	–0.23	.255
2.50	1.29	Rafael	RFL	...	dd	1.73	+0.05	...
289.33	155.96	RalphLauren	RL	1.5	20	219.96	+13.46	.825
41.95	27.29	RangeResources	RRC	1.0	31	34.79	+0.61	.09
18.45	9.27	RangerEnergySvcs	RNGR	1.7	15	12.26	–0.36	.06
9.04	3.38	Ranpak	PACK	...	dd	4.16	+0.66	...
174.32	104.24	RaymondJames	RJF	1.5	13	137.37	+3.91	.50
10.28	3.72	RayonierAdvMatls	RYAM	...	dd	4.35	–0.05	...
32.88	22.80	Rayonier	RYN	4.5	10	24.45	–0.83	.2725
9.54	4.16	ReadyCapital	RC	11.3	dd	4.42	+0.03	.125
64.88	50.71	RealtyIncome	O	5.7	58	56.89	–1.43	.2685
230.41	42.65	Reddit	RDDT	...	dd	118.10	+21.94	...
26.66	3.77	Redwire	RDW	...	dd	11.20	+1.09	...
8.15	4.68	RedwoodTrust	RWT	11.5	19	6.01	+0.47	.18
185.28	90.56	RegalRexnord	RRX	1.3	36	107.02	+8.63	.35
37.52	25.00	RegionalMgmt	RM	3.6	8	33.55	+2.28	.30
27.96	17.72	RegionsFinl	RF	4.9	10	20.28	+0.97	.25
233.81	159.25	ReinsGrp	RGA	1.9	18	187.99	+3.28	.89
326.87	250.07	Reliance	RS	1.7	20	284.25	+6.63	1.20
300.00	208.98	RenaissanceRe	RNR	.7	7	235.35	–5.30	.40
39.63	26.97	Renasant	RNST	2.8	10	31.85	+3.67	.22
34.07	19.60	RentokilInit	RTO	2.2	30	23.03	–0.05	.3825
25.01	14.23	ReposiTrak	TRAK	.3	69	21.35	+1.16	.0181
249.73	180.92	RepublicSvcs	RSG	1.0	38	243.56	+0.28	.58
28.28	14.18	ResideoTech	REZI	...	23	16.26	+0.49	...
263.05	179.42	ResMed	RMD	.9	26	235.88	+22.97	.53
77.24	58.71	RestaurantBrands	QSR	3.9	20	62.90	–0.32	.62
39.58	14.87	Revolve	RVLV	...	30	20.42	+0.62	...
129.50	88.53	Revvity	RVTY	.3	39	94.29	+2.47	.07
60.41	33.45	RexAmerRscs	REX	...	12	40.52	+0.55	...
52.61	29.68	RexfordIndlRealty	REXR	5.2	27	33.08	+0.51	.43
42.19	20.59	RingCentral	RNG	...	dd	25.15	+2.38	...
74.24	51.67	RioTinto	RIO	6.6	9	60.56	+2.39	2.23
6.65	3.94	Riskified	RSKD	...	dd	4.67	+0.21	...
12.20	9.13	RithmCapital	RITM	9.5	6	10.54	+0.40	.25
3.86	2.29	RithmProperty	RPT	8.5	dd	2.84	+0.25	.06
78.41	40.00	RobertHalf	RHI	5.4	22	44.01	–1.41	.59
75.74	29.55	Roblox	RBLX	...	dd	66.58	+6.87	...
21.38	10.06	RocketCos.	RKT	.0	76	12.83	+0.79	.80
308.70	215.00	Rockwell	ROK	2.1	31	248.38	+16.09	1.31
41.84	23.18	RogersComm B	RCI	5.6	11	25.16	–0.75	.3465
134.07	51.43	Rogers	ROG	...	41	57.41	+3.49	...
56.31	44.29	Rollins	ROL	1.2	56	55.31	–0.47	.165
128.05	96.52	RoyalBkCanada	RY	3.5	13	117.76	+1.52	1.0251
277.08	130.08	RoyalCaribbean	RCL	1.1	20	211.97	+19.28	.75
80.00	28.34	Rubrik	RBRK	...	dd	69.84	+8.23	...
16.78	5.87	RushStreetInt	RSI	...	cc	12.25	+0.49	...
77.16	48.48	RyanSpecialty	RYAN	.7	cc	64.85	–5.77	.12
171.78	116.58	RyderSystem	R	2.4	12	137.22	–1.37	.81
31.46	17.18	RyersonHolding	RYI	3.2	dd	23.31	+1.09	1.875
121.77	76.27	RymanHospitality	RHP	5.2	20	86.31	+0.66	1.15
S								
293.70	179.15	SAP	SAP	.7	98	277.95	+20.55	2.5423
545.39	408.84	S&P Global	SPGI	.8	39	480.00	+17.12	.96
15.36	3.63	SeacorMarine	SMHI	...	dd	4.90	+0.29	...
2.53	0.20	SES AI	SES	...	dd	1.03	+0.34	...
14.62	6.78	SFL	SFL	13.3	8	8.09	+0.29	.27
18.15	10.32	SITE Centers	SITC	17.4	1	11.92	+0.02	.1014
24.58	20.28	SK Telecom	SKM	3.6	9	22.43	–0.46	.3273
82.81	45.15	SLGreenRealty	SLG	5.7	dd	54.34	+1.95	.2575
51.94	19.67	SM Energy	SM	3.4	4	23.48	+0.45	.20
19.35	4.04	SOS	SOS	...	dd	4.76	+0.19	...
183.83	115.00	SPX Tech	SPXC	...	31	133.82	+5.49	...
41.63	28.61	STAG Indl	STAG	4.5	32	32.83	–0.32	.1242
70.20	58.25	SabineRoyalty	SBR	8.0	12	67.13	+1.08	.5039
32.33	10.26	SableOffshoreA	SOC	...	dd	19.82	–0.34	...
6.33	3.02	SafeBulkers	SB	5.9	4	3.39	+0.09	.05
28.80	13.68	Safehold	SAFE	4.7	10	15.11	–0.18	.177
369.00	212.00	Salesforce	CRM	.6	42	267.85	+20.59	.416
14.79	7.54	SallyBeauty	SBH	...	5	7.79	–0.31	...
61.90	27.14	Samsara	IOT	...	dd	39.42	+1.90	...
6.32	3.21	SanJuanBasin	SJT	5.7	55	6.07	+0.14	0229
14.62	8.81	SandRidgeEnergy	SD	4.6	6	9.52	–0.10	.11
8.82	4.92	SandstormGold	SAND	.7	cc	8.44	–0.05	.014
26.49	21.10	SaratogaInvt	SAR	12.3	10	24.26	+0.77	.25
8.40	2.78	Sasol	SSL	...	dd	3.56	–0.03	...
42.39	31.59	SaulCenters	BFS	7.3	20	32.55	–0.57	.59
17.50	6.48	SaversValue	SVV	...	54	9.40	+0.32	...
50.94	31.11	Schlumberger	SLB	3.3	11	34.52	–0.59	.285
33.90	20.61	SchneiderNatl	SNDR	1.7	33	21.95	–0.53	.095
84.50	61.01	SchwabC	SCHW	1.4	24	79.94	+3.79	.27
84.67	30.63	ScorpioTankers	STNG	4.3	3	37.31	+1.98	.40
93.90	46.45	ScottsMiracleGro	SMG	5.0	dd	53.08	+0.91	.66
9.99	5.74	ScullyRoyalty	SRL	3.4	dd	7.70	+0.16	.26
147.73	55.00	Sea	SE	...	cc	127.76	+6.79	...
20.55	9.40	SeabridgeGold	SA	...	dd	12.32	–0.22	...
56.46	17.74	Seadrill	SDRL	...	3	20.62	–0.26	...
41.14	22.78	SealedAir	SEE	2.9	15	27.64	+1.24	.20
22.07	14.55	SelectMedical	SEM	1.4	10	17.35	+0.99	.0625
15.14	7.58	SelectWater	WTTR	2.9	29	8.84	+0.28	.07
6.86	1.48	SelectQuote	SLQT	...	dd	3.29	+0.05	...
95.77	61.90	Sempra	SRE	3.5	17	74.68	+3.56	.645
18.74	7.90	Semrush	SEMR	...	cc	10.33	+1.36	...
43.14	17.32	SensataTech	ST	2.3	25	21.29	+1.82	.12
91.14	66.15	SensientTech	SXT	1.8	31	90.99	+16.43	.41
29.29	14.33	SentinelOne	S	...	dd	18.42	+1.60	...
4.28	0.95	SequansComms	SQNS	...	...	2.16	+0.25	...
9.54	2.43	SeritageGrowth	SRG	...	dd	2.85	–0.04	...
89.37	67.19	ServiceIntl	SCI	1.6	22	78.42	+0.83	.32
1198.09	637.99	ServiceNow	NOW	...	cc	945.26	+173.10	...
101.37	58.43	ServisFirst	SFBS	1.9	17	70.79	+1.07	.335
139.89	72.93	ShakeShack	SHAK	...	cc	90.83	+7.61	...
123.00	60.50	SharkNinja	SN	...	26	79.78	+5.58	...
74.61	58.55	Shell	SHEL	4.2	13	65.86	+0.82	.716
400.42	282.09	SherwinWilliams	SHW	1.0	31	331.62	–1.76	.79
127.50	56.10	Shift4Paymts	FOUR	...	26	80.28	+3.54	...
46.05	28.76	ShinhanFin	SHG	4.4	6	34.64	+1.29	3747
46.10	14.35	Shutterstock	SSTK	7.8	17	17.00	+1.69	.33
5.91	3.05	Sibanye-Stillwater	SBSW	...	dd	4.53	–0.44	...
112.06	45.55	SignetJewelers	SIG	2.2	dd	59.05	+3.67	.32
27.50	15.80	SilaRealty	SILA	6.2	34	25.94	–0.73	.40
58.14	41.14	SilganHoldings	SLGN	1.6	20	51.44	+2.13	.20
11.50	9.95	SilverBoxIVA	SBXD	...	...	10.27	+0.05	...
17.64	5.71	Similarweb	SMWB	...	dd	7.74	+0.89	...
190.14	136.34	SimonProperty	SPG	5.4	21	156.66	+6.26	2.10
197.82	137.35	SimpsonMfg	SSD	.7	20	153.54	+6.14	.28
17.99	11.54	SiriusPoint	SPNT	...	17	16.54	–0.16	...
165.97	101.25	SiteOneLandscape	SITE	...	43	114.99	+2.81	...
25.64	14.58	SitioRoyalties	STR	8.1	35	17.19	+0.13	.41
58.70	28.02	SixFlags	FUN	.0	dd	36.10	+2.70	.30
78.85	44.50	SkechersUSA	SKX	...	12	47.79	+0.16	...
12.76	4.10	SkeenaRscs	SKE	...	dd	12.12	–0.19	...
34.42	6.75	Skillsoft	SKIL	...	dd	20.85	–1.22	...
7.48	3.54	Skillz	SKLZ	...	dd	4.78	+0.33	...
14.52	8.26	SkyHarbour	SKYH	...	dd	10.95	–0.40	...
37.72	20.39	SmartFinancial	SMBK	1.1	14	30.09	+1.21	.08
2.98	0.67	SmartRent	SMRT	...	dd	.89	+0.10	...
35.07	29.89	SmartStop	SMA	4.7	dd	33.45	–0.49	.1315
92.45	58.83	SmithAO	AOS	2.1	18	64.99	+1.85	.34
31.72	23.69	Smith&Nephew	SNN	2.7	28	26.64	+0.71	.447
39.50	17.03	SmithDouglas	SDHC	...	11	19.52	+0.64	...
125.42	98.77	Smucker	SJM	3.7	dd	115.23	–1.21	1.08
56.99	37.01	SmurfitWestrock	SW	3.3	35	42.23	+0.88	.4308
17.33	7.08	Snap	SNAP	...	dd	8.54	+0.66	...
373.90	252.98	Snap-On	SNA	2.8	16	308.76	+3.32	2.14
194.40	107.13	Snowflake	SNOW	...	dd	158.40	+14.

DATA

NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
12.29	3.95	TrueBlue	TBI	...	dd	4.29	+0.04	...
49.06	33.56	TruistFinl	TFC	5.5	11	37.67	+1.77	.52
31.48	13.40	TsakosEnergy	TEN	10.7	3	16.88	+0.66	.90
8.47	5.74	TurkcellIlletism	TKC	2.9	12	6.05	+0.03	0.0866
72.54	27.48	TurningPoint	TPB	.5	28	59.31	+1.52	.075
34.55	14.50	TutorPerini	TPC	...	dd	21.88	+0.76	...
4.63	1.28	Tuya	TUYA	2.7	cc	2.22	+0.27	0.0589
151.95	52.51	Twilio	TWLO	...	dd	95.07	+10.10	...
14.28	10.16	TwoHarbors	TWO	15.3	6	11.77	+0.80	.45
661.31	452.57	TylerTech	TYL	...	79	524.64	-45.56	...
66.88	53.61	TysonFoods	TSN	3.3	20	60.62	-0.59	.50
U								
35.84	25.75	UBS Group	UBS	2.3	20	30.02	+2.08	.90
47.55	36.61	UDR	UDR	4.2	cc	41.30	+0.01	.43
34.49	22.01	UGI	UGI	4.6	13	32.63	-0.52	.375
79.04	56.28	U-Haul	UHAL	...	29	60.67	+0.07	...
73.97	50.05	U-Haul N	UHALB	.4	26	54.36	+0.47	.05
59.23	33.50	UL Solutions	ULS	.9	35	57.65	+1.97	.13
20.64	14.73	UMH Prop	UMH	5.1	cc	17.48	+0.19	.225
63.52	48.94	Unitil	UTL	3.1	20	58.32	-0.40	.45
30.10	21.06	USA Compression	USAC	8.3	35	25.26	+0.04	***.525***
49.78	23.10	UsanaHealth	USNA	...	15	27.18	+3.44	...
70.79	33.75	US Cellular	USM	...	dd	67.35	-1.30	...
73.19	50.05	US Foods	USFD	...	32	64.38	+2.19	...
108.14	62.77	US PhysTherapy	USPH	2.6	38	70.53	+3.08	.45
9.74	4.14	UWM	UWMC	9.0	70	4.45	-0.08	.10
87.00	54.84	Uber	UBER	...	17	77.75	+2.51	...
469.98	106.99	Ubiquiti	UI	.8	43	313.09	+15.41	.60
20.95	9.38	UiPath	PATH	...	dd	11.59	+1.14	...
5.37	2.53	UltraparPart	UGP	3.4	8	3.20	+0.23	0.0783
11.89	4.78	UnderArmour A	UAA	...	dd	5.71	-0.12	...
10.62	4.62	UnderArmour C	UA	...	dd	5.43	-0.04	...
7.91	4.25	Unifi	UFI	...	dd	5.44	+0.14	...
243.70	149.58	Unifirst	UNF	.8	22	177.39	+5.51	.35
65.87	51.15	Unilever	UL	2.9	25	62.62	-1.22	***.5151***
258.07	204.66	UnionPacific	UNP	2.5	19	213.29	-6.97	1.34
8.93	3.32	Unisys	UIS	...	dd	4.08	+0.15	...
35.38	22.93	UtdCmtyBks	UCB	3.5	13	27.26	+2.47	.24
9.00	5.61	UnitedMicro	UMC	...	13	6.88	+0.07	...
34.76	8.82	UnitedNatFoods	UNFI	...	dd	26.21	+1.55	...
153.42	90.55	UPS B	UPS	6.7	14	97.91	+1.48	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	11	44.02	-0.36	...
896.98	525.91	UnitedRentals	URI	1.1	16	633.60	+42.10	***1.29***
53.98	35.18	US Bancorp	USB	5.0	10	39.92	+1.72	.50
46.18	26.92	US Steel	X	.5	29	42.68	+1.12	.05
630.73	412.02	UnitedHealth	UNH	2.0	18	418.64	-35.47	2.10
30.88	13.90	UnitySoftware	U	...	dd	22.45	+3.22	...
59.13	45.19	Universal	UVV	5.6	12	57.87	+6.21	.81
47.30	34.02	UniversalHealth	UHT	7.7	28	38.30	-0.08	.735
243.25	153.99	UniversalHealthB	UHS	.5	10	171.68	-3.12	.20
25.64	16.50	UnivInsurance	UVE	2.7	12	23.63	+0.47	.16
30.56	13.66	UnvlTechInst	UTI	...	29	27.99	+0.65	...
84.48	48.38	UnumGroup	UNM	2.1	8	78.47	+2.60	.42
23.85	15.66	UrbanEdgeProp	UE	4.1	32	18.46	+0.18	.19
20.04	12.15	UtzBrands	UTZ	1.8	72	13.38	-0.34	.011
V								
29.02	9.41	VF	VFC	3.2	dd	11.39	+0.94	.09
34.29	27.53	VICI Prop	VICI	5.4	13	32.22	-0.32	.4325
6.19	2.44	VOC Energy	VOC	18.2	4	3.16	-0.16	***.085***
8.24	4.20	VTEX	VTEX	...	87	5.36	+0.36	...
69.75	41.08	V2X	VVX	...	46	49.81	+1.47	...
7.43	3.00	VaalcoEnergy	EGY	7.3	6	3.42	-0.06	0.0625
206.38	129.85	VailResorts	MTN	6.3	21	140.30	+1.87	2.22
84.20	27.15	Valaris	VAL	...	6	32.96	+1.07	...
13.14	8.06	Vale	VALE	7.9	7	9.50	+0.39	3726
3.50	1.67	ValensSemicon	VLN	...	dd	2.60	+0.21	...
168.85	99.00	ValeroEnergy	VLO	4.0	40	113.87	+3.81	1.13
41.75	14.20	Valhi	VHI	2.0	4	16.36	+0.02	.08
379.22	202.01	ValmontInds	VMI	.9	17	292.87	+15.04	.68
48.27	31.02	Valvoline	VVV	...	17	34.67	+1.19	...
258.93	170.25	VeevaSystems	VEEV	...	53	227.54	+11.59	...
20.98	16.23	VelocityFinl	VEL	...	9	17.77	+0.33	...
71.36	43.34	Ventas	VTR	2.8	cc	68.16	+0.23	.48
25.50	6.75	VentureGlobal	VG	.8	...	8.63	+0.01	0.0165
115.00	83.87	Veralto	VLTO	.4	28	92.31	+2.77	.11
9.28	4.39	Veren	VRN	4.8	19	6.13	...	.0797
18.85	13.84	VerisResidential	VRE	2.1	dd	15.50	-0.38	.08
47.36	37.59	Verizon	VZ	6.5	10	41.91	-2.13	.6775
12.68	5.14	VermilionEnergy	VET	4.1	dd	6.41	-0.11	0.0903
15.99	2.76	VerticalAerospace	EVTL	...	dd	3.86	+0.41	...
155.84	53.60	Vertiv	VRT	.2	50	86.95	+13.74	.0375
18.99	7.35	Vestis	VSTS	1.6	cc	8.80	+1.15	.035
19.00	4.27	VicariousSurgical	RBOT	...	dd	8.47	+3.08	...
48.73	13.76	Victoria'sSecret	VSCO	...	9	18.54	+2.54	...
53.14	25.71	Viking	VIK	...	cc	40.55	+0.75	...
6.89	1.27	VinceHolding	VNCE	...	5	1.86	+0.28	...
17.94	11.50	Vipshop	VIPS	...	7	13.24	+0.78	...
28.20	2.18	VirginGalactic	SPCE	...	dd	2.85	+0.32	...
9.88	3.55	VirnetX	VHC	...	dd	8.45	-0.20	...
252.82	142.18	VirtusInvtPtrs	VRTS	5.9	9	153.28	+4.32	2.25
366.54	252.70	Visa	V	.7	34	335.17	+5.56	.59
24.69	10.35	Vishay	VSH	3.1	dd	12.90	+1.66	.10
35.11	18.57	VishayPrecision	VPG	...	30	21.90	+1.53	...
61.67	32.11	VistaEnergy	VIST	...	10	48.03	+0.22	...
199.84	66.50	Vistra	VST	.7	18	126.64	+11.22	.2235
55.87	12.30	VitalEnergy	VTLE	...	dd	15.82	+0.58	...
28.41	18.90	VitesseEnergy	VTS	10.0	34	21.29	+0.19	.5625
41.73	27.22	Vontier	VNT	.3	11	31.30	+1.26	.025
46.63	22.42	VornadoRealty	VNO	2.1	cc	35.75	+1.24	.74
84.30	52.43	VoyaFinancial	VOYA	3.0	10	59.04	+2.28	.45
298.31	215.08	VulcanMatls	VMC	.8	36	247.04	+5.11	.49
W								
2.84	1.09	W&T Offshore	WTI	3.4	dd	1.18	...	.01
111.00	77.47	WEC Energy	WEC	3.3	22	107.73	-0.66	***.8925***
220.32	110.45	WEX	WEX	...	17	129.91	+6.70	...
24.56	15.17	WKKellogg	KLG	3.6	22	17.82	-1.71	.165
72.11	39.85	WNS	WNS	...	16	60.08	-6.50	...
66.10	52.91	W.P.Carey	WPC	5.9	29	60.62	-1.55	.89
57.37	31.52	WPP	WPP	6.7	12	37.08	+1.42	1.5384
24.77	8.99	WabashNational	WNC	3.2	dd	10.03	-0.15	.08
210.88	147.66	Wabtec	WAB	.5	29	184.03	+13.10	.25
118.19	69.59	Walker&Dunlop	WD	3.5	24	75.82	+2.10	.67
1.64	0.25	Wallbox	WBX	...	dd	.37	...	...
105.30	58.58	Walmart	WMT	1.0	39	95.09	+1.87	.235
28.68	11.66	WarbyParker	WRBY	...	dd	15.52	+1.26	...
75.53	38.00	WarriorMetCoal	HCC	.7	10	49.10	-0.25	***.08***
201.66	160.34	WasteConnections	WCN	.6	80	194.47	-2.90	***.315***
239.32	196.59	WasteMgt	WM	1.4	34	228.31	-2.60	.825
1.57	0.97	Waterdrop	WDH	1.2	9	1.28	+0.05	.016
423.56	279.24	Waters	WAT	...	32	337.89	+16.88	...
571.42	439.08	Watsco	WSO	2.6	35	456.08	-50.58	3.00
232.60	175.37	WattsWater	WTS	.8	24	206.84	+9.80	.43
76.18	20.41	Wayfair	W	...	dd	29.25	+2.64	...
17.63	8.10	WeaveComms	WEAV	...	dd	10.43	+1.12	...
63.99	39.34	WebsterFin	WBS	3.4	11	47.50	+2.35	.40
85.41	60.93	WeisMarkets	WMK	1.7	20	81.45	-1.01	.34
81.50	50.15	WellsFargo	WFC	2.3	13	69.73	+5.02	.40
158.55	93.72	Welltower	WELL	1.8	cc	146.96	-0.31	.67
216.17	125.21	WescoIntl	WCC	1.0	12	161.60	+10.45	4538
102.40	69.48	WestFraserTimber	WFG	1.7	cc	73.56	+0.27	.32
372.79	187.43	WestPharmSvcs	WST	.4	34	214.55	+12.65	***.21***
98.10	56.70	WestAllianceBcp	WAL	2.2	10	69.70	+3.38	.38
43.33	33.60	WesternMidstrm	WES	9.0	10	38.82	+0.69	***.91***
13.65	9.00	WesternUnion	WU	9.3	4	10.14	+0.33	.235
25.04	21.19	WestlakeChemPtrs	WLKP	8.0	13	23.65	+0.60	.4714
161.31	81.41	Westlake	WLK	2.2	20	93.39	+1.54	.525
18.03	11.01	Westwood	WHG	3.6	66	16.44	+0.17	.15
34.03	24.10	Weyerhaeuser	WY	3.4	46	24.81	-1.00	.21
87.42	51.80	WheatonPrecMtls	WPM	.8	70	81.65	-2.36	.165
4.59	0.74	WheelsUp	UP	...	dd	.84	+0.01	...
135.49	75.03	Whirlpool	WHR	9.0	cc	77.40	-1.44	1.75
2023.00	1666.22	WhiteMtnIns	WTM	.1	19	1743.09	-2.24	1.00
15.36	11.33	WhitestoneREIT	WSR	4.1	18	13.13	-0.13	.045
5.80	3.44	WideOpenWest	WOW	...	dd	4.42	-0.07	...
53.96	34.85	Wiley A	WLY	3.2	59	43.57	+0.72	.3525
52.90	35.68	Wiley B	WLYB	3.3	57	42.53	-0.47	.3525
61.67	37.69	Williams	WMB	3.4	32	59.03	+0.41	.50
219.98	125.33	Williams-Sonoma	WSM	1.7	17	151.19	+11.98	.66
66.05	28.29	Winnebago	WGO	4.2	dd	32.74	+2.16	.34
3.79	2.55	Wipro	WIT	2.2	22	2.83	+0.13	.069
12.45	7.47	WisdomTree	WT	1.4	30	8.68	+0.45	.03
30.86	2.06	Wolfspeed	WOLF	...	dd	3.27	+0.80	...
24.64	9.58	WolverineWwide	WWW	3.1	22	12.72	+1.93	.10
20.17	11.26	WoodsideEnergy	WDS	9.1	7	12.90	+0.09	.51
38.05	29.44	WooriFinl	WF	9.1	4	35.86	+1.12	.3912
116.83	60.50	Workiva	WK	...	dd	73.62	+5.99	...
31.71	21.38	WorldKinect	WKC	2.8	23	24.14	+0.42	.17
60.71	37.88	WorthingtonEnts	WOR	...	42	49.75	+2.36	...
47.19	21.30	WorthingtonSteel	WS	2.5	12	25.73	+1.49	.16
113.07	67.67	WyndhamHtls	WH	1.9	23	85.17	+3.73	.41
X Y Z								
17.70	3.68	XFinancial	XYF	2.4	3	13.76	+2.02	.25
35.15	7.53	XPLR Infra	XIFR	.0	dd	8.46	-0.39	.9175
161.00	85.06	XPO	XPO	...	30	96.42	-0.32	...
16.50	8.55	XeniaHotels	XHR	4.7	69	10.54	+0.64	.14
7.05	1.16	XinyuanRealEst	XIN	...	0	2.56	+0.94	...
27.16	6.60	XPeng	XPEV	...	dd	20.08	+1.86	...
11.39	6.29	Xperi	XPER	...	dd	7.36	+0.84	...
18.95	6.64	XponentialFit	XPOF	...	dd	7.81	+0.43	...
146.08	100.47	Xylem	XYL	1.4	32	116.10	+5.68	.40
45.25	26.61	Yeti	YETI	...	14	28.87	+1.01	...
47.43	16.18	YPF	YPF	...	5	32.00	-1.08	...
7.92	3.71	Yalla	YALA	...	10	7.76	+1.20	...
6.13	2.60	YatsenHolding	YSG	...	dd	4.28	+0.30	...
41.72	32.28	Yelp	YELP	...	19	35.43	+2.37	...
8.75	4.29	Yext	YEXT	...	dd	6.38	+0.27	...
9.20	4.12	YirenDigital	YRD	5.8	3	6.56	+0.86	.22
11.82	2.86	Youdao	DAO	...	88	8.52	+0.79	...
163.30	122.13	Yum!Brands	YUM	1.9	28	147.30	+3.99	.71
53.99	28.50	YumChina	YUMC	2.1	20	45.56	+4.19	.24
33.32	13.00	Zeekr	ZK	...	dd	21.00	+2.02	...
30.15	11.04	ZimIntShipping	ZIM	49.8	1	14.34	+0.55	3.17
13.97	2.62	ZKH	ZKH	...	dd	2.88	-0.04	...
27.50	16.34	ZTO Express	ZTO	3.6	13	19.07	+0.26	.35
4.38	2.06	ZeppHealth	ZEPP	...	dd	2.71	+0.15	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	13.14	+1.68	...
4.99	0.62	ZeviaPBC	ZVIA	...	dd	2.26	-0.04	...
6.32	2.55	Zhihu	ZH	...	dd	3.98	+0.45	...
123.96	93.10	ZimmerBiomet	ZBH	.9	23	101.51	+3.59	.24
11.25	4.74	ZipRecruiter	ZIP	...	dd	5.45	-0.06	...
200.33	139.70	Zoetis	ZTS	1.3	28	153.47	+4.80	.50
41.15	27.74	ZurnElkayWater	ZWS	1.1	35	33.86	+3.80	.09

NASDAQ ISSUES

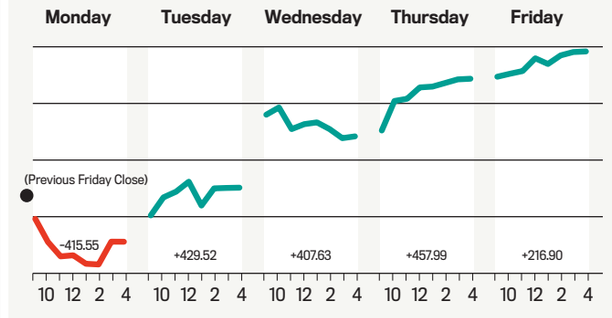
BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	68.98	AAON	AAON	.5	44	87.94	+5.48	.10
20.68	13.40	AcadiaPharm	ACAD	...	11	14.73	...	...
7.25	1.85	ACELYRIN	SLRN	...	dd	2.17	-0.03	...
59.71	32.89	ACI Worldwide	ACIW	...	27	52.39	+1.45	...
4.98	1.43	AC Immune	ACIU	...	dd	1.64	+0.16	...
30.64	13.87	ACM Research	ACMR	...	14	21.23	+1.87	...
23.64	6.40	ADMA Biologics	ADMA	...	27	21.86	+0.55	...
12.44	4.34	Adtran	ADTN	...	dd	7.82	+0.39	...
10.85	7.85	AGNC Invt	AGNC	16.3	23	8.85	+0.51	.12
3.84	0.12	AIFU	AIFU	...	...	.12	...	...
17.83	0.46	AlxOncology	ALXO	...	dd	.54	-0.01	...
18.58	5.41	AMC Networks	AMCX	...	dd	6.54	+0.44	...
60.24	41.97	Amerisafe	AMSF	3.2	17	48.89	-0.64	.39
47.39	20.60	A-MarkPrecMet	AMRK	3.2	12	24.96	+1.39	.20
70.55	52.50	ANI Pharm	ANIP	...	dd	69.82	+0.61	...
363.03	275.06	Ansys	ANSS	...	49	320.68	+17.94	...
3.07	0.87	AN2 Therap	ANTX	...	dd	1.25	-0.01	...
33.41	13.58	APA	APA	6.1	7	16.35	+0.24	.25
17.76	8.25	ARKRestaurants	ARKR	8.6	dd	8.70	+0.27	.1875
18.51	7.55	ARS Pharm	SPRY	...	cc	13.77	-1.11	...
1110.09	578.51	ASML	ASML	.9	29	677.27	+37.11	1.6314
39.08	2.12	AST Space	ASTS	...	dd	23.76	+0.37	...
1.11	0.50	ATA Creativity	AACG	...	dd	.91	-0.04	...
2.57	1.03	ATAI Life	ATAI	...	dd	1.46	-0.01	...
33.72	14.74	ATN Intl	ATNI	5.5	dd	17.30	-0.39	.24
4.23	1.13	AXT	AXTI	...	dd	1.42	+0.23	...
19.58	4.88	AardvarkTherap	AARD	...	...	7.93	+0.93	...
4.34	1.89	AbCelleraBio	ABCL	...	dd	2.57	+0.15	...
16.63	4.77	Abivax	ABVX	...	dd	6.84	+0.44	...
13.50	0.25	AboveFood	ABVE	...	...	.68	+0.14	...
13.00	0.23	Abpro	ABP	...	dd	.32	+0.06	...
6.33	2.01	Absci	ABSI	...	dd	3.13	+0.04	...
5.74	2.70	AcaciaResearch	ACTG	...	dd	3.13	+0.24	...
64.61	33.34	AcademySports	ASO	1.2	7	38.21	+0.36	.13
82.41	20.36	AcadiaHlthcr	ACHC	...	8	22.15	-1.76	...
2.95	1.40	Accuray	ARAY	...	dd	1.58	+0.10	...
5.17	0.95	AclarisTherap	ACRS	...	dd	1.34	+0.20	...
10.29	1.30	AcrivonTherap	ACRV	...	dd	1.64	-0.17	...
11.73	5.51	ActuateTherap	ACTU	...	dd	8.95	+0.95	...
3.92	0.86	AcumenPharm	ABOS	...	dd	1.08	+0.18	...
3.58	1.33	Adagene	ADAG	...	dd	1.42	-0.11	...
1.48	0.20	Adaptimmune	ADAP	...	dd	.27	+0.03	...
9.01	2.56	AdaptiveBiotech	ADPT	...	dd	7.90	+0.57	...
136.72	88.96	AddusHomeCare	ADUS	...	24	100.58	-0.67	...
17.46	9.68	Adeia	ADEA	1.6	22	12.42	+0.54	.05
1.87	0.45	AdicetBio	ACET	...	dd	.59	+0.06	...
14.90	1.69	AdlaiNortye	ANL	...	...	2.00	+0.28	...
587.75	332.01	Adobe	ADBE	...	24	367.72	+18.92	...
132.16	75.01	AdvEnergyInds	AEIS	.4	71	100.67	+13.88	.10
10.88	4.34	AdvFlowerCap	AFCG	25.9	7	5.29	+0.23	.23
187.28	76.48	AdvMicroDevices	AMD	...	96	96.65	+9.15	...
4.71	1.11	AdvantageSolns	ADV	...	dd	1.33	+0.11	...
4.73	1.28	Aemetis	AMTX	...	dd	1.35	-0.14	...
25.29	1.25	AerovateTherap	AVTE	.0	dd	2.68	-0.07	***2.40***
236.60	102.25	AeroVironment	AVAV	...	cc	149.59	+1.98	...
8.12	2.20	AevaTech	AEVA	...	dd	7.32	+0.03	...
8.95	0.52	Affimed	AFMD	...	dd	.93	+0.20	...
82.53	22.25	AffirmA	AFRM	...	dd	49.09	+6.99	...
20.06	14.52	Afya	AFYA	1.2	15	18.58	+0.38	.232
142.64	63.71	Agilysys	AGYS	...	94	74.07	+4.62	...
62.58	23.42	AgiosPharm	AGIO	...	3	29.45	+1.79	...
6.99	1.65	Agora	API	...	dd	3.20	+0.59	...
10.78	10.21	Agric&NatSolnsA	ANSC	...	55	10.67	...	...
10.13	9.89	AifexNexusAcqn	AIFE	...	...	10.04	+0.02	...
11.03	10.24	AimeiHlthTech	AFJK	...	39	11.03	+0.04	...
0.39	0.10	AimeiHlthTechRt	AFJKR	...	...	.25	+0.01	...
165.50	99.88	Airbnb	ABNB	...	30	122.51	+9.81	...
9.20	1.53	AirSculptTech	AIRS	...	dd	1.96	+0.26	...
7.82	1.90	AirshipAI	AISP	...	dd	4.00	+0.36	...
106.80	67.51	AkamaiTech	AKAM	...	24	79.79	+6.33	...
58.40	17.86	AkeroTherap	AKRO	...	dd	41.00	+3.37	...
4.65	1.01	Akoya	AKYA	...	dd	1.30	+0.22	...
71.98	48.23	Alarm.com	ALRM	...	23	53.04	+2.64	...
10.69	9.90	AldelFinII A	ALDF	...	...	10.12	+0.03	...
6.78	0.87	Alector	ALEC	...	dd	1.14	+0.22	...
12.14	4.17	AlgomaSteel	ASTL	3.9	dd	5.13	+0.33	.05
34.08	24.14	Alico	ALCO	.7	dd	28.57	-0.88	.05
324.39	141.74	AlignTech	ALGN	...	33	183.35	+11.94	...
21.06	5.02	AlignmentHlthcr	ALHC	...	dd	17.52	-0.72	...
42.29	21.70	AlkamiTech	ALKT	...	dd	26.87	+2.12	...
36.45	22.90	Alkermes	ALKS	...	13	27.84	+0.84	...
1.56	0.22	Allakos	ALLK	...	dd	.33	...	...
18.33	3.93	Allbirds	BIRD	...	dd	5.08	+0.10	...
107.57	36.09	AllegiantTravel	ALGT	.0	dd	46.12	+1.96	.60
33.26	16.38	AllegroMicro	ALGM	...	dd	19.12	+1.06	...
30.56	21.11	AllianceResource	ARLP	10.3	10	27.14	-0.03	.70
66.54	49.05	AlliantEnergy	LNT	3.3	23	60.74	-0.06	.5075
32.00	16.91	Allient	ALNT	.6	27	21.67	+0.65	.03
3.78	1.23	AllogeneTherap	ALLO	...	dd	1.55	+0.10	...
9.44	2.02	Allot	ALLT	...	dd	6.01	+0.28	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Beep Beep: Despite soft results, Tesla was buoyed by promises of Musk's return and federal robotaxi standards. Intel disappointed. The Nasdaq Composite Index ended Friday at 17,383—up 7% on the week.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
304.39	143.00	AlnylamPharm	ALNY	...	dd	251.56	+17.00	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	19.43	+2.09	...
13.49	1.02	AlphaModusA	AMOD	...	dd	1.33	-0.01	...
10.37	1.16	AlphaTeknova	TKNO	...	dd	6.49	+0.73	...
207.05	140.53	Alphabet A	GOOGL	.5	18	161.96	+10.80	.20
208.70	142.66	Alphabet C	GOOG	.5	18	163.85	+10.49	.20
13.79	4.88	Alphatec	ATEC	...	dd	11.51	+0.95	...
11.86	11.01	AlphaTimeAcqn	ATMC	...	47	11.62	+0.01	...
11.16	3.55	Altimmune	ALT	...	dd	5.07	+0.52	...
2.11	0.43	AltisourcePortf	ASPS	...	dd	.86	+0.04	...
13.53	3.18	Alumis	ALMS	...	dd	4.28	-0.72	...
14.76	7.35	Alvotech	ALVO	...	dd	7.94	-0.35	...
38.19	23.90	AmalgamFin	AMAL	2.0	8	27.96	+1.24	***.14***
242.52	151.61	Amazon.com	AMZN	...	34	188.99	+16.38	...
85.15	38.86	Ambarella	AMBA	...	dd	47.57	+4.46	...
13.09	1.03	AmberIntl	AMBR	...	dd	10.05	-0.96	...
93.34	74.41	Amdocs	DOX	2.5	20	86.01	+2.83	.527
98.95	82.15	Amedisys	AMED	...	35	94.50	+2.74	...
19.10	8.50	AmerAirlines	AAL	...	11	9.75	+0.29	...
110.48	85.24	AEP	AEP	3.5	19	106.74	-0.97	.93
17.91	7.45	AmOutdoorBrands	AOUT	...	dd	10.60	+0.19	...
25.60	11.80	AmerPubEduc	APEI	...	44	23.96	-0.19	...
38.02	11.86	AmerSupercond	AMSC	...	cc	20.29	+1.88	...
106.57	52.20	AmericanWoodmark	AMWD	...	9	58.22	+1.91	...
72.26	36.40	AmerCarMart	CRMT	...	55	49.13	+1.08	...
3.06	2.03	AmeriSerFin	ASRV	5.0	11	2.42	+0.07	***.03***
346.85	253.30	Amgen	AMGN	3.4	37	280.84	+3.55	2.38
12.65	6.20	AmicusTherap	FOLD	...	dd	7.35	+0.52	...
44.86	14.03	AmkorTech	AMKR	1.9	12	17.55	+1.58	.0827
9.48	5.81	AmnealPharm	AMRX	...	dd	7.48	+0.12	...
53.96	22.64	AmphastarPharm	AMPH	...	8	24.19	+0.84	...
6.96	3.20	AmtechSystems	ASYS	...	42	3.50	-0.08	...
7.27	1.58	AmylyxPharm	AMLX	...	dd	5.36	+1.38	...
247.10	158.65	AnalogDevices	ADI	2.0	62	194.59	+18.32	.99
41.31

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
116.25	74.71	Baidu	BIDU	...	10	90.74	+8.15	...
9.69	0.16	Baijiayun	RTC	...	dd	.33	-0.04	...
49.40	30.93	BakerHughes	BKR	2.5	12	36.45	-2.46	.23
186.03	137.69	Balchem	BCPC	.6	37	153.64	-7.86	.87
55.82	26.08	BaldwinInsurance	BWIN	...	dd	41.96	-0.17	...
3.34	1.00	BallardPower	BLDP	...	dd	1.22	+0.09	...
132.29	81.56	BancFirst	BANF	1.6	18	118.12	+8.58	.46
25.02	11.33	Bandwidth	BAND	...	dd	12.69	+0.87	...
53.64	35.71	BankOZK	OZK	4.0	7	42.72	+1.09	.43
50.26	27.13	Bank7	BSVN	2.7	8	36.20	+1.21	.24
13.97	9.60	BankFinancial	BFIN	3.3	37	12.23	+0.14	.10
35.25	22.70	BankwellFinl	BWFG	2.5	21	32.19	+2.89	.20
78.05	43.63	Banner	BANR	3.1	12	61.52	+1.03	.48
4.38	2.11	Baozun	BZUN	...	dd	2.38	+0.14	...
2.60	0.64	BarinthusBio	BRNS	...	dd	.82	+0.09	...
44.97	28.42	BarrettBus	BBSI	.8	20	40.53	-0.21	.08
19.67	12.11	BassettFurniture	BSET	4.5	dd	17.77	-0.93	.20
30.13	18.54	BayCom	BCML	1.9	12	25.96	-0.02	.15
10.97	10.16	BayviewAcqnA	BAYA	...	49	10.96	+0.03	...
0.27	0.12	BayviewAcqnRt	BAYAR	...	...	.23	+0.03	...
124.19	77.54	BeaconRoofing	BECN	...	22	124.19	+0.34	...
35.25	13.53	BeamTherap	BEAM	...	dd	19.52	+2.52	...
287.88	141.31	BeiGene	ONC	...	dd	244.90	+13.92	...
106.93	53.95	BelFuse A	BELFA	.4	23	66.60	+0.39	.06
92.61	57.00	BelFuse B	BELFB	.4	21	71.21	+0.99	.07
57.19	36.51	BentleySystems	BSY	.6	60	43.44	+0.25	.07
8.88	2.11	Berry(bry)	BRY	4.7	10	2.56	+0.16	.03
24.50	8.89	BetaBionics	BBNX	...	...	10.96	-0.18	...
30.00	7.71	BetterHome&Fin	BETR	...	dd	14.55	+0.26	...
10.31	2.50	BeyondMeat	BYND	...	dd	2.54	-0.22	...
28.09	8.91	BicaraTherap	BCAX	...	...	14.54	+2.38	...
28.67	6.10	BicycleTherap	BCYC	...	dd	8.42	+1.03	...
4.10	0.80	Big5SportingGds	BGFV	.0	dd	.90	+0.04	.05
13.47	0.75	BigTreeCloud	DSY	...	dd	1.37	-0.19	...
8.60	4.85	BigCommerce	BIGC	...	dd	5.36	+0.28	...
31.77	12.31	Bilibili	BILI	...	dd	17.41	+1.20	...
12.22	1.71	BinahCapital	BCG	...	dd	2.21	-0.19	...
21.95	2.01	BingEx	FLX	...	dd	2.29	+0.13	...
85.57	46.01	Bio-Techne	TECH	.6	51	50.24	+2.14	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	4.23	+0.36	...
3.53	0.24	BioAtla	BCAB	...	dd	.44	+0.12	...
13.18	3.51	BioceresCrop	BIOX	...	cc	4.30	+0.16	...
9.50	4.11	BioCryst	BCRX	...	dd	8.39	+0.99	...
2.04	0.45	Biodesix	BDSX	...	dd	.54	-0.01	...
238.00	110.04	Biogen	BIIB	...	11	118.84	+0.23	...
7.38	...	BioHarvestSci	BHST	...	dd	6.55	+0.90	...
94.85	52.93	BioMarinPharm	BMRN	...	29	63.30	+4.13	...
13.43	1.53	BiomeaFusion	BMEA	...	dd	2.19	+0.50	...
131.49	76.53	BioNTech	BNTX	...	dd	102.02	+3.26	...
8.44	3.04	Biote	BTMD	...	19	3.43	+0.13	...
14.38	3.90	Bioventus	BVS	...	dd	7.65	-0.17	...
3.28	0.67	Bitfarms	BITF	...	dd	1.03	+0.19	...
7.66	1.20	BlackDiamond	BDTX	...	dd	1.59	+0.15	...
10.57	10.09	BlackHawkAcqn	BKHA	...	36	10.53	-0.03	...
4.20	0.75	BlackHawkAcqnRt	BKHAR	...	...	1.72	-0.22	...
10.39	9.85	BlackSpadeIl	BSII	...	...	10.20	+0.05	...
88.95	58.05	Blackbaud	BLKB	...	dd	63.77	+1.75	...
66.25	40.82	BlackLine	BL	...	21	47.22	+2.78	...
11.52	6.27	BlkRkTCPCap	TCPC	14.2	dd	7.02	+0.23	.04
29.61	1.70	Blaize	BZAI	...	dd	2.56	-0.21	...
0.23	0.16	BleichroederI Rt	BACQR	...	...	.17	+0.01	...
10.09	9.80	BleichroederI A	BACQ	...	...	10.09	+0.06	...
27.29	6.09	Bloomin'Brands	BLMN	7.4	dd	8.09	+0.14	.15
59.40	30.04	BlueBird	BLBD	...	11	35.79	+2.08	...
11.48	8.30	BlueFoundryBnc	BLFY	...	dd	9.25	+0.34	...
28.60	3.56	bluebirdbio	BLUE	...	dd	4.16	+0.02	...
121.90	73.04	BlueprintMed	BPMC	...	dd	87.66	+2.97	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	cc	10.39	+0.26	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.34	+0.07	...
340.40	4.53	BoltProjects	BSLK	...	14	5.52	+0.42	...
5337.24	3180.00	Booking	BKNG	.7	28	4838.44	+265.13	9.60
12.65	1.06	BoundlessBio	BOLD	...	dd	1.47	+0.05	...
19.77	2.71	BowenAcqn	BOWN	...	33	10.76	+1.27	...
0.48	0.09	BowenAcqnRt	BOWNR	...	...	.22	+0.04	...
36.65	17.90	BowmanConsult	BWMN	...	cc	22.23	...	...
6.70	2.86	BraggGaming	BRAG	...	dd	4.08	+0.35	...
11.79	4.72	Brainsway	BWAY	...	57	9.21	+0.97	...
48.33	27.45	Braze	BRZE	...	dd	31.22	+2.01	...
39.47	21.62	BridgeBioPharma	BBIO	...	dd	36.31	+2.44	...
4.90	1.02	BridgerAerospace	BAER	...	dd	1.42	-0.13	...
14.69	7.52	BridgfordFoods	BRID	...	dd	8.03	+0.18	...
64.12	40.00	BrighthouseFin	BHF	...	11	54.67	+4.02	...
24.82	10.15	BrightSpring	BTSG	...	dd	16.92	+0.32	...
2.74	1.25	BrilliantEarthA	BRLT	...	dd	1.55	+0.08	...
251.88	122.33	Broadcom	AVGO	1.2	93	192.31	+21.32	.59
13.15	8.01	BrooklineBncp	BRKL	5.3	13	10.26	+0.37	.135
82.04	34.10	Bruker	BRKR	.5	51	39.07	+2.79	.05
12.49	3.55	Bumble	BMBL	...	dd	4.47	+0.11	...
8.99	2.62	BurningRockBio	BNR	...	dd	2.84	+0.04	...
30.30	18.97	BusFirstBcshs	BFST	2.5	10	22.73	...	.14

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52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
5.68	2.13	Cadiz	CDZI	...	dd	2.86	+0.14	...
12.30	1.61	CAMP4Therapeutics	CAMP	...	...	2.05	+0.07	...
25.45	3.00	CARGOTherapeutics	CRGX	...	dd	4.51	-0.13	...
89.90	37.54	C&F Fin	CFFI	2.9	10	64.35	+4.60	.46
33.72	20.75	CB FinSvcs	CBFV	3.4	15	28.99	+0.36	.25
12.88	8.14	CCC Intelligent	CCCS	...	cc	8.97	+0.30	...
248.12	137.31	CDW	CDW	1.6	20	157.95	+6.48	.625
38.94	16.02	CEVA	CEVA	...	dd	26.71	+3.74	...
7.66	1.09	C4 Therap	CCCC	...	dd	1.54	+0.29	...
46.99	14.80	CG Oncology	CGON	...	dd	22.37	+1.73	...
114.82	69.69	CH Robinson	CHRW	2.8	23	89.75	-1.39	.62
1.70	0.68	CLPS	CLPS	.0	dd	1.04	+0.02	.13
273.42	190.70	CME Group	CME	1.8	27	266.30	+3.77	1.25
29.29	18.60	CNB Fin PA	CCNE	3.3	9	21.90	+0.53	.18
9.63	2.49	CompassPath	CMPS	...	dd	3.82	+0.69	...
10.78	9.78	CO2EnTransition	NOEM	...	...	9.97	...	...
0.45	0.16	CO2EnTransitionRt	NOEMR	...	...	.19	+0.01	...
35.19	16.80	CPI Card	PMTS	...	16	26.16	+0.92	...
214.01	133.54	CRA Intl	CRAI	1.2	24	164.04	+1.30	.49
67.88	30.04	CrisprTherap	CRSP	...	dd	38.27	+0.50	...
67.60	39.56	CSG Systems	CSGS	2.2	19	59.10	-1.34	.32
21.95	10.76	CSP	CSPI	.7	cc	16.45	+1.00	.03
436.50	237.19	CSW Industrials	CSWI	.3	37	312.09	+13.66	.27
37.10	26.22	CSX	CSX	1.9	17	27.84	+0.16	.13
24.58	15.75	CVB Fin	CVBF	4.3	13	18.46	+0.76	.20
13.50	0.99	CabalettaBio	CABA	...	dd	1.27	+0.17	...
328.99	221.56	CadenceDesign	CDNS	...	75	289.63	+29.41	...
45.93	21.40	CaesarsEnt	CZR	...	dd	28.44	+2.93	...
6.75	2.25	Caesarstone	CSTE	...	dd	2.83	-0.18	...
116.41	55.15	Cal-MaineFoods	CALM	14.6	5	94.81	+3.32	1.489
30.58	20.30	CalavoGrowers	CVGW	2.9	52	27.21	+1.04	.20
25.29	7.68	Calumet	CLMT	...	dd	10.48	+0.72	...
4.43	0.23	CambiumNtwks	CMBM	...	dd	.39	+0.01	...
50.07	30.11	CamdenNational	CAC	4.3	11	38.74	+1.00	.42
52.81	35.85	Campbell's	CPB	4.3	21	36.29	-1.24	.39
140.50	47.41	Camtek	CAMT	...	27	66.55	+6.18	...
3.27	0.65	Canaan	CAN	...	dd	.83	+0.14	...
21.05	6.57	CanadianSolar	CSIQ	...	22	11.15	+3.69	...
14.60	3.79	CandelTherap	CADL	...	dd	4.98	+0.41	...
14.92	0.77	CanopyGrowth	CGC	...	dd	1.41	+0.22	...
11.36	5.75	Cantaloupe	CTLP	...	39	7.88	+0.35	...
24.43	16.91	CanterburyPark	CPHC	1.6	42	17.69	+0.49	.07
11.60	10.04	CantorEqPrtsI	CEPO	...	...	11.45	+1.10	...
39.29	9.99	CantorEqPtrs	CEP	...	cc	31.50	+20.90	...
32.88	19.26	CapitalBancorp	CBNK	1.4	13	28.11	+0.48	.10
40.86	25.45	CapitalCityBank	CCBG	2.6	12	36.27	+1.97	.24
20.40	14.09	CapCleanEn	CCEC	3.4	14	17.88	+0.88	.15
27.23	17.46	CapitalSouthwest	CSWC	11.4	15	20.24	+0.56	.06
7.20	4.76	CapitolFedFin	CFFN	6.0	14	5.70	+0.44	.085
5.72	0.37	Captivision	CAPT	...	...	.50	-0.01	...
14.55	2.00	CarbonRevolution	CREV	...	...	3.06	-0.17	...
15.89	1.22	Cardlytics	CDLX	...	dd	1.51	+0.01	...
4.84	1.01	Carecloud	CCLD	...	dd	1.67	+0.25	...
34.84	7.42	CareDx	CDNA	...	18	18.48	+0.86	...
41.33	21.65	CarGurus	CARG	...	cc	28.49	+1.88	...
3.93	0.66	CaribouBio	CRBU	...	dd	.77	+0.04	...
1.90	0.16	CarismaTherap	CARM	...	dd	.23	+0.03	...
57.50	33.02	Carlyle	CG	3.6	14	39.03	+3.19	.35
18.74	13.12	CarlyleSecured	CGBD	10.8	9	14.78	+0.19	.40
1.45	0.68	CarParts.com	PRTS	...	dd	.99	+0.18	...
20.40	11.65	CarterBkshrs	CARE	...	13	15.31	+0.49	...
11.94	11.20	CartesianGrwIIA	RENE	...	30	11.91	-0.01	...
41.87	8.85	CartesianTherap	RNAC	...	dd	11.83	+1.33	...
120.69	86.41	CasellaWaste	CWST	...	cc	115.60	-2.70	...
468.88	313.67	CaseysGenStores	CASY	.4	31	447.34	-12.73	.50
47.14	37.99	CassInfoSys	CASS	3.1	27	40.57	+1.09	.31
35.84	16.97	CastleBiosci	CSTL	...	34	20.63	-0.88	...
55.29	34.42	CathayGenBncp	CATY	3.2	11	42.19	+3.56	.34
544.08	331.08	CavcoIndustries	CVCO	...	24	488.92	+11.17	...
10.47	9.95	CaysonAcqn	CAPN	...	...	10.20	...	...
35.16	17.57	CecoEnvl	CECO	...	56	19.93	+0.57	...
26.30	10.25	CellebriteDI	CLBT	...	dd	19.64	+0.74	...
3.38	1.10	Cellectis	CLLS	...	dd	1.53	+0.08	...
19.09	7.75	CentessaPharm	CNTA	...	dd	13.79	+1.50	...
47.48	32.17	CentralGarden	CENT	...	19	34.35	-0.45	...
41.03	27.70	CentralGardenA	CENTA	...	17	30.27	-0.52	...
10.33	9.96	CenturionAcqnA	ALF	...	47	10.30	+0.01	...
25.39	11.40	CenturyAluminum	CENX	...	5	16.79	+1.20	...
3.70	0.34	CenturyTherap	IPSC	...	dd	.50	-0.04	...
5.73	1.95	Ceragon	CRNT	...	8	2.18	+0.13	...
27.50	2.34	Cerence	CRNC	...	dd	9.71	+2.12	...
32.75	10.01	CeriBell	CBLL	...	...	15.31	+0.47	...
17.94	8.64	Certara	CERT	...	dd	14.17	+0.02	...
2.54	1.12	Cerus	CERS	...	dd	1.35	+0.05	...
41.80	29.00	Chagee	CHA	...	24	31.11	-1.33	...
35.94	21.92	ChampionX	CHX	1.5	15	25.00	-0.41	.095
10.71	9.88	CharltonAriaA	CHAR	...	...	10.12	-0.01	...
0.27	0.14	CharltonAriaRt	CHARR	...	...	.20	+0.04	...
415.27	236.08	CharterComms	CHTR	...	11	373.65	+34.69	...
234.36	145.75	CheckPoint	CHKP	...	27	206.55	-8.41	...
57.32	33.44	CheesecakeFct	CAKE	2.2	16	50.15	+2.28	.27
66.51	32.83	ChefsWarehouse	CHEF	...	41	53.11	-0.59	...
55.73	40.71	ChemungFinl	CHMG	3.0	9	43.27	+0.76	.32
13.38	9.71	ChicagoAtlantic	LIEN	11.1	17	10.65	+0.16	.34
16.47	12.76	ChicagoAtlReaIEst	REFI	13.2	8	14.24	+0.33	.47
23.95	1.09	ChijetMotor	CJET	...	dd	1.96	+0.10	...
19.74	4.77	Children'sPlace	PLCE	...	dd	5.37	-0.34	...
28.78	12.78	ChipMOSTechs	IMOS	...	13	16.09	+0.35	...
188.02	79.83	ChordEnergy	CHRD	5.3	6	94.62	+0.19	1.30
11.17	9.99	ChurchillCapIX	CCIX	...	45	10.85	+0.10	...
150.21	85.58	ChurchillDowns	CHDN	.5	16	88.35	-13.01	.409
104.92	39.11	Cimpress	CMPR	...	7	42.45	+0.34	...
161.75	109.93	CincinnatiFinl	CINF	2.6	9	133.69	+1.45	.87
228.12	162.16	Cintas	CTAS	.7	48	208.40	+2.64	.39
7.99	1.86	CipherMining	CIFR	...	dd	3.08	+0.71	...
147.46	75.83	CirrusLogic	CRUS	...	17	93.41	+7.83	...
66.50	44.50	CiscoSystems	CSCO	2.9	25	56.71	+0.95	.41
29.41	13.66	CitiTrends	CTRN	...	dd	20.50	+0.66	...
17.04	10.14	CtznCmntyBcp	CZWI	2.5	11	14.52	+0.93	.36
137.28	99.63	CityHolding	CHCO	2.7	15	116.78	+3.04	.79
7.55	3.18	Clarus	CLAR	3.0	dd	3.38	+0.12	.025
12.00	1.03	Classover	KIDZ	...	8	1.08	-0.22	...
3.67	1.30	CleanEnerFuels	CLNE	...	dd	1.48	+0.08	...
44.83	23.78	Clearfield	CLFD	...	dd	29.14	+2.63	...
1.65	0.70	ClearsideBiomed	CLSD	...	dd	.84	-0.02	...
11.55	1.05	ClimbBio	CLYM	...	dd	1.27	+0.01	...
145.00	49.70	ClimbGlbl	CLMB	.6	27	109.14	+2.67	.17
4.87	0.63	CloverHealth	CLOV	...	dd	3.43	-0.17	...
102.25	37.51	CoastalFinl	CCB	...	27	88.08	+4.83	...
1460.92	819.72	Coca-ColaCon	COKE	.7	22	1369.02	-46.98	.25
91.29	70.51	CocaColaEuropac	CCEP	2.4	26	87.88	-1.43	1.34
6.08	1.90	Codexis	CDXS	...	dd	2.26	+0.15	...
12.61	3.72	CogentBio	COGT	...	dd	4.64	+0.27	...
86.76	47.54	CogentComm	CCOI	7.4	dd	53.53	+0.43	1.005
53.13	22.67	Cognex	CGNX	1.2	43	26.16	+2.39	.08
90.82	63.79	CognizantTech	CTSH	1.7	16	72.17	+2.73	.31
11.12	6.21	CognyteSoftware	CGNT	...	dd	9.70	+0.19	...
12.80	9.92	CohenCirclel A	CCIR	...	...	12.00	+0.75	...
2.43	0.66	CoherusBioSci	CHRS	...	6	1.03	-0.09	...
36.60	12.57	Cohu	COHU	...	dd	16.88	+2.82	...
349.75	142.58	CoinbaseGlbl	COIN	...	22	209.64	+34.61	...
14.99	4.22	Coincheck	CNCK	...	dd	7.90	+2.06	...
42.29	23.23	CollegiumPharm	COLL	...	14	26.79	-0.22	...
156.96	100.86	ColliersIntl	CIGI	.3	36	115.40	+1.34	.15
6.75	2.00	Collplant	CLGN	...	dd	2.22	-0.20	...
32.85	18.11	ColumbiaBanking	COLB	6.4	10	22.63	+0.45	.36
19.28	12.64	ColumbiaFinl	CLBK	...	dd	13.69	+0.41	...
92.88	59.07	ColumbiaSportswr	COLM	1.9	17	64.66	-0.86	.30
10.05	9.95	ColumbusAcqn	COLA	...	...	10.04	+0.04	...
45.84	11.78	ColumbusMcKinn	CMCO	1.9	47	14.92	+1.79	.07
45.31	31.44	Comcast A	CMCSA	3.9	8	33.90	-0.11	.33
72.75	49.97	CommerceBcshrs	CBSH	1.8	15	60.56	+0.66	.275
6.31	0.81	CommVehicle	CVGI	...	dd	1.00	+0.10	...
7.19	0.86	CommScope	COMM	...	dd	3.91	+0.58	...
61.67	40.19	CmntyTrBcp	CTBI	3.9	10	48.82	+1.63	.47
190.11	97.10	CommvaultSys	CVLT	...	43	165.51	+15.77	...
3.37	0.35	CompleteSolaria	SPWR	...	dd	1.98	+0.03	...
14.69	4.96	CompoSecure	CMPO	.0	dd	10.79	+0.14	.30
15.69	4.59	comScore	SCOR	...	dd	5.11	+0.11	...
5.16	1.19	ComtechTel	CMTL	...	dd	1.43	+0.11	...
77.00	36.28	Concentrix	CNXC	2.5	13	50.21	+2.88	.3327
4.90	1.93	Conduent	CNDT	...	1	2.15	+0.10	...
350.00	0.51	ConduitPharm	CDT	...	dd	.56	-0.06	...
37.90	17.79	Confluent	CFLT	...	dd	24.13	+2.98	...
2.08	0.51	ConnectBiopharma	CNTB	...	dd	.78	+0.04	...
12.47	0.47	ConnectMTech	CNTM	...	dd	.64	-0.02	...
29.31	17.07	ConnectOneBncp	CNOB	3.2	12	22.39	+0.83	.18
32.10	11.62	ConsensusCloud	CCSI	...	4	19.40	+0.62	...
30.32	22.90	ConsldWater	CWCO	1.9	13	23.62	-0.61	.11
352.00	155.60	ConstellationEner	CEG	.7	19	222.99	+16.31	.3878
103.69	50.42	ConstructionPtrs	ROAD	...	75	79.81	+2.36	...
12.73	7.03	ConsumerPtf	CPSS	...	11	8.51	+0.19	...
9.34	4.92	ContextLogic	LOGC	...	dd	7.29	+0.55	...
22.00	3.85	ContineumTherap	CTNM	...	dd	4.41	-0.21	...
112.38	69.81	Cooper	COO	...	39	80.89	+1.38	...
64.38	48.05	Copart	CPRT	...	41	60.90	+1.22	...
18.63	2.88	CoreScientific	CORZ	...	dd	8.31	+1.68	...
64.62	33.52	CoreWeave	CRWV	...	...	41.54	+2.45	...
13.85	3.61	CorMedix	CRMD	...	dd	9.10	+1.43	...
13.02	5.60	CorsairGaming	CRSR	...	dd	7.44	+1.41	...
128.61	76.53	Corvel	CRVL	...	65	110.31	-4.78	...
10.00	1.43	CorvusPharm	CRVS	...	dd	3.63	+0.39	...
93.29	68.26	CoStar	CSGP	...	cc	82.82	+3.12	...
1078.23	715.00	Costco	COST	.5	57	977.16	-17.34	1.30
28.67	12.78	Couchbase	BASE	...	dd	17.07	+2.18	...
65.43	33.85	CrackerBarrel	CBRL	2.3	27	43.34	-0.23	.25
614.96	409.22	CreditAcceptance	CACC	...	24	483.36	+11.17	...
86.69	16.91	CredoTech	CRDO	...	cc	43.68	+7.05	...
20.19	13.54	CrescentCapBDC	CCAP	10.5	8	16.07	+0.57	.05
14.23	6.56	Cresud	CRESY	...	dd	11.65	-0.74	...
8.40	3.94	Cricut	CRCT	4.2	16	4.72	+0.60	.10
62.53	24.10	CrineticsPharm	CRNX	...	dd	32.39	+1.97	...
49.93	27.46	Criteo	CRTO	...	18	34.90	+5.00	...
12.49	1.23	CriticalMetals	CRML	...	dd	1.56	-0.93	...
165.32	86.11	Crocs	CROX	...	6	97.68	+6.96	...
3.14	1.60	Cronos	CRON	...	17	1.80	+0.03	...
18.50	9.58	CrossCtyHlthcr	CCRN	...	dd	13.75	-0.51	...
455.59	200.81	CrowdStrike	CRWD	...	dd	424.88	+49.26	...
30.19	6.85	CullinanTherap	CGEM	...	dd	8.14	+0.25	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	4.97	+0.21	...
3.34	0.17	CumulusMedia	CMLS	...	dd	.21	-0.05	...
5.28	2.28	CureVac	CVAC	...	4	3.23	+0.11	...
13.59	1.19	Currenc	CURR	...	dd	1.53	-0.01	...
18.55	5.81	CVRx	CVRX	...	dd	6.73	+0.48	...
421.00	223.41	CyberArkSoftware	CYBR	...	dd	349.29	+23.45	...
68.17	0.42	Cycurion	CYCU	...	38	.47	+0.04	...
7.63	3.27	CytekBiosci	CTKB	...	dd	3.77	+0.12	...
68.44	32.74	Cytokinetics	CYTK	...	dd	40.43	+0.95	...
5.85	0.40	CytomXTherap	CTMX	...	2	.71	+0.05	...
3.67	0.12	DIH US	DHAI	...	dd	.17	+0.02	...
17.14	6.02	DMC Global	BOOM	...	dd	6.82	+0.35	...
4.05	1.38	D-MarketElec	HEPS	...	...	2.80	-0.09	...
11.63	10.12	DTCloudAcqn	DYCQ	...	42	10.74	+0.01	...
0.58	0.05	DTCloudAcqnRt	DYCQR	...	...	.21	-0.01	...
0.18	0.09	DT CloudStarRt	DTSQR	...	...	.13	...	...
107.06	43.25	DXP Ents	DXPE	...	20	85.40	+4.60	...
2.52	1.04	DadaNexus	DADA	...	dd	1.89	+0.04	...
19.89	9.23	Daktronics	DAKT	...	dd	12.56	+0.15	...
7.86	2.98	DallasNews	DALN	...	cc	5.18	+0.59	...
4.95	...	Damon	DMN	...	...	...	...	...
170.08	81.63	Datadog	DDOG	...	cc	101.52	+10.34	...
57.10	15.08	Dave&Buster's	PLAY	...	14	19.51	-0.47	...
125.00	28.31	Dave	DAVE	...	22	92.93	+8.66	...
2.10	1.10	DawsonGeophys	DWSN	...	dd	1.25	+0.04	...
18.07	6.41	DayOneBiopharm	DAWN	...	dd	7.74	+0.90	...
7.47	2.15	DefinitiveHlthcr	DH	...	dd	2.71	+0.18	...
33.33	10.57	DenaliTherap	DNLI	...	dd	15.68	+2.94	...
31.00	12.16	DentsplySirona	XRAY	4.7	dd	13.75	+0.92	.16
124.31	89.00	DescartesSystems	DSGX	...	64	105.55	+3.22	...
7.77	2.60	DesignTherap	DSGN	...	dd	3.88	+0.38	...
3.93	0.90	DestinationXL	DXLG	...	22	.98	-0.05	...
2.74	2.15	Deswell	DSWL	8.9	3	2.24	-0.01	.10
138.81	57.52	DexCom	DXCM	...	50	71.66	+3.09	...
173.25	124.00	DiamondHillInvt	DHIL	4.7	8	128.22	-0.85	1.50
214.50	114.00	DiamondbkEner	FANG	2.9	9	136.76	-0.88	1.00
37.07	20.17	DigiIntl	DGII	...	29	27.66	+1.36	...
48.32	10.44	Digimarc	DMRC	...	dd	12.98	+1.39	...
37.60	17.49	DimeCommBcshs	DCOM	3.9	40	25.62	+0.41	.25
86.74	32.93	Diodes	DIOD	...	41	38.53	+4.27	...
68.73	25.64	DiscMedicine	IRON	...	dd	45.42	+3.26	...
13.41	10.70	DistokenAcqn	DIST	...	...	11.61	-0.08	...
0.32	0.08	DistokenAcqnRt	DISTR	...	...	.30	+0.02	...
41.47	24.31	DistributionSoln	DSGR	...	dd	26.71	+0.56	...
4.24	2.00	DiversifiedHlthcr	DHC	1.8	dd	2.27	+0.02	.01
14.57	6.57	dLocal	D

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
58.74	30.92	FoxA	FOXA	1.1	11	49.35	+1.38	.27
55.00	28.51	FoxB	FOX	1.2	10	45.79	+1.22	.27
54.86	17.95	FoxFactory	FOXF	...	cc	21.10	+1.44	...
7.89	0.87	FractylHealth	GUTS	...	dd	1.26	+0.04	...
111.94	82.69	FranklinElec	FELE	1.2	23	89.17	+2.56	.265
16.10	3.02	FreightCarAmer	RAIL	...	dd	6.34	+0.75	...
20.33	8.62	FrequencyElec	FEIM	.0	8	18.81	+1.53	1.00
164.07	72.19	Freshpet	FRPT	...	80	74.65	−2.92	...
19.77	10.81	Freshworks	FRSH	...	dd	14.07	+1.47	...
19.47	12.24	FriedmanInds	FRD	.0	21	17.15	+0.08	.04
63.49	30.31	Frontdoor	FTDR	...	14	41.06	+1.42	...
39.21	22.25	FrontierComms	FYBR	...	dd	36.23	+0.12	...
10.26	2.79	Frontier	ULCC	...	9	3.23	+0.06	...
30.90	3.67	FuelCell	FCEL	...	dd	3.82	−0.07	...
10.13	2.32	FulcrumTherap	FULC	...	dd	3.53	+0.24	...
25.11	14.57	FulgentGenetics	FLGT	...	dd	18.88	+1.02	...
22.49	14.33	FultonFin	FULT	4.3	10	16.69	+0.81	.18
38.40	14.21	FundamentalGlbl	FGF	...	dd	16.50	+0.50	...
14.65	3.90	Funko	FNKO	...	dd	4.30	−0.07	...
130.88	51.80	Futu	FUTU	.0	18	87.85	+8.20	2.00

G

15.55	1.76	GCL Global	GCL	...	dd	2.24	+0.29	...
14.48	9.25	GCM Grosvenor	GCMG	3.6	cc	12.39	+0.07	.11
42.76	8.60	GDEV	GDEV	.0	5	10.38	−1.55	3.31
52.50	7.32	GDS Holdings	GDS	...	dd	23.15	+1.68	...
94.80	57.65	GE HealthCare	GEHC	.2	16	68.42	+6.05	.035
13.12	3.99	GEN Restaurant	GENK	...	31	4.33	+0.08	...
20.50	6.00	GH Research	GHRS	...	dd	9.53	+0.43	...
36.18	20.66	G-IIIApparel	GIII	...	6	25.87	+1.65	...
10.35	9.98	GP-ActIIIAcqnA	GPAT	...	43	10.35	+0.01	...
63.99	12.33	GRAIL	GRAL	...	dd	37.20	+10.20	...
88.85	53.12	GRAVITY	GRVY	...	7	59.67	+1.17	...
4.90	1.62	GSI Tech	GSIT	...	dd	2.87	+0.26	...
10.25	9.86	GSRIIIAcqn	GSRT	...	cc	10.21	+0.18	...
2.70	1.06	GSRIIIAcqnRt	GSRTR	...	...	2.60	+1.16	...
6.53	2.93	Gaia	GAIA	...	dd	4.71	+0.82	...
3.19	0.89	GainTherap	GANX	...	dd	1.90	+0.10	...
31.23	22.36	Galapagos	GLPG	...	dd	26.86	+2.20	...
17.14	7.52	Gambling.com	GAMB	...	15	12.78	+0.81	...
52.60	42.20	Gaming&Leisure	GLPI	6.4	17	47.74	−1.78	.76
10.39	7.02	GarrettMotion	GTX	2.6	7	9.15	+0.13	.06
17.10	6.78	Gauzy	GAUZ	...	dd	10.26	+1.45	...
31.72	19.58	GenDigital	GEN	2.0	25	25.26	+0.81	.125
115.60	10.70	GeneDx	WGS	...	dd	111.01	+15.54	...
4.34	0.32	GenerationBio	GBIO	...	dd	.43	+0.04	...
6.42	2.55	Genfit	GNFT	...	10	3.64	+0.13	...
30.41	17.24	Genmab	GMAB	...	12	20.59	+0.55	...
35.33	20.28	Gentex	GNTX	2.2	12	21.36	−0.20	.12
56.72	22.75	Gentherm	THRM	...	16	24.74	+0.35	...
14.15	5.77	GeospaceTech	GEOS	...	dd	6.27	+0.13	...
47.08	31.06	GermanAmBncp	GABC	3.2	13	36.52	+0.90	.29
5.34	1.17	Geron	GERN	...	dd	1.42	+0.15	...
81.90	48.96	GibraltarInds	ROCK	...	12	53.17	+1.39	...
41.31	11.17	GigaCloudTech	GCT	...	4	13.32	+0.59	...
10.20	9.89	GigCapital7A	GIG	...	...	10.20	+0.06	...
8.05	4.04	GilatSatellite	GILT	...	15	6.36	+0.23	...
119.96	62.07	GileadSciences	GILD	3.1	cc	103.17	−1.37	.79
74.18	37.90	GitLab	GTLB	...	dd	47.16	+4.26	...
30.43	20.85	GladstoneCap	GLAD	7.8	6	25.42	+0.51	.165
17.88	12.67	GladstoneComm	GOOD	8.5	56	14.12	−0.05	.10
14.85	11.42	GladstoneInvt	GAIN	6.9	7	13.97	+0.08	.08
15.36	8.66	GladstoneLand	LAND	5.7	dd	9.81	+0.23	.0467
63.69	26.64	Global-EOnline	GLBE	...	dd	36.22	+3.78	...
13.98	9.37	GlobalWaterRscs	GWRS	2.9	43	10.35	+0.18	.0253
61.98	29.77	GlobalFoundries	GFS	...	dd	35.29	+3.59	...
41.10	15.00	Globalstar	GSAT	...	dd	19.61	+0.04	...
11.00	6.17	Gogo	GOGO	...	77	7.62	+0.65	...
2.02	0.19	Gogoro	GGR	...	dd	.26	−0.03	...
44.36	24.42	GolarLNG	GLNG	2.5	53	40.31	+2.18	.25
35.49	22.66	GoldenEnt	GDEN	3.8	16	26.32	+0.76	.25
15.77	6.27	GoldenOcean	GOGL	13.5	7	7.77	+0.61	.15
17.72	12.68	GolubCapital	GBDC	10.8	10	14.44	+0.31	.39
9.26	3.82	GoodRx	GDRX	...	cc	4.68	+0.19	...
13.26	7.27	Goodyear	GT	...	45	10.94	+1.19	...
130.39	52.80	GooseheadIns	GSHD	.0	83	99.54	−7.51	5.91
1.98	0.40	GoPro	GPRO	...	dd	.63	+0.11	...
1.55	0.50	GossamerBio	GOSS	...	dd	.96	+0.12	...
5.72	2.98	Grab	GRAB	...	dd	4.78	+0.67	...
192.18	129.86	GrandCanyonEduc	LOPE	...	23	175.64	+1.32	...
7.69	0.07	GraphjetTech	GTI	...	dd	.11	−0.01	...
11.39	8.87	GreatElmCap	GECC	14.6	32	10.14	−0.10	.37
2.04	1.70	GreatElm	GEG	...	dd	1.91	...	...
12.89	6.55	GreatLakesDredge	GLDD	...	11	9.16	+0.35	...
68.02	47.57	GreatSouthernBncp	GSBC	2.9	10	54.79	+0.84	.40
21.81	3.14	GreenPlains	GPRE	...	dd	3.58	+0.18	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.34	+0.68	...
15.82	11.93	GreenlightCapRe	GLRE	...	11	13.08	−0.37	...
9.96	5.79	Grifols	GRFS	...	24	7.21	+0.13	...
27.36	10.26	GroceryOutlet	GO	...	40	15.69	+0.53	...
20.22	7.75	Groupon	GRPN	...	dd	19.89	+0.90	...
92.39	59.08	GrAeroportuario	OMAB	...	21	90.13	+6.60	...
50.89	16.77	GuardantHealth	GH	...	dd	48.30	+3.33	...
7.59	5.12	GulfIslandFab	GIFI	...	8	6.96	+0.63	...
1.79	0.50	GulfResources	GURE	...	dd	.68	−0.27	...

H

101.28	40.92	H&E Equipment	HEES	1.2	27	89.72	−1.01	.275
26.25	18.16	HBT Finl	HBT	3.6	10	23.40	+1.41	.21
11.10	9.90	HCMIIAcqn	HOND	...	...	10.95	+0.23	...
21.92	11.51	Hutchmed	HCM	...	68	14.61	+0.85	...
42.98	27.03	H World	HTHT	4.6	26	33.75	−0.73	.95
34.02	20.23	HackettGroup	HCKT	1.9	24	25.58	−0.28	.12
9.43	2.68	HainCelestial	HAIN	...	dd	2.94	−0.03	...
66.00	37.97	HalozymeTherap	HALO	...	18	60.49	+1.70	...
203.72	110.90	HamiltonLane	HLNE	1.3	28	148.34	+10.61	.49
62.40	43.60	HancockWhitney	HWC	3.5	10	52.01	+3.36	.45
27.59	14.95	HanmiFinancial	HAFC	4.7	11	22.74	+1.25	.27
27.14	15.17	HanoverBancorp	HNVR	1.7	18	23.27	+2.57	.10
14.00	8.89	HarborOneBncp	HONE	3.2	17	11.30	+1.92	.09
15.46	7.91	Harmonic	HLIT	...	28	9.21	+0.31	...
41.61	26.47	HarmonyBio	HRMY	...	12	29.61	+1.15	...
59.23	10.04	Harrow	HROW	...	dd	25.55	+1.56	...
8.87	4.27	Harte-Hanks	HHS	...	dd	4.65	−0.01	...
4.08	0.36	HarvardBioSci	HBIO	...	dd	.38	−0.01	...
73.46	49.00	Hasbro	HAS	4.6	20	60.99	+8.34	.70
139.55	71.98	Hawkins	HWKN	.6	32	124.50	+2.87	.18
35.95	17.86	HawthornBcsh	HWBK	2.5	12	30.10	+0.90	.19
9.24	3.56	HealthCatalyst	HCAT	...	dd	4.10	+0.26	...
13.69	9.13	HealthcareSvcs	HCSG	...	24	13.67	+4.15	...
115.59	65.01	HealthEquity	HQY	...	79	85.87	+1.35	...
34.24	25.52	HealthStream	HSTM	.3	51	33.28	+0.89	.031
13.67	7.98	HeartlandExp	HTLD	1.0	dd	8.15	−0.13	.02
49.02	29.03	Heidrick&Strug	HSII	1.6	cc	38.56	+0.60	.15
110.76	27.76	HelenofTroy	HELE	...	5	28.61	−5.08	...
11.59	10.14	HelixAcqnIIA	HLXB	...	34	11.01	+0.24	...
8.38	4.79	HelloGroup	MOMO	.0	7	5.68	+0.18	.30
13.88	6.60	HennessyAdvsrs	HNNA	5.0	10	10.99	+0.85	.1375
0.29	0.16	HennessyCapVIIRt	HVIIR	...	...	.20	+0.02	...
9.91	9.81	HennessyCapVII	HVII	...	...	9.89	+0.01	...
82.49	60.56	HenrySchein	HSIC	...	21	65.17	+0.44	...
11.27	7.66	HeritageCommerce	HTBK	5.8	14	8.96	+0.30	.13
27.58	16.55	HeritageFin	HFWA	4.2	15	22.60	+0.75	.24
9.39	2.47	HertzGlobal	HTZ	...	dd	8.30	+0.06	...
24.18	3.52	Hesai	HSAI	...	dd	15.30	+4.35	...
558.00	3.76	HighestPerf	HPH	...	...	7.69	+1.13	...
17.48	7.82	HighPeakEner	HPK	1.7	14	9.55	+0.11	.04
16.31	1.34	HilleVax	HLVX	...	dd	1.85	+0.16	...
12.08	7.24	HillmanSolns	HLMN	...	88	7.67	+0.04	...
13.91	4.93	HimaxTechs	HIMX	4.0	15	7.08	+0.61	.29
300.00	164.00	HinghamSvg	HIFS	1.0	19	250.33	+9.92	.63
84.67	55.89	Hologic	HOLX	...	18	58.02	+0.46	...
52.77	34.51	HomeBancorp	HBCP	2.2	10	49.42	+5.86	.27
16.10	8.09	HomeStreet	HMST	...	dd	11.17	+0.27	...
8.97	2.40	Honest	HNST	...	dd	4.80	+0.41	...
242.77	179.36	Honeywell	HON	2.3	23	199.16	+2.56	1.13
19.79	7.34	HookerFurnishings	HOFT	10.4	dd	8.85	+0.16	.23
14.54	8.82	HopeBancorp	HOPE	5.6	13	10.06	+0.54	.14
19.18	11.40	HorizonBancorp	HBNC	4.4	14	14.56	+1.01	.16
10.20	10.01	HorizonSpaceII	HSPT	...	...	10.12	...	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.18	...	...
12.63	7.55	HorizonTechFin	HRZN	15.1	dd	8.75	+0.36	.11
19.87	12.22	HostHotels	HST	5.8	14	13.88	+0.22	.20
14.00	2.43	HubCyberSecurity	HUBC	...	...	2.56	−0.41	...
53.21	30.97	HubGroup	HUBG	1.6	19	32.15	−0.15	.125
19.70	8.95	HudsonGlobal	HSON	...	dd	9.82	+0.42	...
10.58	1.50	HuizeHolding	HUIZ	...	dd	1.85	+0.05	...
9.97	1.15	Humacyte	HUMA	...	dd	1.44	−0.24	...
200.40	122.79	JBHunt	JBHT	1.4	24	129.73	+0.50	.44
18.45	11.92	HuntingtonBcshs	HBAN	4.3	11	14.40	+0.73	.155
23.76	13.22	Hurco	HURC	...	dd	15.24	+0.96	...
153.85	84.26	HuronConsulting	HURN	...	21	134.14	−7.36	...
31.95	7.67	Hut8	HUT	...	4	13.40	+2.21	...
1.90	0.58	Hyperfine	HYPR	...	dd	.76	+0.06	...

I

48.02	32.05	IAC	IAC	...	dd	35.55	+2.53	...
0.59	0.04	IB Acqn Rt	IBACR	...	...	.05	...	...
27.83	13.02	IBEX	IBEX	...	12	24.66	+1.31	...
179.67	75.91	ICF Intl	ICFI	.7	15	85.72	+2.74	.14
196.26	94.19	ICU Medical	ICUI	...	dd	135.66	−3.01	...
44.42	13.45	IDEAYA Bio	IDYA	...	dd	19.00	+1.92	...
548.88	356.14	IdexxLab	IDXX	...	41	437.44	+25.95	...
320.08	124.55	IES Holdings	IESC	...	19	201.40	+18.40	...
22.50	0.92	IGM Biosci	IGMS	...	dd	1.32	+0.10	...
2.00	0.60	I-Mab	IMAB	...	dd	.84	−0.01	...
1.79	0.66	IO Biotech	IOBT	...	dd	.96	+0.10	...
92.21	48.59	IPG Photonics	IPGP	...	dd	58.15	+4.85	...
15.92	4.15	IREN	IREN	...	dd	6.54	+0.95	...
29.80	18.75	i3Verticals	IIIV	...	5	25.21	+0.06	...
19.10	7.27	IcahnEnterprises	IEP	23.5	dd	8.51	−0.03	.50
42.70	15.84	Ichor	ICHR	...	dd	21.33	+4.01	...
347.72	133.28	Icon	ICLR	...	15	144.96	+5.64	...
2.84	0.81	iHeartMedia	IHRT	...	dd	1.02	+0.04	...
1.94	0.97	IkenaOncology	IKNA	...	dd	1.19	+0.08	...
156.66	68.70	Illumina	ILMN	...	dd	77.35	+6.15	...
13.94	6.47	Immersion	IMMR	2.4	3	7.41	+0.34	.045
3.83	1.00	Immuneering	IMRX	...	dd	1.45	+0.18	...
2.11	0.83	Immunic	IMUX	...	dd	1.11	+0.13	...
10.53	2.28	ImmunityBio	IBRX	...	dd	2.61	+0.14	...
62.74	23.15	Immunocore	IMCR	...	dd	30.16	+1.75	...
34.47	12.72	Immunovant	IMVT	...	dd	14.72	−0.43	...
3.34	1.32	Immutep	IMMP	...	dd	1.63	+0.09	...
239.88	60.85	Impinj	PI	...	dd	91.51	+22.84	...
3.55	0.47	IncannexHealthcare	IXHL	...	dd	.58	−0.02	...
83.95	50.35	Incyte	INCY	...	cc	59.16	+0.95	...
77.23	45.11	IndependentBank	INDB	4.1	13	58.04	+2.20	.59
40.32	22.53	IndepBankMI	IBCP	3.4	10	31.04	+0.92	.26
18.59	7.33	Indivior	INDV	...	dd	11.56	+2.55	...
5.45	2.45	IndlLogistics	ILPT	1.5	dd	2.64	+0.03	.01
2.82	0.82	InflaRx	IFRX	...	dd	1.30	+0.24	...
4.05	2.92	InfoSvcs	III	5.0	67	3.63	−0.09	.045
82.01	58.92	InglesMarkets	IMKTA	1.1	15	61.12	−0.97	.165
18.95	10.80	InhibrxBiosci	INBX	...	0	12.26	+0.79	...
19.85	13.68	InMode	INMD	...	7	16.22	+1.30	...
3.51	1.29	InnatePharma	IPHA	...	dd	1.98	+0.01	...
71.00	5.68	Innodata	INOD	...	45	38.07	+5.03	...
133.71	80.32	Innospec	IOSP	1.8	64	89.79	+3.87	.79
6.69	2.60	InnovAge	INNV	...	dd	3.07	+0.32	...
12.17	4.91	InnovSolSuprt	ISSC	...	18	6.71	+0.62	...
21.28	14.95	Innoviva	INVA	...	87	18.24	−0.03	...
18.75	3.00	Innventure	INV	...	dd	4.49	+1.32	...
13.33	6.40	Inogen	INGN	...	dd	7.28	+0.46	...
6.24	0.72	InozymePharma	INZY	...	dd	.98	+0.06	...
20.67	3.50	Inseego	INSG	...	cc	8.32	+1.03	...
228.07	126.10	InsightEnt	NSIT	...	21	138.61	+5.26	...
84.91	21.92	Insmed	INSM	...	dd	69.69	−2.96	...
9.31	3.11	Inspirato	ISPO	...	dd	3.49	−0.03	...
289.46	160.19	Insulet	PODD	...	45	260.71	+13.91	...
77.74	30.42	Intapp	INTA	...	dd	54.38	+2.87	...
32.66	14.45	IntegraLifeSci	IART	...	dd	16.81	+0.98	...
13.62	6.26	IntegralAd	IAS	...	31	7.14	+0.62	...
37.16	17.67	Intel	INTC	.0	dd	20.05	+1.12	.125
28.18	5.90	IntelliaTherap	NTLA	...	dd	8.31	+1.08	...
4.46	1.92	Intellicheck	IDN	...	dd	2.60	+0.17	...
7.84	3.88	Inter	INTR	1.6	17	6.67	+0.90	.08
236.53	103.69	InteractiveBrkrs	IBKR	.8	23	169.28	+9.76	.08
3.72	1.17	Intercure	INCR	...	...	1.48	+0.10	...
231.97	97.51	InterDigital	IDCC	1.2	16	193.75	+4.48	.60
27.34	14.13	Interface	TILE	.2	13	18.75	+0.17	.01
76.91	53.33	IntlBcshs	IBOC	2.3	9	61.08	+2.01	.70
148.15	97.65	Interparfums	IPAR	3.0	21	108.45	+4.43	.80
714.78	532.65	Intuit	INTU	.7	58	624.12	+38.74	1.04
24.95	3.15	IntuitiveMachinesA	LUNR	...	dd	8.58	+1.13	...
616.00	367.39	IntuitiveSurgical	ISRG	...	75	514.59	+31.85	...
4.05	1.53	Inventiva	IVA	...	dd	3.89	+0.53	...
24.81	14.60	Investar	ISTR	2.3	9	18.24	+2.03	.105
12.37	11.25	InvestcorpAIA	IVCA	...	70	12.05	−0.05	...
3.67	2.46	InvestcpCredit	ICMB	16.6	6	2.89	+0.06	.12
290.40	146.41	InvestorsTitle	ITIC	.8	14	228.34	−2.16	.46
2.74	0.35	Invivyd	IVVD	...	dd	.65	+0.14	...
52.34	23.95	IonisPharm	IONS	...	dd	29.70	+1.30	...
14.23	2.70	IovanceBiotherap	IOVA	...	dd	3.51	+0.45	...
5.80	1.50	iQIYI	IQ	...	18	1.92	+0.27	...
63.29	40.55	iRadimed	IRMD	1.2	35	53.32	+1.55	.17
128.52	55.92	iRhythmTechs	IRTC	...	dd	105.99	+5.03	...
35.85	19.91	IridiumComm	IRDM	2.4	22	23.16	−0.61	.14
14.51	1.76	iRobot	IRBT	...	dd	2.42	+0.41	...
11.11	10.01	IronHorseAcqns	IROH	...	68	10.50	+0.01	...
0.48	0.11	IronHorseAcqnsRt	IROHR	...	...	.28	−0.06	...
8.45	0.59	IronwoodPharm	IRWD	...	82	.89	+0.16	...
11.71	10.89	IsraelAcqns	ISRL	...	54	11.70	+0.11	...
18.75	4.80	iTeosTherap	ITOS	...	dd	7.35	+0.84	...
124.90	90.03	Itron	ITRI	...	21	110.41	+7.15	...
45.43	24.12	IturanLocation	ITRN	4.8	13	34.88	+1.44	.50

J

35.79	17.06	JakksPacific	JAKK	5.0	7	19.96	+1.12	.25
180.80	116.60	J&JSnackFoods	JJSF	2.4	30	128.52	−7.15	.78
47.82	24.13	JD.com	JD	3.0	9	32.53	−2.19	.76
55.31	27.88	Joyy	JOYY	2.3	dd	40.73	+1.53	.93
196.00	157.00	JackHenry	JKHY	1.4	31	170.93	−0.90	.58
60.73	22.01	JackintheBox	JACK	7.2	dd	24.52	+1.30	.44
9.17	3.00	JamesRiver	JRVR	.9	dd	4.38	+0.09	.01
21.41	9.95	JamfHolding	JAMF	...	dd	11.57	+0.75	...
71.71	22.52	JanusTherap	JANX	...	dd	31.05	+1.36	...
148.06	95.49	JazzPharm	JAZZ	...	13	110.80	+8.02	...
8.31	3.34	JetBlue	JBLU	...	dd	3.88	+0.21	...
43.00	22.91	JFrog	FROG	...	dd	33.95	+2.87	...
16.22	4.00	Jiayin	JFIN	7.7	4	11.36	+0.94	.50
43.13	21.33	JohnsonOutdoors	JOUT	5.6	dd	23.58	+1.65	.33

K

10.00	9.90	K&FGrowthII	KFII	...	...	9.99	+0.03	...
0.15	0.10	K&FGrowthIIRt	KFIIR	...	...	.12	...	...
896.32	551.33	KLA	KLAC	1.0	29	694.61	+60.18	1.70
7.66	1.51	KLX Energy	KLXE	...	dd	2.07	+0.22	...
6.16	4.17	KVH Inds	KVHI	...	dd	5.09	+0.04	...
102.42	46.81	KaiserAlum	KALU	5.1	23	60.66	+6.80	.77
24.15	5.87	KalarisTherap	KLRS	...	dd	6.70	−0.29	...
2.82	0.76	Kaltura	KLTR	...	dd	2.05	+0.08	...
15.50	7.30	KalVistaPharm	KALV	...	dd	12.99	+0.99	...
9.15	4.74	Kamada	KMDA	.0	27	6.69	+0.19	.20
2.70	0.89	KandiTech	KNDI	...	dd	1.20	+0.04	...
22.74	10.57	Kanzhun	BZ	...	30	14.36	+0.46	...
33.89	23.00	KaratPkg	KRT	5.9	18	26.11	+1.72	.45
18.00	3.51	KaryopharmTherap	KPTI	...	dd	5.62	+0.67	...
143.72	77.80	Kaspi.kz	KSPI	6.0	8	89.66	+4.08	1.7565
23.54	5.08	Katapult	KPLT	...	dd	7.31	−0.30	...
8.59	5.28	KearnyFinancial	KRNY	6.9	dd	6.37	+0.45	.11
11.26	10.47	KeenVisionAcqn	KVAC	...	27	11.26	+0.01	...
24.01	10.80	KellyServices A	KELYA	2.6	dd	11.55	+0.37	.075
23.82	11.30	KellyServicesB	KELYB	2.5	dd	11.77	+0.34	.075
3.90	2.50	KY FirstFedBncp	KFFB	...	dd	2.58	−0.13	...
72.37	9.12	KerosTherap	KROS	...	dd	14.21	+0.14	...
26.15	20.00	KestraMedTech	KMTS	...	dd	24.24	−0.26	...
38.28	30.12	KeurigDrPepper	KDP	2.7	31	34.40	−1.00	.23
71.33	30.82	KewauneeSci	KEQU	...	6	34.45	+1.01	...
6.14	2.21	KeyTronic	KTCC	...	dd	2.44	+0.05	...
24.45	12.41	KimballElec	KE	...	46	14.57	+1.39	...
22.26	2.02	KingsoftCloud	KC	...	dd	11.96	+0.93	...
28.15	17.38	KiniksaPharm	KNSA	...	dd	21.37	+1.16	...
2.57	1.10	Kirkland's	KIRK	...	dd	1.30	+0.12	...
11.05	0.11	KlothoNeuroscience	KLTO	...	dd	.17	...	...
11.60	1.92	KodiakSciences	KOD	...	dd	4.12	+1.27	...
34.28	13.59	KornitDigital	KRNT	...	dd	18.49	+0.09	...
38.72	27.25	KraftHeinz	KHC	5.4	13	29.49	+0.03	.40
35.66	17.76	KratosDefense	KTOS	...	cc	33.59	+0.50	...
13.25	3.91	KrispyKreme	DNUT	3.2	cc	4.33	+0.18	.035
1.60	0.69	KronosBio	KRON	...	dd	.85	−0.04	...
53.71	26.63	Kulicke&Soffa	KLIC	2.6	cc	32.08	+2.98	.205
23.48	5.41	KuraOncology	KURA	...	dd	6.43	+0.53	...
121.99	40.03	KuraSushiUSA	KRUS	...	dd	62.83	+4.33	...
53.27	19.45	KymeraTherap	KYMR	...	dd	33.26	+7.29	...
17.55	1.78	KyvernaTherap	KYTX	...	dd	2.10	+0.24	...

L

3.20	0.85	LavaTherap	LVTX	...	dd	1.31	...	...
125.83	53.13	LGI Homes	LGIH	...	7	59.45	+3.17	...
46.64	35.56	LKQ	LKQ	3.2	14	37.41	−4.62	.30
384.04	187.19	LPL Financial	LPLA	.4	22	314.54	+8.52	.30
25.50	13.63	LSI Inds	LYTS	1.3	21	14.87	−0.93	.05
16.95	11.00	LakeShoreBancorp	LSBK	4.7	18	15.48	+1.03	.18
78.61	50.00	LakelandFin	LKFN	3.7	15	53.50	+0.48	.50
27.28	14.58	LakelandInds	LAKE	.7	dd	16.81	+1.23	.03
113.00	56.32	LamResearch	LRCX	1.3	20	71.42	+7.66	.23
139.88	99.84	LamarAdv	LAMR	5.5	32	112.12	+3.13	1.55
202.63	163.20	LancasterColony	LANC	2.0	33	190.21	+1.18	.95
31.04	17.05	LandmarkBncp	LARK	2.8	13	29.61	+1.88	.21
196.86	128.99	LandstarSystem	LSTR	1.1	24	135.00	−2.82	.36
126.89	65.08	Lantheus	LNTH	...	23	101.77	+0.45	...
3.26	0.14	LanzaTechGlobal	LNZA	...	dd	.20	+0.03	...
2.84	1.12	Largo	LGO	...	dd	1.63	+0.02	...
11.20	1.61	L

DATA NASDAQ ISSUES

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
76.06	53.95	Mondelez	MDLZ	2.9	19	65.59	–1.73	.47
2.75	0.55	MoneyHero	MNY	...	dd	.83	+0.09	...
387.19	140.78	MongoDB	MDB	...	dd	170.85	+14.44	...
959.64	438.86	MonolithicPower	MPWR	1.1	16	583.72	+60.14	1.56
31.49	13.50	Monro	MNRO	7.7	25	14.52	+0.56	.28
60.34	43.32	MonsterBev	MNST	...	40	58.67	+0.26	...
12.40	3.21	MonteRosaTherap	GLUE	...	dd	5.06	+0.51	...
365.00	250.34	Morningstar	MORN	.6	33	280.63	+3.44	.455
11.89	4.36	MotorcarParts	MPAA	...	dd	9.14	+0.21	...
10.16	9.94	MountainLakeA	MLAC	...	...	10.10	+0.03	...
0.23	0.14	MountainLakeRt	MLACR	...	...	.19	...	...
4.74	0.95	MuralOncology	MURA	...	dd	2.60	–0.10	...
29.30	7.16	MyriadGenetics	MYGN	...	dd	7.42	–0.22	...
N								
58.09	19.00	Napco Security	NSSC	2.2	18	22.88	+1.19	.125
52.44	34.47	NBT Bancorp	NBTB	3.2	14	42.60	+2.84	.34
229.39	137.19	NICE	NICE	...	23	155.01	+5.26	...
17.76	0.99	NIP	NIPG	...	...	1.86	+0.16	...
42.49	30.30	NMI Holdings	NMIH	...	8	33.40	–0.28	...
4.67	1.58	NN	NNBR	...	dd	1.90	+0.21	...
26.14	14.75	NV5Global	NVEE	...	33	16.06	+0.24	...
296.08	148.09	NXP Semicon	NXPI	2.1	20	193.55	+22.811	.014
11.10	10.49	NaborsEnerIIA	NETD	...	35	11.01	+0.04	...
11.00	3.75	NanoXImaging	NNOX	...	dd	5.25	+0.05	...
7.51	2.76	Nanobiotix	NBTX	...	...	3.15	–0.14	...
84.15	58.28	Nasdaq	NDAQ	1.3	34	75.36	+3.18	.27
183.00	90.88	Natera	NTRA	...	dd	153.79	+5.71	...
104.96	64.50	Nathan's	NATH	2.1	17	96.04	+2.06	.50
53.48	38.25	NationalBeverage	FIZZ	.0	22	43.52	+0.01	3.25
7.60	4.12	NatlCineMedia	NCMI	.0	dd	5.90	–0.02	.03
35.81	9.76	NatlResearch	NRC	4.5	10	10.72	+0.18	.12
18.68	9.56	NationalVision	EYE	...	dd	12.30	+0.63	...
7.26	2.57	NaturalAlt	NAII	...	dd	3.05	+0.27	...
3.09	0.66	NautilusBiotech	NAUT	...	dd	.69	–0.07	...
16.97	10.53	Navient	NAVI	5.4	10	11.83	+0.62	.16
5.14	1.52	NavitasSemi	NVTS	...	dd	2.05	+0.23	...
42.00	20.31	Nayax	NYAX	...	dd	41.90	+3.51	...
43.20	18.75	nCino	NCNO	...	dd	23.04	–0.91	...
50.87	14.09	Nebius	NBIS	...	dd	24.48	+2.95	...
18.58	3.87	Neogen	NEOG	...	dd	5.16	+0.77	...
25.00	5.58	NeOnc Tech	NTHI	...	...	5.91	–1.04	...
16.45	7.55	NerdWallet	NRDS	...	23	9.13	+0.59	...
135.45	71.84	NetApp	NTAP	2.4	16	88.45	+5.84	.52
110.15	75.85	NetEase	NTES	2.4	17	105.86	+7.13	.435
1106.80	544.25	Netflix	NFLX	...	52	1101.53	+128.50	...
31.55	10.48	Netgear	NTGR	...	64	24.76	+2.65	...
27.89	17.10	NetScout	NTCT	...	dd	21.08	+1.24	...
17.19	0.62	NeumoraTherap	NMRA	...	dd	.76	+0.11	...
15.24	2.12	NeuphoriaTherap	NEUP	...	...	5.04	–0.10	...
157.98	84.23	Neurocrine	NBIX	...	32	106.73	+5.35	...
74.49	6.88	Neurogene	NGNE	...	dd	15.41	+3.92	...
5.92	0.52	Neuronetics	STIM	...	dd	4.48	+0.72	...
15.11	5.45	NeuroPace	NPCE	...	dd	11.15	+0.36	...
12.29	0.68	NewEraHelium	NEHC	...	dd	1.00	+0.05	...
29.11	4.72	NewFortressEner	NFE	7.2	dd	5.52	–0.17	.10
12.81	8.84	NewMtnFin	NMFC	12.6	10	10.13	+0.39	.32
7.19	5.01	NY Mortgage	NYMT	14.2	dd	5.64	+0.21	.20
27.29	14.06	NewAmstPharma	NAMS	...	dd	17.52	+1.18	...
10.12	9.88	NewburySt II A	NTWO	...	...	10.10	+0.03	...
11.78	4.22	NewellBrands	NWL	5.6	dd	5.01	+0.31	.07
10.00	9.86	NewHoldInvtIII	NHIC	...	...	9.95	+0.02	...
16.10	9.51	Newmark	NMRK	1.1	32	11.13	+0.74	.03
30.69	22.65	NewsCorp A	NWSA	.7	37	27.13	+1.27	.10
35.25	23.99	NewsCorp B	NWS	.6	43	31.23	+1.23	.10
15.49	9.12	NewtekOne	NEWT	7.0	6	10.83	+0.60	.19
191.86	143.32	NexstarMedia	NXST	4.9	7	152.12	+4.62	1.86
1.82	0.22	NextCure	NXTC	...	dd	.46	+0.10	...
62.31	30.93	Nextracker	NXT	...	12	43.65	+3.35	...
11.00	5.41	NexxenIntl	NEXN	...	19	9.59	+0.54	...
3.65	1.01	9F	JFU	...	...	1.24	+0.18	...
7.48	1.81	908Devices	MASS	...	dd	5.41	+0.66	...
4.90	1.65	NiuTech	NIU	...	dd	3.52	+0.61	...
8.33	1.31	Nkarta	NKTX	...	dd	2.11	+0.30	...
14.73	6.20	nLIGHT	LASR	...	dd	7.82	+0.62	...
2.36	0.55	Noodles	NDLS	...	dd	.98	+0.09	...
279.38	165.03	Nordson	NDSN	1.7	24	188.22	+7.41	.78
110.35	51.50	NortheastBank	NBN	.0	11	91.10	+2.04	.01
19.63	6.75	NorthernTechsIntl	NTIC	.5	19	7.47	+0.54	.01
114.67	79.68	NorthernTrust	NTRS	3.3	9	91.59	+3.30	.75
14.39	6.98	NorthfieldBanc	NFBK	5.2	13	9.96	+0.30	.13
91.72	46.60	NorthrimBanCorp	NRIM	3.2	10	77.77	+4.90	.64
15.42	10.45	NorthwestBcshs	NWBI	6.8	15	11.75	+0.39	.20
57.76	31.50	NorthwestPipe	NWPX	...	12	42.34	+0.92	...
59.52	48.52	NorthWesternEner	NWE	4.5	16	58.28	–0.49	.66
34.50	21.25	NorwoodFin	NWFL	5.1	cc	24.39	+1.38	.31
289.90	154.00	Nova	NVMI	...	34	196.65	+21.03	...
187.12	98.76	Novanta	NOVT	...	67	119.74	+5.16	...
23.86	3.92	Novavax	NVAX	...	dd	6.67	+0.67	...
34.13	12.01	Novocure	NVCR	...	dd	18.50	+2.92	...
2.73	0.81	Novonix	NVX	...	dd	1.19	+0.01	...
78.32	1.30	Nukkleus	NUKK	...	dd	15.55	+1.66	...
29.56	8.18	NurixTherap	NRIX	...	dd	11.56	+1.32	...
79.99	43.35	Nutanix	NTNX	...	dd	67.16	+5.53	...
113.51	55.54	Nuvalent	NUVL	...	dd	73.48	+1.84	...
153.13	81.25	NVIDIA	NVDA	.0	38	111.01	+9.52	.01
12.21	5.55	Nyxoah	NYXH	...	dd	5.87	–0.17	...
O								
51.00	30.34	OddityTech	ODD	...	27	44.25	+2.30	...
52.60	11.85	ODP	ODP	...	28	13.32	–0.39	...
80.08	31.04	ON Semi	ON	...	11	39.63	+4.99	...
18.57	9.10	OP Bancorp	OPBK	4.0	9	12.13	+0.51	.12
2.04	1.15	OPKO Health	OPK	...	dd	1.41	–0.01	...
1458.37	947.49	O'ReillyAuto	ORLY	...	33	1347.00	–43.90	...
220.00	129.18	OSI Systems	OSIS	...	26	201.68	+7.49	...
10.85	9.95	OaktreeAcqIILife	OACC	...	...	10.29	+0.18	...
19.95	12.50	OaktreeSpec	OCSL	14.0	22	14.68	+0.33	.07
26.80	6.00	Oatly	OTLY	...	dd	9.30	+0.68	...
21.87	14.03	OceanFirstFin	OCFC	4.8	10	16.55	+0.80	.20
11.78	4.06	OcularTherapeutix	OCUL	...	dd	7.71	+0.40	...
23.08	10.79	Oculis	OCS	...	dd	17.00	–1.27	...
3.02	0.32	OfficeProp Incm	OPI	10.4	dd	.39	+0.02	.01
40.99	19.35	OhioValleyBanc	OVBC	2.5	16	37.19	+1.69	.23
118.07	70.56	Okta	OKTA	...	cc	103.38	+5.45	...
2.77	1.01	Olaplex	OLPX	...	44	1.30	+0.08	...
233.26	144.90	OldDomFreight	ODFL	.8	28	146.74	–7.01	.28
7.55	5.29	OldMarketCap	OMCC	...	dd	5.95	+0.01	...
24.49	15.60	OldNatlBncp	ONB	2.7	12	20.84	+1.25	.14
19.46	13.27	Old2ndBcp	OSBC	1.5	9	15.57	+0.79	.06
16.62	2.86	OlemaPharm	OLMA	...	dd	4.91	+0.49	...
120.03	70.17	Ollie'sBargain	OLLI	...	33	107.31	–4.64	...
68.56	26.32	OlympicSteel	ZEUS	2.0	16	31.56	+0.97	.16
68.50	28.12	OmegaFlex	OFLX	4.4	17	31.04	+1.84	.34
13.60	3.00	Omeros	OMER	...	dd	7.31	+0.53	...
4.96	1.70	OmniAb	OABI	...	dd	1.76	–0.03	...
55.75	25.12	Omnicell	OMCL	...	cc	30.96	+0.68	...
11.10	4.96	1-800-FLOWERS	FLWS	...	dd	5.50	+0.18	...
4.20	3.12	180DegreeCap	TURN	...	dd	3.98	+0.15	...
14.10	4.14	111	YI	...	dd	8.26	+0.76	...
6.20	2.30	1stdibs.com	DIBS	...	dd	2.50	+0.05	...
35.39	16.69	OneStream	OS	...	dd	21.29	+1.63	...
31.36	12.02	OneWaterMarine	ONEW	...	dd	14.93	+1.44	...
20.00	2.50	OnKureTherap	OKUR	...	dd	2.60	–0.29	...
6.97	0.70	OpenLending	LPRO	...	dd	1.28	+0.45	...
36.25	22.79	OpenText	OTEX	3.9	11	27.00	+1.49	2.625
3.09	0.72	OpendoorTech	OPEN	...	dd	.76	–0.19	...
22.50	10.11	Opera	OPRA	5.0	26	15.53	+1.20	.40
9.24	2.37	OportunFin	OPRT	...	dd	5.13	+0.52	...
7.00	2.02	OpticalCable	OCC	...	dd	2.82	–0.03	...
20.02	4.82	Optinose	OPTN	...	dd	9.28	+0.11	...
35.53	21.39	OptionCare	OPCH	...	27	32.90	+0.88	...
5.59	2.69	OraSureTechs	OSUR	...	dd	2.99	...	...
8.87	2.49	OrchestraBioMed	OBIO	...	dd	2.78	–0.07	...
2.17	0.85	Organigram	OGI	...	dd	1.16	+0.09	...
14.67	3.90	OricPharm	ORIC	...	dd	5.10	+0.33	...
20.73	12.08	OrthofixMed	OFIX	...	dd	14.19	+1.16	...
35.99	20.25	OrthoPediatrics	KIDS	...	dd	21.54	+0.54	...
53.88	5.49	OrukaTherap	ORKA	.0	dd	10.09	+0.87	1.59
100.84	71.66	OtterTail	OTTR	2.7	11	77.89	–1.07	.525
16.88	5.84	Ouster	OUST	...	dd	7.98	+0.99	...
7.87	3.00	Outbrain	OB	...	dd	3.83	+0.53	...
78.30	5.85	OutsetMedical	OM	...	dd	11.58	+0.57	...
3.45	0.24	OvidTherap	OVID	...	dd	.35	+0.06	...
5.78	3.91	OxfordLane	OXLC	23.6	6	4.57	+0.19	.09
3.29	2.28	OxfordSquare	OXSQ	16.5	28	2.55	+0.06	.035
P Q								
23.70	11.01	PAMT	PAMT	...	dd	13.83	–0.35	...
22.20	14.50	PCB Bancorp	PCB	4.2	11	19.00	+0.53	.20
77.19	56.82	PCConnection	CNXN	.7	19	61.97	+1.88	.15
164.69	87.11	PDD	PDD	...	10	104.01	+10.32	...
39.70	15.91	PDF Solutions	PDFS	...	cc	18.76	+1.68	...
23.08	13.25	PENN Entmt	PENN	...	dd	16.15	+1.81	...
2.44	0.52	PLBY Group	PLBY	...	dd	.98	+0.01	...
2.26	0.82	PMV Pharm	PMVP	...	dd	1.04	+0.02	...
28.64	15.94	PRA Group	PRAA	...	10	18.25	+1.24	...
103.81	47.04	ProceptBio	PRCT	...	dd	52.49	–0.54	...
203.09	133.38	PTC	PTC	...	48	154.03	+10.47	...
58.38	25.67	PTC Therap	PTCT	...	dd	49.53	+2.14	...
118.81	85.05	Paccar	PCAR	1.4	12	91.89	+3.72	.33
2.72	1.07	PacBiosciCA	PACB	...	dd	1.09	–0.08	...
30.28	18.06	PacificPremBncp	PPBI	6.4	13	20.60	+1.35	.33
31.67	11.16	PaciraBioSci	PCRX	...	dd	25.72	+1.07	...
125.41	20.50	PalantirTech	PLTR	...	cc	112.78	+19.00	...
14.95	1.26	PalladyneAI	PDYN	...	dd	6.28	+0.56	...
208.39	142.00	PaloAltoNtwks	PANW	...	cc	178.98	+11.29	...
155.87	77.17	Palomar	PLMR	...	33	147.48	–2.31	...
64.15	30.16	PapaJohn's	PZZA	5.5	13	33.48	+2.32	.46
26.34	16.59	ParamountA	PARAA	.9	dd	22.57	+0.40	.05
14.54	9.54	ParamountB	PARA	1.7	dd	11.73	+0.79	.05
34.50	17.90	Park-Ohio	PKOH	2.6	7	19.30	+0.50	.125
86.00	50.00	PathwardFinl	CASH	.3	11	78.96	+8.63	.05
13.76	9.43	PatriaInvts	PAX	6.0	25	10.48	+0.50	.15
98.90	67.72	PatrickIndustries	PATK	2.0	19	79.67	+0.39	.40
4.33	0.99	PatriotNatBncp	PNBK	...	dd	3.63	+0.35	...
11.70	5.12	PattersonUTIEn	PTEN	5.3	dd	6.09	+0.02	.08
158.37	115.40	Paychex	PAYX	2.7	30	143.21	–1.69	.98
223.80	129.94	Paylocity	PCTY	...	49	191.11	+7.13	...
11.29	4.90	Payoneer	PAYO	...	22	6.97	+0.61	...
93.66	55.85	PayPal	PYPL	...	16	65.34	+4.34	...
37.88	20.30	PeapackGladFin	PGC	.7	15	27.50	+1.41	.05
113.67	55.71	Pegasystems	PEGA	.1	45	91.69	+23.35	.015
10.90	2.70	Peloton	PTON	...	dd	6.29	+0.90	...
29.81	14.20	PenguinSolutions	PENG	...	...	17.23	+1.35	...
37.13	20.23	Pennant	PNTG	...	36	25.57	–0.56	...
34.56	17.04	PennsWoodsBncp	PWOD	4.6	12	27.92	+1.53	.32
37.07	26.21	PeoplesBncpOH	PEBO	5.7	9	28.64	+0.79	.41
33.31	23.74	PeoplesBncpNC	PEBK	3.0	9	26.50	+0.78	.20
59.70	37.41	PeoplesFinSvcs	PFIS	5.8	38	42.86	+0.26	.6175
19.30	0.88	PepGen	PEPG	...	dd	1.53	+0.20	...
183.41	131.80	PepsiCo	PEP	4.1	20	133.38	–9.46	1.355
10.40	10.02	PerceptiveCap	PCSC	...	60	10.40	+0.02	...
29.84	18.10	PerdoceoEduc	PRDO	2.1	11	24.92	–0.35	.13
27.03	11.68	PerellaWeinberg	PWP	1.7	dd	16.89	+1.09	.07
4.35	2.26	PerformantHlthcr	PHLT	...	dd	2.41	–0.08	...
13.49	7.00	PerionNetwork	PERI	...	34	8.91	+0.04	...
17.58	7.23	Perma-PipeIntl	PPIH	...	6	12.65	+0.69	...
7.20	1.14	Personalis	PSNL	...	dd	3.84	+0.65	...
6.29	1.50	PetcoHealth	WOOF	...	dd	3.09	...	...
6.85	2.90	PetMedExpress	PETS	...	cc	3.50	+0.41	...
11.07	6.65	Pharming	PHAR	...	dd	8.51	+0.42	...
25.50	11.51	Pharvaris	PHVS	...	dd	16.84	+2.84	...
19.71	3.81	PhathomPharm	PHAT	...	dd	4.11	+0.08	...
57.40	42.50	Phenixfin	PFX	.0	6	49.45	–0.73	1.43
26.55	12.41	PhibroAnimal	PAHC	2.7	38	17.99	+0.70	.12
40.12	30.62	PhillipsEdison	PECO	3.5	71	35.08	–1.10	.1025
31.60	16.46	Photronics	PLAB	...	8	18.67	+1.00	...
57.16	33.67	Pilgrim'sPride	PPC	.0	12	53.55	–0.47	6.30
131.91	73.62	PinnacleFinPtrs	PNFP	1.0	16	100.28	+5.17	.24
1.19	0.71	PintecTech	PT	...	dd	1.01	...	...
21.00	15.58	PlainsAllAmPipe	PAA	8.3	25	18.28	+0.54	.38
22.31	16.61	PlainsGP	PAGP	7.8	37	19.39	+0.46	.38
13.44	6.95	PlayaHotels	PLYA	...	25	13.43	+0.02	...
2.55	1.14	Playstudios	MYPS	...	dd	1.27	–0.01	...
9.15	3.97	Playtika	PLTK	7.6	12	5.25	+0.32	.10
172.89	99.05	Plexus	PLXS	...	25	126.80	+4.14	...
16.52	1.10	PliantTherap	PLRX	...	dd	1.46	...	...
10.11	9.94	PlumAcqnIVA	PLMK	...	...	10.10	+0.04	...
1.94	0.61	PolestarAuto	PSNY	...	dd	1.06	+0.05	...
13.97	8.01	PonceFinl	PDLB	...	27	12.48	+1.35	...
23.88	4.11	PonyAI	PONY	...	...	7.01	+2.53	...
395.60	284.27	Pool	POOL	1.6	27	291.59	–14.66	1.20
106.81	78.23	Popular	BPOP	2.9	10	95.94	+10.13	.70
15.78	8.38	Portillo's	PTLO	...	23	10.73	–0.80	...
20.84	11.60	PortmanRidge	PTMN	15.3	dd	12.29	+0.26	.07
13.48	6.28	Potbelly	PBPB	...	6	8.28	+0.27	...
48.12	36.82	PotlatchDelt	PCH	4.6	cc	39.08	–0.65	.45
364.98	127.01	PowellIndustries	POWL	.6	14	186.60	+19.36	.2675
79.13	40.78	PowerIntegrations	POWI	1.7	90	50.68	+5.27	.21
8.71	3.70	PowerFleet	AIOT	...	dd	5.12	+0.35	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	36.00	+2.21	...
2.17	0.65	Precigen	PGEN	...	dd	1.50	+0.11	...
99.78	71.43	PreferredBkLA	PFBC	3.7	8	80.13	–0.90	.75
154.90	109.01	PreformedLine	PLPC	.6	19	139.15	+2.24	.20
6.80	0.61	PreludeTherap	PRLD	...	dd	.90	+0.09	...
23.56	17.23	Premier	PINC	4.2	dd	20.10	+0.77	.21
6.99	3.09	Prenetics	PRE	...	dd	5.00	+0.99	...
102.47	77.51	PriceSmart	PSMT	1.3	21	99.98	+6.34	.63
8.27	1.12	PrimeMedicine	PRME	...	dd	1.69	+0.45	...
13.52	7.75	PrimisFinl	FRST	4.8	dd	8.33	+0.16	.10
39.35	27.25	PrincetonBncp	BPRN	4.2	18	28.24	–0.21	.30
91.98	68.39	PrincipalFinl	PFG	4.1	11	73.46	+1.32	.75
26.04	15.92	PriviaHealth	PRVA	...	cc	23.17	–0.51	...
21.01	6.81	ProficientAuto	PAL	...	dd	9.16	+1.61	...
9.75	4.00	ProFrac	ACDC	...	dd	4.77	–0.13	...
70.56	48.00	ProgressSoftware	PRGS	1.2	46	59.11	+3.11	.175
33.84	13.39	Progyny	PGNY	...	40	22.76	+1.32	...
5.72	3.39	ProspectCapital	PSEC	14.6	dd	3.69	+0.13	0.045
60.60	24.22	ProtagonistTherap	PTGX	...	11	44.49	–1.79	...
10.48	1.60	ProtaraTherap	TARA	...	dd	4.32	+0.42	...
25.42	9.00	Prothena	PRTA	...	dd	9.70	+0.50	...
16.70	12.01	ProvidentFin	PROV	3.8	16	14.65	+0.29	.14
25.36	7.46	PubMatic	PUBM	...	43	9.96	+0.83	...
10.01	4.15	Pulmonx	LUNG	...	dd	5.20	+0.68	...
5.26	2.23	PumaBiotech	PBYI	...	5	3.00	+0.14	...
32.98	13.30	PureTechHealth	PRTC	...	dd	17.26	+0.52	...
1.75	0.56	PurpleInnovation	PRPL	...	dd	.63	+0.07	...
5.39	0.83	PyxisOncology	PYXS	...	dd	1.06	+0.10	...
96.08	54.75	QCR Holdings	QCRH	.4	10	64.16	–2.77	.06
48.94	18.13	QifuTechnology	QFIN	3.1	7	40.93	+5.60	.70
130.99	49.46	Qorvo	QRVO	...	cc	63.78	+6.15	...
230.63	120.80	Qualcomm	QCOM	2.4	16	148.56	+11.90	.89
173.22	112.61	Qualys	QLYS	...	27	126.75	+6.13	...
7.96	1.47	QuantaSing	QSG	.0	5	5.04	+0.76	.201
19.18	4.67	Quanterix	QTRX	...	dd	5.88	+0.73	...
90.64	2.22	Quantum	QMCO	...	dd	11.84	+1.52	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.23	+0.08	...
11.55	10.22	QuettaAcqn	QETA	...	46	10.72	+0.01	...
2.27	0.25	Quhuo	QH	...	dd	1.39	–0.08	...
49.45	23.77	QuidelOrtho	QDEL	...	dd	28.09	+2.92	...
2.45	0.51	QuinceTherap	QNCX	...	dd	1.23	+0.24	...
26.27	14.39	QuinStreet	QNST	...	dd	17.57	+1.50	...
R								
8.58	0.75	RaptTherap	RAPT	...	dd	.88	+0.09	...
25.30	14.40	RBB Bancorp	RBB	4.0	11	15.82	+0.74	.16
61.66	35.00	RCI Hospitality	RICK	.7	73	40.45	+2.94	.07
26.37	13.18	RCM Tech	RCMT	...	10	17.01	+0.95	...
17.52	5.04	REGENXBIO	RGNX	...	dd	9.15	+3.21	...
10.43	10.00	RFAcqnII	RFAI	...	66	10.43	+0.03	...
0.11	0.05	RFAcqnIIRt	RFAIR	...	...	.06	...	...
5.77	2.86	RF Industries	RFIL	...	dd	3.90	+0.08	...
24.20	19.05	RGC Resources	RGCO	4.0	18	20.78	–0.31	.2075
3.41	1.24	RackspaceTech	RXT	...	dd	1.38	+0.06	...
29.29	10.57	RadiusRecycling	RDUS	2.6	dd	29.24	+0.13	.1875
93.65	45.00	RadNet	RDNT	...	cc	50.26	+0.48	...
25.00	16.53	Radware	RDWR	...	cc	23.19	+1.91	...
13.70	1.75	RainEnhTech	RAIN	...	dd	2.95	+0.33	...
2.00	0.22	Rallybio	RLYB	...	dd	.30	+0.05	...
16.61	6.30	RamacoRscsA	METC	...	51	9.96	+0.09	...
12.72	6.01	RamacoRscsB	METCB	10.1	46	8.90	+0.72	.1971
69.15	37.42	Rambus	RMBS	...	31	50.94	+5.22	...
10.64	9.91	RangeCapAcqn	RANG	...	...	10.10	+0.06	...
0.29	0.14	RangeCapAcqnRt	RANGR	...	...	.15	–0.01	...
7.88	1.02	RaniTherap	RANI	...	dd	1.12	–0.05	...
46.84	21.61	Rapid7	RPD	...	61	24.07	+1.51	...
29.74	6.43	RapportTherap	RAPP	...	dd	10.62	+0.47	...
11.38	2.24	RealReal	REAL	...	dd	6.23	+0.85	...
12.36	3.79	RecursionPharm	RXRX	...	dd	5.73	+0.23	...
62.13	42.78	RedRiverBcshs	RRBI	1.0	10	50.19	+0.28	.12
9.20	2.50	RedRobin	RRGB	...	dd	2.74	+0.02	...
61.73	35.09	RedRockResorts	RRR	2.3	19	42.60	+1.90	.25
15.29	5.19	Redfin	RDFN	...	dd	9.19	+0.75	...
78.18	58.08	RegencyCtrs	REG	3.9	34	71.42	–0.24	.705
1211.20	525.99	RegenPharm	REGN	.6	16	602.64	+39.48	.88
35.50	3.87	Regis	RGS	...	0	18.18	+1.19	...
10.72	1.78	RelayTherap	RLAY	...	dd	3.20	+0.51	...
4.47	0.24	RelmadaTherap	RLMD	...	dd	.65	+0.36	...
27.32	11.60	RemitlyGlobal	RELY	...	dd	20.05	+0.12	...
7.49	5.15	ReNewEnergy	RNW	...	96	6.52	+0.31	...
41.81	3.70	RenttheRunway	RENT	...	dd	4.15	+0.10	...
4.29	0.89	RepareTherap	RPTX	...	dd	1.25	+0.05	...
182.52	102.97	Repligen	RGEN	...	dd	144.75	+14.75	...
17.00	4.92	Replimune	REPL	...	dd	9.05	+1.06	...
80.68	48.67	RepublicBcpKYA	RBCAA	2.7	13	67.01	+2.92	.451
9.83	6.56	ReservoirMedia	RSVR	...	60	7.17	+0.04	...
69.99	22.75	ResoluteHldgsMgmt	RHLD	...	...	25.61	+0.15	...
12.19	4.81	ResourcesConnect	RGP	10.2	dd	5.50	+0.21	.14
62.40	29.17	RevolutionMed	RVMD	...	dd	38.77	+2.01	...
32.65	21.90	ReynoldsCnsmr	REYN	4.0	14	23.22	–0.43	.23
14.50	1.07	RezolveAI	RZLV	...	dd	2.09	+0.

DATA

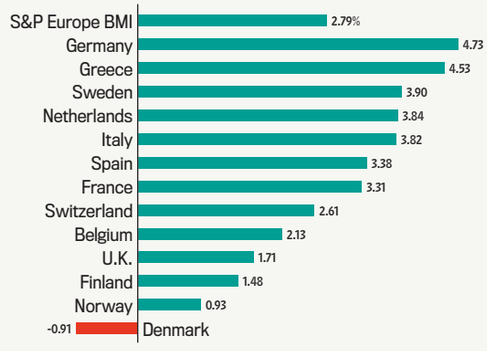
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
79.79	44.32	StockYardsBncp	SYBT	1.7	18	74.67	+7.23	.31
17.58	5.35	StokeTherap	STOK	...	dd	9.76	+2.07	...
17.09	7.72	StoneCo	STNE	...	dd	13.75	+1.49	...
88.07	46.43	StoneX	SNEX	...	16	87.61	+7.32	...
12.88	6.05	Stratasys	SSYS	...	dd	9.51	+0.43	...
123.62	74.28	StrategicEd	STRA	3.0	17	80.93	+0.86	.60
53.01	21.05	Strattec	STRT	...	9	36.48	+1.64	...
30.66	15.50	StratusProp	STRS	...	68	16.16	−2.17	...
62.74	13.22	StructureTherap	GPCR	...	dd	23.74	+1.98	...
10.93	5.68	SummitStateBk	SSBI	2.0	dd	8.00	−0.47	.04
36.91	2.10	SummitTherap	SMMT	...	dd	23.47	−1.15	...
18.59	8.10	SunCountryAir	SNCY	...	10	9.42	+0.54	...
8.11	3.65	SunOpta	STKL	...	dd	4.32	+0.42	...
54.10	42.35	SunriseComms	SNRE	.0	...	52.19	−1.06	3.7252
22.26	5.45	SunRun	RUN	...	dd	7.39	+0.54	...
30.00	13.94	SuperHiIntl	HDL	...	72	22.56	+3.21	...
101.40	17.25	SuperMicroComp	SMCI	...	16	36.47	+4.97	...
21.80	9.11	SuperiorGroup	SGC	5.5	14	10.12	−0.11	.14
40.28	25.53	SupernusPharm	SUPN	...	24	32.22	+1.46	...
33.97	19.50	SurgeryPartners	SGRY	...	dd	21.48	+0.26	...
42.44	25.17	Surmodics	SRDX	...	dd	29.46	+1.89	...
5.17	0.52	SutroBioph	STRO	...	dd	.90	+0.38	...
48.98	16.32	Symbotic	SYM	...	dd	21.93	+1.52	...
98.00	41.80	Synaptics	SYNA	...	13	56.79	+7.72	...
25.07	9.66	SyndaxPharm	SNDX	...	dd	13.33	+1.79	...
624.80	365.74	Synopsys	SNPS	...	33	446.62	+33.30	...
3.72	1.27	SyprisSolutions	SYPR	...	dd	1.70	−0.07	...
T								
6.50	0.86	TelaBio	TELA	...	dd	.96	...	...
15.00	11.29	TFS Finl	TFSL	8.7	45	12.94	+0.71	.2825
3.80	0.72	TMCthemetals	TMC	...	dd	3.05	+0.09	...
276.49	160.62	T-MobileUS	TMUS	1.4	24	232.77	−29.27	.88
72.98	37.52	TPG	TPG	3.7	dd	46.54	+3.03	.53
5.75	0.64	TPIComposites	TPIC	...	dd	.89	+0.16	...
125.81	77.85	T.RowePrice	TROW	5.7	10	88.44	+2.33	1.27
8.45	3.11	TTEC	TTEC	...	dd	4.23	+0.65	...
30.41	13.43	TTM Tech	TTMI	...	38	20.42	+1.77	...
36.50	21.31	TWFG	TWFG	...	28	31.29	−2.22	...
4.60	2.50	Taboola	TBLA	...	dd	2.99	+0.21	...
21.10	11.12	TactileSystems	TCMD	...	21	14.58	+1.25	...
225.49	135.24	Take-TwoSftwr	TTWO	...	dd	225.38	+12.61	...
258.03	97.25	TalenEnergy	TLN	...	12	211.56	+8.10	...
1.27	0.45	Talphera	TLPH	...	dd	.49	+0.01	...
53.69	15.75	TandemDiabetes	TNDM	...	dd	18.06	+1.20	...
12.02	1.11	TangoTherap	TNGX	...	dd	1.46	+0.17	...
57.28	20.08	TarsusPharm	TARS	...	dd	50.00	+0.75	...
19.60	10.57	TaskUs	TASK	...	28	13.74	+0.78	...
33.83	11.55	TatTechnologies	TATT	...	24	25.40	−7.44	...
10.35	9.89	TaviaAcqn	TAVI	...	cc	10.10	+0.04	...
4.32	1.05	TayshaGene	TSHA	...	dd	1.76	+0.52	...
33.08	6.95	TechTarget	TTGT	...	dd	7.71	−0.45	...
61.07	13.70	TectonicTherap	TECX	...	dd	21.09	+4.07	...
8.90	5.00	Ericsson	ERIC	2.2	cc	8.19	+0.02	.1423
25.38	7.01	Telesat	TSAT	...	dd	15.40	−1.55	...
30.36	13.61	TelixPharm	TLX	...	cc	18.80	+2.09	...
5.03	1.89	Telos	TLS	...	dd	2.68	+0.18	...
91.45	22.89	TempusAI	TEM	...	dd	52.90	+12.45	...
29.37	6.78	10xGenomics	TXG	...	dd	8.30	+0.79	...
49.18	29.99	Tenable	TENB	...	dd	32.98	+1.54	...
4.96	0.39	TenayaTherap	TNYA	...	dd	.49	+0.04	...
163.21	65.77	Teradyne	TER	.6	23	77.12	+5.87	.12
11.40	1.87	TernsPharm	TERN	...	dd	2.92	+0.52	...
488.54	166.37	Tesla	TSLA	...	cc	284.95	+43.58	...
51.20	27.27	TetraTech	TTEK	.7	33	31.21	+0.99	.058
3.09	0.26	TevogenBio	TVGN	...	dd	.99	+0.01	...
91.80	56.24	TexasCapBcshs	TCBI	...	39	67.89	+1.86	...
220.39	139.95	TexasInstruments	TXN	3.3	31	162.86	+14.42	1.36
206.04	148.73	TexasRoadhouse	TXRH	1.7	25	161.64	−0.25	.68
65.84	29.92	TheBancorp	TBBK	...	11	47.99	+2.39	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.15	+0.14	...
10.90	7.44	TheravanceBio	TBPH	...	dd	9.75	+1.13	...
39.45	18.82	ThirdCoastBcshs	TCBX	...	10	28.24	−0.91	...
16.94	3.18	ThirdHarmonic	THRD	...	dd	5.14	−0.02	...
184.11	149.85	ThomsonReuters	TRI	1.3	37	181.66	−0.29	.595
4.28	0.50	ThredUp	TDUP	...	dd	4.20	+0.88	...
2.52	0.43	TilrayBrands	TLRY	...	dd	.49	+0.04	...
33.98	24.26	TimberlandBncp	TSBK	3.5	9	29.40	−0.16	.26
24.28	12.30	TitanMachinery	TITN	...	dd	17.07	+0.73	...
40.47	13.60	Torm	TRMD	30.8	3	16.54	+0.94	.60
55.31	28.64	TowerSemi	TSEM	...	20	37.45	+1.98	...
38.28	25.70	TowneBank	TOWN	3.0	14	32.84	+1.04	.25
61.53	46.85	TractorSupply	TSCO	1.8	25	49.92	−0.24	.23
141.53	42.96	TradeDesk	TTD	...	69	53.97	+3.71	...
152.65	100.38	Tradeweb	TW	.4	58	135.29	+0.91	.12
0.32	0.09	TrailblazerI Rt	TBMCR	...	...	.23	+0.03	...
11.61	10.72	TrailblazerI A	TBMC	...	dd	11.52	+0.17	...
5.47	3.23	TransActTechs	TACT	...	dd	3.58	+0.07	...
147.12	67.56	Transcat	TRNS	...	46	85.13	+0.54	...
10.20	10.00	TranslationalDev	TDAC	...	...	10.12	+0.03	...
177.37	55.00	TransMedics	TMDX	...	93	93.50	+5.26	...
24.85	7.12	Travelzoo	TZOO	...	13	13.32	+1.31	...
25.29	5.21	TravereTherap	TVTX	...	dd	18.33	+3.41	...
11.33	3.92	TreaceMed	TMCI	...	dd	6.72	+0.27	...
7.39	2.30	TreviTherap	TRVI	...	dd	6.47	+0.40	...
51.06	33.65	TriCoBancshares	TCBK	3.4	11	38.51	+1.47	.33
28.51	19.33	TriMas	TRS	.8	36	21.33	+0.72	.04
77.78	48.65	Trimble	TRMB	...	10	61.71	+3.48	...
3.55	0.48	TrinityBiotech	TRIB	...	dd	.71	+0.16	...
16.82	12.50	TrinityCapital	TRIN	13.7	7	14.86	+0.54	.51
77.18	38.23	Trip.com	TCOM	.5	17	57.52	+2.67	.30
27.63	10.43	Tripadvisor	TRIP	...	cc	12.73	+1.01	...
10.24	3.50	TriSalusLifeSci	TLSI	...	dd	5.73	−0.01	...
110.58	42.90	TriumphFinl	TFIN	...	cc	52.65	+4.03	...
5.45	1.60	trivago	TRVG	...	dd	3.64	+0.15	...
32.00	7.75	TruBridge	TBRG	...	dd	25.35	+1.04	...
4.62	1.25	TrueCar	TRUE	...	dd	1.56	+0.28	...
1.75	0.22	TruGolf	TRUG	...	dd	.31	+0.05	...
56.55	11.75	TrumpMedia&Tech	DJT	...	dd	26.14	+4.10	...
57.90	19.69	Trupanion	TRUP	...	dd	36.22	+1.50	...
38.89	26.14	TrustcoBank	TRST	4.7	11	30.36	+1.84	.36
40.73	27.42	Trustmark	TRMK	2.9	cc	33.34	+0.59	.24
9.69	1.02	TScanTherap	TCRX	...	dd	1.60	+0.16	...
1.76	0.71	Tuniu	TOUR	3.1	11	.94	+0.06	.036
19.50	9.62	TurtleBeach	TBCH	...	15	11.50	+0.59	...
16.90	6.16	TwinDisc	TWIN	2.3	10	6.81	+0.19	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	6.44	−0.01	...
60.90	30.32	TwistBiosci	TWST	...	dd	40.11	+3.31	...
5.30	2.29	2seventybio	TSVT	...	dd	4.98	...	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	10.04	+1.12	...
U								
141.33	99.42	UFP Inds	UFPI	1.3	16	106.74	+1.96	.35
129.94	76.00	UMB Fin	UMBF	1.7	11	95.66	+4.15	.40
14.48	3.36	UPFintech	TIGR	...	22	7.73	+1.10	...
21.86	5.56	USARareEarth	USAR	...	36	12.14	−1.95	...
21.86	10.34	USCB Financial	USCB	1.9	13	16.17	−0.89	.10
159.53	60.00	US Lime&Min	USLM	.3	24	92.40	+1.55	.06
3.30	0.80	uCloudlink	UCL	...	9	1.08	+0.11	...
11.60	5.68	Udemy	UDMY	...	dd	6.96	+0.84	...
460.00	309.01	UltaBeauty	ULTA	...	15	383.67	+25.92	...
56.47	16.66	UltraClean	UCTT	...	43	22.49	+3.86	...
60.37	29.59	UltragenyxPharm	RARE	...	dd	38.09	+2.40	...
13.39	4.07	Ultralife	ULBI	...	12	4.59	+0.31	...
37.70	21.00	UnionBankshares	UNB	4.1	18	34.83	+3.49	.36
19.18	3.73	uniQure	QURE	...	dd	14.18	+1.18	...
116.00	37.02	UnitedAirlines	UAL	...	6	68.20	+1.90	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.3	13	34.09	+0.58	.37
31.70	18.04	UnitedFire	UFCS	2.3	12	27.47	+0.27	.16
16.25	7.73	UnitedGuardian	UG	8.4	12	8.34	+0.10	.35
10.49	7.02	UnitedSecBcshrs	UBFO	5.5	11	8.73	+0.80	.12
417.82	233.31	UnitedTherap	UTHR	...	12	291.38	+6.65	...
6.31	2.57	Uniti	UNIT	.0	13	4.76	+0.01	.15
51.22	25.60	UnityBancorp	UNTY	1.4	10	41.46	+0.14	.14
3.10	0.85	UnityBiotech	UBX	...	dd	.98	+0.01	...
237.00	103.70	UnivDisplay	OLED	1.4	27	126.41	+12.43	.45
14.20	4.51	UnvlElectronics	UEIC	...	dd	4.79	−0.19	...
53.29	22.86	UnivLogistics	ULH	1.6	5	25.51	−1.01	.105
32.75	20.37	UnivestFin	UVSP	3.0	11	28.98	+1.74	.22
38.72	19.68	Upbound	UPBD	7.6	9	20.55	...	.39
5.64	1.79	UplandSoftware	UPLD	...	dd	2.35	+0.16	...
96.43	20.60	Upstart	UPST	...	dd	48.68	+7.76	...
29.46	5.14	UpstreamBio	UPB	...	...	8.39	−0.39	...
18.14	8.43	Upwork	UPWK	...	9	13.54	+0.80	...
61.16	33.86	UrbanOutfitters	URBN	...	12	51.41	+1.93	...
20.70	8.94	UroGenPharma	URGN	...	dd	9.87	+0.20	...
2.92	1.24	Usio	USIO	...	14	1.64	+0.12	...
77.33	51.71	UtahMedProducts	UTMD	2.3	13	52.37	+0.07	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.41	+0.03	...
7.84	1.41	Uxin	UXIN	...	dd	4.70	+0.38	...
V								
16.13	1.51	VNET	VNET	...	67	5.38	+0.36	...
128.72	73.36	VSE	VSEC	.4	cc	113.94	+5.75	.10
8.19	2.07	Vacasa	VCSA	...	dd	5.45	+0.03	...
11.10	6.47	ValleyNatlBncp	VLY	5.1	13	8.59	+0.34	.11
9.50	3.62	Valneva	VALN	...	dd	7.03	+0.24	...
6.75	3.85	VandaPharm	VNDA	...	dd	4.25	−0.08	...
17.11	6.97	VarexImaging	VREX	...	dd	8.62	+1.30	...
60.58	36.53	VaronisSystems	VRNS	...	dd	42.28	+1.89	...
5.49	1.60	VastaPlatform	VSTA	...	5	4.82	−0.05	...
121.06	27.66	Vaxcyte	PCVX	...	dd	32.92	+2.27	...
18.56	1.33	Veea	VEEA	...	dd	1.57	−0.06	...
49.25	16.92	VeecoInstr	VECO	...	16	19.36	+1.41	...
5.66	0.78	VentyxBiosciences	VTYX	...	dd	1.20	+0.13	...
8.32	1.73	VeraBradley	VRA	...	dd	1.94	+0.01	...
51.61	18.53	VeraTherap	VERA	...	dd	23.22	+1.93	...
47.32	19.16	Veracyte	VCYT	...	cc	32.23	+1.09	...
63.00	37.76	Vericel	VCEL	...	cc	39.73	−1.50	...
38.17	14.15	VerintSystems	VRNT	...	19	18.23	+2.24	...
276.71	167.05	VeriSign	VRSN	.0	34	272.79	+26.12	.77
306.68	217.34	VeriskAnalytics	VRSK	.6	43	286.05	−6.97	.45
31.62	18.74	Veritex	VBTX	3.8	11	23.30	+1.51	.22
5.64	1.86	Veritone	VERI	...	dd	2.27	+0.11	...
70.40	11.39	VeronaPharma	VRNA	...	dd	65.46	+6.54	...
11.41	0.38	VerricaPharm	VRCA	...	dd	.49	...	...
18.38	8.51	VersaBank	VBNK	.6	12	10.83	−0.39	.0173
60.71	28.04	Vertex	VERX	...	dd	39.74	+0.49	...
519.88	377.85	VertexPharm	VRTX	...	dd	493.84	+4.74	...
9.31	2.86	VerveTherap	VERV	...	dd	5.76	+1.17	...
26.33	7.77	ViantTech	DSP	...	cc	14.12	+1.32	...
26.70	6.69	ViaSat	VSAT	...	dd	9.05	+0.56	...
13.55	6.85	Viatris	VTRS	5.9	dd	8.13	+0.57	.12
12.91	6.60	ViaviSolutions	VIAV	...	dd	10.51	+0.65	...
65.70	31.64	Vicor	VICR	...	cc	51.49	+4.73	...
73.42	43.82	VictoryCapital	VCTR	2.9	13	57.77	+1.49	.47
6.06	1.31	VigilNeurosci	VIGL	...	dd	1.79	+0.08	...
81.86	18.92	VikingTherap	VKTX	...	dd	24.99	+1.05	...
38.70	24.57	VillageSuper A	VLGEA	2.8	9	35.39	+0.61	.25
7.90	3.45	Vimeo	VMEO	...	33	5.20	+0.43	...
11.62	8.66	VinciPartners	VINP	6.7	15	9.63	+0.18	.15
10.22	9.96	VineHillCapA	VCIC	...	...	10.22	+0.02	...
6.42	2.55	VinFastAuto	VFS	...	...	3.24	+0.11	...
2.38	0.58	ViomiTech	VIOT	...	10	1.31	−0.06	...
56.76	34.71	ViperEnergy	VNOM	2.9	11	41.58	+0.21	.31
14.45	4.95	VirBiotech	VIR	...	dd	6.12	+0.62	...
18.50	8.52	VircoMfg	VIRC	1.1	7	9.39	−1.03	.025
41.38	21.38	VirtuFinancial	VIRT	2.5	11	38.36	−0.10	.24
117.94	65.10	Visteon	VC	...	7	78.99	+7.18	...
40.32	23.40	VitaCoco	COCO	...	33	30.82	−0.87	...
48.41	24.87	VitalFarms	VITL	...	28	33.38	+0.39	...
6.09	2.15	VividSeats	SEAT	...	39	2.71	+0.41	...
10.39	8.00	Vodafone	VOD	7.4	9	9.35	+0.04	.2348
1.87	0.49	VorBiopharma	VOR	...	dd	.72	+0.07	...
11.20	9.95	VoyagerAcqnA	VACH	...	78	10.25	+0.04	...
9.55	2.75	VoyagerTherap	VYGR	...	dd	3.47	+0.31	...
41.36	12.00	Vroom	VRM	...	dd	38.54	+0.54	...
W								
16.74	4.25	WaveLifeSci	WVE	...	dd	6.73	+0.81	...
292.36	208.00	WD-40	WDFC	1.7	36	223.37	+0.61	.94
25.66	6.75	Webtoon	WBTN	...	dd	9.27	+0.61	...
62.75	42.21	WSFS Financial	WSFS	1.2	12	51.66	+3.72	.17
2.35	0.12	WW Intl	WW	...	dd	.40	+0.27	...
38.62	23.75	WaFd	WAFD	3.8	11	28.22	+0.19	.27
2.47	0.08	Wag!	PET	...	dd	.13	+0.02	...
18.83	8.08	WalgreensBoots	WBA	.0	dd	11.01	+0.12	.25
12.70	6.64	WarnerBrosA	WBD	...	dd	8.59	+0.48	...
36.64	27.06	WarnerMusic	WMG	2.4	31	29.83	+0.71	.18
40.59	24.70	WashTrBcp	WASH	8.1	dd	27.73	+0.52	.56
16.86	11.25	WaterstoneFinl	WSBF	5.0	12	12.00	−0.18	.15
48.11	20.26	Waystar	WAY	...	dd	37.02	+0.57	...
135.00	36.74	WeatherfordIntl	WFRD	2.3	7	42.74	−3.94	.25
12.40	7.03	Weibo	WB	9.9	7	8.11	+0.50	.82
20.65	12.05	Wendy's	WEN	7.8	14	12.78	+0.10	.25
6.89	0.60	WerewolfTherap	HOWL	...	dd	.89	−0.03	...
44.00	6.90	WeRide	WRD	...	dd	7.04	−1.19	...
42.48	26.50	WernerEnterprises	WERN	2.0	50	27.55	−0.75	.14
37.36	25.56	WesBanco	WSBC	5.0	13	29.55	+1.25	.37
24.85	16.18	WestBancorp	WTBA	5.3	12	19.03	−0.01	.25
59.97	42.00	WestamericaBncp	WABC	3.8	10	48.23	+2.26	.46
61.62	28.83	WesternDigital	WDC	...	10	40.78	+4.27	...
10.08	6.00	WestNewEngBncp	WNEB	3.1	17	9.14	+0.59	.07
6.60	2.50	WestportFuelSys	WPRT	...	dd	2.91	+0.05	...
10.99	5.28	WestrockCoffee	WEST	...	dd	5.71	+0.20	...
41.05	25.51	WeycoGroup	WEYS	3.6	9	28.54	−0.43	.26
50.00	27.19	Willdan	WLDN	...	24	38.39	−0.09	...
235.43	48.10	WillisLease	WLFC	.7	10	147.87	+5.12	.25
344.14	248.09	WillisTowers	WTW	1.2	dd	302.19	−18.81	.92
10.19	9.80	WillowLaneA	WLAC	...	...	10.04	+0.02	...
29.20	3.82	WiMiHologramCloud	WIMI	...	10	5.06	+0.86	...
433.86	204.00	Wingstop	WING	.5	61	227.30	+8.46	.27
431.67	295.79	Winmark	WINA	1.1	32	363.48	+19.52	.96
142.04	89.10	WintrustFinl	WTFC	1.8	11	110.79	+8.28	.50
14.00	1.61	WISeKey	WKEY	...	dd	3.77	+0.13	...
247.11	117.58	Wix.com	WIX	...	72	166.44	+6.68	...
201.64	145.98	Woodward	WWD	.6	30	181.87	+12.70	.28
294.00	199.81	Workday	WDAY	...	cc	239.53	+18.51	...
161.63	101.85	WorldAcceptance	WRLD	...	9	134.15	+9.29	...
107.81	65.25	WynnResorts	WYNN	1.2	19	82.11	+7.34	.25
X Y Z								
4.33	0.79	XBPEurope	XBP	...	dd	1.23	+0.18	...
30.47	0.94	XCHG	XCH	...	...	1.20	+0.01	...
13.05	2.06	XIAO-I	AIXI	...	dd	3.60	+0.68	...
35.00	18.35	XOMARoyalty	XOMA	...	dd	24.14	+2.96	...
22.80	10.82	XP	XP	16.5	10	15.96	+2.00	.65
9.45	2.65	XBiotech	XBIT	...	dd	2.91	−0.03	...
73.38	51.97	XcelEnergy	XEL	3.3	20	69.00	−1.13	.57
27.24	7.16	Xencor	XNCR	...	dd	10.51	+0.81	...
46.00	26.74	XenonPharm	XENE	...	dd	37.62	+2.51	...
6.07	1.69	XerisBiopharma	XERS	...	dd	4.31	+0.20	...
14.81	3.45	Xerox	XRX	11.7	dd	4.27	+0.32	.125
1.70	0.62	XilioTherap	XLO	...	dd	.83	+0.08	...
45.33	11.08	Xometry	XMTR	...	dd	25.16	+3.12	...
5.52	1.46	Xunlei	XNET	...	cc	3.88	+0.18	...
10.70	9.99	YHNAcqnI	YHNA	...	cc	10.24	+0.02	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.12	...	...
17.78	3.84	Y-mAbsTherap	YMAB	...	dd	4.10	−0.59	...
11.00	0.47	YXT.COM	YXT	...	2	.50	−0.29	...
41.96	29.86	YorkWater	YORW	2.5	25	34.78	−0.84	.2192
39.77	15.65	ZaiLab	ZLAB	...	dd	32.00	+3.16	...
427.76	205.73	ZebraTech	ZBRA	...	24	246.24	+19.51	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	10.02	+1.10	...
13.24	1.01	ZentalisPharm	ZNTL	...	dd	1.43	+0.14	...
9.76	4.20	ZevraTherap	ZVRA	...	dd	7.20	+0.05	...
60.62	29.34	ZiffDavis	ZD	...	24	30.95	+0.47	...
86.58	38.06	Zillow A	ZG	...	dd	65.19	+3.70	...
89.39	38.45	Zillow C	Z	...	dd	66.27	+3.70	...
22.40	8.56	ZimVie	ZIMV	...	dd	9.44	+0.05	...
63.22	39.32	ZionsBancorp	ZION	3.8	9	44.84	+0.56	.43
92.80	55.06	ZoomComms	ZM	...	24	76.03	+4.54	...
880.00	2.61	Zoomcar	ZCAR	...	dd	3.88	+0.65	...
16.98	7.01	ZoomInfoTech	ZI	...	cc	8.79	+0.78	...
217.84	153.45	Zscaler	ZS	...	dd	215.58	+14.49	...
32.69	5.25	zSpace	ZSPC	...	dd	9.39	+0.69	...
31.37	11.59	Zumiez	ZUMZ	...	dd	11.88	−1.05	...
17.70	7.97	Zymeworks	ZYME	...	dd	12.57	+1.04	...
12.19	1.93	Zynex	ZYXI	...	26	2.41	+0.23	...

FOREIGN MARKETS

Europe

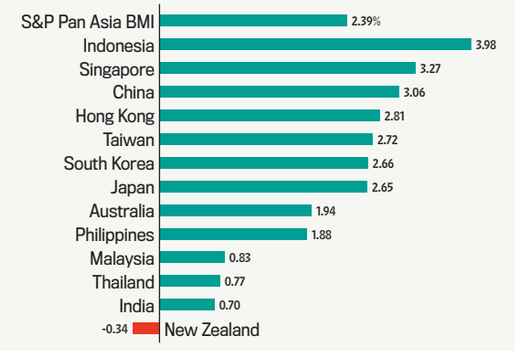
DAX It: German stocks rose on hope of avoiding a Trump tariff war, and continued shifting of investments from the U.S.



Indexes based on S&P Global Broad Market Indices

Asia

Flexibility: The Trump administration stopped flexing and said that U.S. officials met Chinese counterparts.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	872.84	+2.42	−5.79	−0.66
Athens General	1705.61	+3.86	+235.94	+16.05
Bangkok SET	1159.00	+0.70	−241.21	−17.23
Bombay Sensex	79212	+0.84	+1073.51	+1.37
Brussels Bel-20	4306.05	+2.58	+41.52	+0.97
Buenos Aires Merval	2225242	+2.17	−308391	−12.17
Copenhagen OMX 20	1605.77	−1.19	−496.61	−23.62
Dublin ISEQ	10131	+1.64	+374.54	+3.84
EURO STOXX SXXE	537.24	+3.76	+32.02	+6.34
EURO STOXX 50 SXSE	5154.12	+4.43	+258.14	+5.27
Frankfurt DAX	22242	+4.89	+2333.31	+11.72
Helsinki OMHX	9730.15	+1.71	+255.59	+2.70
Hong Kong Hang Seng	21980	+2.74	+1920.79	+9.58
Istanbul IMKB	9432.55	+1.24	−398.01	−4.05
Jakarta Composite	6678.92	+3.74	−400.99	−5.66
Johannesburg All Share	90720	+1.38	+6625.19	+7.88
Kuala Lumpur Composite	1509.20	+0.65	−133.13	−8.11
LISBON PSI	4347.07	+3.51	+201.01	+4.85
London FTSE-100	8415.25	+1.69	+242.23	+2.96
Madrid IBEX 35	13355	+3.39	+1760.30	+15.18
Manila Composite	6268.75	+2.19	−260.04	−3.98
Mexico City IPC	56720	+6.98	+7206.85	+14.56
Milan FTSE All Share	39021	+2.32	+2630.26	+7.23
Oslo Composite	1665.45	+0.28	+20.62	+1.25
Paris CAC	7536.26	+3.44	+155.52	+2.11
Santiago Selective	4207.76	+1.72	+593.12	+16.41
Sao Paulo Bovespa	134739	+3.93	+14455	+12.02
Seoul Composite	2546.30	+2.53	+146.81	+6.12
Shanghai Composite	3295.06	+0.56	−56.70	−1.69
Shenzhen B Share Idx	1176.25	+0.07	−36.78	−3.03
Singapore FTSE STI	3823.78	+2.78	+36.18	+0.96
Stockholm OMXS	924.31	+3.39	−30.27	−3.17
STOXX Europe 50 SXSP	4348.60	+2.73	+39.97	+0.93
STOXX Europe 600 SXXP	520.45	+2.77	+12.83	+2.53
Sydney S&P/ASX 200	7968.20	+1.91	−190.94	−2.34

DATA

TOP 500 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Bats

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
ARKGenomicRev	ARKG	...	22.40	+1.73	...
ARK Innovation	ARKK	...	51.00	+5.88	...
ARK21ShrsBitcoin	ARKB	...	95.19	+10.48	...
AlphaArch1-3M	BOXX	.0	111.87	+0.12	.2906
CambriaTailRisk	TAIL	2.5	12.70	−0.37	.0342
DimenIntlCore2	DFIC	2.8	28.59	+0.77	.1304
FTVestLadBuffer	BUFR	...	29.34	+0.90	...
FTVestRising	RDVI	8.5	22.80	+0.61	*.1809*
FTS&P500Div	KNG	8.6	47.87	−0.16	*.378*
FidelityEthereum	FETH	...	18.04	+2.23	...
FidWiseBTC	FBTC	...	83.30	+9.14	...
FrankIntlLoVolHi	LVHI	3.6	31.78	+0.89	.752
GlbXUSInfrDevt	PAVE	...	37.95	+1.74	...
GS PhysGold	AAAU	...	32.65	−0.17	...
InnovUSEqAcc9BfApr	XBAP	...	34.59	+0.97	...
InnovUSEqAcc9BfJan	XBJA	...	27.95	+0.92	...
InnovUSEqAcc9BfOct	XBOC	...	29.45	+1.04	...
iPathS&P500VIX	VXX	...	63.34	−8.00	...
iShBrdUSDHYCpBd	USHY	6.8	36.73	+0.51	.2103
iShCoreMSCIEAFE	IEFA	3.1	78.08	+2.72	1.3096
iShCurrMSCIEAFE	HEFA	3.0	35.81	+1.42	.6036
iShIntlSelDiv	IDV	...	32.06	+0.95	...
iShUSHomeConstrn	ITB	...	91.26	+2.19	...
iShEdgeMSCIMinEAFE	EFAV	2.8	81.05	+0.99	1.4252
iShEdgeMSCIMinUSA	USMV	...	90.81	+0.77	...
iShEdgeMSCIUSAMom	MTUM	...	206.79	+11.44	...
iShEdgeMSCIUSAQual	QUAL	...	167.73	+6.30	...
iShExpTechSftwr	IGV	...	94.76	+8.17	...
iShFRBd	FLOT	5.5	50.88	+0.12	.2486
iShMSCIEurozone	EZU	2.5	55.64	+2.29	1.0429
iShMSCIIndia	INDA	...	52.85	+0.59	...
iShMSCIEAFEValue	EFV	4.0	60.52	+1.97	1.5357
iShShDurBd	NEAR	4.9	50.92	+0.21	.1999
iSh25+YTrStrip	GOVZ	...	9.80	+0.21	...
iShUSTreasuryBd	GOVT	3.3	22.92	+0.11	.0596
iShUltShBd	ICSH	5.2	50.63	+0.04	.2206
JanusB-BBBCLO	JBBB	7.9	48.00	+0.40	.3196
JPMBetaEurope	BBEU	3.6	63.57	+2.26	.7896
JPMBetaJapan	BBJP	2.6	57.93	+2.17	1.5347
JPMCorePlusBd	JCPB	5.1	46.76	+0.43	.1962
JPM Municipal	JMUB	3.5	49.36	+0.14	.1406
JPMUltShMuni	JMST	3.2	50.75	+0.12	.1224
NeosS&P500Hi	SPYI	13.1	46.92	+1.48	*.5167*
-1xShVIXFutures	SVIX	...	12.64	+1.27	...
PacerTrend750	PTLC	.7	48.62	+0.04	.3582
PacerUSCashCows	COWZ	2.0	51.55	+1.33	.2376
PacerUSSCCas	CALF	1.3	35.77	+1.40	.142
ProShS&P500Arist	NOBL	2.2	97.09	+0.40	.5863
ProShShtVIXST	SVXY	...	37.81	+2.15	...
ProShUltVIXST	UVXY	...	29.49	−5.97	...
ProShVIXSTFut	VIXY	...	61.91	−8.05	...
RoundMagSeven	MAGS	...	46.49	+4.01	...
T-Rex2XInvrBTC	BTCZ	...	4.56	−1.24	...
T-Rex2XInvrMSTRDly	MSTZ	...	5.54	−2.20	...
T-Rex2XInvrNVIDIA	NVDQ	...	2.93	−0.65	...
T-Rex2XInvrTesla	TSLZ	...	2.47	−1.18	...
T-Rex2XLgHOOD	ROBN	...	15.95	+4.74	...
T-Rex2XLgMSTRDly	MSTU	...	7.82	+1.97	...
T-Rex2XLgNVIDIA	NVDX	...	7.54	+1.17	...
T-Rex2XLgTesla	TSLT	...	14.26	+3.78	...
21ShrsEthereum	CETH	...	9.03	+1.12	...
2xBitcoinStrategy	BITX	13.5	46.04	+9.33	.0915
2xEther	ETHU	4.4	32.97	+7.41	.0143
2xLongVIXFut	UVIX	...	43.01	−12.89	...
VanEckBitcoin	HODL	...	26.99	+2.95	...
VanEckHYMuni	HYD	4.4	50.15	+0.23	.2133
VanEckIntermMuni	ITM	2.8	45.11	+0.23	.0999
VanEckMstrWd	MOAT	...	85.10	+3.99	...
VanEckVietnam	VNM	...	12.01	+0.28	...
VangdUltShrtBd	VUSB	5.1	49.76	+0.07	.2035

NASDAQ

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
CoinValkBTCMin	WGMI	.3	14.56	+2.52	.0493
DefDlyTarget2XLg	AVGX	...	18.14	+3.65	...
DefDlyTgt2xLg	MSTX	...	36.88	+9.13	...
DefDlyTarget2XLg	SMCX	...	32.75	+7.63	...
DefDlyTarget2xSh	SMST	...	1.62	−0.63	...
DirexAAPLBear1X	AAPD	3.7	17.31	−1.10	.1606
DirexAAPLBull2X	AAPU	4.3	23.54	+2.57	.2953
DirexAmznBl2X	AMZU	3.7	28.32	+4.52	.2818
DirexAVGOBull2X	AVL	...	19.60	+3.93	...
DirexGooglBl2x	GGLL	3.7	30.63	+3.78	.3403
DirexMETABull2X	METU	2.5	26.02	+4.01	.2572
DirexMUBull2X	MUU	...	10.67	+2.64	...
DirexNVDABear1X	NVDD	3.7	6.73	−0.67	.0793
DirexNVDABull2X	NVDU	4.0	51.09	+7.97	.6505
DirexPLTRBr1X	PLTD	...	12.01	−2.62	...
DirexPLTRBl2X	PLTU	.6	46.21	+13.81	.0335
DirexTSLABr1x	TSLS	4.9	9.24	−1.88	.0665
DirexTSLABl2x	TSLL	3.7	10.45	+2.78	.1399
DirexTSMBull2X	TSMX	...	17.94	+2.72	...
FT BuyWrite	FTHI	9.5	21.50	+0.55	*.17*
FT EnhShtMat	FTSM	4.7	59.99	+0.07	.222
FT NasdCybersec	CIBR	.2	65.31	+3.54	.0812
FT NasdBuyWrite	FTQI	13.1	18.55	+0.46	*.207*
FT RisingDivAch	RDVY	1.8	56.69	+2.04	.2956
FT SMID CapRising	SDVY	1.9	32.42	+1.08	.1821
FT TCW Opp	FIXD	4.2	43.52	+0.16	*.155*
GlbX Cybersec	BUG	...	33.27	+1.25	...
GlbXNasd100Cv	QYLD	12.7	16.24	+0.23	*.1598*
GrShr2xLongAMDDly	AMDL	...	4.16	+0.74	...
GrShr2xLgBABA	BABX	...	28.15	+4.94	...
GrShr2xLongCOINDly	CONL	...	19.21	+5.62	...
GrShr2xLgMeta	FBL	...	26.11	+4.03	...
GrShr2xLgNVDA	NVDL	...	36.23	+5.63	...
GrShr2xLgPLTRDly	PTIR	...	219.13	+65.57	...
GrShr2xLgSMCIDly	SMCL	...	12.13	+2.86	...
GrShr2xLgTSLA	TSLR	...	16.61	+4.43	...
GrShr2xShNVDA	NVD	9.7	26.82	−5.96	2.608
GrShr2xShTSLA	TSDD	...	33.99	−16.32	...
InvscActMgdETC	PDBC	...	12.86	−0.03	...
InvscBS27CpBd	BSCR	4.3	19.59	−0.02	*.0681*
InvscBS26CpBd	BSCQ	4.2	19.49	−0.03	*.0667*
InvscKBWBank	KBWB	2.7	60.04	+3.28	.4241
InvscNasd100	QQQM	.6	194.56	+11.70	.2999
InvscPHLXSemicon	SOXQ	.8	33.41	+3.24	.0681
InvscQQQI	QQQ	.6	472.56	+28.46	.6769
InvscRAFIUS1500	PRFZ	1.5	36.77	+1.49	.1315
iShBiotech	IBB	...	123.22	+4.93	...
iShBitcoin	IBIT	...	54.27	+6.01	...
iShBrdUSDInvCpBd	USIG	4.5	50.80	+0.49	.1913
iShCoreMSCITotInt	IXUS	...	71.23	+2.31	...
iShCoreS&PUSGrw	IUSG	...	129.02	+7.75	...
iShCoreS&PUSVal	IUSV	...	88.15	+2.37	...
iShCoreTotUSDBd	IUSB	4.1	45.90	+0.36	.1498
iShESGAwareMSCI	ESGD	...	84.13	+2.88	...
iShEthereum	ETHA	...	13.67	+1.69	...
iShFallAngelUSDBd	FALN	6.3	26.38	+0.37	.133
iSh5-10YIGCpBd	IGIB	4.4	52.32	+0.48	.192
iShGlbCleanEner	ICLN	...	11.85	+0.33	...
iShGlbInfr	IGF	...	56.31	+0.88	...
iShIntlTreaBd	IGOV	...	41.81	+0.04	...
iShJPMUSDEmBd	EMB	5.2	90.38	+1.58	.3606
iShMBS	MBB	4.0	93.27	+0.79	.2823
iShMSCIACWI	ACWI	1.7	116.18	+4.78	.9354
iShMSCIACWIxUS	ACWX	...	56.54	+1.89	...
iShMSCIChina	MCHI	1.5	51.91	+2.62	.1905
iShMSCIEAFESC	SCZ	...	65.92	+1.63	...
iShMSCIEMxChina	EMXC	2.2	55.95	+1.58	.491
iShMSCIEurFinls	EUFN	...	29.76	+1.22	...
iSh1-5YIGCpBd	IGSB	4.1	52.36	+0.24	.1782
iSh1-3YTreaBd	SHY	3.9	82.84	+0.09	.2616
iShPfd&Incm	PFF	6.6	30.23	+0.70	.1596
iShSemiconductor	SOXX	...	184.81	+18.26	...
iSh7-10YTreaBd	IEF	3.6	95.21	+0.53	.2709
iShShortTreaBd	SHV	4.8	110.42	+0.08	.4723
iSh3-7YTreaBd	IEI	3.2	118.50	+0.36	.2955
iSh20+YTreaBd	TLT	3.8	88.89	+1.36	.3083
JPMNasdEqPrem	JEPQ	11.3	51.09	+2.35	.4558
Lev2XLgTSLADly	TSLG	...	5.17	+1.38	...
NeosNasd100Hi	QQQI	15.4	47.35	+2.04	*.6241*
PacerUSLCCash	COWG	.3	31.37	+2.02	.0502
ProShUltPrQQQ	TQQQ	1.8	53.86	+8.70	.2754
ProShUltShQQQ	SQQQ	9.0	31.65	−6.99	.8168
Tradr1.5XShNVDA	NVDS	14.3	25.15	−3.96	3.5859
Tradr2XShTSLADly	TSLQ	4.9	27.04	−12.86	1.3242
USTrea3mBill	TBIL	4.7	49.99	+0.04	.1812
VanEckGlFallAngHY	ANGL	6.4	28.38	+0.40	.1511
VanEckSemicon	SMH	...	211.97	+19.44	...
VangdIntrCorpBd	VCIT	4.4	81.49	+0.75	.3189
VangdIntermTrea	VGIT	3.7	59.50	+0.21	.1964
VangdIntlHiDiv	VYMI	4.4	75.11	+2.12	.9647
VangdLTCorpBd	VCLT	5.3	74.77	+1.26	.3544
VangdLongTrea	VGLT	4.3	56.41	+0.79	.2096
VangdMBS	VMBS	4.0	46.12	+0.38	.164
VangdRuss1000Grw	VONG	.6	93.89	+5.99	.1366
VangdRuss1000Val	VONV	2.1	79.18	+1.78	.3843
VangdRuss2000	VTWO	1.5	78.45	+3.07	.2475
VangdSTCpBd	VCSH	4.1	78.94	+0.31	.289
VangdShtTmInfltn	VTIP	2.8	50.02	+0.16	.0978
VangdShortTrea	VGSH	4.2	58.78	+0.07	.206
VangdTotalBd	BND	3.7	73.18	+0.53	.2404
VangdTotIntlBd	BNDX	4.2	49.42	+0.16	.1076
VangdTotIntlStk	VXUS	3.1	63.36	+2.04	1.0049
Vangd0-3MTr	VBIL	3.6	75.44	+0.02	.227
VicShFreeCashFlow	VFLO	1.4	32.83	+1.05	.0638
WT USQltyDiv	DGRW	1.6	77.09	+1.86	*.09*

NYSE ARCA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
AGF USMktNeut	BTAL	1.1	20.04	−0.79	.6449
abrdnBbgAllCmdK1	BCI	3.1	20.74	+0.01	.6507
abrdnPhysGold	SGOL	...	31.52	−0.16	...
abrdnPhysSilver	SIVR	...	31.50	+0.52	...
AdvShPureUSCan	MSOS	...	2.81	+0.25	...
AlerianMLPETF	AMLP	7.7	49.47	+0.83	.97
AmpCWPEnhDiv	DIVO	4.9	39.65	+0.62	.1646
AmplifyJrSilver	SILJ	5.9	12.30	−0.29	.7206
AvantisEM	AVEM	3.1	60.15	+2.07	1.2961
AvantisIntlSCVal	AVDV	3.9	71.80	+1.80	1.6205
AvantisUSLCValue	AVLV	1.8	62.28	+1.76	.3036
AvantisUSSCValue	AVUV	1.9	82.71	+2.26	.4345
BitwiseBitcoin	BITB	...	51.93	+5.70	...
BondBbg6mUS	XHLF	4.7	50.32	+0.03	.1896
CapitalGrpCoreBal	CGBL	2.0	30.77	+0.85	.1232
CapGrpCore	CGUS	1.1	32.70	+1.34	.0852
CapGrpCorePlus	CGCP	5.2	22.34	+0.19	.0859
CapGrpDivVal	CGDV	1.6	34.73	+1.23	.1067
CapitalGrpGrw	CGGR	.4	34.70	+2.23	.0654
CapGrpIntlFocus	CGXU	1.0	24.72	+1.32	.0952
CapGrpUSMult	CGMS	5.8	27.16	+0.41	.127
ColumbiaResEnh	RECS	.7	32.53	+1.48	.3783
CommSvsSPDR	XLC	1.1	94.36	+4.15	.2544
CnsmrDiscSel	XLY	.9	197.60	+12.20	.4331
ConsStaplesSPDR	XLP	2.5	80.84	−1.03	.6024
DimenCoreFxIncm	DFCF	4.6	41.81	+0.18	*.1424*
DimenEmgCore	DFAE	2.4	25.81	+0.87	.1789
DimenEMCore2	DFEM	2.6	26.41	+0.86	.2561
DimenIntlValue	DFIV	3.6	39.93	+1.30	.2352
DimenUSCoreEq2	DFAC	1.2	32.09	+1.23	.094
DimenUSHiProf	DUHP	...	32.27	+0.93	...
DimenUSLCVal	DFLV	1.8	28.91	+0.67	.1235
DimenUSSCETF	DFAS	1.1	57.70	+2.03	.1624
DimenUSSCValue	DFSV	1.6	26.56	+0.91	.1136
DimenWorldexUS	DFAX	2.9	26.71	+0.79	.1815
DirexEMBear3x	EDZ	4.8	7.62	−0.85	.03
DirexChinaBr3	YANG	11.9	41.54	−6.27	.7355
DirexChinaBl3	YINN	1.7	32.63	+4.06	.307
DirexFinlBear3	FAZ	6.8	5.74	−0.58	.0419
DirexFinlBull3	FAS	.9	133.35	+10.25	.1911
DirexGoldMinBr2	DUST	1.3	29.91	+2.27	.3721
DirexGoldMinBl2	NUGT	1.1	67.98	−6.24	.2458
DirexJrGoldMinBr2	JDST	1.9	13.05	+1.15	.1878
DirexRealEstBl3	DRN	2.7	9.04	+0.02	.0435
DirexRegBksBl3x	DPST	2.4	67.21	+8.51	.2128
DirexRetailBull3	RETL	1.9	5.55	+0.46	.021
DirexS&P500Br3	SPXS	5.0	6.68	−1.05	.0496
DirexS&PBiotBr3	LABD	3.8	8.70	−1.62	.1264
DirexS&PBiotBl3	LABU	...	55.03	+8.03	...
DirexS&P500Br1	SPDN	4.5	11.61	−0.55	.1374
DirexS&P500Bl3	SPXL	1.1	125.62	+14.98	.3207
DirexS&POilBr2	DRIP	3.3	12.47	−0.37	.0338
DirexS&POilBl2	GUSH	4.1	18.76	+0.39	.1804
DirexSemiBr3x	SOXS	5.4	18.58	−7.70	.302
DirexSemiBl3	SOXL	2.8	12.34	+3.14	.0768
DirexScBear3	TZA	4.2	16.65	−2.28	.0839
DirexSCBull3	TNA	1.8	25.22	+2.70	.1757
DirexTechBear3	TECS	4.8	49.01	−14.16	.4722
DirexTechBull3	TECL	.6	53.94	+10.60	.0154
Direx20+TreaBr3	TMV	3.5	36.79	−1.59	.1495
Direx20+YrTrBull	TMF	4.1	40.61	+1.51	.5243
EldridgeBBB-BCLO	CLOZ	8.7	26.21	+0.34	.2021
EnSelSectorSPDR	XLE	3.5	82.39	+0.89	.70
FidEnhIntl	FENI	2.7	30.58	+1.00	.277
FidEnhLCCore	FELC	1.1	30.69	+1.32	.093
FidMSCIEn	FENY	3.3	22.59	+0.24	.184
FidSmallMid	FSMD	...	38.13	+1.12	...
FidTotalBd	FBND	4.6	45.49	+0.40	.163
FinSelSectorSPDR	XLF	...	48.02	+1.37	...
FT Core IG	FTCB	5.2	20.89	+0.13	*.08*
FT MstarDiv	FDL	4.2	40.57	+0.51	.4898
FT PfdSecs	FPE	5.9	17.36	+0.12	*.0931*
FT TCWUnPlBd	UCON	4.8	24.65	+0.03	*.09*
FT ValLineDiv	FVD	2.4	43.31	+0.37	.2752
FlexGlbUpNatRsc	GUNR	3.5	38.05	+0.72	.2666
FrankFTSEIndia	FLIN	...	37.79	+0.38	...
FundGrannyUSLC	GRNY	...	18.83	+1.37	...
GMO US Quality	QLTY	.8	30.60	+1.18	.0945
GlbXCopperMiners	COPX	1.8	39.19	+2.84	.5303
GlbXDefenseTech	SHLD	.4	50.62	+0.03	.1378
GlbXS&P500Cv	XYLD	10.9	38.24	+0.38	*.3774*
GlbXSilverMiners	SIL	1.9	40.31	−1.24	.7577
GlbX US Pfd	PFFD	6.6	18.78	+0.39	.102
GlbX Uranium	URA	3.1	24.45	+1.58	.7414
GSTreasury0-1Y	GBIL	4.7	100.14	+0.06	.3992
GSAccUSAggBd	GCOR	4.3	41.10	+0.33	.1757
GrShrGold	BAR	...	32.60	−0.15	...
GrayscaleBTCMini	BTC	...	42.30	+4.65	...
GrayscaleBitcoin	GBTC	...	75.34	+8.25	...
GrayscaleEtherMini	ETH	...	17.00	+2.10	...
GrayscaleEthereum	ETHE	...	15.02	+1.87	...
HealthCrSelSect	XLV	1.7	138.05	+2.56	.6217
IndSelSectorSPDR	XLI	1.5	129.01	+3.71	.6701
InvscCurrShJPY	FXY	...	64.17	−0.63	...
InvscDBComm	DBC	.0	21.35	−0.02	1.1158
InvscDBUSDBear	UDN	.0	18.34	−0.05	.8904
InvscDBUSDBull	UUP	.0	27.39	+0.09	1.3171
InvscMSCINAClimt	KLMN	...	22.67	+1.02	...
InvscNatAMTFrMuni	PZA	3.4	22.55	+0.04	*.0666*
InvscPreferred	PGX	7.4	11.08	+0.14	*.0544*
InvscRAFIDevMktxUS	PDN	3.3	34.76	+0.79	.3378
InvscS&P500EW	RSP	1.7	167.45	+4.79	.6197
InvscS&P500HiDiv	SPHD	3.5	47.07	−0.05	*.1401*
InvscS&P500LowVol	SPLV	1.8	71.63	−0.49	*.1139*
InvscS&P500Mom	SPMO	.5	94.02	+5.76	.1927
InvscS&P500Qual	SPHQ	1.2	65.22	+2.22	.1917
InvscS&P500Top50	XLG	.8	45.69	+2.50	.0898
InvscSrLoan	BKLN	8.1	20.69	+0.11	*.1249*
InvscSolar	TAN	.6	29.88	+1.72	.165
InvscUltShDur	GSY	5.1	50.06	−0.10	*.1859*
InvscWildCInEngy	PBW	2.6	15.97	+1.33	.2084
iShChinaLC	FXI	1.6	33.98	+1.58	.0848
iShCoreDivGrowth	DGRO	2.3	59.48	+1.26	.4031
iShCoreHiDiv	HDV	3.6	113.84	+0.47	.9283
iShCoreMSCIEM	IEMG	3.1	53.76	+1.79	.5095
iShCoreMSCIEur	IEUR	3.1	62.03	+2.14	1.1922
iShMSCIIntlDev	IDEV	...	70.99	+2.40	...
iShCoreS&P500	IVV	1.4	553.19	+24.52	1.6111
iShCoreS&PMC	IJH	...	56.59	+1.74	...
iShCoreS&PSC	IJR	...	99.84	+3.54	...
iShCoreS&PTotUS	ITOT	1.4	120.13	+5.32	.4656
iShCoreUSAggBd	AGG	3.8	98.60	+0.73	.2948
iShUSMedDevices	IHI	...	59.49	+2.56	...
iShExpTechSftwr	IGM	...	92.28	+7.25	...
iShFlexibleIncmAct	BINC	6.5	52.12	+0.39	.2376
iShGlobalREIT	REET	3.6	23.88	+0.19	.2527
iShGoldTr	IAU	...	62.34	−0.29	...
iShGoldTrMicro	IAUM	...	32.95	−0.18	...
iShiBdsDec30Cp	IBDV	4.6	21.73	+0.15	.0802
iShiBdsDec25Cp	IBDQ	3.9	25.16	+0.04	.0787
iShiBdsDec27Cp	IBDS	4.4	24.17	+0.07	.0854
iShiBdsDec26Cp	IBDR	4.2	24.20	+0.05	.0812
iShiBoxx$HYCpBd	HYG	5.9	78.77	+1.00	.3998
iShiBoxx$IGCpBd	LQD	4.4	107.99	+1.24	.415
iShLatinAmer40	ILF	...	24.90	+1.46	...
iShMSCIAustralia	EWA	...	24.51	+0.90	...
iShMSCIBrazil	EWZ	...	26.94	+1.72	...
iShMSCICda	EWC	...	42.04	+0.94	...
iShMSCI EAFE	EFA	...	84.12	+3.02	...
iSh MSCI EM	EEM	...	43.45	+1.53	...
iShMSCIGermany	EWG	1.9	39.36	+1.96	.7585
iShMSCIHongKong	EWH	...	17.18	+0.75	...
iShMSCIIndonesia	EIDO	...	16.77	+0.64	...
iShMSCIIntlQual	IQLT	...	40.93	+1.17	...
iShMSCIJapan	EWJ	...	70.77	+2.70	...
iShMSCIMexico	EWW	3.5	57.94	+3.01	.4756
iShMSCIShKorea	EWY	...	55.81	+1.50	...
iShMSCITaiwan	EWT	...	46.34	+1.46	...
iShMSCIUK	EWU	...	37.94	+0.97	...
iShNatlMuniBd	MUB	3.1	104.02	+0.42	.2614
iShRuss2000Val	IWN	2.0	144.65	+4.58	.8619
iShRussMC	IWR	...	83.37	+2.95	...
iShRussMCGrw	IWP	.4	120.14	+6.82	.1652
iShRussMCVal	IWS	1.6	121.80	+3.56	.5858
iShRuss1000	IWB	...	302.35	+13.46	...
iShRuss1000Grw	IWF	.5	364.78	+23.16	.5575
iShRuss1000Val	IWD	1.9	180.43	+4.11	1.023
iShRuss2000	IWM	...	194.12	+7.64	...
iShRuss2000Grw	IWO	.9	252.41	+11.55	.5409
iShS&P500Grw	IVW	...	94.11	+5.65	...
iShS&P500Value	IVE	2.1	181.84	+4.46	1.1377
iShShtNatlMuniBd	SUB	...	105.33	+0.13	...
iShSilver	SLV	...	30.05	+0.50	...
iShTIPSBond	TIP	...	109.82	+0.79	...
iSh10-20YTreaBd	TLH	...	101.96	+1.37	...
iSh10+YIGCpBd	IGLB	5.1	49.46	+0.86	.2061
iShTreaFRBd	TFLO	...	50.63	+0.05	...
iShUS Energy	IYE	2.9	43.66	+0.46	.3465
iShUSEqFactRotat	DYNF	...	48.21	+2.28	...
iShUSRealEst	IYR	2.6	92.16	+0.23	.7126
iShUSTech	IYW	.2	142.33	+11.00	.1071
iSh0-5YHYCpBd	SHYG	7.1	42.40	+0.56	.2367
iSh0-5YTIPSBd	STIP	3.3	103.22	+0.38	.6591
iSh0-3MTreaBd	SGOV	4.1	100.65	+0.08	.4276
JanusHendersonAAA	JAAA	6.1	50.50	+0.20	.2383
JPM EqPrem	JEPI	7.9	54.98	+1.22	.3948
JPMHdgEqLad	HELO	.7	59.03	+1.03	.151
JPM Income	JPIE	5.9	45.93	+0.22	.2263
JPM IntlResearch	JIRE	...	65.50	+2.27	...
JPM USQualFactor	JQUA	1.4	55.46	+1.91	.2402
JPM UltShInc	JPST	5.0	50.60	+0.11	.2068
KraneCSICnInt	KWEB	3.2	32.01	+1.80	1.0249
MAXS&P500 4X	SPYU	...	28.83	+4.43	...
MatlsSelSector	XLB	2.1	82.62	+1.87	.4443
MicroFANG-3XInvr	FNGD	...	11.77	−4.82	...
MicroFang+3x	FNGA	...	396.96	+99.02	...
MicroFANG+3XLvg	FNGB	...	14.58	+3.70	...
MicroGold3XInvr	GDXD	...	4.46	+0.50	...
MicroGold3xLvgd	GDXU	...	65.66	−10.47	...
MicroGold-3XInv	DULL	...	4.17	−0.03	...
PGIM AAA CLO	PAAA	5.4	51.14	+0.18	.2492
PGIMUltraShBd	PULS	5.3	49.64	+0.12	.2504
PimcoEnhShMat	MINT	5.1	100.41	+0.13	.40
PimcoMultiBd	PYLD	5.9	26.13	+0.28	.13
ProShBitcoin	BITO	66.6	20.75	+2.24	1.1131
ProShShBitcoin	BITI	3.5	22.22	−2.78	.0513
ProShShtDow30	DOG	4.9	28.04	−0.71	.4329
ProShShrtQQQ	PSQ	7.4	39.47	−2.57	.6991
ProShShRuss2000	RWM	5.3	21.06	−0.85	.298
ProShShrtS&P500	SH	5.3	44.66	−2.09	.7039
ProShUltBitcoin	BITU	5.2	43.08	+8.79	.0045
ProShUltBlmCrude	UCO	...	21.95	−0.18	...
ProshUltBbgNtGas	BOIL	...	48.79	−7.62	...
ProShUltraEther	ETHT	.1	4.59	+1.03	.0026
ProShUltraGold	UGL	...	141.19	−1.95	...
ProShUltraQQQ	QLD	.3	87.56	+9.92	.0614
ProShUltraS&P	SSO	1.0	78.33	+6.48	.2446
ProShUltSemi	USD	.3	39.65	+6.87	.0658
ProShUltSilver	AGQ	...	40.78	+1.20	...
ProShUltDow30	UDOW	1.5	72.93	+4.68	.1485
ProShUltRus2000	URTY	.7	29.57	+3.11	.2466
ProShUltS&P500	UPRO	1.3	66.14	+7.86	.2546
ProShUltShDow30	SDOW	1.8	55.46	−4.58	1.1659
ProShShtRus2000	SRTY	6.7	24.18	−3.25	.4496
ProShUltSh&P500	SPXU	7.4	23.97	−3.71	.4817
ProShUltShBitcoin	SBIT	1.3	9.10	−0.36	.0007
ProShUltShBbgCrd	SCO	...	19.70	+0.07	...
ProShUltShBlmGas	KOLD	...	30.05	+3.61	...
ProShUltDow30	DXD	2.4	29.32	−1.52	.4658
ProShUltShGold	GLL	...	11.23	+0.03	...
ProShUltShQQQ	QID	9.7	34.72	−4.69	.5139
ProShUltShS&P500	SDS	6.8	21.06	−2.08	.4232
ProShUltShSilver	ZSL	...	31.02	−1.05	...
PutnamFocLCVal	PVAL	1.3	36.41	+1.00	.101
RealEstSelSect	XLRE	3.4	40.53	+0.08	.4336
SPDRBlackSrLoan	SRLN	8.5	40.80	+0.40	.304
SPDRBBCpBd	SPBO	5.2	28.83	+0.27	.1258
SPDRBlmCvSecs	CWB	1.9	77.20	+2.57	.0712
SPDR Blm HY Bd	JNK	6.7	95.02

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

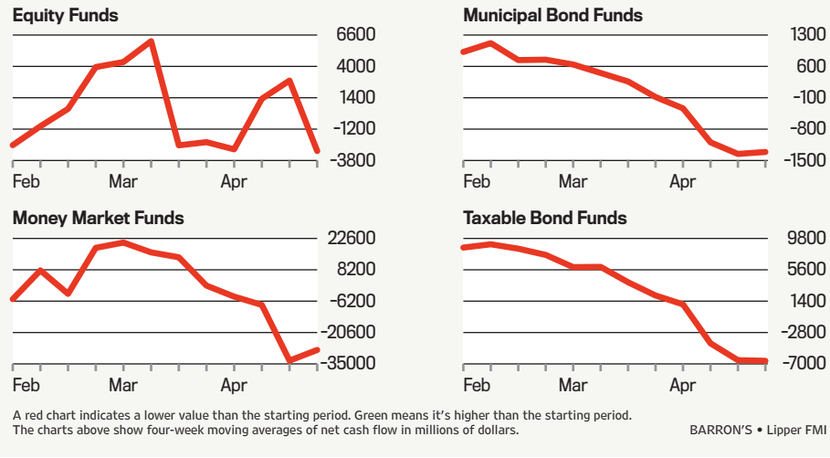
BARRONS.COM/DATA

About Our Funds
The listings include the top 2000 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, the returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	24.25	0.52	-1.9	20.1
AB Funds:				
AlBeGblBndFdClZ	6.93	0.04	2.0	6.7
CapFdInc.LCapGow	101.38	5.47	-7.2	38.5
ImpactMuniIncmSh	9.43	0.01	-2.2	7.1
IntlStraEquPtZ	14.03	0.47	10.2	31.5
MuniIncmShares	10.88	0.02	-1.2	8.8
SmCapGrwPortZCl	63.36	2.86	-14.3	1.3
AB Funds - A:				
GrowthA	101.01	4.98	-8.1	44.6
HighIncomeA	6.89	0.08	0.6	18.2
LgCpGrA	88.89	4.79	-7.3	37.1
RelatValA	6.01	0.11	-3.1	18.7
SustGlblThemGrA	134.13	5.85	-6.3	5.1
AB Funds - ADV:				
BdFdTxAwFxInOpp	10.36	0.01	-0.9	8.8
CAPtf	10.23	0.01	-1.4	7.3
ConGroAdv	50.73	2.15	-4.0	15.8
GlbBd	6.93	0.04	2.0	6.6
HiIncmAdv	6.91	0.09	0.8	19.3
IntlSmCapPtADV	12.64	0.38	8.0	18.7
IntlStraEquPtADV	14.01	0.48	10.2	31.6
LgCpGrAdv	101.45	5.48	-7.3	38.2
NationalPtf	9.41	0.01	-1.3	6.1
SelectUSLgShrt	14.69	0.18	-1.3	23.5
SmMdCpGr	11.51	0.47	-13.7	2.1
SmMidCpValAdv	19.26	0.61	-10.5	6.2
SustGlbThemAdv	147.04	6.41	-6.2	5.9
SutbIntlThemat	20.28	0.69	3.1	5.4
TxMgdWlthAppAdv	21.44	0.80	-3.1	27.0
WlthApprStr	20.17	0.75	-3.0	28.1
AB Funds - I:				
GlbBd	6.93	0.04	2.0	6.5
LgCpGroI	100.61	5.43	-7.3	38.1
Aberdeen Fds:				
UltStMuniIncInst	10.03	0.00	1.0	10.4
Advisers Inv Trst:				
Balanced n	84.78	2.32	-3.8	20.2
Growth n	111.24	4.22	-5.8	27.3
AdvisorsInnerCir:				
LSVValEq	25.08	0.71	-4.3	18.9
Akre Funds:				
AkreFocusInst	68.77	2.01	1.8	40.3
AkreFocusRtl	65.67	1.92	1.7	39.1
Alger Funds A:				
CapApr	30.20	2.31	-10.1	55.0
SpectraN	25.55	1.93	-10.2	49.3
Alger Funds Inst:				
CapApprI	39.56	3.04	-10.0	54.9
Amana Income:				
AmanaIncm n	63.40	1.95	-1.2	25.8
AmanaGrowth n:				
AmanaGrowth n	72.82	3.82	-8.4	26.0
Amer Beacon Instl:				
LgCapInst	25.58	0.67	-2.8	25.0
SmCpInst	21.15	0.73	-14.2	4.3
American Century A:				
EqIncA	8.33	0.08	0.1	11.1
American Century G:				
GlBond	8.74	0.08	1.7	5.8
InfAdjBd	10.72	0.09	3.8	1.3
SDIPB	10.69	0.05	3.9	9.9
Sustain Equity	48.54	2.04	-8.7	27.0
American Century I:				
CaHYMu	9.41	0.01	-2.4	5.2
DivBnd	9.12	0.06	2.3	3.3
EqInc	8.35	0.08	0.3	12.6
Growth	53.80	3.28	-10.6	35.0
IntTF	10.49	0.01	-1.0	6.0
MdCapVal	15.10	0.22	-2.7	9.3
SmCapGrowth	20.33	0.85	-9.8	7.9
SmCapVal	9.33	0.35	-11.4	3.5
Ultra	88.91	5.78	-10.6	36.3
American Century Ins:				
Avantis US Eq	17.22	0.69	-6.7	27.3
Avantis US SCV	14.73	0.44	-13.7	12.9
CAIntTf	10.93	0.01	-1.2	6.3
American Century Inv:				
Balanced n	18.75	0.52	-4.5	15.2
CaHYMu n	9.41	0.00	-2.5	4.5
DiscCoreVal n	34.51	0.78	-5.3	6.0
EqGro n	30.86	1.43	-8.0	22.6
EqInc n	8.33	0.08	0.1	11.9
FocusDynamGrowth n	61.99	4.67	-10.7	37.0
GlGold n	17.69	-0.87	46.1	45.1
Grwth n	51.82	3.16	-10.6	34.1
Heritage n	22.26	1.31	-6.4	27.1
InfAdjBd n	10.72	0.09	3.7	-0.1
IntlGr n	12.94	0.51	5.3	11.1
MdCapVal n	15.08	0.22	-2.7	8.6
OneChAgg n	15.92	0.50	-1.5	17.8
OneChCon n	13.05	0.25	0.2	11.3
OneChMod n	15.09	0.40	-0.7	14.7
OneChoiceRet n	12.36	0.25	0.4	12.5
Select n	109.32	6.68	-10.4	30.8
SmCapGrowth n	19.32	0.80	-9.8	7.3
Sustain Equity n	48.21	2.02	-8.9	24.0
Ultra n	83.36	5.42	-10.7	35.5
Value n	7.58	0.13	-1.2	15.6
American Century R6:				
AmCentUltraFdR6	90.02	5.85	-10.6	36.9
Growth	54.11	3.31	-10.5	35.6
MdCapVal	15.10	0.22	-2.6	9.8
SmCapGrowth	20.80	0.87	-9.7	8.4
SmCpVal	9.33	0.35	-11.5	3.9
American Century Y:				
EqInc	8.36	0.08	0.3	13.1
IntTF	10.48	0.01	-0.9	6.1
American Funds Cl A:				
2015TarRetA	12.47	0.20	2.0	15.0
2020TarRetA	13.65	0.25	1.9	16.0
2025TarRetA	15.34	0.29	1.6	17.0
2030TarRetA	17.32	0.42	0.7	19.3
2035TarRetA	18.95	0.53	0.1	22.3
2040TarRetA	20.24	0.69	-0.9	25.1
2045TarRetA	20.79	0.76	-1.2	25.7
2050TarRetA	20.43	0.76	-1.5	26.0
AmcpA	40.20	2.07	-5.9	31.5
AMutlA	54.42	1.24	-1.0	21.1
BondA	11.29	0.08	2.7	3.7
BalA	33.83	0.86	-1.2	22.7
CapIBA	71.52	1.47	4.4	21.1
CapWA	16.36	0.10	5.6	1.6
CapWGrA	63.46	2.45	0.2	30.6
EupacA	56.05	2.34	4.3	18.2
FdInvA	78.00	3.44	-3.2	39.9
GBalA	37.16	0.92	1.9	16.6
GovtA	12.03	0.06	3.7	1.7
GwthA	70.36	4.14	-5.5	40.0
HI TrA	9.65	0.10	0.8	19.3
HiInMuniA	14.82	0.01	-1.9	9.0
ICAA	55.33	2.48	-3.8	44.6
IncoA	25.13	0.43	3.6	19.2
IntBdA	12.62	0.04	3.0	7.4
IntlGrIncA	39.23	1.15	9.8	27.4
LtdTEBdA	15.17	0.02	0.0	6.8
N PerA	61.62	3.06	-0.8	28.0
NEcoA	57.67	3.01	-5.7	34.2
NwWrldA	79.01	3.08	2.5	18.6
SmCpA	63.51	2.20	-5.8	1.4
STBFA	9.60	0.01	2.0	9.2
STTxExBdA	9.89	0.01	0.5	7.1
TECAA	16.24	0.01	-1.8	6.5
TxExA	12.10	0.01	-1.4	6.3
WshA	60.29	1.77	-1.8	32.0
AMG Funds:				
RRSmCapValI	15.09	0.33	-6.7	19.6
AMG Managers Funds:				
GWKMBdI	11.07	0.02	-1.4	6.7
TSSmCapGrFdZ	16.69	0.66	-2.3	22.4
YachtmanFocFdI	18.35	0.24	-0.3	13.7
YacktFocFd N	18.42	0.23	-0.4	13.0
YacktmanFd I	22.18	0.28	-0.8	15.8
Angel Oak Funds Trst:				
AglOkMtiStFdClIn	8.64	0.02	2.4	5.2
AQR Funds:				
DAFR6	12.50	0.07	3.2	8.8
DivArbI	12.50	0.07	3.1	8.5
DivStrI	12.88	0.13	4.6	35.5
EqMktNeutI	11.10	0.10	10.9	77.5
EqMktNeut R6	11.17	0.10	10.9	78.1
LgCapDefStyle I	20.65	0.18	2.0	20.5
LgCapDefStyle R2	20.60	0.18	2.0	20.7
LgCpMultiStyle R	17.89	0.81	-4.1	36.0
LngShrtEq I	17.50	0.37	9.2	86.5
MgdFutStrI	8.73	0.01	2.2	23.2
Multi-Asset R6	10.70	0.22	2.6	18.2
StylePremAlt I	8.19	0.04	6.0	58.7
StylePremAlt R	8.24	0.04	5.9	59.2
Arbitragel :				
Arbitragel	13.71	0.11	2.1	10.7
Ariel Investments:				
ApprecInv n	33.69	1.26	-14.1	-4.0
Ariel Inv n	62.02	2.19	-14.3	-1.4
Artisan Funds:				
GblOppInst	31.77	1.62	-3.3	22.7
Intl Inv n	30.52	0.81	13.1	38.4
IntlInst	30.70	0.81	13.2	39.3
IntlVal Inst	49.79	0.99	6.1	37.5
IntlVal Inv n	49.64	0.99	6.0	36.5
MidCapInst	38.51	1.61	-7.5	6.8
MidCapInv n	31.34	1.31	-7.6	6.1
Ave Maria Funds:				
Bond n	12.25	0.05	2.3	14.1
Growth n	45.22	1.43	-4.6	31.9
RisingDivd n	22.78	0.30	0.4	29.6
B				
Baird Funds:				
AggBdInst	9.78	0.05	2.6	6.3
CorBdInst	10.12	0.04	2.4	7.7
IntBdInst	10.41	0.01	2.7	9.6
QualIntMunBdInst	10.86	0.00	-0.2	6.4
ShtTBdInst	9.51	-0.01	2.0	12.6
Baron Funds:				
Asset n	88.20	2.82	-3.4	16.1
Growth n	80.87	-0.10	-9.8	1.9
Partners n	177.94	12.78	-15.4	6.7
SmallCap n	26.50	0.76	-12.3	8.8
Baron Instl Shares:				
AssetInst	94.92	3.04	-3.3	17.0
DiscoveryInst	31.09	1.37	-4.5	12.8
EmergingMktsInst	15.71	0.65	4.7	14.3
FocGrowthInst	45.78	2.04	-7.4	26.0
GrowthInst	86.31	-0.09	-9.7	2.7
OpptorunityInst	45.67	3.35	-9.5	45.8
PartnersInst	185.95	13.37	-15.4	7.5
RealEstateInst	36.18	1.03	-9.7	5.3
SmallCapInst	29.03	0.84	-12.2	9.6
Bernstein Fds:				
Ca Mu n	13.61	0.01	-0.6	7.9
DivrMuni n	13.66	0.01	-0.4	7.6
EmMkts n	27.97	1.22	3.6	9.4
IntDurInstl	12.94	0.08	2.8	5.4
IntmDur n	11.25	0.06	2.8	4.4
NY Mun n	13.22	0.01	-0.7	7.1
BlackRock Funds:				
CoreBd Inst	8.22	0.06	2.5	4.5
CoreBd K	8.25	0.06	2.5	4.7
CreStraInc Inst	8.93	0.07	1.5	13.2
HiYBlk	7.03	0.08	1.2	19.9
HiYInvA	7.02	0.08	1.0	18.1
HiYldBd Inst	7.02	0.08	1.0	19.4
InflProtBdInst	9.80	0.06	3.5	1.3
LDurBlk	9.10	0.02	2.0	12.4
LowDurI Inst	9.11	0.03	2.0	12.3
BlackRock Funds A:				
AdvLgCapCore	19.33	0.92	-6.2	32.1
BalCapFd	25.61	0.56	-0.6	22.2
BasicVal	18.21	0.64	0.0	21.1
CapAppr	33.54	2.35	-9.4	41.6
EqtyDivd	18.95	0.48	0.8	18.6
GlblAlloc	18.84	0.53	1.3	16.2
HlthSciOp	62.14	1.63	-0.5	8.7
LgCp Focus Gr	7.02	0.49	-9.3	43.8
MdCpGrA	32.68	1.98	-10.8	6.7
MultiAstIncome	10.06	0.15	1.5	13.5
NatlMuni	9.78	0.00	-1.7	4.2
ScTechOppA	58.85	4.36	-10.6	37.3
StratMuniOpp	10.15	0.00	-2.2	3.2
StrtIncOpptyInvA	9.52	0.07	2.0	11.6
TotRet	9.81	0.08	2.3	3.9
BlackRock Funds III:				
iShS&P500IdxK	647.09	28.46	-5.7	34.6
iShUSAggBdIdxK	9.03	0.06	2.7	5.0
BlackRock Funds Inst:				
AdvIntl Inst	20.80	0.70	11.7	40.0
AdvLCGrwInst	23.23	1.53	-8.0	43.4
AdvLgCapCore	20.64	0.98	-6.1	33.1
BasicVal	18.76	0.66	0.1	22.0
CAInsMun	11.67	0.02	-1.5	7.0
CapAppr	39.21	2.75	-9.3	42.8
EmgMkts	23.63	1.04	0.3	3.4
EqtyDivd	19.06	0.49	0.9	19.4
FloRateIncPorIns	9.49	0.06	0.2	21.8
GlblAlloc	19.03	0.54	1.4	17.0
GlDnymcEq	13.19	0.78	-5.7	24.6
HiEqInc	26.89	0.67	-1.1	12.7
HlthSciOp	66.98	1.76	-0.4	9.5
Interntnl	19.70	0.68	0.9	10.0
iShMSCIIntIdx	16.95	0.60	11.1	31.6
MdCpGrEq	38.65	2.34	-10.7	7.5
MultiAstIncome	10.07	0.15	1.6	14.3
NatlMuni	9.77	0.00	-1.6	4.9
NYMUNIOPP	10.22	0.01	-2.0	6.4
ScTechOppInst	65.35	4.84	-10.6	38.3
StratIncOpptyIns	9.52	0.06	2.0	12.3
StratMuniOppI	10.16	0.01	-2.2	3.9
TacOpp Inst	14.87	0.06	0.1	22.8
TotRet	9.80	0.08	2.3	4.8
BNY Mellon Funds:				
AMTMunBdZ n	12.93	0.01	-2.2	5.4
Aprec n	36.21	1.53	-5.2	21.7
Dr500In n	54.26	2.38	-5.8	32.7
Dreyf n	16.88	0.87	-8.0	40.1
DreyMid r Inv n	25.69	0.79	-9.1	12.8
GIFxInc	20.37	0.10	1.7	11.0
InstS&PStkIdx	148.05	2.12	-5.7	33.8
IntlStkI	22.99	0.82	1.4	12.1
IntlStkY	22.68	0.80	1.4	12.2
ResrchGrA	17.61	1.23	-11.6	28.5
SmCpStkr Inv n	20.99	0.76	-13.2	0.2
StratValA	43.01	1.19	-2.5	30.0
StrgVal I	43.35	1.20	-2.4	31.0
BNY Mellon Funds Tru:				
BondFd	10.96	0.08	2.7	4.3
MCMultiStrM	13.53	0.46	-5.6	14.1
NtlIntmMuni	12.69	0.02	-0.7	7.1
BrandesInstlE I :				
BrandesInstlE I	23.71	0.84	12.9	54.6
Brown Advisory Funds:				
EmrgMktFdInstlSh	11.67	0.40	1.2	18.7
SmallCapFndInst	25.45	0.64	-10.6	15.4
SmCapGrInv n	20.17	0.80	-9.8	-2.1
C				
Calamos Funds:				
Gr&IncA	46.16	1.95	-5.1	24.9
Gr&Incl	43.71	1.85	-5.1	25.8
GrowthA	40.19	2.49	-9.4	34.7
MktNeutA	15.32	0.19	1.4	15.9
MktNeutI	15.12	0.19	1.4	16.8
Calvert Group:				
CalLngTrmInFdCl	15.72	0.10	2.6	5.9
Calvert Investments:				
Bal A	42.79	1.25	-3.3	24.2
Eq A	74.40	2.14	-2.9	18.7
LCCoreReIdxA	45.94	2.06	-7.2	30.3
Carillon Reams:				
CorePlBd I	29.74	0.31	3.3	7.3
UnconstrndBd I	12.66	0.10	5.0	19.4
Carillon Scout:				
MidCap I	22.09	0.68	-4.7	15.2
CausewayInst :				
CausewayInst	20.48	0.70	10.3	46.9
CIBC Atlas:				
DispEq Inst	29.12	0.93	-6.4	22.8
ClearBridge:				
AggressGrowthA	93.47	6.10	-4.6	12.5
AppreciationA	33.14	1.16	-4.4	33.1
AppreciationI	32.84	1.15	-4.3	34.2
DividendStratIn	29.25	0.44	-1.0	26.9
DividendStratA	29.22	0.43	-1.1	25.8
DividendStratI	30.49	0.45	-1.1	26.9
LargeCapGrowthA	57.31	3.23	-8.1	42.8
LargeCapGrowthI	68.97	3.89	-8.0	44.0
LargeCapValueA	37.64	0.65	-4.5	16.9
LargeCapValueI	37.55	0.66	-4.4	17.7
MidCapA	30.64	0.93	-9.5	-2.7
SmallCapGrowthA	30.71	1.26	-10.2	-8.2
SmallCapGrowthIS	35.69	1.47	-10.0	-7.1
Clipper:				
ClipperFd n	136.51	6.61	0.2	42.7
Cohen & Steers:				
GblInfrI	24.15	0.04	5.0	13.4
GlbRtlyI	51.93	0.33	1.7	-10.4
InstlRltyI	47.70	-0.03	0.2	-5.9
PrefSecIncmA	12.13	0.13	0.2	10.7
PrefSecIncnI	12.16	0.13	0.2	11.6
RltyIncA	15.99	-0.01	0.2	-7.2
RltyIncI	17.22	-0.01	0.4	-6.4
RltyShs n	65.49	-0.04	0.2	-6.0
Colorado BondShares:				
ColoradoBdShs	8.74	-0.01	-0.8	15.6
Columbia Class A:				
BalancedA	49.83	1.50	-2.6	22.3
BldrAggrsv	12.66	0.45	-2.5	22.2
BldrMod	10.34	0.25	-0.3	16.1
ContCoreA	32.72	1.47	-6.4	34.1
DisplCoreA	13.41	0.58	-8.8	26.5
DivIncA	32.20	0.50	-2.0	23.2
DivOpptyA	36.50	0.68	-2.0	16.0
EqValA	12.16	0.27	-0.1	21.7
FocEqA	15.26	0.96	-10.1	25.6
GlobTech	62.69	4.54	-13.6	31.9
LgCpGrowA	64.37	4.09	-9.4	40.1
LgCpVlA	15.71	0.44	-3.0	19.4
LiGoBalA	11.47	0.34	-1.6	19.3
MidCapGthA	21.65	1.19	-7.7	26.5
SelgComuInfoA	106.86	7.74	-14.1	30.9
SelMidCpValA	12.78	0.53	-6.6	10.9
SmCpIdxA n	19.70	0.72	-13.1	0.4
StratIncA	21.83	0.10	2.4	11.9
TaxEA	11.41	0.01	-2.7	4.3
TechA	77.31	5.81	-10.6	50.2
Columbia Class C:				
Balanced	49.55	1.48	-2.9	19.6
DivInc	30.97	0.47	-2.2	20.5
Columbia Class I:				
Acorn I	10.61	0.43	-15.2	4.6
Balanced I	49.69	1.49	-2.6	23.2
ContCore I	33.18	1.50	-6.4	35.2
CorpIncm I	9.07	0.09	1.8	10.1
DivIncom I	32.23	0.49	-1.9	24.1
FlexCap	13.47	0.29	-1.5	9.3
GlbTechGrw I	81.91	6.16	-10.5	51.4
LgCpGrow I	69.41	4.41	-9.3	41.1
LgCpIdx I	55.80	2.45	-5.8	34.0
MdCpIdx I	13.20	0.40	-9.0	13.8
SelComuninfo	127.47	9.24	-14.0	31.9
SelLCVal	34.22	1.01	-1.4	17.0
SelMdCpVal I	12.84	0.54	-6.5	11.8
SmCapGth I	24.60	0.92	-13.7	15.7
SmCapVal I	45.22	1.70	-11.9	12.9
SmCpIdx I	19.95	0.72	-13.1	1.1
STBd I	9.78	0.03	1.8	14.1
StratInc I	21.35	0.09	2.5	12.7
Thermostat I	16.18	0.45	1.4	16.8

Cash Track

Out, Out: Cash left every fund sector. Investors pulled money from stocks, turning the last month's average weekly cash flow negative at equity funds, to the tune of $3 billion. Cash outflows from money-market funds narrowed a bit, to a weekly $28.6 billion. Taxable-bond funds saw continued outflows, averaging $6.6 billion a week, while muni-bond funds saw outflows of $1.3 billion.



A red chart indicates a lower value than the starting period. Green means it's higher than the starting period. The charts above show four-week moving averages of net cash flow in millions of dollars.

BARRON'S • Lipper FMI

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
TotReBd I	30.45	0.22	3.6	5.2
Columbia Class I2:				
ContCore I2	34.14	1.54	-6.3	35.5
DivIncom	32.88	0.50	-1.9	24.3
SelComuninfo	128.67	9.32	-14.0	32.1
SmCapIndx	20.71	0.75	-13.1	1.1
Columbia Class I3:				
Balanced I3	50.39	1.52	-2.5	23.5
Bond I3	29.75	0.17	3.3	6.4
ContCore I3	34.18	1.54	-6.3	35.6
DivIncom	32.94	0.50	-1.9	24.5
Commerce Funds:				
Bond n	17.82	0.12	2.3	6.2
Community Capital Tr:				
CRAQualInvFd	9.50	0.04	2.3	3.9
Congress:				
SmCapGw Inst	41.98	2.03	-8.8	14.4
Credit Suisse Common:				
ComdtyRet	23.64	-0.05	5.5	-8.0
CrossingBridge:				
LwDurHYId Inst	9.70	0.05	1.3	17.8
Cullen Funds:				
EmrgMktHighDiv I	12.76	0.43	1.5	35.2
D				
Davenport:				
Davenport Core n	34.49	1.42	-4.4	33.9
EqOpp n	23.28	0.31	-5.5	18.5
Val&Incm n	18.42	0.30	0.1	8.5
Davis Funds A:				
NYVen A	25.64	1.26	-0.2	41.9
Davis Funds C & Y:				
NYVenY	26.91	1.32	-0.1	42.9
Del Invest Instl:				
CorpBdI	15.11	0.15	1.4	6.2
Value	12.90	0.28	-5.0	1.6
Delaware Invest A:				
GroInA	14.51	0.43	0.4	32.2
Ntl HYIA	9.70	-0.01	-3.2	4.8
SmCpValA	58.74	1.58	-8.8	3.7
TxUSA	9.98	-0.01	-3.8	4.5
WealthBuilder p	14.22	0.33	-3.0	14.1
Deutsche DWS:				
CapGrth	110.35	6.35	-7.5	36.0
CapGrth n	113.79	6.55	-7.4	37.0
CoreEq n	31.59	1.38	-7.5	28.2
EqDivA	51.16	0.76	-5.1	12.8
MgdMuniA	7.82	0.00	-2.3	4.9
MgdMuniS n	7.83	0.00	-2.2	5.7
S&P500S n	45.18	1.99	-5.8	33.6
TechA	35.09	2.56	-10.7	60.1
Diamond Hill Funds:				
LgCapI	31.11	0.63	-3.7	14.7
LgCapY	31.15	0.63	-3.6	15.1
LongShortI	27.40	0.65	1.0	18.0
Dimensional Fds:				
2TGlFxd	9.85	0.01	1.3	11.7
5GlbFxdInc	10.16	0.01	1.4	10.9
CASTMuniBd	10.20	0.01	0.7	7.3
DFARIEst	39.56	0.00	-1.3	-9.6
EmgMkt	29.19	0.89	2.4	14.0
EmgMktSoCoEq	14.72	0.44	1.4	14.0
EmgMktVa	30.40	0.79	1.9	17.5
EmMktCorEq	23.44	0.69	0.9	15.6
EmMktSmCp	23.01	0.55	-0.8	13.0
Fixd	10.28	0.01	1.4	12.4
GblAll60 40Inst	20.66	0.46	-1.0	19.9
GlAll2575Inst	13.76	0.14	0.6	14.1
GlEqInst	32.93	1.16	-3.0	26.1
GlRESec	10.24	0.04	1.4	-9.4
InfProtSec	11.14	0.09	3.9	2.0
IntGvFxdInc	11.09	0.06	3.3	3.3
IntlCoreEq	16.98	0.50	10.4	28.4
IntlRESt	3.55	0.05	9.2	-9.9
IntlSustCore1	13.73	0.42	10.2	28.9
IntlVal	23.12	0.75	12.5	39.7
IntlVectorEq	14.93	0.41	10.8	29.8
IntrLrgCpGroPor	17.44	0.47	9.6	24.1
IntSmCo	21.20	0.59	9.4	21.8
IntSmVa	24.96	0.71	14.0	38.7
IntTermMuni	9.93	0.01	-0.4	6.4
IntValII	19.85	0.65	12.5	39.8
ITExQual	9.63	0.10	2.0	9.5
LgCo	36.65	1.61	-5.7	34.4
LgCpIntl	29.43	0.90	10.4	30.3
SclCrEqInst	15.95	0.47	11.0	30.0
SelHdgGlFxd	9.33	0.02	1.5	11.4
STExQual	10.48	0.01	1.5	12.0
STGov	9.97	0.01	1.3	11.5
STMuniBd	10.16	0.01	0.7	7.4
US CoreEq1	40.40	1.59	-6.3	29.8
US CoreEq2	35.90	1.36	-6.7	28.1
US Micro	25.42	0.86	-12.

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Tech	92.73	7.36	-13.7	49.0
Fidelity Advisor:				
FidAdBlncdFnd	28.34	0.89	-3.8	NS
FidAdBlncdFnd	28.33	0.89	-3.9	NS
FidAdBlncdFnd	28.35	0.90	-3.7	NS
FidAdBlncdFnd	28.35	0.89	-3.6	NS
FidAdBlncdFnd	28.35	0.89	-3.6	NS
FreedBlnd2020 K	14.78	0.46	1.2	21.6
MultiAstIn Retain	13.67	0.39	-2.1	11.9
Semiconductors A	67.82	6.78	-17.4	79.8
SrsAdvIntlCapApp	33.91	1.50	6.3	33.2
StragInc n	11.57	0.12	1.1	12.6
Tech Z	117.54	9.34	-13.5	51.8
TotBdFdClZ	9.49	0.08	2.5	7.4
Fidelity Advisor A:				
AdvMdCpIIA	20.09	0.71	-9.7	14.7
AdvStrDivInA	16.43	0.28	-1.0	12.5
EqGrA p/r	18.17	1.11	-8.0	41.2
EqInA	31.76	0.44	-1.7	19.1
FF2030A	14.43	0.40	1.3	16.8
FltRateA	9.06	0.06	-0.4	20.0
GrOppA	158.73	9.27	-10.8	43.1
IntCpApA	31.46	1.39	6.2	32.2
LgeCapA	46.03	2.43	-3.4	43.6
NwInsghtA	38.97	2.14	-4.9	53.9
SmllCapA	24.70	0.90	-10.0	11.0
StkSelMC	38.92	1.32	-7.1	11.7
StrInA	11.40	0.11	0.9	11.6
TotalBdA	9.51	0.08	2.3	6.1
Fidelity Advisor C:				
GrOppC	126.00	7.34	-11.0	39.9
Fidelity Advisor Fun:				
EqGrClZ	21.89	1.34	-7.9	42.8
InterDiscZ	51.30	1.96	7.8	24.6
IntlGrwZ	20.57	0.75	3.4	23.1
MegaCapStockZ	24.65	1.29	-3.2	47.5
Semiconductors I	73.92	7.40	-17.3	81.2
fedadvcons	10.07	0.01	1.4	NS
Fidelity Advisor I:				
ConsvIncmMuni I n	10.03	0.00	0.8	9.2
EqGrI	21.50	1.31	-7.9	42.2
FAEmgMktI	31.90	1.15	3.5	20.3
FAIntDiscI	51.34	1.97	7.7	24.2
FAInvGrdI	7.20	0.05	2.8	5.4
FltRateI	9.04	0.06	-0.4	20.9
GrOppI	176.66	10.32	-10.8	44.2
HiInc AdvI	10.79	0.21	-0.6	19.4
HthCarI	60.65	1.68	-3.4	5.5
IntlGr	20.55	0.75	3.4	22.7
IntlSmCp	33.36	0.81	8.3	20.8
MultiAssetInc	13.67	0.40	-2.1	11.9
MuniInc	9.91	0.02	-0.8	6.6
MuniIncome	11.85	0.01	-1.8	5.7
NwInsghtI	41.04	2.26	-4.8	55.0
REIncmInst	11.93	0.10	1.4	7.7
SmCapGrwI	29.47	1.21	-12.2	13.4
StkSelSCp	33.50	1.31	-10.6	14.9
StrInI	11.57	0.11	1.0	12.5
Total Bd	9.49	0.08	2.4	6.9
Fidelity Advisor M:				
EqGr	17.34	1.06	-8.1	40.1
GrOppM	155.38	9.06	-10.9	42.1
NwInsghtM	35.94	1.97	-4.9	52.7
StrInM	11.40	0.12	1.0	11.7
Fidelity Advisor Z:				
AdvIntlSmCpZ	33.32	0.81	8.3	21.3
AssetManager50%Z	20.28	0.49	0.0	14.8
AssetMngr85	25.89	0.96	-1.4	21.0
AsstMngr70	27.01	0.85	-0.8	18.3
CorporateBond	10.47	0.10	2.0	8.5
EmMktZ	31.82	1.14	3.5	20.7
FidAdvOTC	198.59	14.09	-12.4	NS
FloatRateHighInc	9.04	0.05	-0.4	21.3
GrOpp	179.45	10.49	-10.7	44.7
IntCpAp	34.01	1.50	6.3	33.6
InvestGradeBd	7.20	0.05	2.7	5.7
NewMktsIncFdZ	12.67	0.15	1.9	18.8
RE Income	11.92	0.09	1.5	8.1
SmallCapValue	18.35	0.57	-10.0	6.6
StkSelAllCap	72.58	3.30	-7.6	27.0
StkSelSmCap	33.45	1.30	-10.6	15.4
StrgInc	11.58	0.12	1.1	12.8
Magellan Fund	14.09	0.72	-4.7	NS
Fidelity Freedom:				
2030 Z	14.36	0.40	1.4	18.0
2060 K6	14.49	0.56	0.1	27.7
FdFrmIdxFndII	23.40	0.68	0.3	NS
FdFrmIdxFndII	24.60	0.85	0.0	NS
FdFrmIdxFndII	25.83	0.95	-0.3	NS
FdFrmIdxFndII	25.88	0.95	-0.3	NS
FdFrmIdxFndII	21.30	0.79	-0.3	NS
FF2010 n	14.23	0.22	2.2	11.5
FF2015 n	11.64	0.22	1.9	13.0
FF2020 n	14.61	0.34	1.6	14.4
FF2025 n	13.84	0.37	1.3	16.0
FF2025A	12.80	0.33	1.6	14.7
FF2030 n	17.77	0.50	1.1	18.1
FF2035 n	15.81	0.49	0.7	21.7
FF2035A	14.79	0.45	1.0	20.2
FF2040 n	11.59	0.42	0.2	25.5
FF2040A	16.68	0.59	0.6	23.9
FF2045 n	13.50	0.52	0.0	26.6
FF2050 n	13.68	0.53	-0.1	26.7
FidAdvFree2030R n	11.30	0.32	0.9	17.0
FidAdvFree2035 n	11.86	0.37	0.5	20.4
FidFree2065	13.26	0.52	0.1	27.8
FrdmBlen2025 K6	11.08	0.29	1.3	15.6
Free2055 n	15.85	0.61	-0.1	26.6
Free2060InstPrem	18.05	0.66	-0.3	25.3
Free2060Investor	18.05	0.67	-0.3	25.2
Freedom2010 K	14.22	0.22	2.2	11.7
Freedom2015 K	11.62	0.22	1.9	13.2
Freedom2015 K6	11.56	0.22	1.9	13.7
Freedom2020 K	14.59	0.33	1.6	14.6
Freedom2020K6	14.52	0.34	1.7	15.2
Freedom2025 K	13.80	0.36	1.4	16.3
Freedom2025K6	13.75	0.36	1.4	16.8
Freedom2030 K	17.74	0.50	1.1	18.5
Freedom2030K6	17.66	0.50	1.1	19.0
Freedom2035 K	15.77	0.49	0.8	22.1
Freedom2035K6	15.72	0.50	0.8	22.8
Freedom2040 K	11.59	0.42	0.3	25.8
Freedom2040K6	11.54	0.42	0.3	26.6
Freedom2045 K	13.47	0.53	0.0	27.1
Freedom2045K6	13.42	0.53	0.1	27.8
Freedom2050 K	13.65	0.53	0.0	27.1
Freedom2050K6	13.63	0.54	0.1	27.7
Freedom2055 K	15.81	0.62	0.0	27.1
Freedom2055K6	15.79	0.62	0.1	27.8
Freedom2060 n	14.54	0.56	-0.1	26.6
Idx2015InsPre	14.46	0.25	1.5	13.0
Idx2020InsPre	15.96	0.34	1.2	14.2
Idx2025InsPre	18.76	0.46	1.0	15.6
Idx2030InsPre	20.31	0.53	0.7	17.6
Idx2035InsPre	23.41	0.68	0.3	20.8
Idx2040InsPre	24.60	0.84	-0.1	24.2
Idx2045InsPre	25.84	0.95	-0.3	25.3
Idx2050InsPre	25.89	0.96	-0.3	25.4
Idx2055InsPre	21.31	0.79	-0.3	25.4
Idx2055Investor	21.30	0.79	-0.3	25.2
Idx2020 Premier	15.95	0.33	1.2	14.3
Idx2025 Premier	18.75	0.46	1.0	15.7
Idx2030 Premier	20.31	0.54	0.7	17.8
Idx2035 Premier	23.42	0.69	0.4	20.9
Idx2040 Premier	24.59	0.84	-0.1	24.3
Idx2045 Premier	25.84	0.95	-0.3	25.4
Idx2050 Premier	25.89	0.96	-0.3	25.5
Idx 2055 Premier	21.30	0.78	-0.3	25.4
Idx 2060 Premier	18.06	0.67	-0.3	25.4
Idx2065 InstPrem	14.61	0.54	-0.3	25.4
IdxIncInsPre	11.88	0.14	2.0	10.8
Income n	10.77	0.14	2.4	10.1
Income K	10.75	0.14	2.4	10.3
Index2020Fund	15.95	0.33	1.1	NS
Index2025Fund	18.75	0.46	1.0	NS
Index2030Fund	20.30	0.54	0.7	NS
Index2060Fund	18.05	0.67	-0.3	NS
Fidelity Invest:				
AdvSrsGroOpport	14.74	0.89	-10.9	47.9
AggrInt n	29.27	1.29	6.3	33.2
AilSectEq	11.48	0.53	-6.5	40.3
AMgr20% n	13.60	0.18	1.0	10.1
AMgr50% n	20.35	0.49	-0.1	14.5
AMgr70% n	27.07	0.85	-0.9	18.0
AMgr85% n	26.06	0.96	-1.4	20.7
AstMgr30R n	11.84	0.20	0.6	11.4
Balanc n	28.36	0.90	-3.6	23.4
BalancedK	28.36	0.90	-3.6	23.7
BluChn	198.87	14.10	-12.5	48.8
BluChpGr K6	32.55	2.29	-11.6	49.7
BluChpGrK	200.04	14.19	-12.4	49.1
BlueChipVal n	23.29	0.11	-2.6	10.5
CAMun n	11.85	0.02	-1.7	6.9
Canad n	69.55	1.70	5.9	21.9
CapAp n	39.68	1.98	-5.9	35.4
CapDevA	21.86	1.16	-3.4	44.9
CapDevO n	23.14	1.23	-3.3	46.1
ChinaReg n	38.81	1.71	-0.2	22.2
CnvSc n	33.17	1.07	-2.7	14.1
Contra n	20.10	1.13	-3.7	58.3
ContraK	20.17	1.13	-3.7	58.6
CorpBd n	10.47	0.10	1.9	8.1
CpInc n	9.93	0.19	-0.8	20.0
DisEq n	61.88	3.47	-7.8	35.5
DivGth n	36.02	1.63	-5.7	35.3
DivIntl n	45.91	1.81	8.9	26.2
DivIntl K6	15.43	0.60	9.0	26.6
DivIntlK	45.81	1.80	8.9	26.6
DivStkO n	32.73	1.40	-8.7	35.0
Emerg Asia n	49.60	1.87	1.9	39.9
EmrgMktK	37.82	1.61	-0.7	12.9
EmrgMktsDebt	7.89	0.10	1.8	19.0
EmrMkt n	37.81	1.61	-0.7	12.4
Eq Inc n	73.31	1.54	0.0	24.3
EqDivIncm n	27.51	0.39	-1.7	20.2
EqIncK	73.25	1.55	0.0	24.7
Europ n	39.98	1.38	15.3	28.7
Fidel n	87.49	4.83	-7.6	36.5
FltRateHi n	9.05	0.06	-0.4	21.0
FocsdStk n	32.51	1.23	-14.1	31.7
FournOne n	56.65	2.03	-0.1	24.2
GNMA n	10.14	0.05	2.8	4.9
GovtInc n	9.15	0.04	2.8	2.5
GroCo n	35.43	2.30	-12.2	45.9
GroInc n	60.33	2.53	-2.2	38.4
GrowCoK	35.67	2.31	-12.2	46.2
GrowDiscK	56.90	3.58	-7.9	42.8
GrowIncK	60.28	2.53	-2.1	38.8
GrowStrat K6	17.12	0.97	-4.4	37.6
GrStrt n	63.35	3.67	-4.6	35.9
GwthDiscovery n	56.74	3.56	-7.9	42.3
HighInc n	7.79	0.10	0.8	15.9
IntBd n	10.23	0.04	2.7	9.0
IntlCapiApp K6	17.13	0.75	6.3	33.7
IntlDisc n	51.62	1.98	7.7	24.2
IntlGrRet n	20.62	0.76	3.4	22.8
IntlScOpps n	20.95	0.46	7.1	20.2
IntlSmCap n	33.13	0.81	8.3	20.9
IntlVal n	11.75	0.42	16.8	44.0
IntMu n	9.89	0.01	-0.8	6.8
InvGB n	7.19	0.05	2.8	5.6
InvGrBd	10.02	0.07	2.8	7.2
LargeCap n	52.80	2.83	-3.1	44.8
LCapCrEIdx n	30.49	NA	NA	NA
LevCoStk n	34.48	2.31	-9.9	27.7
LmtTrmMuniInc m	10.36	0.01	0.4	7.4
LowPr n	39.44	1.23	-3.2	16.1
LowPriStkK	39.37	1.22	-3.2	16.3
LowPriStkK6	14.13	0.43	-3.4	17.4
LtdTmBdFd n	11.48	0.04	2.2	12.4
MagellanK	14.13	0.72	-4.7	41.7
Magin n	14.14	0.72	-4.7	41.4
MAMun n	11.09	0.01	-1.3	5.1
Manager40 n	12.91	0.26	0.3	13.0
Manager60 n	15.43	0.44	-0.4	16.0
McpVl n	26.59	0.87	-8.4	19.9
MegaCpStk n	24.82	1.31	-3.2	47.0
MidCap n	39.33	1.41	-7.2	13.9
MuniInc n	11.86	0.02	-1.8	5.9
NASDAQ n	220.65	13.92	-9.9	37.5
NewInsights Z	41.29	2.27	-4.7	55.6
NewMill n	55.44	2.45	-6.6	49.2
NewMkt n	12.67	0.15	1.8	18.4
NYMun n	11.96	0.01	-1.9	6.3
OTC n	18.98	1.14	-11.6	42.4
OTC K	19.49	1.18	-11.6	42.8
OverseasK	68.60	2.32	10.2	28.7
Ovrse n	68.99	2.34	10.2	28.3
PcBas n	31.57	1.53	3.3	24.3
PuritanK	23.49	0.71	-4.9	25.4
Puritn n	23.51	0.70	-5.0	25.1
RealE n	38.53	0.02	-0.2	-7.4
RealEstInc n	11.99	0.09	1.4	7.8
SAIIntlMinVolInd	12.16	0.19	12.2	21.2
SAILTTreBdIdx	6.81	0.11	2.7	-18.7
SAISm-MidCap500I	5.83	0.21	-8.6	9.9
SAIUSMinVolIndFd	21.25	0.24	-0.9	26.2
SAIUSQtyIdx	20.36	0.72	-4.3	41.6
SCValuel	18.33	0.57	-10.0	6.2
SmallCap n	17.25	0.50	-6.7	10.9
SmCapDisc n	22.08	0.67	-8.5	5.2
SmlCapO n	13.13	0.52	-10.3	17.3
SmlCpGrth n	29.39	1.21	-12.2	13.5
SmlCpGrth K6	15.66	0.64	-12.1	14.7
SmlCpGrth Z	29.71	1.22	-12.2	13.8
SmlCpVal n	18.33	0.57	-10.0	6.3
Srs1000ValIndRet	15.95	0.36	-2.0	19.2
SrsBlChGroRetail n	17.39	1.25	-12.3	52.6
SrsEmrgMkt	18.96	0.69	3.5	19.8
SrsGlobal	15.36	0.52	8.3	25.0
SrsIntlGrw	18.09	0.66	3.8	25.6
SrsGroCoRetail	21.11	1.38	-11.9	48.9
SrsIntlSmCp	17.44	0.41	7.7	24.6
SrsIntlVal	13.97	0.51	17.2	48.8
SrsSmCapDiscRet	9.97	0.32	-8.4	6.9
STBF n	8.50	0.02	2.0	11.9
StkSelSmCp n	33.31	1.29	-10.6	14.9
StkSlcACap n	73.08	3.32	-7.6	26.7
StratDivInc n	16.60	0.29	-0.9	13.4
TaxFrB n	10.66	0.01	-1.6	6.5
TotalBond n	9.50	0.07	2.4	7.0
TotalBond K6	8.79	0.07	2.5	7.1
Trend n	156.30	11.23	-11.0	49.9
Utility n	33.53	-0.37	2.9	39.3
ValStra n	48.03	1.59	-12.2	8.7
Value n	12.32	0.42	-9.4	11.5
ValueDisc n	35.67	0.49	-1.3	10.2
ValueK	12.35	0.41	-9.5	11.7
Wrldw n	31.78	1.19	-8.7	29.0
Fidelity SAI:				
FidSaiCndInxFnd	11.06	0.25	4.5	NS
FidSaiInfltnFnd	10.15	0.08	3.7	NS
FidSaiLowIdxFnd	10.74	0.13	8.7	NS
FidSaiRIEsttFnd	9.37	0.00	-0.2	NS
FidSaiTrsIdxFnd	9.79	0.05	4.0	NS
FidSAICnsrvInc	10.02	0.00	0.8	NS
FidSAIEmgMktIdx	14.00	0.46	3.6	11.9
FidSAIIntlIndxFd	15.20	0.54	11.1	31.6
IntlValIdx	10.76	0.39	14.5	41.4
LowDurationInc	10.10	0.00	1.4	14.6
Muni Inc	9.60	0.01	-1.5	7.3
SAIEmgMktLoVolIx	11.10	0.19	0.5	12.8
SAIInflaFocFd	86.56	-0.01	1.3	-18.6
ShortTermBd	9.74	0.01	2.0	11.6
TotalBd	9.00	0.07	2.4	7.7
TxFreeBd	9.75	0.00	-1.7	7.5
U.S.TreBdIdx	8.82	0.05	3.0	2.6
USMomentumIdx	16.65	0.83	-0.4	48.2
USValueIndex	11.46	0.40	-3.1	20.3
Fidelity Selects:				
Biotech n	17.79	0.74	-5.5	19.0
Broker n	165.30	7.94	-9.0	53.3
Comp n	94.77	5.19	-4.1	35.4
ConStap n	87.56	-0.58	-0.6	4.8
CstHou n	109.55	3.27	-7.3	35.1
DfAero n	19.19	0.80	9.1	51.7
Energy n	53.44	1.05	-5.7	19.1
Gold n	35.91	-1.16	46.1	35.2
Health n	25.71	0.71	-3.5	6.3
HlthCareSrvPtr n	106.21	-2.36	6.7	-6.2
Ind n	39.62	2.03	-1.7	50.1
Insur n	90.57	-0.86	1.0	52.0
ITSvs n	51.28	1.08	-3.6	21.9
Leisr n	18.55	0.72	-5.6	34.7
MdTchDevis n	58.30	2.51	-3.4	1.0
Multimedia n	103.06	6.32	-5.9	54.1
NatRec n	42.82	0.81	3.1	27.0
Pharm n	23.98	1.18	-1.7	22.6
Retail n	17.88	0.58	-8.7	18.8
Semiconductors r n	26.18	2.62	-17.4	82.8
Softwr n	24.33	1.87	-9.7	27.7
Tech n	30.95	2.49	-13.8	49.9
UtilGr n	120.38	0.41	1.4	30.1
Fidelity Series:				
Canada	16.58	0.43	5.7	23.5
FASeriesEqGroFd	14.67	0.91	-7.8	46.3
IntMuniZ	9.91	0.01	-0.8	7.0
Fidelity Strategic A:				
StratAdTaxSns	9.99	NA	NA	NA
StratAdEmrMrt	11.28	NA	NA	NA
FidelityAdviAsset:				
ADVAssetMan60	15.41	0.43	-0.4	16.2
First Eagle Funds:				
GlbA	71.51	1.39	6.7	30.2
Gold	35.39	-1.05	39.9	52.1
OverseasA	26.98	0.46	13.3	28.0
US Val A	21.01	0.36	1.6	29.2
US Val I	21.58	0.38	1.7	30.2
FMI Funds:				
ComStkInvst n	34.73	1.32	-6.0	30.5
IntlInvst	35.24	0.96	-2.8	23.1
LgCapInvst n	14.23	0.28	-2.1	23.5
FPA Funds:				
FPAQueeRoSCap	37.02	1.30	-5.0	19.9
FPAFlexIncFnd	10.21	0.00	2.7	16.6
FPANwInc	9.93	0.00	2.9	14.6
FPACres Inst	40.04	1.18	-0.4	32.8
FPACresentFnd	40.09	1.18	-0.4	33.0
Franklin:				
FrnkGrowFdCl A	16.88	0.69	-3.3	23.5
Franklin A1:				
CA TF A1	6.58	0.00	-2.4	5.5
CAHY A1	9.48	0.01	-2.3	5.0
Fed TF A1	10.45	0.01	-2.2	5.5
FedInt A1	11.03	0.02	-0.9	7.3
HiInc A1	1.72	0.01	0.9	19.9
HY TF A1	8.61	0.00	-2.3	6.2
IncomeA1	2.33	0.05	0.6	11.6
NY TF A1	9.56	0.01	-2.7	4.5
US Gov A1	5.06	0.03	2.6	3.3
Utils A1	23.28	0.15	4.0	22.2
Franklin Templeton:				
TgtGro A	19.87	0.68	-1.5	24.0
TgtModA	15.58	0.42	-0.6	18.8
FrankTemp/Frank Adv:				
CA HY Adv	9.50	0.00	-2.2	5.3
CA TF Adv	6.57	0.00	-2.4	6.0
CvtScAdv	22.31	0.59	-2.7	18.2
Dynat Adv	166.17	12.78	-9.1	39.1
Fed TF Adv	10.46	0.01	-2.3	5.8
FedIntAdv	11.05	0.01	-1.0	7.5
Growth Adv	126.95	6.02	-5.9	29.2
HY TF Adv	8.65	0.00	-2.3	6.5
IncomeAdv	2.30	0.04	0.2	12.1
NY TF Adv	9.57	0.02	-2.7	4.8
RisDv Adv	85.25	1.98	-3.8	17.6
SmCpValAdv	53.95	2.11	-10.7	8.6
Utils Adv	23.56	0.16	4.1	22.8
FrankTemp/Franklin A:				
BAL A	12.13	0.12	-0.1	9.2
BalInv	33.18	0.90	-4.2	8.7
CoreAll A	22.10	0.97	-4.5	24.4
CvtSc A	22.31	0.59	-2.7	17.3
DynaTech A	158.51	12.18	-9.2	38.0
EqIn A	30.14	0.68	-3.1	21.7
FlRtDA A	7.45	0.04	-0.4	20.4
FoundFAIA	15.62	NA	NA	NA
GoldPrM A	26.06	-1.06	51.0	36.3
GrOp A	44.36	2.66	-8.7	29.1
Growth A	125.63	5.96	-5.9	28.2
LwDuToRt A	8.98	0.02	1.8	11.0
RisDv A	85.38	2.04	-3.9	16.7
SmCpGr A	20.09	0.88	-13.5	7.0
SmCpVal A	49.97	1.95	-10.7	7.8
SmMCpGr A	35.72	1.55	-8.7	9.5
StrInc A	8.24	0.05	2.2	10.0
TgtCon A	13.89	0.29	0.4	13.4
TtlRtn A	8.27	0.07	2.0	3.2
FrankTemp/Franklin C:				
DynaTech C	125.27	9.61	-9.4	35.0
Income C	2.38	0.05	0.4	10.1
RisDv C	83.22	2.15	-4.1	14.1
FrankTemp/Franklin R:				
FrkDynTchR6	168.85	12.99	-9.1	39.5
FrkGrthR6	126.82	6.03	-5.8	29.5
FrkIncR6	2.32	0.05	0.6	12.7
FrkRisDivR6	85.23	1.96	-3.8	17.8
FrkSmCpGrR6	23.73	1.04	-13.4	8.3
FrankTemp/Mutual A&B:				
Beacn A	16.06	0.46	2.9	19.8
Shares A	23.88	0.60	-2.6	16.9
FrankTemp/Temp A:				
DvMk A	19.81	0.79	5.5	23.9
Frgn A	8.20	0.35	7.2	28.2
GlBond A	6.92	0.04	8.7	-6.5
GlSmCo A	8.64	0.32	-8.4	-1.3
Growth A	26.18	1.10	0.0	21.0
World A	16.12	0.77	-3.0	32.8
FrankTemp/Temp Adv:				
GlBondAdv	6.88	0.04	8.9	-5.8
Frost Family of Fund:				
FrTRInst	9.75	0.07	2.0	15.4

G

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Gabelli Funds:				
GabelliAsstFdCll	44.86	1.13	-0.8	14.7
SmCapG n	39.58	1.06	-8.5	19.8
SmCpGrwI	41.44	1.11	-8.5	20.7
Util A p	5.20	-0.01	5.9	6.5
Gartmore Funds:				
NationwideInstSv	29.14	1.39	-5.3	29.8
Gateway:				
GatewayA	44.91	0.97	-2.9	19.2
GE Elfun/S&S:				
Tax Ex n	9.65	0.01	-2.1	4.0
Trusts n	81.88	3.82	-7.2	42.8
GMO Trust Class III:				
EmgCntryDt	20.24	0.28	3.2	32.2
Quality	31.75	1.15	-2.6	41.6
GMO Trust Class IV:				
EmgCntrDt	20.20	0.29	3.2	32.4
IntlEq	28.15	1.00	13.6	50.8
Quality	31.86	1.16	-2.6	41.9
GMO Trust Class VI:				
Quality	31.76	1.16	-2.6	42.1
Goldman Sachs A:				
CapGr	30.16	NA	NA	NA
IncBuilder	25.03	0.46	0.4	15.8
Muni	14.88	NA	NA	NA
Goldman Sachs Inst:				
EmgMktEq	23.54	NA	NA	NA
HYMuni	8.89	NA	NA	NA
Int	15.70	NA	NA	NA
Muni	14.88	NA	NA	NA
ShDuTF	10.26	NA	NA	NA
Gotham:				
AbsRt Inst	19.60	0.65	-1.1	40.0
GothamIdxPl Inst	26.25	1.00	-5.1	41.1
Guggenheim Funds Tru:				
FloRaStraFdInst	23.71	0.11	0.1	20.6
MacOppFdClInst	24.58	0.13	1.4	15.0
TotRtnBdFdClInst	23.69	0.17	2.6	6.4
GuideMark Funds:				
LgCpCorServ n	30.33	1.39	-7.5	27.8
GuideStone Funds:				
AggrAllGS4 n	12.71	0.49	-1.1	26.9
BalAllGS4 n	11.56	0.25	0.4	14.6
EqIndxGS2	55.08	2.35	-5.9	34.1
EqIndxGS4 n	55.04	2.35	-5.9	33.1
GrAllGS4 n	12.61	0.38	-0.3	20.3
GrEqGS2	24.92	1.52	-9.0	41.9
GrEqGS4 n	24.15	1.47	-9.1	40.9
IntEqGS2	15.11	0.50	10.4	33.5
LowDurGS2	12.92	0.03	1.9	11.1
MedDurGS2	12.64	0.11	2.5	5.6
ValEqGS2	17.97	0.39	-4.3	19.5

H

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
**Harbor Funds

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

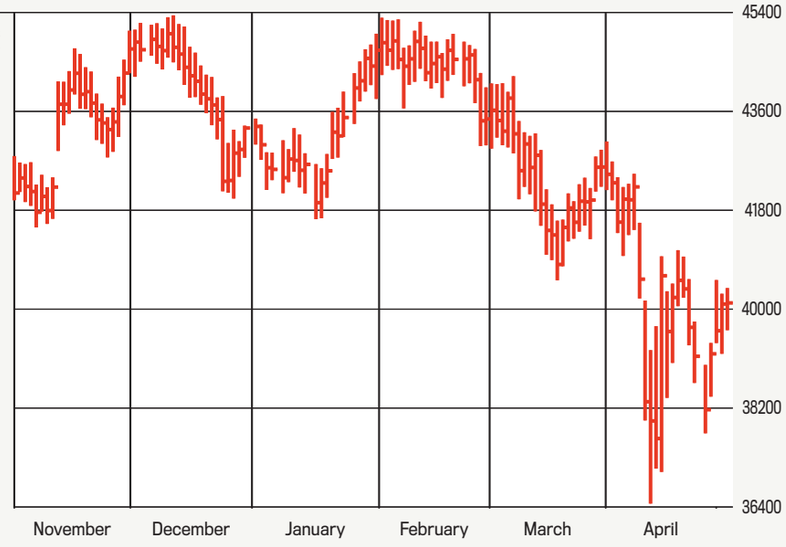
BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
MCapA	27.03	1.13	-5.1	18.1
MCapValA	28.45	0.73	-7.3	13.4
MIGA	38.99	1.40	-7.5	22.3
MITA	34.12	1.05	-4.9	26.2
MuHiA	7.25	0.01	-2.0	6.4
MuInA	7.96	0.01	-2.0	5.9
MuLtdA	7.89	0.01	0.2	8.0
NewDA	22.90	1.01	-8.0	-1.1
ReInA	24.02	0.79	7.2	19.4
ResBdA	9.48	0.07	2.4	6.0
RschA	53.80	2.37	-6.9	25.9
TechA	54.84	3.75	-11.6	49.2
TotRA	18.75	0.26	-0.3	15.6
UtilA	22.69	0.16	1.5	7.9
ValueA	48.01	0.78	-0.4	19.6
MFS Funds Class I:				
BondI	12.25	0.12	1.9	8.8
GrowthI	185.15	11.33	-8.2	40.8
MCapI	29.43	1.23	-5.0	19.0
MCapValI	29.45	0.75	-7.2	14.2
MIGI	40.84	1.47	-7.5	23.2
MITI	32.34	0.99	-4.8	27.1
ResBdI	9.48	0.07	2.4	6.5
RschI	55.94	2.46	-6.8	26.8
TotRI	18.75	0.26	-0.1	16.5
ValueI	48.38	0.79	-0.4	20.5
Mondrian:				
IntlValEq n	16.28	0.50	15.9	35.9
Morgan Stanley Inst:				
CapGrI	54.06	5.00	-3.6	36.5
CapGrP p	48.32	4.47	-3.6	35.4
GloFranI t	33.90	0.70	1.0	19.7
InsightA p	36.87	3.28	-4.0	35.5
MorganStanleyPathway:				
CoreFxIcm n	6.76	0.05	2.3	3.3
Munder Funds:				
MndrIntlSmCpInv r	16.32	0.44	9.9	19.3
Mutual Series:				
BeacnZ	16.30	0.46	3.0	20.6
GlbDiscA	29.12	0.82	4.9	27.8
GlbDiscZ	30.13	0.85	4.9	28.8
QuestZ	14.41	0.27	1.7	10.7
SharesZ	24.30	0.61	-2.5	17.8
N				
Natixis Funds:				
InvGradeBdA p	9.77	0.09	1.7	7.0
InvGradeBdY	9.78	0.09	1.8	7.8
LSGrowthY	27.00	1.92	-8.7	63.0
USEqOppsA	40.11	2.04	-4.8	47.7
Neuberger Berman Fds:				
EqIncInst	13.87	0.22	4.3	16.7
GenesInst	57.99	1.55	-11.3	7.3
IntrinsicValInst	18.82	0.86	-12.7	-5.5
LCValInst	44.62	0.83	-0.5	3.9
LgShInst	18.91	0.42	0.9	20.3
MidCapGroR6	16.12	0.83	-6.3	21.0
NeubCrBdInst	8.81	0.06	2.5	5.2
StratIncmR6	9.93	0.08	2.4	14.6
StrIncInst	9.94	0.08	2.3	14.3
SustainableEqIns	46.94	1.65	-3.6	42.0
Neuberger Berman Inv:				
Focus n	29.56	1.39	-2.7	26.4
Genes n	57.75	1.54	-11.4	6.8
Guard n	27.29	1.71	-6.5	38.0
IntlEqInst r	13.53	0.45	7.9	21.3
LCVal n	44.62	0.82	-0.6	3.4
Neuberger Berman Tr:				
Genes n	57.45	1.54	-11.4	6.5
GenesisFdR6	57.97	1.55	-11.3	7.6
Nicholas Group:				
Nch II I	31.19	1.13	-6.3	10.0
Nich n	88.37	3.38	-5.2	38.2
Northern Funds:				
BdIdx n	9.18	0.05	2.6	4.7
EmMktsEqIdx nr	11.53	0.39	3.5	12.1
GlbREIdx nr	9.62	0.10	1.1	-8.7
HiYFxInc n	5.96	0.06	0.7	17.5
IntlEqIdx nr	15.35	0.56	11.2	31.4
IntTxExpt n	9.61	0.02	-0.6	6.1
MidCpIdx n	18.86	0.58	-8.9	14.1
SmCapIdx n	12.27	0.48	-11.9	4.5
SmCpVal n	11.77	0.34	-9.5	4.8
StkIdx n	56.03	2.46	-5.7	34.4
TxExpt n	9.28	0.01	-1.6	4.7
Nuveen Cl A:				
AAMunBd p	9.80	0.02	-1.7	4.0
CAMunBd p	9.71	0.01	-2.4	4.0
HiYldMuBd p	14.06	-0.01	-3.3	1.5
IntDMunBd p	8.62	0.01	-0.7	5.8
LtdMnBd p	10.77	0.01	0.0	6.3
Nuveen Cl I:				
HYMunBd	14.06	-0.01	-3.3	2.2
StratIncm	9.77	0.06	1.7	13.6
Nuveen Cl R:				
CAMunBd	9.71	0.01	-2.4	4.7
IntDMunBd	8.65	0.01	-0.7	6.4
LmtTrmR	10.73	0.02	0.2	7.0
O				
Oakmark Funds Invest:				
EqtyInc nr	35.20	0.91	-1.5	18.7
Oakmark n	146.25	5.30	-3.9	38.1
OakmrkInt n	27.60	1.15	10.4	20.4
Select n	75.84	3.13	-5.4	36.3
Oberweis Funds Instl:				
Oberweis	23.30	1.23	-10.8	22.7
Old Westbury Fds:				
AlCpCore n	23.73	0.84	-6.1	30.0
CreditIncomeFd n	7.87	0.08	1.9	2.0
FixInc pn	10.17	0.05	2.8	6.8
LrgCpStr n	19.26	0.70	-2.9	28.3
MuniBd pn	11.28	0.02	-0.5	5.3
Sm&MdCapStrat e n	15.92	0.41	-0.5	7.9
Optimum Funds Inst:				
Fixed Inc	8.21	0.08	2.5	4.4
Intl Eqty	13.51	0.40	6.5	23.7
LgCpGrwth	22.03	1.40	-9.9	39.7
LgCpVal	18.11	0.36	-2.4	20.1
SmCpGrwth	12.10	0.50	-14.8	-3.3
SmCpVal	12.64	0.37	-12.0	-2.2
Osterweis Strat Income:				
OsterweisStrInc n	11.13	0.09	0.7	18.9
P Q				
PACE Funds Cl P:				
IntlEqty P	17.98	0.56	12.5	36.9
IcGEqty P	16.78	0.78	-7.2	38.8
IcVEqty P	20.35	0.52	0.9	29.4
Palmer Square:				
Income Plus	10.06	0.03	1.3	17.6
Parnassus Fds:				
ParnEqFd n	57.50	2.19	-3.4	30.7
Paydenfunds:				
LtdMat n	9.52	0.01	1.4	15.6
Pear Tree:				
ForeignVal I r	23.75	0.76	6.2	18.1
Perm Port Funds:				
Permanent n	64.63	1.18	7.6	40.3
PGIM Funds Cl A:				
Balanced	16.89	0.50	-2.1	18.6
HighYield	4.74	0.06	1.5	16.8
JennBlend	21.98	0.97	-9.1	25.0
JennFocGrowth	24.31	1.76	-9.0	40.9
JennGrowth	54.96	3.61	-7.7	46.2
JennHealthSci	32.00	0.96	-5.8	16.2
JennMidCapGrowth	12.94	0.57	-13.7	4.3
JennUtility	15.06	0.06	1.0	21.7
ShrtTermCorpBond	10.68	0.05	2.0	12.3
TotalReturnBond p	11.97	0.09	2.3	6.2
PGIM Funds Cl Z:				
HighYield	4.75	0.05	1.5	17.6
JennGrowth	64.14	4.22	-7.6	47.5
JennHealthSci	41.04	1.22	-5.7	17.2
TotalReturnBond	11.93	0.09	2.4	7.0
PIMCO Fds Admin:				
TotRtAd p	8.58	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	10.92	NA	NA	NA
AllAssetAuthr	6.52	NA	NA	NA
CommodtyRR	13.95	NA	NA	NA
DivInc	9.66	0.09	1.9	15.2
EmMktsBd	8.44	0.09	2.4	17.9
GlblBdOppUSH	9.62	0.06	2.4	13.1
HiYld	7.95	0.08	1.1	17.4
HiYldMuniBd	8.23	0.01	-1.5	7.8
IntlBdUSH	9.91	NA	NA	NA
InvGrdCrBd	8.94	NA	NA	NA
LgTrmCrdtBd	8.67	0.15	1.7	1.4
LngDurTotRtrn	7.07	0.12	2.8	-5.5
LowDur	9.31	0.01	2.0	10.7
LowDurInc r	8.08	0.04	2.6	18.4
LTUSG	13.95	0.23	3.2	-14.1
ModDur	9.33	0.04	3.3	10.2
MortgOppBd	9.30	0.03	2.9	12.4
MuniBd	9.17	0.02	-1.2	8.4
RealRtnI	10.23	0.08	3.9	2.4
ShortT	9.64	0.00	1.1	15.1
ShtAssetInv	9.94	0.01	1.3	14.9
StcksPLUSIntlHdgr	8.48	NA	NA	NA
StksPLS	11.92	0.54	-6.1	31.2
StPITRInst r	11.66	0.55	-6.0	31.8
TotRetESG	7.67	0.07	2.9	4.3
TotRt	8.58	NA	NA	NA
TrndsMgdFutStrgy	9.58	-0.09	-8.2	-17.3
PIMCO Funds:				
StcksPLUSIntlHdg	8.32	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.23	0.01	-1.6	6.8
IncomeFd	10.63	0.07	2.9	15.3
InvstGrCrBd	8.94	NA	NA	NA
LowDurInc	8.08	0.04	2.4	17.0
MuniBdA	9.17	0.02	-1.3	7.4
RealRtnA	10.23	0.08	3.8	1.2
ShtTmA	9.64	0.00	1.0	14.3
TotRetA	8.58	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.63	0.07	2.7	12.8
PIMCO Funds I2:				
CommdtyRR	13.83	NA	NA	NA
ComPLUSStrtgyFd	6.34	0.00	-1.6	0.7
HiYldMuniBd	8.23	0.01	-1.6	7.5
Income	10.63	0.07	3.0	16.4
IntlBdUSH	9.91	NA	NA	NA
InvstGrCrBd	8.94	NA	NA	NA
LowDurInc	8.08	0.04	2.5	18.1
MuniBd	9.17	0.02	-1.2	8.1
RealRtn	10.23	0.08	3.9	2.1
ShtTm	9.64	0.00	1.1	14.8
TotRt	8.58	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.46	0.00	-1.6	1.0
DynamicBd	10.03	0.04	2.1	14.2
IncomeFd	10.63	0.07	3.0	16.7
InflRespMulAsset	8.58	NA	NA	NA
Pioneer Funds A:				
CoreEqA	21.06	0.86	-6.2	15.7
DiscGrA	16.83	1.09	-8.1	29.0
MdCapVa	21.75	0.49	-7.2	10.8
PioFdA	36.61	2.07	-6.9	31.4
SelMCGrA	43.80	2.65	-6.8	18.9
Pioneer Funds Y:				
BondY	8.26	0.06	3.2	6.7
PionFdY	37.54	2.12	-6.8	32.5
StratIncY p p	9.56	0.09	3.4	10.0
ShortTermIncY	8.89	0.01	1.9	15.4
Price Funds:				
2050RetFd n	18.75	0.63	-1.0	25.1
Balanced n	26.31	0.70	0.5	22.3
BlChip n	171.33	11.02	-8.0	46.5
Communica&Tech n	151.12	6.44	-2.0	45.1
DivGro n	76.19	1.92	-0.6	24.5
DvsfMCGr n	43.37	2.36	-4.9	30.9
EqInc n	34.11	0.81	-1.2	16.7
EqIndex n	145.34	6.39	-5.7	33.9
FinSvcs n	41.38	1.46	-2.9	40.6
GlbStk n	60.98	2.93	-3.0	23.4
GlbTech n	18.82	1.46	-9.8	30.1
GMS-Fd n	10.02	0.08	2.5	8.4
Growth n	96.25	6.08	-8.7	35.5
HelSci n	77.79	2.30	-2.2	3.6
HiYield n	5.84	0.06	0.9	16.9
InstFLRFd r	9.31	0.05	0.3	22.4
InstHiYld	7.74	0.08	1.0	17.4
LgCapGow I	76.52	4.91	-7.0	47.5
InstLCCoreGr	66.45	4.27	-7.9	47.2
LgCpVal	22.48	0.39	-2.7	14.7
InstSmCap	22.97	0.78	-7.7	9.9
IntDis n	65.25	2.27	3.9	11.0
IntEqIdx n r	17.42	0.62	11.0	30.4
IntlStk n	20.69	0.75	5.9	21.8
MCapVal n	28.86	0.68	-9.6	17.6
MCEqGr	55.22	2.17	-8.7	11.3
MD Bond n	9.77	0.01	-2.0	5.7
MidCap n	91.16	3.48	-8.6	10.9
N Asia n	16.66	0.46	-0.5	5.1
NAmer n	69.86	3.00	-5.0	37.9
New Era n	36.73	0.80	-1.2	9.2
NHoriz n	49.18	2.14	-11.9	-5.2
OverS SF nr	13.61	0.49	8.5	23.1
QMUSSmCpGrEq n	39.29	1.44	-8.8	15.7
SpectConsAllo n	19.63	0.35	0.5	14.8
SpectModerAllo n	23.70	0.56	0.1	17.3
SpectModerGwAllo n	38.68	1.14	-0.5	20.3
R2010 n	15.28	0.30	0.8	15.1
R2015 n	12.66	0.26	0.6	15.8
R2020 n	18.72	0.40	0.6	16.4
R2025 n	16.62	0.37	0.4	17.4
R2030 n	25.66	0.66	0.1	19.2
R2035 n	21.00	0.61	-0.3	21.3
R2040 n	30.37	0.96	-0.7	23.2
Ret2025A p	16.47	0.37	0.3	16.5
Ret2045 n	22.05	0.73	-0.9	24.6
Ret2045R	21.40	0.71	-1.1	22.7
Ret2055 n	19.69	0.67	-1.0	25.0
RetBal Inc n	13.30	0.24	1.0	14.1
SciTec n	43.62	3.06	-15.7	59.9
Sht-Bd n	4.62	0.00	1.7	10.8
SmCap n	47.66	1.39	-9.7	2.5
SmCapStk n	51.89	1.75	-7.7	9.5
SpecGr n	24.34	0.93	-4.5	23.3
SpecInc n	11.20	0.07	1.7	8.9
SuMuInc n	10.87	0.01	-2.3	5.3
SuMuInt n	11.06	0.01	-1.0	6.0
TF Incom n	10.70	0.01	-2.5	5.3
TF Incom n	9.10	0.01	-2.2	5.6
TFSI n	5.42	0.01	0.2	6.9
TotIndex n	58.13	2.60	-6.3	31.4
U.S.EqResch n	54.86	2.43	-6.2	39.1
USLrgCpCore n	39.17	1.45	-4.9	35.2
VABond n	10.82	0.00	-2.5	4.9
Value n	44.65	0.57	0.2	22.0
Price Funds - Adv Cl:				
BlChip p	165.46	10.63	-8.1	45.3
CapAppA p	33.90	1.01	-0.4	25.4
Growth p	92.17	5.82	-8.8	34.4
R2030A p	25.28	0.65	0.0	18.5
R2035	20.81	0.60	-0.4	20.4
R2040A p	29.94	0.95	-0.7	22.3
Ret2045-A p	21.81	0.73	-1.0	23.7
Ret2050-A p	18.47	0.63	-1.0	24.2
Price Funds - R Cl:				
BlChipR p	154.20	9.91	-8.2	44.2
ExtIndex nr	29.41	1.38	-10.3	13.9
GrowthR p	86.68	5.46	-8.9	33.4
R2030R p	24.88	0.63	-0.1	17.4
R2040R p	29.55	0.93	-0.8	21.4
Ret2025-R p	16.15	0.36	0.2	15.6
Ret2035-R	20.42	0.59	-0.5	19.5
Ret2050-R	18.19	0.62	-1.1	23.2
PRIMECAP Odyssey Fds:				
AggGrowth r nr	40.61	2.44	-7.9	19.3
Growth r nr	32.61	1.85	-5.5	26.4
Stock r nr	31.88	1.41	-5.2	25.1
Principal Investors:				
CapApprA p	73.60	2.62	-7.2	37.6
EqIncIA p	37.45	0.79	-3.6	17.2
FlIncA p	12.07	0.17	0.9	10.1
InfPro IN	7.79	0.06	3.5	0.7
LgCpStA p	26.67	1.17	-5.8	33.1
LgIndxI	26.69	1.17	-5.7	34.0
LgIndxJ tn	26.28	1.15	-5.8	33.3
LT2020 In	12.04	0.23	0.4	14.0
LT2020J tn	11.94	0.23	0.4	13.5
LT2030In	13.82	0.34	-0.2	16.6
LT2030J tn	13.75	0.33	-0.3	16.0
LT2040I	15.67	0.49	-1.1	20.8
LT2040J tn	15.44	0.47	-1.2	20.1
LT2050I	16.65	0.60	-1.7	23.6
MdVall In	14.70	0.29	-5.3	14.3
MidCpBldA	41.71	1.00	-2.1	33.5
PreSecI	9.09	0.04	0.7	13.0
PtrLV In	18.22	0.41	-4.1	18.5
RealEstSecI	28.02	-0.04	0.2	-6.7
SAMBalA p	15.91	0.39	-1.1	19.1
SAMGrA p	18.73	0.56	-2.0	23.0
SmCpBldIN	25.60	0.99	-10.0	1.7
StrGrw A p	21.72	0.73	-2.6	26.6
ProFunds Inv Class:				
UltNASDAQ-100 n	92.54	10.50	-19.2	46.5
Putnam Funds:				
GrOpp R6	68.85	4.44	-9.4	46.8
Putnam Funds Class A:				
DynAABalA	15.52	0.48	-1.2	25.2
DynAAGthA	19.08	0.71	-1.8	30.1
PutLargCap p	33.68	0.88	-2.0	33.0
PutFocIntEq p	16.02	0.53	10.0	23.7
GeorgePutBal	24.52	0.75	-3.8	25.7
GlbHlthCare p	56.34	1.14	1.1	11.4
GrOpp p p	62.90	4.06	-9.5	45.3
StDurInc	10.11	0.01	1.4	14.8
SustainLdrsFd p	110.87	4.76	-9.4	27.3
Putnam Funds Class Y:				
FxInAbslRt	8.14	0.03	2.6	9.5
GrOpp Y	67.90	4.39	-9.4	46.4
PutLargCap	33.69	0.88	-1.9	34.0
ShtDurBd	9.94	0.02	2.0	14.0
SmCapGr	71.13	2.40	-9.0	26.3
StDurInc	10.12	0.01	1.4	15.2
R				
RBC Funds:				
AccCpCommInvI	7.61	NA	NA	NA
RiverNorth Funds:				
RNDLIncomeI	8.76	NA	NA	NA
Royce Funds:				
Oppty I nr	12.99	0.67	-16.1	2.1
PAMut I nr	8.04	0.34	-11.0	15.3
PremierI nr	9.74	0.42	-10.6	6.9
RS Funds:				
CoreEqVIP	39.76	0.79	-2.6	28.4
Russell Funds S:				
GblEq	9.84	0.40	-1.6	29.0
IntlDvMkt	44.78	1.56	8.9	24.4
InvGrdBd	18.21	0.13	2.6	3.0
StratBd	9.14	0.07	2.6	2.4
TaxExBd	21.40	0.02	-0.8	7.2
TMUSMdSmCp	36.33	1.19	-12.3	0.6
TxMngUSLgCp	78.97	3.44	-6.5	27.4
Rydex Dynamic Fds:				
NasdaqStratH p	445.02	50.54	-19.1	47.0
Rydex Investor Class:				
NasdaqInv n	75.98	4.59	-7.7	41.8
S				
Schwab Funds:				
1000 Inv nr	118.44	5.27	-5.9	33.0
Balanced n	16.32	0.49	NA	NA
CoreEq n	21.83	0.99	-6.3	31.0
FunIntlLgInst nr	11.52	0.38	11.2	32.3
FunUSLgInst nr	26.76	0.75	-3.9	26.5
HlthCare n	23.70	0.50	2.0	4.0
InflProSel n	10.36	0.08	3.7	1.5
Intl Sel nr	25.12	0.89	11.1	31.2
IntlMstr nr	21.33	0.73	8.1	13.3
MT AllEq n	22.95	0.84	NA	NA
MT Gro n	24.67	0.75	NA	NA
S&P Sel n	85.14	3.75	-5.7	34.6
SmCp Sel nr	31.48	1.24	-11.8	4.9
Trgt2030 nr	16.11	0.41	NA	NA
Trgt2040 nr	17.84	0.55	NA	NA
TSM Sel nr	92.89	4.12	-6.3	31.4
USSmCoIdx nr	15.70	0.49	-11.5	6.7
SEI Portfolios:				
CoreFxIn F	9.52	0.06	2.7	3.6
EMktDbt F	8.68	0.13	4.5	19.1
HiYld F	5.27	0.07	0.6	15.3
IntlEmg F	11.26	0.43	3.9	9.8
IntlEq F	12.31	0.44	11.3	34.6
IntMuni F	10.82	0.01	-1.2	5.8
LgCapGr F	39.63	2.24	-8.1	44.8
LgCVal F	24.72	0.67	-2.3	15.8
S&P500 F	88.61	3.90	-5.8	33.6
TaxMgdLC F	33.80	1.16	-4.3	21.8
Selected Funds:				
AmShD n	37.34	1.88	-0.7	42.2
Shelton Funds:				
CoreVal n	16.01	0.54	-4.6	25.6
SmeadFds:				
SmeadValueInstl	70.20	1.87	-11.1	9.7
Sprott Funds Trust:				
GoldEq Inv p/r t n	69.89	-2.24	35.7	38.4
SSgA Funds:				
SP500 n	241.80	10.64	-5.8	34.1
State Street Institu:				
SmCapEq (ICL)	15.27	0.59	-11.1	8.6
State Street V.I.S.:				
TR V.I.S. Cl I	15.68	0.40	0.1	18.9
Sterling Capital Fds:				
TotRetBdI	9.29	0.07	2.3	5.5
Strategic Adviser:				
StratAdFidEmr	12.44	0.44	2.6	15.7
StratAdMunBond	8.57	NA	NA	NA
StratAdShrtDur	9.99	NA	NA	NA
StratAdFidUS	16.34	0.68	-5.8	34.5
StratAdIntlFnd	12.55	NA	NA	NA
StratAdCorInFnd	9.07	NA	NA	NA
StratAdInOpFnd	8.63	NA	NA	NA
StratAdvFidIntl	13.10	0.46	11.0	30.9
StratAdAltFund	9.82	NA	NA	NS
StratAdFidCoreS	9.11	0.07	2.6	5.9
T				
TCW Funds:				
EmMktInc n	6.44	NA	NA	NA
TotRetBondI n	7.77	NA	NA	NA
Third Avenue:				
ValueInst	59.90	2.81	3.8	28.7
Thompson IM:				
Bond n	10.49	0.05	2.1	15.8
Thornburg Fds:				
IncBuildA t	27.44	0.56	8.4	42.1
IntValI	29.15	0.78	11.6	42.2
LtdTInc	13.01	0.05	2.3	11.8
LtdTMu I	13.33	0.00	0.1	7.1
Thrivent Funds A:				
LgCpStk	26.09	1.04	-1.5	24.6
MidCapStk	28.04	0.78	-7.6	5.7
MuniBd	9.84	0.01	-2.8	3.9
Thrivent Funds S:				
LgCpVal n	28.14	0.66	-2.5	20.9
MidCapStk n	33.46	0.92	-7.6	6.4
OppInc n	9.02	0.07	1.6	11.1
TIAA-CREF/Insti Cl:				
CoreBond Inst	9.11	0.06	2.3	6.4
CorePlsBd	9.15	0.07	2.4	7.3
TIAA-CREF/Retail Cl:				
EqIdx	39.24	1.72	-6.2	30.5
Gro&Inc	24.25	0.91	-9.3	36.5
LrgCpGro	25.59	1.62	-10.3	39.7
MgdAlloc	12.27	0.33	-0.8	18.1
SocChEq	21.03	0.81	-3.9	27.9
TIAA/CREF Funds:				
BdIdxInst	9.62	0.06	2.6	4.7
EqIdxInst	38.50	1.69	-6.1	31.6
EqIdxRet	39.12	1.73	-6.2	30.7
Gr&IncInst	13.67	0.52	-9.1	37.7
Gr&IncRet	14.22	0.54	-9.2	36.7
HgYldInst	8.66	0.09	0.6	18.5
IntlEqIdxInst	24.45	0.86	11.1	31.5
IntlEqIdxRet	25.09	0.88	11.1	30.5
IntlEqInst	14.27	0.58	8.1	28.0
LC2025Ret	14.12	0.31	-0.1	15.6
LC2030Ret	15.00	0.37	-0.6	17.2
LC2035Ret	16.10	0.45	-1.0	19.5
LC2040Inst	10.82	0.35	-1.6	22.7
LC2040Ret	17.14	0.55	-1.8	21.7
LCIdx2020Inst	19.05	0.42	1.1	17.0
LCIdx2025Inst	21.53	0.52	0.8	18.3
LCIdx2035Inst	26.83	0.80	0.2	22.5
LCIdx2040Inst	29.21	0.99	-0.2	25.3
LCIdx2045Inst	30.70	1.11	-0.6	26.7
LifeStkIdx	44.22	1.95	-6.1	31.6
LrgCpGrIdxInst	60.99	3.87	-8.9	46.5
LrgCpGrIdxRet	61.52	3.91	-9.0	45.4
LrgCpGrInst	25.77	1.63	-10.2	40.9
LrgCpVlIdxInst	25.07	0.56	-2.0	19.0
LrgCpVlIdxRet	25.61	0.57	-2.1	18.1
LrgCpVlInst	21.66	0.47	-1.9	25.9
LrgCpVlRet	21.54	0.46	-2.0	25.0
MdCpVlInst	16.57	0.54	-6.2	13.2
QuantSmCpEqInst	16.39	0.63	-10.7	16.3
RealSecInst	17.43	0.06	-2.3	-13.5
S&P500IdxInst	60.45	2.66	-5.7	34.5
S&P500IdxRet	59.94	2.63	-5.8	33.5
SmCpBIdxInst	21.01	0.83	-11.8	5.0
SocChEqInst	25.28	0.97	-3.8	29.0
SocChEqRet	25.88	1.00	-3.9	28.1
Tortoise Capital:				
TorMLPPipInsCl	19.41	0.23	1.9	70.3
Touchstone Family Fd:				
FlexIncY	10.31	0.07	1.5	13.0
FocEqY	69.85	3.24	-5.8	26.7
Touchstone Funds Gro:				
MdCpY	51.14	1.19	-7.4	19.0
Touchstone Strategic:				
LagCapFoc A p	66.22	3.20	-6.5	28.2
Transamerica A:				
AsAlGrow p	14.58	0.65	-2.3	26.4
AsAlMod p	11.52	0.31	0.1	15.8
AsAlModGr p

The Dow Jones Averages

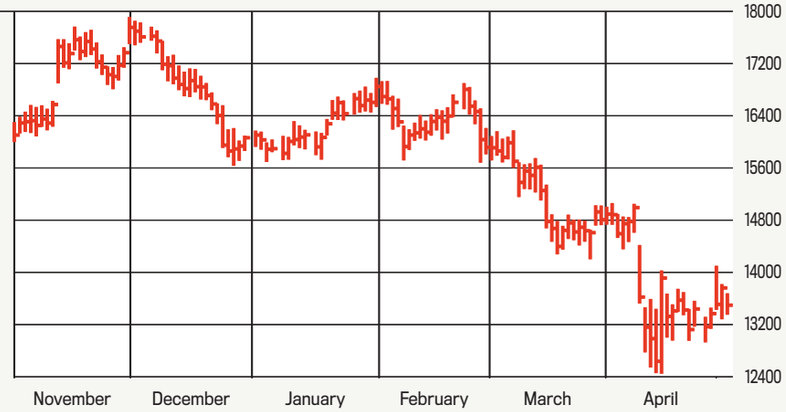
Industrials

Components	Week's Change
3M	7.11
Amazon.com	16.38
American Express	13.50
Amgen	3.55
Apple	12.30
Boeing	16.05
Caterpillar	12.20
Chevron	0.86
Cisco Systems	0.95
Coca-Cola	-1.09
Disney	5.47
Goldman Sachs	35.37
Home Depot	2.52
Honeywell International	2.56
IBM	-6.40
Johnson & Johnson	-2.89
JPMorgan Chase	11.59
McDonald's	5.44
Merck	4.74
Microsoft	24.07
Nike Cl B	1.86
NVIDIA	9.52
Procter & Gamble	-9.61
Salesforce	20.59
Sherwin-Williams	-1.76
Travelers	3.30
UnitedHealth Group	-35.47
Verizon Communications	-2.13
Visa Cl A	5.56
Walmart	1.87



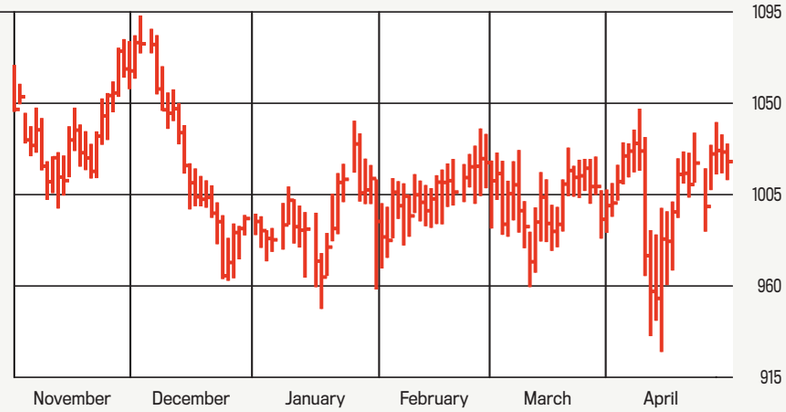
Transportation

Components	Week's Change
Alaska Air Group	-3.27
American Airlines Group	0.29
Avis Budget Group	9.22
CH Robinson Worldwide	-1.39
CSX	0.16
Delta Air Lines	0.73
Expeditors Intl of Wash	1.88
FedEx	4.01
JB Hunt Transport	0.50
Kirby Corp	1.45
Landstar System	-2.82
Matson	4.06
Norfolk Southern	1.87
Old Dominion Freight Line	-7.01
Ryder System	-1.37
Southwest Airlines	1.75
Uber Technologies	2.51
Union Pacific	-6.97
United Airlines	1.90
United Parcel Service B	1.48



Utilities

Components	Week's Change
American Elec Power	-0.97
American Water Works	-4.43
Atmos Energy	0.60
Consolidated Edison	-1.65
Dominion Energy	-0.22
Duke Energy	-1.95
Edison International	0.57
Exelon	-1.04
FirstEnergy	0.32
NextEra Energy	-0.22
Public Svc Enterprise	-2.33
Sempra	3.56
Southern	-1.38
Vistra	11.22
Xcel Energy	-1.13



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.162684131257 42)

Daily	Apr 21	22	23	24	25
Open (t)	38842.57	38587.78	39920.73	39511.60	40033.22
Open (a)	38906.04	38516.23	39815.01	39531.05	40045.73
10:00	38514.29	38740.72	40296.79	39629.75	39909.23
10:30	38401.41	38858.48	40250.52	39816.28	39774.41
11:00	38266.57	38967.95	40157.54	39857.11	39879.01
11:30	38150.43	38966.40	39877.68	39829.31	39862.55
12:00	38039.20	39094.66	39789.76	39855.99	39927.01
12:30	38083.63	39224.56	39689.05	39972.35	40006.27
1:00	38053.59	39155.14	39679.31	40031.38	40017.04
1:30	37972.85	38827.33	39809.03	39991.32	40122.78
2:00	37880.06	38791.98	39766.25	39993.92	39918.16
2:30	37950.81	39049.36	39639.83	40002.43	40055.76
3:00	37865.72	39173.92	39625.36	40056.60	40069.66
3:30	37976.97	39041.46	39542.13	40006.25	40059.53
Close	**38170.41**	**39186.98**	**39606.57**	**40093.40**	**40113.50**
High (t)	38987.42	39386.88	40532.04	40282.26	40386.30
Low (t)	37738.75	38406.54	39381.31	39186.27	39615.51
High (a)	38906.04	39272.03	40376.11	40157.91	40137.31
Low (a)	37830.66	38516.23	39487.14	39371.87	39718.68
Change	−971.82	+1016.57	+419.59	+486.83	+20.10

Theoretical (t): High 40532.04 Low 37738.75
Actual (a): High 40376.11 Low 37830.66

Dow Jones 20 Transport (divisor: 0.153958087034 79)

Open (t)	13278.94	13287.19	13803.95	13306.28	13564.15
Open (a)	13315.46	13278.76	13696.49	13374.81	13611.92
10:00	13226.93	13317.16	14000.99	13457.22	13539.07
10:30	13123.10	13234.93	13895.45	13503.31	13525.92
11:00	13081.96	13263.13	13767.29	13575.66	13511.92
11:30	13037.98	13373.87	13753.84	13604.90	13562.45
12:00	13011.59	13275.73	13611.07	13588.10	13490.11
12:30	13030.58	13412.61	13527.58	13630.50	13522.45
1:00	13087.15	13390.04	13563.60	13676.06	13534.78
1:30	13020.95	13325.54	13602.39	13696.42	13517.36
2:00	13036.58	13265.82	13586.52	13712.71	13490.59
2:30	13037.70	13292.93	13591.98	13717.11	13425.45
3:00	13069.63	13343.98	13548.43	13741.56	13486.70
3:30	13096.37	13352.82	13501.32	13696.55	13457.54
Close	**13166.64**	**13367.99**	**13509.52**	**13761.60**	**13497.05**
High (t)	13319.66	13460.06	14101.86	13820.84	13680.48
Low (t)	12926.05	13133.87	13424.76	13280.21	13349.96
High (a)	13315.46	13443.33	14043.66	13789.92	13611.92
Low (a)	12961.63	13200.29	13459.86	13302.51	13409.11
Change	−272.08	+201.35	+141.53	+252.08	−264.55

Theoretical (t): High 14101.86 Low 12926.05
Actual (a): High 14043.66 Low 12961.63

Dow Jones 15 Utilities (divisor: 1.318447531906 30)

Open (t)	1015.43	1009.89	1029.27	1025.59	1025.49
Open (a)	1016.27	1007.96	1030.33	1024.79	1025.37
10:00	1011.46	1012.61	1028.72	1023.16	1022.72
10:30	1009.87	1014.00	1034.02	1020.01	1020.98
11:00	1007.64	1020.26	1036.36	1022.55	1019.89
11:30	1003.49	1022.00	1029.97	1022.10	1021.12
12:00	999.55	1022.14	1022.87	1023.75	1017.00
12:30	996.89	1023.72	1019.70	1026.13	1019.95
1:00	997.17	1023.29	1020.96	1029.62	1019.15
1:30	991.35	1019.59	1024.38	1029.18	1017.99
2:00	989.76	1014.95	1019.59	1025.90	1017.39
2:30	987.81	1018.40	1021.32	1028.64	1020.56
3:00	991.94	1021.71	1018.98	1028.32	1022.16
3:30	991.61	1021.93	1020.11	1025.04	1021.75
Close	**999.16**	**1025.05**	**1026.72**	**1025.99**	**1021.27**
High (t)	1017.99	1029.56	1040.77	1034.69	1030.19
Low (t)	986.74	1007.23	1014.95	1015.48	1012.14
High (a)	1017.15	1027.63	1038.04	1030.37	1026.65
Low (a)	987.49	1007.96	1016.22	1017.73	1016.08
Change	−21.39	+25.89	+1.67	−.73	−4.72

Theoretical (t): High 1040.77 Low 986.74
Actual (a): High 1038.04 Low 987.49

Dow Jones 65 Composite (divisor: 0.796331602033 87)

Open (t)	12183.69	12124.07	12528.37	12342.48	12498.73
Open (a)	12205.11	12104.62	12487.75	12358.38	12510.76
10:00	12083.98	12162.65	12649.54	12391.06	12447.81
10:30	12047.39	12177.13	12603.27	12451.05	12414.32
11:00	12003.81	12223.84	12563.68	12460.62	12451.10
11:30	11975.27	12228.78	12483.25	12459.13	12442.78
12:00	11930.63	12259.26	12441.18	12467.79	12452.72
12:30	11952.78	12301.82	12410.06	12507.41	12476.28
1:00	11943.22	12276.35	12412.39	12527.42	12470.24
1:30	11914.76	12175.42	12454.38	12520.64	12497.78
2:00	11894.23	12160.80	12450.73	12522.09	12434.01
2:30	11922.53	12240.75	12406.26	12520.81	12476.83
3:00	11902.60	12278.70	12396.36	12538.85	12480.05
3:30	11932.58	12243.29	12376.33	12522.87	12474.63
Close	**11997.73**	**12287.21**	**12403.05**	**12550.04**	**12495.17**
High (t)	12225.40	12353.30	12729.89	12614.46	12601.13
Low (t)	11842.47	12053.00	12321.15	12254.24	12349.88
High (a)	12205.11	12316.42	12672.32	12571.57	12512.40
Low (a)	11883.19	12104.62	12363.03	12315.74	12398.08
Change	−286.55	+289.48	+115.84	+146.99	−54.87

Theoretical (t): High 12729.89 Low 11842.47
Actual (a): High 12672.32 Low 11883.19

Trading Diary

Market Advance/Decline Volumes

Daily	Apr 21	22	23	24	25
NY Up	144,903	968,849	847,774	876,315	446,270
NY Off	867,442	98,994	356,287	198,046	482,250
NY Up - Comp.	654,932	4,150,546	3,819,538	3,762,085	2,153,668
NY Off - Comp.	3,517,904	481,414	1,498,707	852,181	1,968,936
NYSE Amer UP	7,777	12,586	9,943	9,884	3,206
NYSE Amer Off	7,269	6,862	8,719	6,177	9,703
NASD Up	2,105,586	5,671,524	6,976,735	5,612,412	4,703,545
NASD Off	4,325,079	1,265,497	1,528,718	1,969,118	2,642,845
NYSE Arca UP	110,164	296,703	370,486	272,725	171,206
NYSE Arca Off	248,638	92,008	132,965	57,811	135,958
% (QCHA)	−1.57	+1.95	+1.06	+1.73	+.11
% (QACH)	−1.46	+2.36	+1.01	+1.92	+.94
% (QCHAQ)	−1.25	+2.84	+1.98	+2.36	+.30

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,848	302	4,739	2,325
Advances	2,261	203	3,667	1,979
Declines	561	96	990	207
Unchanged	26	3	82	139
New Highs	65	17	162	95
New Lows	128	15	313	43

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Apr 21	22	23	24	25
Issues Traded	2,823	2,822	2,823	2,821	2,817
Advances	419	2,528	2,099	2,329	1,462
Declines	2,369	251	684	444	1,274
Unchanged	35	43	40	48	81
New Highs	24	23	22	21	23
New Lows	106	13	11	14	13
Blocks - primary	4,766	5,044	5,381	5,068	4,654
Total (000) - primary	1,018,756	1,073,757	1,218,952	1,086,504	948,023
Total (000)	4,226,347	4,666,959	5,371,395	4,697,717	4,236,582

NYSE American Composite

Daily	Apr 21	22	23	24	25
Issues Traded	292	293	285	293	293
Advances	88	196	177	216	134
Declines	202	87	101	67	146
Unchanged	2	10	7	10	13
New Highs	5	5	5	8	4
New Lows	10	6	4	5	5
Blocks - primary	140	184	163	154	148
Total (000) - primary	15,064	19,463	19,391	16,251	13,472
Total (000)	347,739	384,145	331,576	301,468	305,853

Nasdaq

Daily	Apr 21	22	23	24	25
Issues Traded	4,533	4,513	4,565	4,547	4,527
Advances	1,228	3,588	3,299	3,422	2,350
Declines	3,183	814	1,142	1,010	2,030
Unchanged	122	111	124	115	147
New Highs	38	48	68	56	65
New Lows	197	76	39	57	56
Blocks - primary	45,429	43,996	62,094	55,296	56,223
Total (000)	6,678,736	6,981,903	8,564,873	7,607,409	7,412,940

NYSE Arca Composite

Daily	Apr 21	22	23	24	25
Issues Traded	2,224	2,214	2,205	2,214	2,205
Advances	357	1,932	1,779	2,039	1,431
Declines	1,851	266	409	164	745
Unchanged	16	16	17	11	29
New Highs	46	45	25	28	36
New Lows	31	4	7	6	5
Blocks - primary	1,534	1,635	2,071	1,349	1,260
Total (000) - primary	359,830	389,883	503,751	335,857	313,570
Total (000)	2,066,569	2,580,128	2,528,432	1,902,037	1,732,748

Other Market Indexes

Daily	4/21	4/22	4/23	4/24	4/25
NYSE Amer Comp	4716.89	4876.67	4862.68	4945.63	4960.67
BNY ADR Idx	175.97	180.00	182.62	185.06	185.36
Europe	166.12	169.75	171.75	173.37	173.74
Latin Am	185.66	189.48	191.85	194.37	194.23
Asia	216.12	221.60	225.82	230.04	230.42
Emerg M	346.73	355.58	362.70	369.22	369.88
DJ US TSM Float	50881.56	52179.74	53060.69	54167.13	54529.70
Nasdaq Cmp	15870.90	16300.42	16708.05	17166.04	17382.94
100 Index	17808.30	18276.41	18693.26	19214.40	19432.56
Indus.	9998.80	10304.18	10510.54	10712.92	10871.74
Insur.	15197.77	15692.88	15784.91	15571.76	15167.03
Banks	3760.23	3885.58	3964.43	4014.50	3981.06
Computer	14071.05	14437.76	14873.40	15380.44	15649.11
Telecom	456.50	464.26	468.58	470.15	456.92
NYSE Comp.-z	18032.37	18455.14	18631.09	18895.41	18899.80
Financial-z	11596.99	11953.43	12077.17	12202.94	12174.65
Health Care-z	23223.41	23633.90	23752.21	24039.20	24164.70
Energy-z	12329.68	12602.48	12561.60	12738.51	12755.37
Russell 1000	2819.37	2891.18	2939.67	3000.55	3021.54
2000	1840.32	1890.28	1919.14	1957.59	1957.62
3000	2930.36	3005.20	3055.41	3118.60	3139.45
Value-v	1702.18	1742.25	1757.74	1779.57	1775.73
Growth-v	3346.74	3437.95	3520.14	3619.78	3674.66
MidCap	3137.89	3225.16	3267.27	3331.38	3331.33
S&P 100 Index	2483.67	2545.83	2594.78	2650.80	2679.84
500	5158.20	5287.76	5375.86	5484.77	5525.21
Ind.	7265.07	7439.13	7577.78	7752.35	7833.53
MidCap	2680.89	2749.19	2785.92	2843.73	2831.67
SmallCap	1150.62	1180.65	1195.47	1219.35	1219.01
Value Line(A)	9587.41	9824.86	9956.82	10174.39	10168.57
Value Line(G)	518.10	530.84	537.82	549.35	548.90
DJ US Small TSM	12679.47	13019.04	13235.40	13521.47	13511.96

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

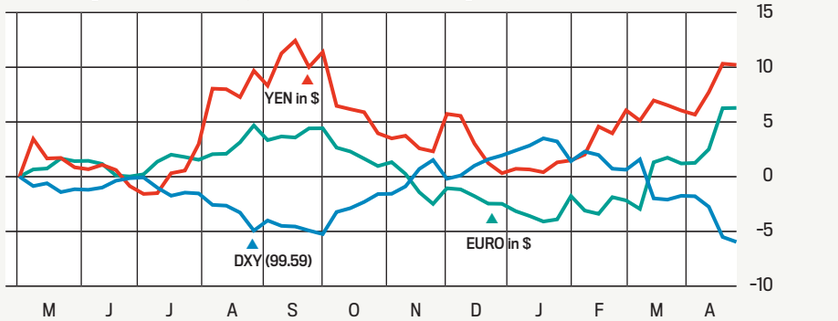
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
45014.04	37645.59	30 Indus	40113.50	38170.41	40113.50	971.27	2.48	1873.84	4.90	-2430.72	-5.71
17754.38	12637.04	20 Transp	13761.60	13166.64	13497.05	58.33	0.43	-1673.83	-11.03	-2398.70	-15.09
1079.88	884.25	15 Utilities	1026.72	999.16	1021.27	0.72	0.07	137.02	15.50	38.53	3.92
14373.96	11713.15	65 Comp	12550.04	11997.73	12495.17	210.89	1.72	284.72	2.33	-896.54	-6.69
Dow Jones Indexes											
61024.05	49067.76	US TSM Float	54529.70	50881.56	54529.70	2415.28	4.63	3818.51	7.53	-3869.55	-6.63
1499.87	1208.95	US Market	1343.31	1253.20	1343.31	59.64	4.65	99.19	7.97	-90.30	-6.30
1220.78	838.33	Internet	1048.15	943.32	1048.15	78.90	8.14	134.83	14.76	-64.59	-5.80
New York Stock Exchange											
20272.04	17188.46	Comp-z	18899.80	18032.37	18899.80	532.68	2.90	1136.53	6.40	-197.31	-1.03
12962.96	10212.57	Financial-z	12202.94	11596.99	12174.65	361.95	3.06	1843.36	17.84	131.35	1.09
28478.56	23223.41	Health Care-z	24164.70	23223.41	24164.70	481.94	2.03	-1149.40	-4.54	-167.16	-0.69
14815.23	11686.49	Energy-z	12755.37	12329.68	12755.37	173.51	1.38	-1990.43	-13.50	-371.71	-2.83
NYSE American Stock Exchange											
5405.73	4390.16	NYSE Amer Comp	4960.67	4716.89	4960.67	284.82	6.09	52.96	1.08	274.39	5.86
Standard & Poor's Indexes											
3003.15	2378.97	100 Index	2679.84	2483.67	2679.84	135.72	5.33	261.53	10.81	-210.39	-7.28
6144.15	4982.77	500 Index	5525.21	5158.20	5525.21	242.51	4.59	425.25	8.34	-356.42	-6.06
8784.45	7032.71	Indus	7833.53	7265.07	7833.53	388.93	5.22	499.49	6.81	-621.26	-7.35
3390.26	2560.93	MidCap	2843.73	2680.89	2831.67	87.28	3.18	-63.57	-2.20	-289.27	-9.27
1544.66	1106.12	SmallCap	1219.35	1150.62	1219.01	44.13	3.76	-65.02	-5.06	-189.16	-13.43
Nasdaq Stock Market											
20173.89	15267.91	Comp	17382.94	15870.90	17382.94	1096.49	6.73	1455.04	9.14	-1927.85	-9.98
22175.60	17090.40	100 Index	19432.56	17808.30	19432.56	1174.47	6.43	1714.26	9.68	-1579.61	-7.52
12683.06	9339.57	Indus	10871.74	9998.80	10871.74	609.85	5.94	1292.69	13.49	-1034.19	-8.69
16820.36	13548.33	Insur	15784.91	15167.03	15167.03	-485.27	-3.10	1618.70	11.95	-474.89	-3.04
4952.58	3514.60	Banks	4014.50	3760.23	3981.06	170.43	4.47	334.36	9.17	-425.61	-9.66
18397.32	13524.30	Computer	15649.11	14071.05	15649.11	1184.75	8.19	1194.15	8.26	-2072.55	-11.70
513.10	377.20	Telecom	470.15	456.50	456.92	-12.57	-2.68	76.72	20.18	-6.69	-1.44
Russell Indexes											
3370.65	2719.99	1000	3021.54	2819.37	3021.54	133.76	4.63	228.07	8.16	-199.51	-6.19
2442.03	1760.71	2000	1957.62	1840.32	1957.62	76.99	4.09	-44.38	-2.22	-272.54	-12.22
3509.12	2826.03	3000	3139.45	2930.36	3139.45	138.30	4.61	223.26	7.66	-217.37	-6.48
1961.63	1643.26	Value-v	1779.57	1702.18	1775.73	39.70	2.29	71.50	4.20	-48.22	-2.64
4213.29	3225.04	Growth-v	3674.66	3346.74	3674.66	233.16	6.77	373.07	11.30	-367.62	-9.09
3811.57	2991.07	MidCap	3331.38	3137.89	3331.33	118.95	3.70	112.70	3.50	-202.22	-5.72
Others											
11791.23	9141.06	Value Line-a	10174.39	9587.41	10168.57	388.79	3.98	101.74	1.01	-862.63	-7.82
656.04	495.50	Value Line-g	549.35	518.10	548.90	20.29	3.84	-36.51	-6.24	-62.05	-10.16
16768.21	12129.52	DJ US Small TSM	13521.47	12679.47	13511.96	538.41	4.15	-327.06	-2.36	-1870.57	-12.16
1271.18	1019.88	Barron's Future Focus	1129.72	1067.51	1129.72	43.21	3.98	66.62	6.27	-74.07	-6.15
1356.99	1058.38	Barron's 400	1173.62	1102.71	1173.62	42.48	3.76	54.14	4.84	-78.27	-6.25

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Back from the Brink?: President Trump's walk-back of his hostile remarks against China and Fed Chair Powell encouraged foreign investors to moderate their sales of U.S. dollar-denominated assets. Measuring the dollar against six currencies, the ICE U.S. Dollar Index edged up 0.2% for the week.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$76.0 bil	3-month	4.292	4.225
$68.0 bil	6-month	4.201	4.050

* As of Friday afternoon.

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Aptevo Therapeutics	2,324,000	$0.86	$1,998,640
Rezolute	20,786,923	$3.25	$67,557,500
Upexi	43,859,649	$2.28	$100,000,000

Source: LSEG Data & Analytics

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Power Solutions International	PSIX	612,187	14,646,574	4/21/25	Winemaster, Gary	B
Arteris	AIP	455,000	2,661,204	4/22/25	Geday, Isabelle	D
Green Plains	GPRE	330,778	1,065,676	4/21/25	Becker, Todd	FO
Green Plains	GPRE	257,354	904,399	4/16/25	Becker, Todd	FO
Arbutus Biopharma	ABUS	246,886	804,850	4/21/25	Mc Elhaugh, Michael	D
Green Plains	GPRE	234,503	800,798	4/17/25	Becker, Todd	FO
Onespaworld Holdings	OSW	178,834	2,971,792	4/22/25	Bonner, Susan	O
Roivant Sciences	ROIV	100,000	1,022,374	4/21/25	Venker, Eric	O
Valley National Bancorp	VLY	94,363	778,168	4/22/25	Mendelson, Avner	FO
Hims & Hers Health	HIMS	83,994	2,364,547	4/16/25	Dudum, Andrew	OD

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2023 and 2022, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**40113.50**	**39142.23**	**38239.66**
P/E Ratio	22.72	22.20	26.23
Earns Yield %	4.40	4.50	3.81
Earns $	1765.75	1763.36	1457.79
Divs Yield %	1.78	1.82	1.90
Divs $	715.20	714.22	725.41
Mkt to Book	5.04	4.91	4.99
Book Value $	7964.47	7964.47	7664.40
DJ Trans Avg	**13497.05**	**13438.72**	**15170.88**
P/E Ratio	25.72	26.57	15.99
Earns Yield %	3.89	3.76	6.25
Earns $	524.75	505.72	948.89
Divs Yield %	1.79	1.80	1.55
Divs $	241.23	241.23	234.74
Mkt to Book	3.45	3.43	4.32
Book Value $	3914.65	3914.65	3514.52
DJ Utility Avg	**1021.27**	**1020.55**	**884.25**
P/E Ratio	20.63	20.44	18.66
Earns Yield %	4.85	4.89	5.36
Earns $	49.50	49.92	47.38
Divs Yield %	2.95	2.95	3.56
Divs $	30.10	30.10	31.45
Mkt to Book	2.16	2.16	1.96
Book Value $	472.26	472.26	450.45
S&P 500 Index	**5525.21**	**5282.70**	**5099.96**
P/E Ratio	26.29	25.14	26.50
Earns Yield %	3.80	3.98	3.77
Earns $	210.16	210.16	192.44
Divs Yield %	1.41	1.47	1.44
Divs $	77.91	77.66	73.44
Mkt to Book	4.69	4.48	4.61
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**7833.53**	**7444.60**	**7334.04**
P/E Ratio	29.62	28.15	29.75
Earns Yield %	3.38	3.55	3.36
Earns $	264.49	264.49	246.55
Divs Yield %	1.25	1.31	1.28
Divs $	97.92	97.52	93.88
Mkt to Book	6.16	5.85	6.14
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value
Am Exp	14.32	2.92	38.81
Amgen	7.55	9.13	11.64
Apple	6.30	1.00	4.00
Boeing	**(17.92)**	Nil	(28.27)
Caterpillar	22.07	**5.64**	39.04
Chevron Corp	9.72	6.60	86.27
Cisco Sys	2.29	1.61	10.91
Coca Cola	2.47	1.97	6.02
Disney Walt	3.08	1.25	54.25
Goldman Sachs	43.09	11.75	326.90
Home Depot	14.92	9.05	1.05
Honeywell	8.71	4.42	24.31
IBM	**5.81**	6.68	24.63
Johnson & Johnson	8.99	4.96	28.57
JPMorganChase	20.37	5.05	104.45
McDonalds	11.39	6.88	(6.44)
Merck Co	**6.87**	3.16	14.84
Microsoft	12.42	3.16	36.11
NVIDIA	8.32	0.04	1.74
Nike Inc	3.01	1.54	9.60
Proc Gam	**6.30**	**4.08**	21.00
3M Co	**7.92**	2.83	8.70
Salesforce.com	6.36	1.62	61.43
Sherwin-Williams	10.04	2.94	14.60
Travelers Cos	18.73	4.20	109.21
UnitedHealth Grp	23.88	8.40	96.06
Verizon	**4.20**	2.70	21.98
Visa	9.99	2.22	18.31
Amazon	3.51	Nil	19.44
Wal-mart	2.41	0.83	10.41

Transportation Stocks

	Earns	Divs.	Book Value
Alaska Air Group	**2.75**	Nil	32.62
American Airlines	**0.90**	Nil	(7.95)
Avis Budget Grp	(51.81)	Nil	(9.97)
C.H. Robinson	3.85	2.47	12.15
CSX Corp	1.67	0.48	6.19
Delta Air Lines	5.33	0.55	17.26
Expeditors Int'l	5.72	1.46	16.62
FedEx	15.95	5.52	112.90
Hunt (JB)	5.51	1.73	39.76
Uber Technologies	4.80	Nil	5.43
Kirby Corp	4.91	Nil	54.33
Landstar Sys	5.52	1.41	27.55
Matson Inc	14.04	1.34	69.79
Norf Southern	**14.64**	5.40	56.63
Old Dominion	**5.33**	1.06	19.54
Ryder Sys	**11.69**	3.14	69.91
Southwest Air	**0.85**	0.72	17.63
Un Pacific	**11.10**	5.32	24.25
UPS	6.76	6.53	20.29
United Airlines	10.97	Nil	28.43

Utility Stocks

	Earns	Divs.	Book Value
American Elec Power	5.60	3.62	47.98
American Water Works	5.39	3.06	50.31
Atmos Energy	7.02	3.35	73.20
Con Ed	5.25	3.34	61.33
Dominion Energy	2.70	2.67	30.72
Duke Energy	5.71	4.16	61.15
Edison Int'l	3.32	3.17	36.02
Exelon	2.45	1.54	25.78
FirstEnergy	**1.88**	1.70	18.17
NextEra Energy	**2.67**	2.11	23.13
Pub Sv Ent	3.54	2.43	31.08
Sempra Energy	4.42	2.51	44.00
Southern Co.	4.02	2.88	28.61
Vistra	8.29	0.88	8.06
Xcel Energy	**3.40**	2.21	31.74

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,345,992	4,434,561	4,609,187	15.99
30 Dow Inds (b)	2,962,936	2,591,780	1,851,093	60.06
20 Dow Trans (b)	824,611	630,229	681,345	21.03
15 Dow Utils (b)	338,376	226,470	289,911	16.72
65 Dow Stks (b)	4,125,923	3,448,479	2,822,349	46.19
NYSE American (a)	83,641	64,441	60,658	37.89
Nasdaq(d)	37,245,861	32,105,806	23,742,333	56.88
NYSE 15 Most Active				
Average Price	11.30	9.97	20.42	-44.66
% Tot Vol	13.85	14.60	15.59	-11.16
Stock Offerings $(z,v)	4,398,900	r1,857,600	1,776,700	147.59

Daily Stock Volume	4/21	4/22	4/23	4/24	4/25
NYSE(a)	1,018,756	1,073,757	1,218,952	1,086,504	948,023
30 Inds (b)	620,877.9	582,331.6	642,551.0	558,126.0	559,049.2
20 Trans (b)	153,245.3	138,416.4	204,804.3	178,562.5	149,582.8
15 Utils (b)	63,555.2	66,990.3	80,845.5	67,050.1	59,935.0
65 Stks (b)	837,678.3	787,738.3	928,200.8	803,738.7	768,567.1
NYSE Amer(a)	15,064	19,463	19,391	16,251	13,472
Nasd(d)	6,678,736	6,981,903	8,564,873	7,607,409	7,412,940
NYSE 15 Most Active					
Avg. Price	13.97	14.94	11.55	11.53	16.31
% Tot Vol	12.09	14.16	14.99	14.47	17.92

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	4/21	4/22	4/23	4/24	4/25
9:30-10:00	76,027	81,745	142,464	83,663	86,185
10:00-10:30	32,698	36,080	53,355	39,984	43,230
10:30-11:00	30,853	35,680	45,724	39,002	31,830
11:00-11:30	29,729	38,592	60,677	34,066	28,646
11:30-12:00	28,669	36,791	38,747	30,954	26,460
12:00-12:30	26,722	37,473	33,385	30,509	23,468
12:30-1:00	26,167	29,195	33,731	27,870	23,300
1:00-1:30	28,159	44,131	26,373	26,387	24,356
1:30-2:00	29,311	27,426	27,025	26,998	36,929
2:00-2:30	26,427	27,522	29,245	28,154	25,272
2:30-3:00	29,156	27,450	28,892	28,259	27,207
3:00-3:30	38,296	36,272	36,751	41,016	31,553
3:30-4:00	616,541	615,400	662,582	649,639	539,587

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Phoenix Asia	PHOE	4.00	4/25	3.65	-8.8%
Concorde International	CIGL	4.00	4/22	4.18	4.5%
Pinnacle Food Group	PFAI	4.00	4/22	3.02	-24.5%
TMD Energy	TMDE	3.25	4/21	1.50	-53.8%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	42%	43%	42%
AAII Index			
Bullish	21.9%	25.4%	28.5%
Bearish	55.6	56.9	58.9
Neutral	22.5	17.7	12.5
Market Vane			
Bullish Consensus	41%	43%	42%
TIM Group Market Sentiment			
Indicator	49.8%	47.3%	48.3%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

	4/21	4/22	4/23	4/24	4/25
NYSE	.95	1.17	1.20	1.19	1.05
NYSE American	.41	1.89	1.14	1.19	1.79
Nasdaq	.79	.98	.63	1.19	.65

New Listings

NYSE

None

NYSE American

TMD Energy (TMDE)

Nasdaq

Concorde International (CIGL)
Marathon Bancorp (MBBC)
Phoenix Asia (PHOE)
Pinnacle Food (PFAI)
SS Innovations (SSII)

Trading Suspended

NYSE

Enfusion (ENFN)
Enzo Biochem (ENZ)
Equity Commonwealth (EQC)
Paragon 28 (FNA)
Solo Brands (DTC)

NYSE American

Scorpius (SCPX)

Nasdaq

Chimerix (CMRX)
First Fin Northwest (FFNW)
Ocean Biomedical (OCEA)
Patterson (PDCO)
Syra Health (SYRA)
Thunder Power (AIEV)
Vincerx Pharma (VINC)

Name Changes

NYSE & NYSE American

None

Nasdaq

AIFU (AIFU), formerly AIX
VivoSim Labs (VIVS), formerly Organovo (ONVO)

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Dow Jones U.S. Total Market Industry Groups

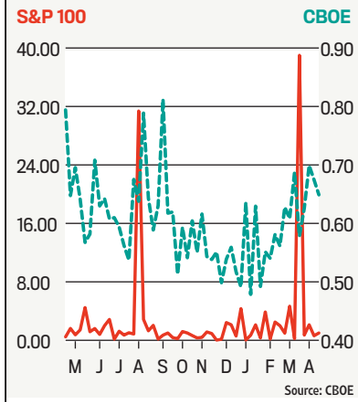
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Automobiles	DJUSAU	986.69	+139.27	−370.42	+16.43	[1]	+52.16	[3]	−27.29	[131]	−5.44	1,587.00	640.05
Automobiles & Parts	DJUSAP	1089.14	+148.23	−391.56	+15.75	[2]	+43.15	[5]	−26.44	[130]	−5.91	1,720.28	755.74
Nonferrous Metals	DJUSNF	499.63	+59.53	−9.77	+13.53	[3]	−24.39	[124]	−1.92	[62]	−3.57	733.85	389.94
Semiconductor	DJUSSC	16577.63	+1545.10	−3,125.91	+10.28	[4]	+13.72	[47]	−15.86	[122]	+32.58	21,440.53	13,886.65
Aluminum	DJUSAL	87.83	+8.16	−41.23	+10.25	[5]	−28.46	[133]	−31.95	[135]	−27.47	161.99	77.10
Electronic Equipment	DJUSAI	1120.21	+103.89	−83.35	+10.22	[6]	+12.65	[50]	−6.93	[89]	+6.60	1,339.72	951.64
Electronic & Electrical Equip	DJUSEE	807.79	+72.24	−68.47	+9.82	[7]	+8.14	[63]	−7.81	[96]	+10.60	996.33	676.38
Electrical Comps & Equip	DJUSEC	713.06	+62.76	−63.59	+9.65	[8]	+6.27	[71]	−8.19	[100]	+15.65	890.89	593.31
Industrial Metals & Mining	DJUSIM	433.77	+34.59	−4.05	+8.66	[9]	−22.54	[122]	−.93	[53]	−4.37	586.11	369.34
Technology Hardware & Equip	DJUSTQ	6600.21	+511.37	−1,238.70	+8.40	[10]	+15.99	[40]	−15.80	[121]	+19.68	8,158.56	5,573.80
Software	DJUSSW	6821.21	+509.67	−448.35	+8.08	[11]	+6.95	[67]	−6.17	[85]	+13.35	7,820.45	5,967.75
Specialty Retailers	DJUSRS	4201.79	+312.59	483.51	+8.04	[12]	+51.79	[4]	+13.00	[8]	+26.54	4,225.38	2,716.03
Internet	DJUSNS	4421.62	+328.25	−522.93	+8.02	[13]	+11.15	[53]	−10.58	[106]	+16.95	5,625.57	3,978.59
Software & Computer Svcs	DJUSSV	6435.75	+461.17	−530.59	+7.72	[14]	+8.85	[61]	−7.62	[93]	+14.38	7,439.86	5,715.46
Heavy Construction	DJUSHV	1419.81	+100.39	−163.21	+7.61	[15]	+9.37	[57]	−10.31	[105]	+21.77	1,811.40	1,199.23
Clothing & Accessories	DJUSCF	261.26	+16.92	−73.87	+6.93	[16]	−8.92	[106]	−22.04	[128]	−8.82	373.27	228.08
Recreational Svcs	DJUSRQ	136.15	+8.63	−21.09	+6.77	[17]	+33.26	[9]	−13.41	[112]	+11.49	180.21	98.70
Toys	DJUSTY	1370.33	+83.16	118.80	+6.46	[18]	+36.36	[6]	+9.49	[14]	+10.57	1,370.33	984.97
Computer Hardware	DJUSCR	10337.36	+620.25	−2,020.37	+6.38	[19]	+19.08	[26]	−16.35	[123]	+8.30	12,783.14	8,522.99
Broadline Retailers	DJUSRB	4187.01	+236.96	−372.92	+6.00	[20]	+15.43	[42]	−8.18	[99]	+10.23	5,027.19	3,518.90

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Tobacco	DJUSTB	1124.47	+34.34	271.31	+3.15	[61]	+62.81	[1]	+31.80	[3]	+12.71	1,126.01	684.72
Fixed Line Telecom	DJUSFC	158.84	−1.91	23.24	−1.19	[116]	+61.65	[2]	+17.14	[5]	+11.09	168.97	99.28
Automobiles	DJUSAU	986.69	+139.27	−370.42	+16.43	[1]	+52.16	[3]	−27.29	[131]	−5.44	1,587.00	640.05
Specialty Retailers	DJUSRS	4201.79	+312.59	483.51	+8.04	[12]	+51.79	[4]	+13.00	[8]	+26.54	4,225.38	2,716.03
Automobiles & Parts	DJUSAP	1089.14	+148.23	−391.56	+15.75	[2]	+43.15	[5]	−26.44	[130]	−5.91	1,720.28	755.74
Toys	DJUSTY	1370.33	+83.16	118.80	+6.46	[18]	+36.36	[6]	+9.49	[14]	+10.57	1,370.33	984.97
Pipelines	DJUSPL	1070.13	+4.89	−3.40	+.46	[93]	+35.67	[7]	−.32	[46]	+14.95	1,223.40	758.80
Gold Mining	DJUSPM	141.79	−5.12	45.93	−3.49	[132]	+33.43	[8]	+47.91	[1]	−4.30	150.23	95.26
Recreational Svcs	DJUSRQ	136.15	+8.63	−21.09	+6.77	[17]	+33.26	[9]	−13.41	[112]	+11.49	180.21	98.70
Mining	DJUSMG	125.95	−4.55	40.80	−3.49	[131]	+32.15	[10]	+47.91	[2]	−5.58	133.44	84.61
Specialty Finance	DJUSSP	786.77	+20.67	94.80	+2.70	[69]	+29.94	[11]	+13.70	[7]	+15.44	801.01	593.15
Gas Distribution	DJUSGU	358.33	−1.36	39.30	−.38	[105]	+25.88	[12]	+12.32	[10]	+3.38	361.66	270.87
Apparel Retailers	DJUSRA	1665.02	−7.68	−14.71	−.46	[108]	+23.47	[13]	−.88	[50]	+16.49	1,755.11	1,312.58
Financial Serv Supersector	DJUSFI	2212.08	+83.22	10.77	+3.91	[45]	+21.29	[14]	+.49	[43]	+13.32	2,371.45	1,791.00
Financial Serv Sector	DJUSGF	2479.46	+93.27	12.07	+3.91	[46]	+21.29	[15]	+.49	[44]	+13.32	2,658.09	2,007.49
Leisure Goods	DJUSLE	847.81	+43.78	39.08	+5.44	[24]	+21.08	[16]	+4.83	[22]	+5.75	877.16	692.48
Food Retailers & Whlslrs	DJUSFD	1203.42	+.40	66.03	+.03	[103]	+21.03	[17]	+5.81	[20]	+9.44	1,225.66	954.83
Aerospace	DJUSAS	2291.51	+110.40	206.82	+5.06	[30]	+20.87	[18]	+9.92	[13]	+14.74	2,414.95	1,902.28
Investment Svcs	DJUSSB	2423.57	+112.04	−51.33	+4.85	[31]	+20.74	[19]	−2.07	[63]	+11.22	2,738.51	1,988.73
Telecom Equipment	DJUSCT	1935.68	+68.10	−234.09	+3.65	[52]	+20.51	[20]	−10.79	[109]	+8.68	2,338.97	1,569.28

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Domino's Pizza (Q1)	$4.05	$3.58
T		
Altria Group (Q1)	1.18	1.15
Coca-Cola (Q1)	0.72	0.72
Edison International (Q1)	1.26	1.13
First Solar (Q1)	2.51	2.20
General Motors (Q1)	2.65	2.62
Honeywell International (Q1)	2.21	2.25
JetBlue Airways (Q1)	-0.63	-0.43
Kraft Heinz (Q1)	0.60	0.69
Landstar System (Q1)	0.95	1.32
PayPal (Q1)	1.16	1.08
Pfizer (Q1)	0.69	0.82
PPG Industries (Q1)	1.63	1.86
S&P Global (Q1)	4.20	4.01
Sherwin-Williams (Q1)	2.17	2.17
Snap (Q1)	-0.13	-0.19
Starbucks (Q2)	0.50	0.68
United Parcel Service (Q1)	1.39	1.43
Visa (Q2)	2.68	2.51
W.P. Carey (Q1)	1.20	1.20
W		
American Water Works (Q1)	1.07	0.95
C.H. Robinson Worldwide (Q1)	1.05	0.86
Caterpillar (Q1)	4.36	5.60
eBay (Q1)	1.34	1.25
Meta Platforms (Q1)	5.24	4.71
MetLife (Q1)	2.00	1.83
Microsoft (Q3)	3.23	2.94
Morningstar (Q1)	2.06	1.73
Yum! Brands (Q1)	1.29	1.15
TH		
Amazon.com (Q1)	1.37	0.98
American International Group (Q1)	1.00	1.77
Apple (Q2)	1.61	1.53
Baxter International (Q1)	0.48	0.65
CVS Health (Q1)	1.66	1.31
Estee Lauder (Q3)	0.32	0.97
Harley-Davidson (Q1)	0.77	1.72
Hershey (Q1)	1.95	3.07
Mastercard (Q1)	3.58	3.31
McDonald's (Q1)	2.67	2.70
Moderna (Q1)	-3.11	-3.07
Roku (Q1)	-0.26	-0.35
Southern (Q1)	1.17	1.03
Wayfair (Q1)	-0.22	-0.32
F		
Cboe Global (Q1)	2.35	2.15
Chevron (Q1)	2.22	2.93
Cigna (Q1)	6.35	6.47
DuPont de Nemours (Q1)	0.95	0.79
Exxon Mobil (Q1)	1.74	2.06
Wendy's (Q1)	0.20	0.23

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0009	.0009	1168.7350	1137.9701
Australia (Dollar)	.6399	.6376	1.5627	1.5684
Bahrain (Dinar)	2.6533	2.6532	.3769	.3769
Brazil (Real)	.1759	.1722	5.6854	5.8073
Bulgaria (Lev)	.5812	.5825	1.7206	1.7168
Canada (Dollar)	.7217	.7221	1.3856	1.3849
Chile (Peso)	.001070	.001034	934.95	967.16
China (Renminbi)	.1372	.1370	7.2877	7.3003
Colombia (Peso)	.0002368	.0002320	4222.95	4309.50
Denmark (Krone)	.1522	.1526	6.5700	6.5519
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0196	.0196	50.9436	51.1269
Hong Kong (Dollar)	.1289	.1288	7.7569	7.7621
Hungary (Forint)	.002802	.002794	356.92	357.93
Iceland (Krona)	.007820	.007851	127.88	127.37
India (Rupee)	.01171	.01171	85.385	85.427
Indonesia (Rupiah)	.0000595	.0000593	16804	16863
Israel (Shekel)	.2761	.2713	3.6221	3.6863
Japan (Yen)	.006961	.007034	143.66	142.17
Kazakhstan (Tenge)	.001943	.001916	514.72	522.03
Kuwait (Dinar)	3.2610	3.2624	.3067	.3065
Macau (Pataca)	.1251	.1250	7.9940	8.0010
Malaysia (Ringgit)-b	.2286	.2266	4.3740	4.4135
New Zealand (Dollar)	.5961	.5938	1.6776	1.6841
Norway (Krone)	.0958	.0953	10.4386	10.4946
Oman (Rial)	2.5974	2.5975	.3850	.3850
Pakistan (Rupee)	.00355	.00357	281.400	280.500
Philippines (Peso)	.01780	.01762	56.195	56.741
Poland (Zloty)	.2660	.2661	3.7597	3.7575
Qatar (Rial)	.2747	.2743	3.6410	3.6450
Saudi Arabia (Riyal)	.2666	.2665	3.7515	3.7522
Singapore (Dollar)	.7605	.7627	1.3150	1.3111
South Africa (Rand)	.0535	.0531	18.6876	18.8310
South Korea (Won)	.0006952	.0007050	1438.36	1418.40
Sri Lanka (Rupee)	.0033	.0034	299.6300	292.5300
Sweden (Krona)	.1033	.1039	9.6847	9.6276
Switzerland (Franc)	1.2080	1.2250	.8278	.8163
Taiwan (Dollar)	.03072	.03068	32.551	32.599
Thailand (Baht)	.02982	.02993	33.540	33.410
Turkey (New Lira)-d	.0260	.0262	38.4267	38.1700
Ukraine (Hryvnia)	.0239	.0241	41.8500	41.4500
U.K. (Pound)	1.3312	1.3296	.7512	.7521
Euro	1.1365	1.1395	.8799	.8775

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.50	4.50	5.50
Prime Rate (base)	7.50	7.50	8.50
Fed Funds Rate			
Avg effective offer	4.33	4.33	5.33
Avg weekly auction-c	4.33	4.33	5.33
T-Bills Rate			
13 weeks, Coupon Yield	4.330	4.330	5.400
13 weeks, Auction Rate	4.225	4.225	5.255
26 weeks, Coupon Yield	4.192	4.203	5.372
26 weeks, Auction Rate	4.050	4.060	5.160
Avg weekly auction-c	4.22	4.21	5.25
Broker Call Rate	6.25	6.25	7.25
Bankers Acceptances			
1 month	4.35	4.35	5.38
2 months	4.45	4.45	5.38
3 months	4.45	4.45	5.41
6 months	4.45	4.45	5.45
Foreign Prime Rates			
Canada	4.95	4.95	7.20
Germany	2.40	2.65	4.50
Japan	1.88	1.88	1.475
Switzerland	0.75	0.75	2.00
Britain	4.50	4.50	5.25
Other Money Rates			
Bank money market-z	0.41	0.41	0.60
Interest Checking-z	0.06	0.06	0.10
6-Month Certif-z	1.70	1.70	1.91
12-Month Certif-z	1.80	1.82	2.04
30 Month Accounts-z	1.29	1.29	1.46
5-Year Certificates-z	1.49	1.49	1.48
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	**2.60**	**2.60**	**2.70**

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks followed are above this MAC point, the market is bullish. When the indicator is below 50%, risk is elevated and stock exposures should be reduced. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bearish

Current Sentiment

23.7%

Last Week

24.0%

2 Weeks ago

19.3%

3 Weeks ago

Current Market Exposure: 0% Equities, 100% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management
www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
No Activity for this Week					
Production					
Electric power, (mil. kw hrs) (EEI)	Apr 19	72,587	73,420	71,072	2.13
Petroleum, related capacity, %	Apr 18	88.1	86.3	88.5	−0.45
Rotary rigs running, U.S. & Can., (Hughes)	Apr 25	715	719	731	−2.19
Steel, (thous. tons)	Apr 19	1,682	1,689	1,716	−1.98
Steel, rated capacity, % (AISI)	Apr 19	74.9	75.2	77.3	−3.10
Consumption and Distribution					
Durable goods (bil. $)	Mar	293.0	r292.8	282.4	3.75
Instinet Research Redbook Avg. (monthly %)	Apr 19	1.73	−2.06	0.48	....
Baltic Dry Index	Apr 25	1,373	1,261	1,721	-20.22
New home sales, (thous. units)	Mar	724	r674	683	6.00
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	Apr 18	443,104	442,860	453,625	−2.32
Gasoline, (thous. bbls)	Apr 18	229,543	234,019	226,743	1.23
Orders					
Durable goods, (bil. $)	Mar	315.7	r289.2	282.2	11.87

	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Trade					
No Activity for this Week					
Inflation					
ECRI Industrial Price Index f	Apr 25	108.95	109.63	118.53	−8.08
Employment					
Initial jobless claims (thous.)	Apr 19	222	r216	209	6.22
Continuing claims (mil.)	Apr 12	1.841	r1.878	1.776	3.66
Construction					
Building contracts, F.W. Dodge, (bil. $)	Mar	1,141.60	r1,109.90	1,058.84	7.82
Other Indicators					
Citi Research Panic−Euphoria Reading	Apr 25	0.05	0.08	0.38	....
Index of coincident indicators h	Mar	114.4	r114.3	112.1	2.05
Index of lagging indicators h	Mar	119.1	r119.2	119.0	0.08
Index of leading indicators h	Mar	100.5	r101.2	102.4	−1.86
Coincident to lagging ratio h	Mar	0.96	0.96	0.94	2.13

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, March	−160.53	−307.02	−236.56	-32.14
Trade Deficit (bil. $, sa)-c, February	−122.66	r-130.65	−69.34	76.90
Treasury Gross Public Debt. (bil. $)-d	36,214.8	36,213.6	34,571.6	4.75
Treasury Statutory Debt Limit (bil. $)-d	36,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, February	4,997.0	r4,997.8	5,052.6	-1.10

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Apr 25	Apr 18	Yr. Ago	YOY % Chg
1 Year Treas Bills	3.98	3.95	5.17	-23.02
2 Year Treas Notes	3.82	3.83	4.96	-22.98
3 Year Treas Notes	3.83	3.83	4.80	-20.21
5 Year Treas Notes	3.97	3.99	4.66	-14.81
10 Year Treas Notes	4.34	4.33	4.63	-6.26
20 Year Treas Bds	4.81	4.79	4.84	-0.62
FHFA PMMS+ Apr	6.88	6.92	6.63	3.77

Fed annualized yields adjusted for constant maturity.

Consensus Estimate

Day		Consensus Est	Last Period
T	April Consumer Confidence	89.0	92.9
	March JOLTS Job Openings	7,450,000	7,568,000
	March Wholesale Inventories	0.45%	0.30%
W	Q1 GDP - (1st prelim)	1.0%	2.4%
	March Personal Income	0.45%	0.80%
F	April Nonfarm Payrolls	150,000	228,000
	April Unemployment Rate	4.2%	4.2%
	March Factory Orders	0.40%	0.60%

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised

Source: FactSet

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	Low		4/24	4/17	Year Ago	Week % Chg.
1160.42	900.35	Gold mining	1160.42	1132.31	971.31	+2.48

Gold & Silver Prices

Handy & Harman	4/25	4/18	Year Ago
Gold, troy ounce	3277.30	3305.65	2318.70
Silver, troy ounce	32.99	32.28	27.32

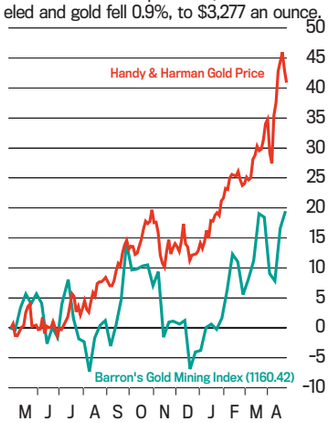
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3454.88	132.88	4.00
Maple Leaf	3488.10	166.10	5.00
Mexican Peso	4013.34	8.00	0.20
Austria Crown	3259.22	3.00	0.09
Austria Phil	3488.10	166.10	5.00
U.S. Eagles	3488.10	166.10	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3322

Gold Performance

A Pause: As Trump blinked, the dollar leveled and gold fell 0.9%, to $3,277 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	20,257	r34,046	10,159
Municipal (z)	11,052	r10,403	11,861
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.76	4.69	4.15
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	5.62	5.58	5.33
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	84.6	84.1	77.8
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3129.18	3082.09	2946.09
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3180.89	3162.63	2962.01
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	5.24	5.20	4.07
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.93	4.90	4.48
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.98	-2.87	-2.25
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.38	5.45	5.84

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Federal Reserve Data Bank

One week ended Apr 23:

Member Bank Reserve Chgs. (Mil. $)	Latest Week	Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,407,269	-3,042	-521,364
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	2,933	+152	-3,911
Secondary Credit	....	....	-77
Seasonal Credit	12	+2	+1
Float	-267	+83	-24
Other F.R. Assets	42,753	+2,038	-1,770
Total Fed Credit #	6,679,976	-1,995	-687,822
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+10,000
Treas. Curr. Outst.	53,049	+14	+728
Total	6,778,654	-1,800	-675,455
Currency in circ	2,378,094	+650	+33,715
Treas. Cash Hldgs	476	+55	+29
Treas. Fed Deposits	606,632	+183,649	-334,798
Foreign Fed Deposits	9,434	....	-6,396
Other Fed Deposits	232,179	-3,949	+77,147
Other FR liab/cap	-175,848	-3,439	-60,888
Total factors	3,521,920	+193,496	-607,826
Reserves F.R. banks	3,256,734	-195,296	-67,629
Fgn hold U.S. debt	3,294,937	+2,225	-60,014

Reserve Aggr (Mil. $) Month Ended Mar:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,408,300	3,261,200	4.51	3,543,100
Nonborrowed Res	3,403,800	3,256,000	4.54	3,382,600
Borrowed Reserves	4,542	5,276	-13.91	160,502
Monetary Base	5,775,200	5,613,800	2.88	5,882,700

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
1st Source-SRCE (Nasdaq)	2.5	Q	.38	.36	5.6%	5-05	5-05	5-15
ACNB-ACNB (NCM)	3.3	Q	.34	.32	6.3	5-30	5-30	6-12
Ameriprise Financial-AMP (NYSE)	1.4	Q	1.60	1.48	8.1	5-05	5-05	5-19
Avery Dennison-AVY (NYSE)	2.2	Q	.94	.88	6.8	6-04	6-04	6-18
BNY Mellon Mun Bd Infr-DMB (NYSE)	4.5	M	.038	.03	26.7	5-16	5-16	6-02
Comfort Systems USA-FIX (NYSE)	0.4	Q	.45	.40	12.5	5-16	5-16	5-27
Eastern Bankshares-EBC (Nasdaq)	3.2	Q	.13	.12	8.3	6-03	6-03	6-16
Enbridge-ENB (NYSE)	5.8	Q	.679035	.665255	2.1	5-15	5-15	6-01
Equifax-EFX (NYSE)	0.8	Q	.50	.39	28.2	5-23	5-23	6-13
Federated Hermes-FHI (NYSE)	3.1	Q	.34	.31	9.7	5-08	5-08	5-15
Home BancShares-HOMB (NYSE)	2.9	Q	.20	.195	2.6	5-14	5-14	6-04
INVESCO-IVZ (NYSE)	5.9	Q	.21	.205	2.4	5-14	5-14	6-03
John Marshall Bancorp-JMSB (NCM)	1.9	A	.30	.25	20.0	6-27	6-27	7-07
Kodiak Gas Services-KGS (NYSE)	4.8	Q	.45	.41	9.8	5-05	5-05	5-15
Lithia Motors-LAD (NYSE)	0.8	Q	.55	.53	3.8	5-09	5-09	5-23
MetLife-MET (NYSE)	3.0	Q	.5675	.545	4.1	5-06	5-06	6-10
Nasdaq-NDAQ (Nasdaq)	1.3	Q	.27	.24	12.5	6-13	6-13	6-27
Otis Worldwide-OTIS (NYSE)	1.7	Q	.42	.39	7.7	5-16	5-16	6-06
Parker Hannifin-PH (NYSE)	1.1	Q	1.80	1.63	10.4	5-09	5-09	6-06
Peoples Bancorp -PEBO (Nasdaq)	5.8	Q	.41	.40	2.5	5-05	5-05	5-19
Phillips 66-PSX (NYSE)	4.5	Q	1.20	1.15	4.3	5-19	5-19	6-02
Portland General Electric-POR (NYSE)	5.1	Q	.525	.50	5.0	6-24	6-24	7-15
Qualcomm-QCOM (Nasdaq)	2.4	Q	.89	.85	4.7	6-05	6-05	6-26
SB Financial Group-SBFG (NCM)	3.1	Q	.15	.145	3.4	5-16	5-16	5-30
Southern-SO (NYSE)	3.3	Q	.74	.72	2.8	5-19	5-19	4-06
Sunoco-SUN (NYSE)	6.2	Q	.8976	.8865	1.3	5-09	5-09	5-20
Synchrony Financial-SYF (NYSE)	1.9	Q	.30	.25	20.0	5-05	5-05	5-15
Sysco-SYY (NYSE)	2.9	Q	.54	.51	5.9	7-03	7-03	7-25
Teck Resources Cl B-TECK (NYSE)	1.0	Q	.090058	.086923	3.6	6-16	6-16	6-30
Timberland Bancorp-TSBK (Nasdaq)	3.5	Q	.26	.25	4.0	5-09	5-09	5-23
Unilever ADR-UL (NYSE)	3.0	Q	.5151	.4674	10.2	5-16	5-16	6-13
Univest Financial-UVSP (Nasdaq)	3.1	Q	.22	.21	4.8	5-07	5-07	5-21
Value Line-VALU (NCM)	3.0	Q	.325	.30	8.3	4-28	4-28	5-12
Veritex Holdings-VBTX (Nasdaq)	3.8	Q	.22	.20	10.0	5-08	5-08	5-22
Virginia National Bkshs-VABK (NCM)	3.6	Q	.36	.33	9.1	5-15	5-15	5-30
Westamerica Bancorp-WABC (Nasdaq)	3.8	Q	.46	.44	4.5	5-05	5-05	5-16
Western Midstream Ptrs-WES (NYSE)	9.1	Q	.91	.875	4.0	5-02	5-02	5-15
WSFS Financial-WSFS (Nasdaq)	1.2	Q	.17	.15	13.3	5-09	5-09	5-23

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
AllianceBernstein-AB (NYSE)	8.9	Q	.80	1.05	-23.8%	5-05	5-05	5-22
Icon Energy-ICON (NCM)	13.1	Q	.07	3.40	-97.9%	5-16	5-16	5-30
Mesa Royalty Trust-MTR (NYSE)	3.6	M	.025016	.030175	-17.1%	4-30	4-30	7-31

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Fastenal-FAST (Nasdaq)	2-for-1	5-05	5-22	5-21

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
NONE				

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (April 29)

Bank of Montreal	1.109
Constellation Brands A	1.02
H.B. Fuller	.235

Wednesday (April 30)

AO Smith	.34
Banco Santander ADR	.115
Centrais Eletricas ADR	.157
Citizens Financial Group	.42
Ellington Financial	.13
Enterprise Pdts Partners	.535
Genesis Energy	.165
Kinder Morgan	.292
Lennox International	1.15
Morgan Stanley	.925
NiSource	.28
Northwest Natural	.49
Targa Resources	1.00
Virtus Invt Partners	2.25
West Pharmaceutical Svcs	.21
Yiren Digital ADR	.22

Thursday (May 1)

AES	.176
Ally Financial	.30
Aon	.745
Grupo Aval Acciones ADR	.008
NRG Energy	.44

Friday (May 2)

Adecoagro	.175
Carrier Global	.225
Entergy	.60
Hexcel	.17
Lamb Weston Holdings	.37
SmartFinancial	.08
Southern Copper	.70
Western Midstream Ptrs	.91

Saturday (May 3)-Sunday (May 4)

NONE

Monday (May 5)

Citigroup	.56
Synchrony Financial	.30

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (April 29)

Banner	.48
SIGA Technologies	.60

Wednesday (April 30)

Alliant Energy	.507
Entegris	.10
Formula Systems ADR	.686
MetroCity Bankshares	.23
Northern Technologies	.01
RBB Bancorp	.16
Scholastic	.20

Thursday (May 1)

Casey's General Stores	.50
Lifetime Brands	.043
Plains All Amer Pipeline	.38
Plains GP Holdings	.38
VSE	.10

Friday (May 2)

Columbus McKinnon	.07
Costco Wholesale	1.30
Pinnacle Finl Partners	.24

Saturday (May 3)-Sunday (May 4)

NONE

Monday (May 5)

AmeriServ Financial	.03
Five Star Bancorp	.20
Hingham Institution Savs	.63
Home Bancorp	.27
Peoples Bancorp (Ohio)	.41

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

NONE

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Apr 24 2025	Apr 17 2025	Apr 2024	Yr-to-Yr % Chg
S&P 500 Index	5484.77	5282.70	5101.45	7.51
Barron's 50 Index	13559.23	13377.56	13127	3.29
Projected quarterly earn	128.60	124.21	125.34	2.60
Annualized projected earn	514.40	496.85	501.35	2.60
Annualized projected P/E	26.36	26.93	26.4	0.01
Five-year average earn	548.06	546.30	524.30	4.53
Five-year average P/E	24.74	24.49	25.2	-1.79
Year-end earn	527.51	523.12	608.23	-13.27
Year-end P/E	25.70	25.57	21.7	18.37
Year-end earns yield, %	3.89	3.91	4.6	-15.52
Best grade bond yields, %	4.76	4.69	4.08	16.67
Bond yields/stock ylds, %	1.22	1.20	0.89	38.11
Actual year-end divs	269.46	269.38	256.85	4.91
Actual yr-end divs yld, %	1.99	2.01	1.94	2.19

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
April 29	4.21	4.20	0.03	4.25
May 01	4.22	4.21	....	4.27
May 06	4.20	4.19	-0.01	4.25
May 08	4.21	4.20	....	4.26
May 13	4.21	4.20	-0.01	4.27
May 15	4.21	4.20	....	4.27
May 20	4.21	4.20	-0.03	4.26
May 22	4.21	4.20	....	4.27
May 27	4.21	4.20	-0.01	4.27
May 29	4.21	4.20	-0.01	4.27
June 03	4.23	4.22	....	4.29
June 05	4.22	4.21	....	4.28
June 10	4.22	4.21	....	4.29
June 12	4.22	4.21	0.01	4.29
June 17	4.22	4.21	....	4.29
June 20	4.21	4.20	....	4.29
June 24	4.22	4.21	0.02	4.29
June 26	4.22	4.21	0.02	4.30
July 01	4.19	4.18	....	4.27
July 03	4.20	4.19	....	4.28
July 08	4.19	4.18	....	4.27
July 10	4.19	4.18	-0.01	4.27
July 15	4.20	4.19	-0.01	4.28
July 17	4.19	4.18	-0.03	4.27
July 22	4.20	4.19	-0.01	4.29
July 24	4.20	4.19	....	4.29
July 29	4.20	4.19	-0.01	4.29
July 31	4.20	4.19	-0.02	4.29
August 05	4.20	4.19	-0.01	4.30
August 07	4.20	4.19	-0.01	4.30

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Smithfield Foods	SFD	18	168,466	3,369,320	$20.00
Townebank	TOWN	12	24,443	845,199	$34.58
Flowco	FLOC	11	155,200	3,724,800	$24.00
Evolent Health	EVH	8	127,980	1,162,961	$9.09
Gryphon Digital Mining	GRYP	8	629,356	245,449	$0.39
Top 5 Insider Sales by Company in 2025					
Samsara	IOT	28	3,353,480	148,169,488	$44.18
Airbnb	ABNB	23	2,107,233	279,844,003	$132.80
Atlassian	TEAM	23	539,370	135,950,378	$252.05
Datadog	DDOG	18	1,242,127	150,664,440	$121.30
Tempus Ai	TEM	17	2,442,408	123,789,125	$50.68

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (April 28)

Bank of Nova Scotia	.738
Cdn Imperial Bk Of Comm	.677
Cdn Imperial Bk Of Comm	.679
Cdn Pacific Kansas City	.133
Cdn Pacific Kansas City	.133
NatWest Group ADR	.39
TriNet Group	.275

Tuesday (April 29)

Alamo Group	.30
Buckle	.35
LATAM Airlines Group ADR	.61
Sylvamo	.45
TIM ADR	.072
TIM ADR	.737
ZTO Express	.35

Wednesday (April 30)

Altria Group	1.02
Arcosa	.05
Argan	.375
B & G Foods	.19
BankUnited	.31
Brady Cl A	.24
Edison International	.827
EMCOR Group	.25
EOG Resources	.975
Gap Inc	.165
GFL Environmental	.015
Greystone Housing Impact	.37
JPMorgan Chase	1.40
Northern Oil & Gas	.45
Quaker Houghton	.485
RPM International	.51
Stryker	.84
TC Energy	.599
TC Energy	.591
Tecnoglass	.15
Toronto-Dominion Bank	.731
Trinity Industries	.30
Veralto	.11
Watsco	3.00
Watsco B	3.00
Winnebago Industries	.34
Zimmer Biomet Holdings	.24

Thursday (May 1)

Acuity	.17
AT & T	.278
Bristol Myers Squibb	.62
CVS Health	.665
Darden Restaurants	1.40
Freeport-McMoRan	.075
Freeport-McMoRan	.075
General Mills	.60
Globe Life	.27
Lincoln National	.45
Townsquare Media Cl A	.20
Verizon Communications	.678
Wolverine World Wide	.10

Friday (May 2)

Bk of NY Mellon	.47
Dell Technologies Cl C	.525
Guess?	.30
Himalaya Shipping	.04
Kinetik Holdings	.78
Methode Electronics	.14
Northpointe Bancshares	.025
Oxford Industries	.69
Park Aerospace	.125
Pentair	.25
Waterdrop ADR	.016

Saturday (May 3)

NONE

Sunday (May 4)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (April 28)

Campbell's	.39

Tuesday (April 29)

Aerovate Therapeutics	2.40
A-Mark Precious Metals	.20
Calavo Growers	.20
JD.com ADR	.76

Wednesday (April 30)

Camden National	.42
City Holding Co.	.79
Consolidated Water	.11
Ensign Group	.062
Global Water Resources	.025
H World Group ADR	.95
Hello Group ADR	.30
Investar Holding	.105
JOYY ADR	.93
McGrath RentCorp	.485
Morningstar	.455
NewtekOne	.19
WD-40	.94
Xerox Holdings	.125

Thursday (May 1)

Bel Fuse A	.06
Bel Fuse Cl B	.07
First United	.22
Marvell Technology	.06
Norwood Financial	.31
Phillips Edison	.102
RGC Resources	.207
Union Bankshares	.36
Waterstone Fincl	.15

Friday (May 2)

NONE

Saturday (May 3)

NONE

Sunday (May 4)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (April 28)

NONE

Tuesday (April 29)

NONE

Wednesday (April 30)

NONE

Thursday (May 1)

NONE

Friday (May 2)

NONE

Saturday (May 3)

NONE

Sunday (May 4)

NONE

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Week's New Highs and Lows

NYSE

65 New Highs | **128** New Lows

Nasdaq

163 New Highs | **313** New Lows

NYSE American

17 New Highs | **15** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

AmerGold&Silver
ArenaGroup
ArisMining
AvinoSilver
B2Gold
ChengheAcqnIIA
dMYSquaredTechA
EMX Royalty
EquinoxGold
IntegraResources
NovaGoldRscs
OrlaMining
ProtalixBio
US Antimony
VistaGold

NEW LOWS

AtlasClear
CanFiteBiopharm
ChicagoRivet
DDC Enterprise
Flanigans
GEE Group
HyperscaleData
KairosPharma
KnowLabs
SifcoInd
SigningDaySports
Toppoint
TrioTech
Venu

Nasdaq

NEW HIGHS

A2ZCust2Mate
AimeiHlthTech
AlphaVestAcqn
ANI Pharm
ArchimedesII
AscentagePharma
BankFirst
BayviewAcqnA
BeaconRoofing
BlackSpadeII
BleichroederI A
BoldEagleAcqnA
BowenAcqn
BukitJalilGlbAcqn1
CantorEqPtrs
CantorEqPtrsI
CenturionAcqnA
CuriosityStream
DBV Tech
DistokenAcqn
DonegalGroup A
ECB Bancorp
Energys
EpsiumEnterprise
EPWK
ESH Acqn A
Exagen
Ezcorp
Ferrovial
FirstCapital
FirstCash
FranklinFinlSvc
FutureVisionII
GigCapital7A
GP-ActIIIAcqnA
GrAeroportuario
Groupon
GSRIIIAcqn
HalladorEnergy
HCMIIAcqn
HealthcareSvcs
HennessyCapVII
HertzGlobal
Inno
Inventiva
IsraelAcqns
Jiuzi
JourneyMed
KeenVisionAcqn
LandmarkBncp
LaunchOneAcqnA
MarathonBancorp
Marex
MaywoodAcqnA
MillicomIntl
NaborsEnerIIA
Nayax
NetClassTech
Netflix
NewburyStII A
NutexHealth
OhioValleyBanc
OldPointFinl
OncologyInst
OrientalCulture
ParkHaBio
PatriotNatBncp
PerceptiveCap
PerpetuaRscs
PhoenixAsia
PlayaHotels
Pluri
PriceSmart
Pro-Dex
RadiusRecycling
RegulusTherap
RomaGreenFin
RoyalGold
ServiceTitan
SiebertFin
SkywardSpecIns
SolenoTherap
Sportradar
SR Bancorp
SS Innovations
StoneX
SummitTherap
SunriseComms
SWK Holdings
Take-TwoSftwr
ThredUp
TMCthemetals
TrailblazerI A
Upexi
VeriSign
VineHillCapA
VoxRoyalty
Vroom
WebusIntl
ZhengyeBiotech

NEW LOWS

374Water
9F
AcadiaHlthcr
Aclarion
AcumenPharm
AdaptHealth
AdverumBiotech
Aemetis
AIFU
AirSculptTech
AllegroMicro
Alpha&Omega
Amesite
AmtechSystems
Anghami
ApellisPharm
ApogeeEnt
AppliedDNA
AppTech
ApreaTherap
AptevoTherap
ArchimedesII
Arq
Auddia
AvaloTherap
Azenta
Backblaze
Bandwidth
BCB Bancorp
BeamGlobal
BeautyHealth
Beneficient
BeyondAir
BigCommerce
Bio-Techne
Biodesix
BitOrigin
BloomZ
BluejayDiag
BoneBiologics
Braze
BridgfordFoods
BRP
BT Brands
BukitJalilGlbAcqn1
CalciMedica
CaliberCos
Campbell's
CanterburyPark
CarverBancorp
CecoEnvl
Chagee
CheerHolding
ChicagoAtlantic
ChurchillDowns
CitiusPharm
Clarus
Classover
Click
Collplant
Comcast A
ComtechTel
Conduent
CoreWeave
CosmosHealth
CreativeGlblTech
CreativeMedia
CreativeRealities
CrownCrafts
CrownLNG
CumulusMedia
CVRx
DataIO
DermataTherap
DestinationXL
DevvStream
DiamondHillInvt
DocGo
DragonflyEnergy
Durect
ECDAutoDesign
ENDRA LifeSci
EnphaseEnergy
EnsysceBio
EnvirotechVeh
EsperionTherap
EverbrightDigital
eXpWorld
FaradayFuture
FemtoTech
FidelityD&D
FirstInternetBncp
FluenceEnergy
Fonar
Forian
Freshpet
FuelCell
FullHouse
GalaxyPayroll
Gaxos.ai
GEN Restaurant
Genprex
Greenlane
GreenPlains
GreenwaveTech
HallofFameResort
Haoxin
HCW Biologics
HealthcareSvcs
HealthCatalyst
HealthcrTriangle
HeartcoreEnts
HelenofTroy
HeliusMedical
HepionPharm
HireQuest
HK Pharma
Hongli
HuadiIntl
HubGroup
HuizeHolding
iBio
Icon
IM Cannabis
Infobird
INLIF
InspiraTech
Intchains
IntegralAd
IntegraLifeSci
IntensityTherap
InteractStrength
iOThree
IridiumComm
JackintheBox
JayudGlblLogistics
Jeffs'Brands
KALA BIO
KellyServices A
KwesstMicroSys
LakelandFin
LakelandInds
LakeShoreBio
LaRosa
Lazydays
LibertyLatAmA
LifetimeBrands
Limoneira
LixiangEduc
LQR House
Marwynn
Massimo
MasterBeef
Medpace
MercerIntl
MerchantsBancorp
MicroCloudHologram
MillerKnoll
Mobile-health
MullenAuto
MustangBio
MVB Financial
MyriadGenetics
NaaSTechnology
NatlResearch
NaturalAlt
NeOncTech
NI
NorthernTechsIntl
NuCana
NV5Global
Nvni
Odysight.ai
Ohmyhome
OldDomFreight
OmegaFlex
OneMedNet
OnKureTherap
OpendoorTech
OrthoPediatrics
OSR
PacBiosciCA
Paccar
PapaJohn's
Park-Ohio
PepsiCo
PetrosPharm
PhoenixAsia
PlugPower
PMGC
PonyAI
PrestigeWealth
Prothena
Pulmonx
QuidelOrtho
QVCA
RaniTherap
Rapid7
RBB Bancorp
RedRobin
Repay
RMR Group
Sadot
Saia
Scilex
SCWorx
Semtech
SeresTherap
SharpLink
Shineco
ShoeCarnival
Shyft
SigmaLithium
SiyataMobile
SophiaGenetics
SPAR Group
SproutSocial
StarEquity
SteakholderFds
SU Group
SUNationEnergy
SunCountryAir
SWK Holdings
Taitron
TechTarget
Tenable
TNF Pharm
TNL Mediagene
TractorSupply
TransActTechs
TrawsPharma
TrueCar
TurnstoneBiologics
TwinDisc
TwinVee
uCloudlink
Ultralife
UnitedHomes
Upbound
UrbanOne D
UtahMedProducts
VarexImaging
VirTra
VividSeats
VivoSimLabs
VyneTherap
Wag!
Wang&Lee
WearableDevices
WeRide
WetouchTechnology
WheelerREIT
WindtreeTherap
Wingstop
Worksport
WW Intl
X4 Pharm
Y-mAbsTherap
YXT.COM
ZappEV
ZiffDavis
Zumiez

NYSE

NEW HIGHS

AgnicoEagleMines
AgreeRealty
AresAcqnII A
AtmosEnergy
BancodeChile
BcoSantChile
BancoSantander
BritishAmTob
CenterPointEner
ChesapeakeUtil
Coca-Cola
SABESP
COPEL
COPEL
CerveceriasUnid
DeutscheBank
EldoradoGold
EmbotellAndinaB
EmbotellAndinaA
Enbridge
EncompassHealth
Everi
Fortis
FortunaMining
Franco-Nevada
Grindr
GpoAeroportuar
HDFC Bank
HeritageInsurance
ICICI Bank
ICL Group
IntrepidPotash
KT
KinrossGold
Kroger
LloydsBanking
Loar
NationalGrid
NatWest
NewMarket
NorthwestNat
ONE Gas
OsiskoGold
PPL
PhilipMorris
RELX
Rollins
SandstormGold
SensientTech
SkeenaRscs
Sprott
Stride
Telefonica
TripleFlagPrecMtl
UnivInsurance
WeisMarkets
WheatonPrecMtls
Yalla

NEW LOWS

AES
a.k.a.Brands
AMN Healthcare
ASGN
AmerantBncp
Ameresco
ArdentHealth
AvanosMedical
Avantor
Azul
Babcock&Wilcox
BetterwaredeMexico
BootBarn
BraemarHtls
CS Disco
CampingWorld
CarMax
CenturyComm
Conmed
Volaris
Culp
DesignerBrands
DynagasLNG
ESSTech
Endava
EnergyVault
Ennis
FiscalNote
GlobalIndemnity
GlobalPayments
GranitePointMtg
HavertyFurn A
HelixEnergy
HercHoldings
Holley
InstalledBldg
J.Jill
Kennedy-Wilson
KornFerry
Magnera
Manpower
Masco
Matson
MauiLand
MayvilleEngg
Medifast
N-able
NCR Voyix
NetPower
Natuzzi
NovoNordisk
NuSkinEnts
ON24
Offerpad
Organon
OscarHealth
PACS Group
PagerDuty
Procter&Gamble
PursuitAttract
QuanexBldg
RXO
Ranpak
Revvity
RobertHalf
SOS
SpectrumBrands
SphereEnt
StandexIntl
Steelcase
SunnovaEnergy
Sweetgreen
TeladocHealth
Tennant
3D Systems
Tilly's
TownsquareMedia
TreeHouseFoods
UsanaHealth
UnitedHealth
UniversalHealthB
VirtusInvtPtrs
WheelsUp
Whirlpool
XinyuanRealEst
Yelp
ZetaGlobal
ZimmerBiomet

Quarterly Earnings: Dow Jones Industrial Average

This table lists the latest reported diluted quarterly earnings of the Dow Jones Averages component stocks based upon generally accepted accounting principles. Earnings include discontinued and nonrecurring items but exclude extraordinary items and accounting changes as reported by the company and adjusted by the Dow Divisor in effect at quarter end.

Company (Symbol)	2024 Dec.	2024 Sep.	2024 June	2024 Mar.	2023 Dec.
Am Exp (AXP)	3.04	3.49	4.15	3.33	2.62
Apple Inc (AAPL)	2.40	.97	1.40	1.53	2.18
Boeing (BA)	–5.46	–9.97	–2.33	–.56	–.04
Caterpillar (CAT)	5.78	5.06	5.48	5.75	5.28
Chevron Corp (CVX)	1.84	2.48	2.43	2.97	1.22
Cisco Systems (CSCO)	.61	.68	.54	.46	.65
Coca-Cola (KO)	.51	.66	.56	.74	.46
Disney, Walt (DIS)	1.40	.25	1.44	–.01	1.04
Sherwin-Williams (SHW)	1.90	3.18	a	a	a
Salesforce.com (CRM)	1.75	1.58	1.47	1.56	1.47
Goldman Sachs (GS)	11.95	8.40	8.62	11.58	5.48
Home Depot (HD)	3.02	3.67	4.60	3.63	2.82
IBM (IBM)	3.09	–.36	1.96	1.72	3.55
NVIDIA (NVDA)	.89	.78	b	b	b
JohnsonJ (JNJ)	1.41	1.11	1.93	2.20	1.70
JPMorgCh (JPM)	4.81	4.37	6.12	4.44	3.04
McDonalds (MCD)	2.80	3.13	2.80	2.66	2.80
Merck (MRK)	1.48	1.24	2.14	1.87	.14
Microsoft (MSFT)	3.32	3.30	2.95	2.94	2.93
Nike Inc (NKE)	.54	.78	.70	.99	.77
Amgen (AMGN)	1.16	5.22	1.38	–.21	1.42
Proc Gamble (PG)	1.88	1.61	1.27	1.52	1.40
3M Co. (MMM)	1.33	2.48	2.07	1.67	1.70
Travelers Co (TRV)	8.96	5.42	2.29	4.80	12.79
UnitedHealth Grp (UNH)	5.98	6.51	4.54	–1.53	5.83
Honeywell (HON)	1.96	2.16	2.36	2.23	1.91
Verizon (VZ)	1.18	.78	1.09	1.09	–.64
Visa (V)	2.58	2.65	2.40	2.29	2.39
Amazon (AMZN)	1.00	.94	1.26	.31	.03
Wal-Mart (WMT)	.65	.57	.56	.63	2.03
Total Earnings	73.76	63.14	66.42	61.24	67.45
DJIA Divisor	0.162684131257420.	152216331378720.	152216331378720.	152653122306080.	151727595384
DJIA Average	42544.22	42330.15	39118.86	39807.37	37689.54
DJIA Qtr. Earn	453.39	414.80	436.35	401.17	444.55
DJIA 4-Qtr Earn	1705.72	1696.87	1649.44	1497.74	1498.28
DJIA P/E Ratio	24.9	24.9	23.7	26.6	25.2

a - DOW replaced by Sherwin-Williams. b - Intel replaced by NVIDIA.

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Trump Is Targeting Offshore Wind Projects

The Trump administration's recent move to halt a wind project under construction has put the industry in a state of emergency.

A wind turbine generates electricity at the Block Island Wind Farm near Rhode Island.

John Moore/Getty Images

BY AVI SALZMAN

The offshore wind industry was struggling even before Donald Trump took office. But his administration's move this month to halt a wind project that was under construction has put the industry in a state of emergency.

Billions of dollars worth of investment in at least half a dozen other projects along the East Coast are at risk. The projects are owned by companies ranging from Virginia utility **Dominion Energy**, to financial giants **Apollo Global Management** and **BlackRock**, to large European energy companies from Denmark's **Orsted** to Norway's **Equinor**. Industrial companies like **GE Vernova** and **Vestas Wind Systems** supply the industry. The ramifications could also spread to seemingly unrelated industries, like shipbuilding.

For investors, offshore wind remains a risky investment that's "in the bull's-eye" of the Trump administration, says Shawn Kravetz, president of Esplanade Capital, which invests in renewable energy. It should eventually bounce back, but the short and medium term look problematic.

"Often, when a sector truly seems 'uninvestible,' that is a promising contrarian moment to take a serious look," Kravetz wrote in an email. "Unfortunately for offshore wind, this is likely one of those moments when it both feels and is uninvestible."

Secretary of the Interior Doug Burgum issued an order on April 16 for New York's Empire Wind project to stop construction, saying that there were deficiencies in the project's permitting process. Asked about the deficiencies, the department declined to elaborate. Offshore wind opponents say the Biden administration rushed approvals through, giving too little attention to potential environmental harms. While the rigor of the project's review may be up for debate, it was longer than most similar reviews. The project went through a 46-month approval process, the second-longest of any offshore-wind project, according to Bloomberg NEF.

What made Burgum's order particularly surprising was that Empire Wind had been fully permitted and project owner Equinor had begun construction. More than 1,500 people had worked to build a staging port in Brooklyn, N.Y., and others had been laying crushed rock underwater at the sites of the turbines it planned to install. Officials from New York state and Equinor both said they are evaluating their legal options in regard to the stop work order. New York had been counting on the project to help it decarbonize its power system.

Burgum said that his department will undertake reviews of all projects, including those already under construction. In a statement to coincide with Earth Day on Tuesday, Trump said that he was stopping some wind projects because they have a "detrimental environmental impact, particularly on wildlife, which often outweighs their benefits."

Any further setbacks for the offshore wind industry could have ripple effects. The American Clean Power Association, an industry group, said that offshore wind supports 25,000 jobs, and companies have invested $15 billion in projects to build out or support the industry. Blocking the industry goes against Trump's stated intentions to boost America's energy resources, said Jason Grumet, chief executive of the association.

The American offshore wind industry is still in a nascent stage, though proponents say it's on the brink of becoming a significant source of carbon-free electricity. It's a much bigger industry overseas, starting in Europe decades ago. In the U.S., there's only one active large-scale project today—South Fork Wind's 12 turbines provide power to New York. But the Biden administration approved 10 other projects with the capacity to power millions of homes.

Some of those projects are stalled because of rising supply-chain costs or regulatory uncertainty. Danish wind developer Orsted stopped developing two New Jersey projects last year because of rising costs. **Shell** has pulled out of two projects on the East Coast, too.

At least three projects are under construction. The biggest of those is in Virginia, where Dominion Energy says it is more than halfway through construction on what could be the country's largest offshore wind project. It's set to have 176 turbines generating 2.6 gigawatts worth of power, or enough for 660,000 homes. The company has installed 78 monopile foundations, which are the bases of the turbines. The project is on schedule and should be producing power by the end of next year, Dominion says.

That project faces mounting legal and political risks, however. Opponents are hoping the Trump administration will step in to shut it down, as it did with Empire Wind.

If the project is stopped, it would be a major blow to Dominion. The project's estimated construction costs are $10.7 billion. And several companies would be affected. European company Siemens Gamesa is making the turbines, for instance. And Dominion paid for a massive ship, called the Charybdis after a sea monster from Greek mythology, to install the turbines. The Charybdis is 472 feet long and the first large-scale U.S.-made vessel designed to install turbines. It cost $715 million to build at a shipyard in Brownsville, Texas.

At least two other projects have started construction. One is Revolution Wind, which will supply power to Rhode Island and Connecticut. It's owned by Orsted and a unit of BlackRock. Orsted didn't respond to a request for comment, and BlackRock declined to comment. **Eversource Energy**, a utility that sold its stake in the project to the BlackRock unit, could be on the hook for costs if the project isn't completed, according to Jefferies analyst Paul Zimbardo.

Another project known as Vineyard Wind, which will supply power to Massachusetts, is also under construction after some mishaps—including a blade falling off a GE Vernova turbine. It's owned by private investment firm Copenhagen Infrastructure Partners and a unit of Spanish power company **Iberdrola**.

The offshore wind industry was on the brink of its largest successes to date. Now, it looks like its emergence will take years longer than expected. B

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RETIREMENT

Buffered ETFs Protect Against Market Drops

BY DEBBIE CARLSON

Buffered exchange-traded funds protect you against stock market losses, but you have to give up part of your upside in return.

The ETFs are selling strongly so far this year, with the S&P 500 index down about 6.4% on a total return basis. They appeal to retirees and other conservative investors worried about cracking their nest egg in a down market.

According to FactSet, investors have sent nearly $7 billion into buffered ETFs as of early April. Also known as "structured outcome" or "defined outcome" ETFs, there are about 400 of these investment vehicles holding nearly $70 billion.

The products use options to buffer against stock market losses, anywhere from the first 10% to 100% downside protection, depending on the specific ETF strategy. They tend to have higher annual fees than other ETFs.

The genesis of these ETFs was to keep investors in the market during normal pullbacks, says Lois Gregson, senior ETF analyst at FactSet.

While buffered ETFs limit losses, they also cap gains, essentially putting guardrails on an investor's return. Generally, these strategies will buy put options against an index, which is the right to sell an asset at a certain price. To pay for the options, the strategy sells call options, the right to buy an asset, at certain levels above the market, limiting the upside. Typically, investors receive only the price return of the ETF, not any dividend.

The deeper the buffer, the tighter the upside cap. The $906 million **FT Vest U.S. Equity Buffer ETF - February** (ticker: FFEB) provides a buffer against the first 10% of market losses and will match the S&P 500's price return up to 14.5%, minus fees and expenses. The $48 million **FT Vest U.S. Equity Max Buffer - February** (FEBM) buffers against 100% of losses but limits gains to 7.12%.

For ETFs with a 10% buffer, if the market is down, say, 5% at the end of the outcome period, the ETF won't have losses. If the market is down 15%, the ETF will be down 5%. If the market's return at the end of the outcome period is above the ETF's cap, the investor misses out on those gains.

These strategies give investors exposure to equity growth, but without the full risk, says Michael Loukas, CEO of TrueMark Investments, the firm behind the family of TrueShares ETFs.

"The point is, it gives these investors a much more enjoyable ride when they still need some growth. So, they're willing to make that trade off of, 'I'll take a little bit less growth if you can give me more downside protection or volatility management,' " he says.

Curtis Congdon, president of XML Financial Group, says he uses these ETFs for retirees or those approaching retirement who don't need current income. He says his retired clients generally don't mind if the ETFs' return lags behind the broader market's gains.

"If the market is up 20% and a retired client is up 15%, very rarely will they be upset that they didn't have all of the upside participation," he says, adding that he uses these instruments as part of a broader, diversified portfolio—not as someone's only holding.

Still, with a higher cost and no dividend payments, investors in buffered ETFs can lose money in a flat market, says Nate Geraci, president of ETF Store, an investment advisory.

These products are best suited for investors who make emotional decisions when markets swing, he says. Investors who can ride out volatile markets may be better off holding a diversified portfolio.

"You have different variations of buffer ETFs on the market, and you have to compare those to what an investor would receive if they were in a diversified portfolio of stocks and bonds," he says. B

MAILBAG

University Trustees Need to Adapt

To the Editor:
Your cover story "Harvard and Other Universities Face an 'Existential Threat.' Inside Trump's War on Endowments," April 18) provides a revealing glimpse at the funding method of U.S. universities. I see two related issues in funding higher education: First, which universities receive foreign funding, how much do they get, and for what purposes? Second, why are college costs in Europe much lower than in the U.S.? University trustees should explore how to adapt their business model and lower costs.
Marcie Pickard
Glencoe, Ill.

Bumpy Ride

To the Editor:
Given the long roles in the financial industry of some of President Donald Trump's senior people, it's astonishing that they don't see the obvious problems that are brought out in this article ("U.S. Spending Threatens the Dollar's Status. Wake Up, America," Up & Down Wall Street, April 18). Someone has to tell Trump that he's way off course. Congress has to show some guts, too, rather than waiting until something collapses and then trying a politically driven way to fix it. Fasten your seat belts, it's going to be a bumpy ride.
Arthur Shatz
On Barrons.com

Spending Problem

To the Editor:
Jack Hough writes about tax cuts and the deficit ("How to Save $4 Trillion in Tax Cuts? Fake It," Streetwise, April 18) without mentioning spending. As Milton Friedman famously said, deficits are a spending problem. Over the past 10 years, government revenue as a percentage of gross domestic product has stayed constant at about 17.5%, while spending has exploded to nearly 25% of GDP, far above the post–WW II average of about 20%. We have a spending problem that desperately needs to be faced and no amount of tax increases will adequately address.
Gordon Gould
Boulder, Colo.

No Pipeline Needed

To the Editor:
I live in New England, and the best investment I made was to install solar panels ("Trump Is Pushing for This Pipeline. He's in for a Fight," April 10). Payback was less than six years. I haven't had an electric bill in eight years. On the hottest days, I just crank up the air conditioning, since I make more electricity than I consume.
Paul O'Neill
On Barrons.com

CORRECTIONS & AMPLIFICATIONS

The University of California had the sixth-largest U.S. university endowment in the fiscal year ended on June 30, 2024, with assets of $29.5 billion. A chart accompanying last week's cover story on endowments incorrectly said it had assets of $180 billion, which includes assets of the University of California pension fund and retirement savings program, as well as working capital.

Send letters to Mail@Barrons.com. To be considered for publication, correspondence must bear the writer's name, address, and phone number. Letters are subject to editing.

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